

# Global Thermo-mechanical Pulp Market Growth 2026-2032

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## Abstracts

The global Thermo-mechanical Pulp market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

United States market for Thermo-mechanical Pulp is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thermo-mechanical Pulp is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thermo-mechanical Pulp is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thermo-mechanical Pulp players cover UPM, West Fraser, Paper Excellence Canada, METSA FIBRE, ANDRITZ, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Thermo-mechanical Pulp Industry Forecast' looks at past sales and reviews total world Thermo-mechanical Pulp sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermo-mechanical Pulp sales for 2026 through 2032. With Thermo-mechanical Pulp sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermo-mechanical Pulp industry.

This Insight Report provides a comprehensive analysis of the global Thermo-

mechanical Pulp landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermo-mechanical Pulp portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermo-mechanical Pulp market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermo-mechanical Pulp and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermo-mechanical Pulp.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermo-mechanical Pulp market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Hardwood TMP

Softwood TMP

Others

#### Segmentation by Application:

Paper Industry

Packaging industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

UPM

West Fraser

Paper Excellence Canada

METSA FIBRE

ANDRITZ

Holmen

Millar Western

Waggeryd Cell

Pan Pac Forest Products

Mayr Melnhof Karton

Winstone

Valmet

Innventia

Canfor

Rottneros Paper

Pan Pac

Marusumi Paper

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Thermo-mechanical Pulp market?

What factors are driving Thermo-mechanical Pulp market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermo-mechanical Pulp market opportunities vary by end market size?

How does Thermo-mechanical Pulp break out by Type, by Application?

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