

Global Thermoplastic Globe Valve Market Growth 2026-2032

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Abstracts

The global Thermoplastic Globe Valve market size is predicted to grow from US\$ 181 million in 2025 to US\$ 275 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global sales of thermoplastic globe valves reached 996,000 units, with an average price of \$186 per unit.

Thermoplastic globe valves are valves made primarily of thermoplastic plastics (such as PVC-U, CPVC, PP, PVDF, etc.). They achieve opening and closing and flow regulation through the vertical movement of a valve disc along the centerline of the valve seat. Their flow path is S-shaped (straight-through) or angled, requiring the fluid to change direction as it flows through the valve seat. They feature good sealing, high flow resistance, and suitability for frequent adjustments, complementing the straight-through, low-resistance characteristics of gate valves.

The raw materials for thermoplastic gate valves are primarily thermoplastic valve bodies (PVC-U/CPVC/PP accounting for 70-85% of the valve body weight; PVDF is used in high-end, highly corrosive applications). The valve disc/seat sealing pair can use the same material or incorporate high-performance materials such as PTFE/PEEK to enhance wear resistance and sealing performance. The valve stem (plastic for small diameters, SS316 stainless steel for medium and large diameters to withstand opening and closing torque and axial force) and sealing packing (PTFE V-rings or O-rings, EPDM/FKM) constitute the core motion sealing system. Because gate valves have a more complex structure than ball valves (requiring precise valve disc guidance and seat fit), and the valve body flow channel is S-shaped or angular, injection mold costs are higher, and material utilization is relatively lower.

In terms of cost structure, general-purpose PVC-U gate valves (DN15-50) have a lower raw material cost (approximately \$1-2/kg) and a mature injection molding process, resulting in a total cost that is typically 40-50% of that of stainless steel gate valves of the same specifications, but slightly higher than gate valves of the same material (due to structural complexity). High-performance PVDF gate valves (especially those with metal flange frames, DN80 and above) have a higher material cost (\$15-30/kg) and require precision machining (high precision is required between the valve seat and valve disc, often requiring turning or grinding), making their cost close to that of stainless steel valves. However, their superior sealing and regulating performance (achieving precise flow control, which is difficult to achieve with plastic gate valves) commands a premium in the chemical control field. Furthermore, high-precision needle gate valves (DN6-25) with PTFE sealing surfaces have processing and assembly costs that are 20-30% higher than ordinary gate valves due to the need for micro-flow control, resulting in significantly higher pricing in the laboratory and instrumentation markets compared to industrial-grade valves.

United States market for Thermoplastic Globe Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thermoplastic Globe Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thermoplastic Globe Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thermoplastic Globe Valve players cover Cepex, GEMU, Asahi Yukizai, Georg Fischer, Hayward Flow Control, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Thermoplastic Globe Valve Industry Forecast" looks at past sales and reviews total world Thermoplastic Globe Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermoplastic Globe Valve sales for 2026 through 2032. With Thermoplastic Globe Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermoplastic Globe Valve industry.

This Insight Report provides a comprehensive analysis of the global Thermoplastic

Globe Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermoplastic Globe Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermoplastic Globe Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermoplastic Globe Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermoplastic Globe Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermoplastic Globe Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PVC

PP

PVDF

Others

Segmentation by Body Pattern:

Straight-through

Angle

Direct-flow

Segmentation by Valve Disc Type:

Flat Valve Disc

Conical Valve Disc

Needle Valve Disc

Segmentation by Application:

Chemical Industry

Water Treatment & Environmental Protection

Semiconductor & Electronics Industry

HVAC & Construction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cepex

GEMU

Asahi Yukizai

Georg Fischer

Hayward Flow Control

Sekisui

SAFI

Aliaxis

Hershey Valve

Galassi and Ortolani

PureValve

Ningbo Baodi

Shie Yu Machine Parts

UNP Polyvalves

Dinesh Plastic Products

Stubbe GmbH

Nibco

Dwyer Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermoplastic Globe Valve market?

What factors are driving Thermoplastic Globe Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermoplastic Globe Valve market opportunities vary by end market size?
How does Thermoplastic Globe Valve break out by Type, by Application?

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