

Global Thermogelling Polymers Market Growth 2026-2032

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Abstracts

The global Thermogelling Polymers market size is predicted to grow from US\$ 2495 million in 2025 to US\$ 4878 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Thermogelling polymers are temperature-responsive polymer materials that undergo a reversible sol–gel phase transition in response to temperature changes.

They typically exist as free-flowing liquids at lower temperatures and form semi-solid or solid gel networks when the temperature increases (or decreases, depending on the system). This behavior arises from changes in polymer–polymer and polymer–solvent interactions, leading to the formation of a three-dimensional network structure. Thermogelling polymers are widely used in drug delivery, tissue engineering, injectable biomaterials, and biomedical formulations. In 2025, global thermogelling polymer production reached approximately 34,009 tons, with an average global market price of around US\$ 75,000 per ton. Annual production capacity is 37,500 tons. Gross Profit Margin: 38.21%. The thermogelling polymer industry chain begins with upstream suppliers of specialty monomers, bio-based polymers, and chemical intermediates such as PEG, PLGA, and poloxamer blocks. Midstream manufacturers polymerize, modify, and formulate these materials into medical-grade or research-grade thermoresponsive polymers, often requiring high purity, controlled molecular weight, and strict quality systems. Downstream, pharmaceutical companies, biotech firms, medical device developers, and research institutions integrate thermogelling polymers into injectable drug depots, tissue engineering scaffolds, wound care products, ophthalmic formulations, and 3D bioprinting bioinks. Regulatory requirements and application-specific performance testing play a major role in shaping commercialization. Thermogelling polymers sit at the intersection of advanced materials

and precision medicine, giving them strong growth potential. Their ability to enable minimally invasive treatment, localized drug delivery, and cell therapy support aligns well with global healthcare trends toward targeted and regenerative therapies. However, future success will depend on improving biocompatibility, reproducibility, and large-scale manufacturing consistency while meeting increasingly strict regulatory standards. Companies that can combine material science innovation with clinical validation and scalable production will likely dominate this niche but high-value segment.

United States market for Thermogelling Polymers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thermogelling Polymers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thermogelling Polymers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thermogelling Polymers players cover BASF SE (Germany), Evonik Industries AG (Germany), DuPont De Nemours, Inc. (United States), Ashland Global Holdings, Inc. (United States), The Lubrizol Corporation (United States), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Thermogelling Polymers Industry Forecast" looks at past sales and reviews total world Thermogelling Polymers sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermogelling Polymers sales for 2026 through 2032. With Thermogelling Polymers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermogelling Polymers industry.

This Insight Report provides a comprehensive analysis of the global Thermogelling Polymers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermogelling Polymers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermogelling Polymers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermogelling Polymers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermogelling Polymers.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermogelling Polymers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Injectable Thermogelling Systems
- Topical Thermogelling Formulations
- In Situ Gelling Cavity Formulations
- Ophthalmic Thermogelling Systems
- Injectable Tissue Engineering Scaffolds
- Thermogelling Bioinks for 3D Bioprinting

Segmentation by Therapeutic Loading Status:

- Blank Thermogelling Matrices
- Drug-Loaded Thermogelling Systems
- Cell-Encapsulating Thermogels
- Multi-Component Therapeutic Thermogels

Segmentation by Biodegradability:

Biodegradable Thermogelling Polymers

Non-Biodegradable Thermogelling Polymers

Segmentation by Application:

Pharmaceutical

Aesthetic & Dermatology

Research

Industrial & Biofabrication

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE (Germany)

Evonik Industries AG (Germany)

DuPont De Nemours, Inc. (United States)

Ashland Global Holdings, Inc. (United States)

The Lubrizol Corporation (United States)

Akzo Nobel N.V. (Netherlands)

Merck KGaA (Germany)

Sinopec Corporation (China)

Sumitomo Seika Chemicals Co., Ltd. (Japan)

Nippon Shokubai Co., Ltd. (Japan)

Sanyo Chemical Industries, Ltd. (Japan)

Gelita AG (Germany)

3M Company (United States)

Wacker Chemie AG (Germany)

SABIC (Saudi Arabia)

Dow Chemical Company / Dow Inc. (United States)

Biogelx Ltd. (United Kingdom)

Advanced Medical Solutions Group plc (United Kingdom)

Akina, Inc. (United States)

Thermo Fisher Scientific Inc. (United States)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermogelling Polymers market?

What factors are driving Thermogelling Polymers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermogelling Polymers market opportunities vary by end market size?
How does Thermogelling Polymers break out by Type, by Application?

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