

Global Thermoplastic-compatible Glass Fiber Roving Market Growth 2026-2032

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Abstracts

The global Thermoplastic-compatible Glass Fiber Roving market size is predicted to grow from US\$ 2828 million in 2025 to US\$ 4589 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Thermoplastic-compatible glass fiber roving refers to continuous fiberglass roving with a sizing system designed for thermoplastic resins such as PP, PA, PBT, PET, PC, ABS and AS. It is mainly used in LFT, D-LFT, GMT, continuous-fiber thermoplastic composites, twin-screw compounding, extrusion and injection-molding reinforcement systems. Key upstream materials include silica sand, pyrophyllite, limestone, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and thermoplastic-compatible sizing systems. Major downstream applications include automotive lightweight components, appliances, electrical and electronic structural parts, industrial plastic parts, consumer goods, construction profiles and recyclable composites.

In 2025, global thermoplastic-compatible glass fiber roving production reached approximately 2.8 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, thermoplastic-compatible glass fiber roving is a key base reinforcement for glass-fiber-reinforced thermoplastic composites. Compared with thermoset-compatible rovings, it places greater emphasis on fast wet-out in molten thermoplastic resin, interface compatibility, fiber dispersion, low fuzz, fewer breaks and long-fiber retention. Compared with chopped fiberglass, direct roving can retain longer fiber length in LFT, D-LFT, CFRT and thermoplastic tape processes, improving impact strength, stiffness, dimensional stability and structural load-bearing capability. Johns Manville describes direct roving for structural thermoplastics as single-end roving used

to produce tapes, woven fabrics and non-crimp fabrics, with special sizing for compatibility with PP, PA or high-heat polymers; its LFT direct roving is also positioned for reinforcing thermoplastic compounds such as PP and PA and requires rapid impregnation during pultrusion.

In terms of industry trends, thermoplastic-compatible glass fiber roving is moving toward faster wet-out, higher fiber-length retention, lower fuzz, fewer breaks, lower static, resin-specific sizing, compatibility with high-heat engineering plastics, automation-ready processing and recyclable composite systems. Traditional fiberglass roving focused mainly on linear density, tensile strength and price, while thermoplastic-compatible roving is more strongly evaluated by processing stability in twin-screw extrusion, LFT-G, D-LFT, in-line compounding, thermo-compression molding, tape placement, organosheet production and continuous-fiber-reinforced thermoplastic composites. 3B Fibreglass also positions direct rovings for long-fiber technologies, along with filament winding, pultrusion, knitting and weaving. Owens Corning's SE4121 HP single-end roving is designed for PP long-fiber thermoplastic LFT-G and D-LFT applications and emphasizes higher mechanical performance and hydrolysis resistance, showing the shift toward automotive structural parts and higher-performance engineering thermoplastics.

The main growth drivers come from three areas. First, automotive lightweighting, electric vehicles, metal replacement and modular structural parts are increasing the use of glass-fiber-reinforced thermoplastics in front-end modules, underbody shields, seat structures, instrument-panel carriers, battery-pack components, bumper beams and semi-structural parts. Second, LFT, D-LFT, GMT, CFRT, organosheet and thermoplastic tape processes offer short molding cycles, weldability, recyclability and strong suitability for automated production, increasing demand for stable-feeding, fast-wet-out and low-defect fiberglass rovings. Third, growth in electrical and electronics, rail transit, home appliances, industrial equipment and high-heat engineering plastics is turning Thermoplastic-compatible Glass Fiber Roving from a general reinforcement input into a critical intermediate material affecting strength, toughness, dimensional stability, processing efficiency and batch consistency in thermoplastic composites.

LP Information, Inc. (LPI) ' newest research report, the "Thermoplastic-compatible Glass Fiber Roving Industry Forecast" looks at past sales and reviews total world Thermoplastic-compatible Glass Fiber Roving sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermoplastic-compatible Glass Fiber Roving sales for 2026 through 2032. With Thermoplastic-compatible Glass Fiber Roving sales broken down by region, market sector and sub-sector, this report provides a

detailed analysis in US\$ millions of the world Thermoplastic-compatible Glass Fiber Roving industry.

This Insight Report provides a comprehensive analysis of the global Thermoplastic-compatible Glass Fiber Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermoplastic-compatible Glass Fiber Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermoplastic-compatible Glass Fiber Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermoplastic-compatible Glass Fiber Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermoplastic-compatible Glass Fiber Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermoplastic-compatible Glass Fiber Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PP-compatible Glass Fiber Roving

PA-compatible Glass Fiber Roving

PET-compatible Glass Fiber Roving

Others

Segmentation by Linear Density:

Below 1200tex

1200?2400tex

2400tex and Above

Segmentation by Application:

Automotive and Transportation

Electrical and Electronics

Industrial Equipment

Construction and Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermoplastic-compatible Glass Fiber Roving market?

What factors are driving Thermoplastic-compatible Glass Fiber Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermoplastic-compatible Glass Fiber Roving market opportunities vary by end market size?

How does Thermoplastic-compatible Glass Fiber Roving break out by Type, by Application?

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