

Global Thermoplastic Conductive Polymers Market Growth 2026-2032

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Abstracts

The global Thermoplastic Conductive Polymers market size is predicted to grow from US\$ 4994 million in 2025 to US\$ 7069 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Thermoplastic Conductive Polymers refer to thermoplastic resin materials that possess electrical conductivity through the incorporation of conductive fillers or inherently conductive polymer structures. Unlike conventional insulating plastics, these materials are engineered to provide controlled electrical conductivity, static dissipation, or electromagnetic interference (EMI) shielding while maintaining the processing advantages of thermoplastics. Conductivity is typically achieved by compounding thermoplastic matrices—such as polyethylene (PE), polypropylene (PP), polycarbonate (PC), ABS, nylon (PA), or PBT—with conductive additives including carbon black, carbon nanotubes (CNTs), graphene, metal fibers, or hybrid conductive systems. The conductive fillers form an interconnected network within the polymer matrix, enabling charge transport. Thermoplastic conductive polymers can be processed using standard methods such as extrusion, injection molding, and thermoforming. They are widely used in anti-static packaging, electronic housings, automotive fuel system components, battery modules, sensors, cable shielding, and industrial equipment. Key performance characteristics include controlled surface or volume resistivity, mechanical strength retention, thermal stability, processability, and long-term conductivity stability.

United States market for Thermoplastic Conductive Polymers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thermoplastic Conductive Polymers is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thermoplastic Conductive Polymers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thermoplastic Conductive Polymers players cover 3M, RTP Company, Parker Hannifin, Sumitomo Chemical, Premix OY, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Thermoplastic Conductive Polymers Industry Forecast" looks at past sales and reviews total world Thermoplastic Conductive Polymers sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermoplastic Conductive Polymers sales for 2026 through 2032. With Thermoplastic Conductive Polymers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermoplastic Conductive Polymers industry.

This Insight Report provides a comprehensive analysis of the global Thermoplastic Conductive Polymers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermoplastic Conductive Polymers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermoplastic Conductive Polymers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermoplastic Conductive Polymers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermoplastic Conductive Polymers.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermoplastic Conductive Polymers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon-Based

Metal-Based

Others

Segmentation by Grade:

Commodity Grade

Engineering Grade

Segmentation by Application:

ESD & EMI Protection

Antistatic Packaging & Electrostatic Coating

Actuators & Sensors

Batteries

Capacitors

Organic Solar Cells

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

RTP Company

Parker Hannifin

Sumitomo Chemical

Premix OY

Heraeus Group

The Lubrizol Corporation

Covestro

Polyone Corporation

Celanese

Rieke Metals Inc.

Merck Kgaa

Sabic

DuPont

Kenner Material & System

Westlake Plastics Co.

Ensinger

Mitsubishi Chemical

Arkema

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermoplastic Conductive Polymers market?

What factors are driving Thermoplastic Conductive Polymers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermoplastic Conductive Polymers market opportunities vary by end market size?

How does Thermoplastic Conductive Polymers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Thermoplastic Conductive Polymers Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Thermoplastic Conductive Polymers by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Thermoplastic Conductive Polymers by Country/Region, 2021, 2025 & 2032
- 2.2 Thermoplastic Conductive Polymers Segment by Type
 - 2.2.1 Carbon-Based
 - 2.2.2 Metal-Based
 - 2.2.3 Others
 - 2.2.4 Thermoplastic Conductive Polymers Sales by Type
 - 2.2.4.1 Global Thermoplastic Conductive Polymers Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Thermoplastic Conductive Polymers Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Thermoplastic Conductive Polymers Sale Price by Type (2021-2026)
- 2.3 Thermoplastic Conductive Polymers Segment by Grade
 - 2.3.1 Commodity Grade
 - 2.3.2 Engineering Grade
 - 2.3.3 Thermoplastic Conductive Polymers Sales by Grade
 - 2.3.3.1 Global Thermoplastic Conductive Polymers Sales Market Share by Grade (2021-2026)
 - 2.3.3.2 Global Thermoplastic Conductive Polymers Revenue and Market Share by Grade (2021-2026)

- 2.3.3.3 Global Thermoplastic Conductive Polymers Sale Price by Grade (2021-2026)
- 2.4 Thermoplastic Conductive Polymers Segment by Application
 - 2.4.1 ESD & EMI Protection
 - 2.4.2 Antistatic Packaging & Electrostatic Coating
 - 2.4.3 Actuators & Sensors
 - 2.4.4 Batteries
 - 2.4.5 Capacitors
 - 2.4.6 Organic Solar Cells
 - 2.4.7 Others
 - 2.4.8 Thermoplastic Conductive Polymers Sales by Application
 - 2.4.8.1 Global Thermoplastic Conductive Polymers Sale Market Share by Application (2021-2026)
 - 2.4.8.2 Global Thermoplastic Conductive Polymers Revenue and Market Share by Application (2021-2026)
 - 2.4.8.3 Global Thermoplastic Conductive Polymers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Thermoplastic Conductive Polymers Breakdown Data by Company
 - 3.1.1 Global Thermoplastic Conductive Polymers Annual Sales by Company (2021-2026)
 - 3.1.2 Global Thermoplastic Conductive Polymers Sales Market Share by Company (2021-2026)
- 3.2 Global Thermoplastic Conductive Polymers Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Thermoplastic Conductive Polymers Revenue by Company (2021-2026)
 - 3.2.2 Global Thermoplastic Conductive Polymers Revenue Market Share by Company (2021-2026)
- 3.3 Global Thermoplastic Conductive Polymers Sale Price by Company
- 3.4 Key Manufacturers Thermoplastic Conductive Polymers Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Thermoplastic Conductive Polymers Product Location Distribution
 - 3.4.2 Players Thermoplastic Conductive Polymers Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR THERMOPLASTIC CONDUCTIVE POLYMERS BY GEOGRAPHIC REGION

4.1 World Historic Thermoplastic Conductive Polymers Market Size by Geographic Region (2021-2026)

4.1.1 Global Thermoplastic Conductive Polymers Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Thermoplastic Conductive Polymers Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Thermoplastic Conductive Polymers Market Size by Country/Region (2021-2026)

4.2.1 Global Thermoplastic Conductive Polymers Annual Sales by Country/Region (2021-2026)

4.2.2 Global Thermoplastic Conductive Polymers Annual Revenue by Country/Region (2021-2026)

4.3 Americas Thermoplastic Conductive Polymers Sales Growth

4.4 APAC Thermoplastic Conductive Polymers Sales Growth

4.5 Europe Thermoplastic Conductive Polymers Sales Growth

4.6 Middle East & Africa Thermoplastic Conductive Polymers Sales Growth

5 AMERICAS

5.1 Americas Thermoplastic Conductive Polymers Sales by Country

5.1.1 Americas Thermoplastic Conductive Polymers Sales by Country (2021-2026)

5.1.2 Americas Thermoplastic Conductive Polymers Revenue by Country (2021-2026)

5.2 Americas Thermoplastic Conductive Polymers Sales by Type (2021-2026)

5.3 Americas Thermoplastic Conductive Polymers Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Thermoplastic Conductive Polymers Sales by Region

6.1.1 APAC Thermoplastic Conductive Polymers Sales by Region (2021-2026)

6.1.2 APAC Thermoplastic Conductive Polymers Revenue by Region (2021-2026)

- 6.2 APAC Thermoplastic Conductive Polymers Sales by Type (2021-2026)
- 6.3 APAC Thermoplastic Conductive Polymers Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Thermoplastic Conductive Polymers by Country
 - 7.1.1 Europe Thermoplastic Conductive Polymers Sales by Country (2021-2026)
 - 7.1.2 Europe Thermoplastic Conductive Polymers Revenue by Country (2021-2026)
- 7.2 Europe Thermoplastic Conductive Polymers Sales by Type (2021-2026)
- 7.3 Europe Thermoplastic Conductive Polymers Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Thermoplastic Conductive Polymers by Country
 - 8.1.1 Middle East & Africa Thermoplastic Conductive Polymers Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Thermoplastic Conductive Polymers Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Thermoplastic Conductive Polymers Sales by Type (2021-2026)
- 8.3 Middle East & Africa Thermoplastic Conductive Polymers Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Thermoplastic Conductive Polymers
- 10.3 Manufacturing Process Analysis of Thermoplastic Conductive Polymers
- 10.4 Industry Chain Structure of Thermoplastic Conductive Polymers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Thermoplastic Conductive Polymers Distributors
- 11.3 Thermoplastic Conductive Polymers Customer

12 WORLD FORECAST REVIEW FOR THERMOPLASTIC CONDUCTIVE POLYMERS BY GEOGRAPHIC REGION

- 12.1 Global Thermoplastic Conductive Polymers Market Size Forecast by Region
 - 12.1.1 Global Thermoplastic Conductive Polymers Forecast by Region (2027-2032)
 - 12.1.2 Global Thermoplastic Conductive Polymers Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Thermoplastic Conductive Polymers Forecast by Type (2027-2032)
- 12.7 Global Thermoplastic Conductive Polymers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 3M

- 13.1.1 3M Company Information
- 13.1.2 3M Thermoplastic Conductive Polymers Product Portfolios and Specifications
- 13.1.3 3M Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 3M Main Business Overview
- 13.1.5 3M Latest Developments
- 13.2 RTP Company
 - 13.2.1 RTP Company Company Information
 - 13.2.2 RTP Company Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.2.3 RTP Company Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 RTP Company Main Business Overview
 - 13.2.5 RTP Company Latest Developments
- 13.3 Parker Hannifin
 - 13.3.1 Parker Hannifin Company Information
 - 13.3.2 Parker Hannifin Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.3.3 Parker Hannifin Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Parker Hannifin Main Business Overview
 - 13.3.5 Parker Hannifin Latest Developments
- 13.4 Sumitomo Chemical
 - 13.4.1 Sumitomo Chemical Company Information
 - 13.4.2 Sumitomo Chemical Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.4.3 Sumitomo Chemical Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Sumitomo Chemical Main Business Overview
 - 13.4.5 Sumitomo Chemical Latest Developments
- 13.5 Premix OY
 - 13.5.1 Premix OY Company Information
 - 13.5.2 Premix OY Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.5.3 Premix OY Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Premix OY Main Business Overview
 - 13.5.5 Premix OY Latest Developments
- 13.6 Heraeus Group

- 13.6.1 Heraeus Group Company Information
- 13.6.2 Heraeus Group Thermoplastic Conductive Polymers Product Portfolios and Specifications
- 13.6.3 Heraeus Group Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Heraeus Group Main Business Overview
- 13.6.5 Heraeus Group Latest Developments
- 13.7 The Lubrizol Corporation
 - 13.7.1 The Lubrizol Corporation Company Information
 - 13.7.2 The Lubrizol Corporation Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.7.3 The Lubrizol Corporation Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 The Lubrizol Corporation Main Business Overview
 - 13.7.5 The Lubrizol Corporation Latest Developments
- 13.8 Covestro
 - 13.8.1 Covestro Company Information
 - 13.8.2 Covestro Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.8.3 Covestro Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Covestro Main Business Overview
 - 13.8.5 Covestro Latest Developments
- 13.9 Polyone Corporation
 - 13.9.1 Polyone Corporation Company Information
 - 13.9.2 Polyone Corporation Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.9.3 Polyone Corporation Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Polyone Corporation Main Business Overview
 - 13.9.5 Polyone Corporation Latest Developments
- 13.10 Celanese
 - 13.10.1 Celanese Company Information
 - 13.10.2 Celanese Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.10.3 Celanese Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Celanese Main Business Overview
 - 13.10.5 Celanese Latest Developments

13.11 Rieke Metals Inc.

13.11.1 Rieke Metals Inc. Company Information

13.11.2 Rieke Metals Inc. Thermoplastic Conductive Polymers Product Portfolios and Specifications

13.11.3 Rieke Metals Inc. Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Rieke Metals Inc. Main Business Overview

13.11.5 Rieke Metals Inc. Latest Developments

13.12 Merck Kgaa

13.12.1 Merck Kgaa Company Information

13.12.2 Merck Kgaa Thermoplastic Conductive Polymers Product Portfolios and Specifications

13.12.3 Merck Kgaa Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Merck Kgaa Main Business Overview

13.12.5 Merck Kgaa Latest Developments

13.13 Sabic

13.13.1 Sabic Company Information

13.13.2 Sabic Thermoplastic Conductive Polymers Product Portfolios and Specifications

13.13.3 Sabic Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Sabic Main Business Overview

13.13.5 Sabic Latest Developments

13.14 DuPont

13.14.1 DuPont Company Information

13.14.2 DuPont Thermoplastic Conductive Polymers Product Portfolios and Specifications

13.14.3 DuPont Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 DuPont Main Business Overview

13.14.5 DuPont Latest Developments

13.15 Kenner Material & System

13.15.1 Kenner Material & System Company Information

13.15.2 Kenner Material & System Thermoplastic Conductive Polymers Product Portfolios and Specifications

13.15.3 Kenner Material & System Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Kenner Material & System Main Business Overview

- 13.15.5 Kenner Material & System Latest Developments
- 13.16 Westlake Plastics Co.
 - 13.16.1 Westlake Plastics Co. Company Information
 - 13.16.2 Westlake Plastics Co. Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.16.3 Westlake Plastics Co. Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Westlake Plastics Co. Main Business Overview
 - 13.16.5 Westlake Plastics Co. Latest Developments
- 13.17 Ensinger
 - 13.17.1 Ensinger Company Information
 - 13.17.2 Ensinger Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.17.3 Ensinger Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Ensinger Main Business Overview
 - 13.17.5 Ensinger Latest Developments
- 13.18 Mitsubishi Chemical
 - 13.18.1 Mitsubishi Chemical Company Information
 - 13.18.2 Mitsubishi Chemical Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.18.3 Mitsubishi Chemical Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Mitsubishi Chemical Main Business Overview
 - 13.18.5 Mitsubishi Chemical Latest Developments
- 13.19 Arkema
 - 13.19.1 Arkema Company Information
 - 13.19.2 Arkema Thermoplastic Conductive Polymers Product Portfolios and Specifications
 - 13.19.3 Arkema Thermoplastic Conductive Polymers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Arkema Main Business Overview
 - 13.19.5 Arkema Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Thermoplastic Conductive Polymers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Thermoplastic Conductive Polymers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Carbon-Based

Table 4. Major Players of Metal-Based

Table 5. Major Players of Others

Table 6. Global Thermoplastic Conductive Polymers Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Thermoplastic Conductive Polymers Sales Market Share by Type (2021-2026)

Table 8. Global Thermoplastic Conductive Polymers Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Thermoplastic Conductive Polymers Revenue Market Share by Type (2021-2026)

Table 10. Global Thermoplastic Conductive Polymers Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Commodity Grade

Table 12. Major Players of Engineering Grade

Table 13. Global Thermoplastic Conductive Polymers Sales by Grade (2021-2026) & (Kilotons)

Table 14. Global Thermoplastic Conductive Polymers Sales Market Share by Grade (2021-2026)

Table 15. Global Thermoplastic Conductive Polymers Revenue by Grade (2021-2026) & (\$ million)

Table 16. Global Thermoplastic Conductive Polymers Revenue Market Share by Grade (2021-2026)

Table 17. Global Thermoplastic Conductive Polymers Sale Price by Grade (2021-2026) & (US\$/Ton)

Table 18. Global Thermoplastic Conductive Polymers Sale by Application (2021-2026) & (Kilotons)

Table 19. Global Thermoplastic Conductive Polymers Sale Market Share by Application (2021-2026)

Table 20. Global Thermoplastic Conductive Polymers Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Thermoplastic Conductive Polymers Revenue Market Share by Application (2021-2026)

Table 22. Global Thermoplastic Conductive Polymers Sale Price by Application (2021-2026) & (US\$/Ton)

Table 23. Global Thermoplastic Conductive Polymers Sales by Company (2021-2026) & (Kilotons)

Table 24. Global Thermoplastic Conductive Polymers Sales Market Share by Company (2021-2026)

Table 25. Global Thermoplastic Conductive Polymers Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Thermoplastic Conductive Polymers Revenue Market Share by Company (2021-2026)

Table 27. Global Thermoplastic Conductive Polymers Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers Thermoplastic Conductive Polymers Producing Area Distribution and Sales Area

Table 29. Players Thermoplastic Conductive Polymers Products Offered

Table 30. Thermoplastic Conductive Polymers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Thermoplastic Conductive Polymers Sales by Geographic Region (2021-2026) & (Kilotons)

Table 34. Global Thermoplastic Conductive Polymers Sales Market Share Geographic Region (2021-2026)

Table 35. Global Thermoplastic Conductive Polymers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Thermoplastic Conductive Polymers Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Thermoplastic Conductive Polymers Sales by Country/Region (2021-2026) & (Kilotons)

Table 38. Global Thermoplastic Conductive Polymers Sales Market Share by Country/Region (2021-2026)

Table 39. Global Thermoplastic Conductive Polymers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Thermoplastic Conductive Polymers Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Thermoplastic Conductive Polymers Sales by Country (2021-2026) & (Kilotons)

Table 42. Americas Thermoplastic Conductive Polymers Sales Market Share by Country (2021-2026)

Table 43. Americas Thermoplastic Conductive Polymers Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Thermoplastic Conductive Polymers Sales by Type (2021-2026) & (Kilotons)

Table 45. Americas Thermoplastic Conductive Polymers Sales by Application (2021-2026) & (Kilotons)

Table 46. APAC Thermoplastic Conductive Polymers Sales by Region (2021-2026) & (Kilotons)

Table 47. APAC Thermoplastic Conductive Polymers Sales Market Share by Region (2021-2026)

Table 48. APAC Thermoplastic Conductive Polymers Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Thermoplastic Conductive Polymers Sales by Type (2021-2026) & (Kilotons)

Table 50. APAC Thermoplastic Conductive Polymers Sales by Application (2021-2026) & (Kilotons)

Table 51. Europe Thermoplastic Conductive Polymers Sales by Country (2021-2026) & (Kilotons)

Table 52. Europe Thermoplastic Conductive Polymers Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Thermoplastic Conductive Polymers Sales by Type (2021-2026) & (Kilotons)

Table 54. Europe Thermoplastic Conductive Polymers Sales by Application (2021-2026) & (Kilotons)

Table 55. Middle East & Africa Thermoplastic Conductive Polymers Sales by Country (2021-2026) & (Kilotons)

Table 56. Middle East & Africa Thermoplastic Conductive Polymers Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Thermoplastic Conductive Polymers Sales by Type (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Thermoplastic Conductive Polymers Sales by Application (2021-2026) & (Kilotons)

Table 59. Key Market Drivers & Growth Opportunities of Thermoplastic Conductive Polymers

Table 60. Key Market Challenges & Risks of Thermoplastic Conductive Polymers

Table 61. Key Industry Trends of Thermoplastic Conductive Polymers

Table 62. Thermoplastic Conductive Polymers Raw Material

- Table 63. Key Suppliers of Raw Materials
- Table 64. Thermoplastic Conductive Polymers Distributors List
- Table 65. Thermoplastic Conductive Polymers Customer List
- Table 66. Global Thermoplastic Conductive Polymers Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 67. Global Thermoplastic Conductive Polymers Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Thermoplastic Conductive Polymers Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 69. Americas Thermoplastic Conductive Polymers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Thermoplastic Conductive Polymers Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 71. APAC Thermoplastic Conductive Polymers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe Thermoplastic Conductive Polymers Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 73. Europe Thermoplastic Conductive Polymers Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa Thermoplastic Conductive Polymers Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 75. Middle East & Africa Thermoplastic Conductive Polymers Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global Thermoplastic Conductive Polymers Sales Forecast by Type (2027-2032) & (Kilotons)
- Table 77. Global Thermoplastic Conductive Polymers Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global Thermoplastic Conductive Polymers Sales Forecast by Application (2027-2032) & (Kilotons)
- Table 79. Global Thermoplastic Conductive Polymers Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. 3M Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors
- Table 81. 3M Thermoplastic Conductive Polymers Product Portfolios and Specifications
- Table 82. 3M Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 83. 3M Main Business
- Table 84. 3M Latest Developments
- Table 85. RTP Company Basic Information, Thermoplastic Conductive Polymers

Manufacturing Base, Sales Area and Its Competitors

Table 86. RTP Company Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 87. RTP Company Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. RTP Company Main Business

Table 89. RTP Company Latest Developments

Table 90. Parker Hannifin Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 91. Parker Hannifin Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 92. Parker Hannifin Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Parker Hannifin Main Business

Table 94. Parker Hannifin Latest Developments

Table 95. Sumitomo Chemical Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 96. Sumitomo Chemical Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 97. Sumitomo Chemical Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Sumitomo Chemical Main Business

Table 99. Sumitomo Chemical Latest Developments

Table 100. Premix OY Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 101. Premix OY Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 102. Premix OY Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Premix OY Main Business

Table 104. Premix OY Latest Developments

Table 105. Heraeus Group Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 106. Heraeus Group Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 107. Heraeus Group Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Heraeus Group Main Business

Table 109. Heraeus Group Latest Developments

Table 110. The Lubrizol Corporation Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 111. The Lubrizol Corporation Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 112. The Lubrizol Corporation Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. The Lubrizol Corporation Main Business

Table 114. The Lubrizol Corporation Latest Developments

Table 115. Covestro Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 116. Covestro Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 117. Covestro Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Covestro Main Business

Table 119. Covestro Latest Developments

Table 120. Polyone Corporation Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 121. Polyone Corporation Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 122. Polyone Corporation Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Polyone Corporation Main Business

Table 124. Polyone Corporation Latest Developments

Table 125. Celanese Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 126. Celanese Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 127. Celanese Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Celanese Main Business

Table 129. Celanese Latest Developments

Table 130. Rieke Metals Inc. Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 131. Rieke Metals Inc. Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 132. Rieke Metals Inc. Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Rieke Metals Inc. Main Business

Table 134. Rieke Metals Inc. Latest Developments

Table 135. Merck Kgaa Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 136. Merck Kgaa Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 137. Merck Kgaa Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Merck Kgaa Main Business

Table 139. Merck Kgaa Latest Developments

Table 140. Sabic Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 141. Sabic Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 142. Sabic Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Sabic Main Business

Table 144. Sabic Latest Developments

Table 145. DuPont Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 146. DuPont Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 147. DuPont Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. DuPont Main Business

Table 149. DuPont Latest Developments

Table 150. Kenner Material & System Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 151. Kenner Material & System Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 152. Kenner Material & System Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Kenner Material & System Main Business

Table 154. Kenner Material & System Latest Developments

Table 155. Westlake Plastics Co. Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 156. Westlake Plastics Co. Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 157. Westlake Plastics Co. Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Westlake Plastics Co. Main Business

Table 159. Westlake Plastics Co. Latest Developments

Table 160. Ensinger Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 161. Ensinger Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 162. Ensinger Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Ensinger Main Business

Table 164. Ensinger Latest Developments

Table 165. Mitsubishi Chemical Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 166. Mitsubishi Chemical Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 167. Mitsubishi Chemical Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Mitsubishi Chemical Main Business

Table 169. Mitsubishi Chemical Latest Developments

Table 170. Arkema Basic Information, Thermoplastic Conductive Polymers Manufacturing Base, Sales Area and Its Competitors

Table 171. Arkema Thermoplastic Conductive Polymers Product Portfolios and Specifications

Table 172. Arkema Thermoplastic Conductive Polymers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Arkema Main Business

Table 174. Arkema Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Thermoplastic Conductive Polymers
- Figure 2. Thermoplastic Conductive Polymers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Thermoplastic Conductive Polymers Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Thermoplastic Conductive Polymers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Thermoplastic Conductive Polymers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Thermoplastic Conductive Polymers Sales Market Share by Country/Region (2025)
- Figure 10. Thermoplastic Conductive Polymers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Carbon-Based
- Figure 12. Product Picture of Metal-Based
- Figure 13. Product Picture of Others
- Figure 14. Global Thermoplastic Conductive Polymers Sales Market Share by Type in 2026
- Figure 15. Global Thermoplastic Conductive Polymers Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Commodity Grade
- Figure 17. Product Picture of Engineering Grade
- Figure 18. Global Thermoplastic Conductive Polymers Sales Market Share by Grade in 2026
- Figure 19. Global Thermoplastic Conductive Polymers Revenue Market Share by Grade (2021-2026)
- Figure 20. Thermoplastic Conductive Polymers Consumed in ESD & EMI Protection
- Figure 21. Global Thermoplastic Conductive Polymers Market: ESD & EMI Protection (2021-2026) & (Kilotons)
- Figure 22. Thermoplastic Conductive Polymers Consumed in Antistatic Packaging & Electrostatic Coating
- Figure 23. Global Thermoplastic Conductive Polymers Market: Antistatic Packaging & Electrostatic Coating (2021-2026) & (Kilotons)

Figure 24. Thermoplastic Conductive Polymers Consumed in Actuators & Sensors

Figure 25. Global Thermoplastic Conductive Polymers Market: Actuators & Sensors (2021-2026) & (Kilotons)

Figure 26. Thermoplastic Conductive Polymers Consumed in Batteries

Figure 27. Global Thermoplastic Conductive Polymers Market: Batteries (2021-2026) & (Kilotons)

Figure 28. Thermoplastic Conductive Polymers Consumed in Capacitors

Figure 29. Global Thermoplastic Conductive Polymers Market: Capacitors (2021-2026) & (Kilotons)

Figure 30. Thermoplastic Conductive Polymers Consumed in Organic Solar Cells

Figure 31. Global Thermoplastic Conductive Polymers Market: Organic Solar Cells (2021-2026) & (Kilotons)

Figure 32. Thermoplastic Conductive Polymers Consumed in Others

Figure 33. Global Thermoplastic Conductive Polymers Market: Others (2021-2026) & (Kilotons)

Figure 34. Global Thermoplastic Conductive Polymers Sale Market Share by Application (2025)

Figure 35. Global Thermoplastic Conductive Polymers Revenue Market Share by Application in 2025

Figure 36. Thermoplastic Conductive Polymers Sales by Company in 2025 (Kilotons)

Figure 37. Global Thermoplastic Conductive Polymers Sales Market Share by Company in 2025

Figure 38. Thermoplastic Conductive Polymers Revenue by Company in 2025 (\$ millions)

Figure 39. Global Thermoplastic Conductive Polymers Revenue Market Share by Company in 2025

Figure 40. Global Thermoplastic Conductive Polymers Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Thermoplastic Conductive Polymers Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Thermoplastic Conductive Polymers Sales 2021-2026 (Kilotons)

Figure 43. Americas Thermoplastic Conductive Polymers Revenue 2021-2026 (\$ millions)

Figure 44. APAC Thermoplastic Conductive Polymers Sales 2021-2026 (Kilotons)

Figure 45. APAC Thermoplastic Conductive Polymers Revenue 2021-2026 (\$ millions)

Figure 46. Europe Thermoplastic Conductive Polymers Sales 2021-2026 (Kilotons)

Figure 47. Europe Thermoplastic Conductive Polymers Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Thermoplastic Conductive Polymers Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Thermoplastic Conductive Polymers Revenue 2021-2026 (\$ millions)

Figure 50. Americas Thermoplastic Conductive Polymers Sales Market Share by Country in 2025

Figure 51. Americas Thermoplastic Conductive Polymers Revenue Market Share by Country (2021-2026)

Figure 52. Americas Thermoplastic Conductive Polymers Sales Market Share by Type (2021-2026)

Figure 53. Americas Thermoplastic Conductive Polymers Sales Market Share by Application (2021-2026)

Figure 54. United States Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Thermoplastic Conductive Polymers Sales Market Share by Region in 2025

Figure 59. APAC Thermoplastic Conductive Polymers Revenue Market Share by Region (2021-2026)

Figure 60. APAC Thermoplastic Conductive Polymers Sales Market Share by Type (2021-2026)

Figure 61. APAC Thermoplastic Conductive Polymers Sales Market Share by Application (2021-2026)

Figure 62. China Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Thermoplastic Conductive Polymers Revenue Growth

2021-2026 (\$ millions)

Figure 69. Europe Thermoplastic Conductive Polymers Sales Market Share by Country in 2025

Figure 70. Europe Thermoplastic Conductive Polymers Revenue Market Share by Country (2021-2026)

Figure 71. Europe Thermoplastic Conductive Polymers Sales Market Share by Type (2021-2026)

Figure 72. Europe Thermoplastic Conductive Polymers Sales Market Share by Application (2021-2026)

Figure 73. Germany Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Thermoplastic Conductive Polymers Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Thermoplastic Conductive Polymers Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Thermoplastic Conductive Polymers Sales Market Share by Application (2021-2026)

Figure 81. Egypt Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Thermoplastic Conductive Polymers Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Thermoplastic Conductive Polymers in 2026

Figure 87. Manufacturing Process Analysis of Thermoplastic Conductive Polymers

Figure 88. Industry Chain Structure of Thermoplastic Conductive Polymers

Figure 89. Channels of Distribution

Figure 90. Global Thermoplastic Conductive Polymers Sales Market Forecast by Region (2027-2032)

Figure 91. Global Thermoplastic Conductive Polymers Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Thermoplastic Conductive Polymers Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Thermoplastic Conductive Polymers Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Thermoplastic Conductive Polymers Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Thermoplastic Conductive Polymers Revenue Market Share Forecast by Application (2027-2032)

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