

Global Thermoplastic Gate Valve Market Growth 2026-2032

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Abstracts

The global Thermoplastic Gate Valve market size is predicted to grow from US\$ 334 million in 2025 to US\$ 535 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Thermoplastic gate valves are valves made primarily of thermoplastic plastics (such as PVC-U, CPVC, PP, PVDF, etc.) for the valve body. They open and close via a gate (wedge-shaped or parallel) that moves up and down along a path perpendicular to the flow direction. When fully open, the flow path is straight and unobstructed, with minimal flow resistance. They are primarily used for fully open-to-fully-closed shut-off of corrosive media rather than for flow regulation.

The raw materials for thermoplastic gate valves are mainly thermoplastic valve bodies (PVC-U/CPVC/PP accounting for 70-90% of the valve body weight, PVDF is used for high-end and highly corrosive applications), with the gate (solid wedge or parallel type, usually made of the same material as the valve body or with PTFE coating to enhance sealing) and the valve stem (small diameters can use the same plastic, while DN50 and above mostly use SS316 stainless steel to withstand opening and closing torque) forming the core moving parts. They are supplemented by sealing packing (PTFE or EPDM/FKM O-rings) and metal inserts (steel flanges or threaded inserts for flange connections, accounting for 5-15% of the total weight). Because gate valves need to ensure a precise fit between the gate and the valve seat (high requirements for flatness and roughness), high-performance materials such as PVDF often need to be CNC machined rather than simply injection molded, which increases material waste. In terms of cost structure, general-purpose PVC-U gate valves (DN15-50) have a lower raw material cost (approximately \$1-2/kg) and can be injection molded, resulting in a total cost that is only 30-50% of that of cast iron/stainless steel gate valves of the same

specifications, but higher than ball valves of the same material (due to structural complexity). High-performance PVDF gate valves (especially DN100 and above) have a higher material cost (\$15-30/kg) and require a metal flange reinforcement (to prevent plastic creep from causing seal failure), making their cost close to that of stainless steel valves, but they still retain the advantage of resistance to strong acids/halogens, and their price is 3-5 times higher than PVC-U gate valves. Furthermore, non-rising stem valves have a 10-15% higher cost than rising stem valves due to the high precision requirements for valve stem thread machining, but are more suitable for installation in space-constrained plastic pipe wells.

United States market for Thermoplastic Gate Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thermoplastic Gate Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thermoplastic Gate Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thermoplastic Gate Valve players cover Cepex, GEMU, Asahi Yukizai, Georg Fischer, Hayward Flow Control, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Thermoplastic Gate Valve Industry Forecast" looks at past sales and reviews total world Thermoplastic Gate Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermoplastic Gate Valve sales for 2026 through 2032. With Thermoplastic Gate Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermoplastic Gate Valve industry.

This Insight Report provides a comprehensive analysis of the global Thermoplastic Gate Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermoplastic Gate Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermoplastic Gate Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermoplastic Gate Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermoplastic Gate Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermoplastic Gate Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PVC

PP

PVDF

Others

Segmentation by Structural Types:

Solid Wedge Gate

Resilient Wedge Gate

Double Gate/Split Wedge Gate

Segmentation by Stem Actuation:

Rising Stem

Non-rising Stem

Segmentation by Application:

Chemical Industry

Water Treatment & Environmental Protection

Municipal & Building Water Supply & Drainage

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cepex

GEMU

Asahi Yukizai

Georg Fischer

Hayward Flow Control

Sekisui

SAFI

Aliaxis

Hershey Valve

Galassi and Ortolani

PureValve

Ningbo Baodi

Shie Yu Machine Parts

UNP Polyvalves

Dinesh Plastic Products

Stubbe GmbH

Nibco

Dwyer Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermoplastic Gate Valve market?

What factors are driving Thermoplastic Gate Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermoplastic Gate Valve market opportunities vary by end market size?

How does Thermoplastic Gate Valve break out by Type, by Application?

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