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Global Thermo Compression Bonding Market Growth 2026-2032

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Abstracts

The global Thermo Compression Bonding market size is predicted to grow from US$ 430 million in 2025 to US$ 915 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

Thermo Compression Bonding is a high-precision semiconductor packaging equipment that achieves metallic bonding between chips and substrates through precise control of temperature and pressure. The equipment completes atomic-level diffusion bonding of metal interfaces in an inert gas protection environment, suitable for chip mounting processes of compound semiconductor devices and high-end image sensors. The global market for thermo compression bonding equipment is approximately $472.7 million USD in 2024, with an annual sales volume of about 1,272 units. The projected CAGR for the next five years is about 11.2%. The market price is $371,500 per unit, single-line annual production capacity ranges from 80 to 120 units, and industry gross margins are generally between 35% and 48%.

United States market for Thermo Compression Bonding is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thermo Compression Bonding is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thermo Compression Bonding is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thermo Compression Bonding players cover ASMPT, SBT Ultrasonic Technology, Besi, Tresky, Shibuya, etc. In terms of revenue, the global two largest

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companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Thermo Compression Bonding Industry Forecast” looks at past sales and reviews total world Thermo Compression Bonding sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermo Compression Bonding sales for 2026 through 2032. With Thermo Compression Bonding sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Thermo Compression Bonding industry.

This Insight Report provides a comprehensive analysis of the global Thermo Compression Bonding landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermo Compression Bonding portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Thermo Compression Bonding market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermo Compression Bonding and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermo Compression Bonding.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermo Compression Bonding market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Semi-Automatic

Fully Automatic

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Segmentation by Bonding Target:

W2W

D2W

Segmentation by Precision:

Standard Grade

High-Precision Grade

Segmentation by Application:

3D IC

Advanced Packaging

MEMS

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASMPT

SBT Ultrasonic Technology

Besi

Tresky

Shibuya

Kulicke and Soffa Industries

Ito Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermo Compression Bonding market?

What factors are driving Thermo Compression Bonding market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermo Compression Bonding market opportunities vary by end market size?

How does Thermo Compression Bonding break out by Type, by Application?

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