

# Global Thermally Modified Wood Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Thermally Modified Wood market size was valued at US\$ 4112.6 million in 2023. With growing demand in downstream market, the Thermally Modified Wood is forecast to a readjusted size of US\$ 5060.8 million by 2030 with a CAGR of 3.0% during review period.

The research report highlights the growth potential of the global Thermally Modified Wood market. Thermally Modified Wood are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Thermally Modified Wood. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Thermally Modified Wood market.

Thermally Modified Wood is referring to a wood which is modified by a controlled pyrolysis process. In this process, the wood is heated up to 180°Celsius, in the absence of oxygen. This process helps the chemical to change its cell structure of cell wall components in the wood in order to increase its durability. During this process, the low oxygen content prevents the wood from burning even at the high temperature. There are five thermal modification processes: Thermowood, Retification Process, Les Bois Perdure, Plato Process, and Oil Heat Treatment.

Global Thermally Modified Wood key players include Arbor Wood, Lunawood, SWM-Wood, Stora Enso, Thermory, Cambia by NFP, timura Holzmanufaktur GmbH, Novawood, Karava, Thermoarena O?, Bingaman & Son Lumber, Inc., Hardwoods, etc.

Global top twelve manufacturers hold a share about 10%.

Europe is the largest market, with a share about 35%, followed by North America and Central & South America, both have a share over 40 percent.

In terms of product, Thermo-S is the largest segment, with a share about 50%. And in terms of application, the largest application is Residential, followed by Commercial.

#### Key Features:

The report on Thermally Modified Wood market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Thermally Modified Wood market. It may include historical data, market segmentation by Type (e.g., Thermo-S, Thermo-D), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Thermally Modified Wood market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Thermally Modified Wood market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Thermally Modified Wood industry. This include advancements in Thermally Modified Wood technology, Thermally Modified Wood new entrants, Thermally Modified Wood new investment, and other innovations that are shaping the future of Thermally Modified Wood.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Thermally Modified Wood market. It includes factors influencing customer ' purchasing decisions, preferences for Thermally Modified Wood product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Thermally Modified Wood market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Thermally Modified Wood market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Thermally Modified Wood market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Thermally Modified Wood industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Thermally Modified Wood market.

#### Market Segmentation:

Thermally Modified Wood market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

Thermo-S

Thermo-D

Other

#### Segmentation by application

Residential

Commercial

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Arbor Wood

Lunawood

SWM-Wood

Stora Enso

Thermory

Cambia by NFP

Timura Holzmanufaktur

Novawood

Karava

Thermoarena

Bingaman & Son Lumber

## Hardwoods

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermally Modified Wood market?

What factors are driving Thermally Modified Wood market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermally Modified Wood market opportunities vary by end market size?

How does Thermally Modified Wood break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Thermally Modified Wood Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for Thermally Modified Wood by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for Thermally Modified Wood by Country/Region, 2019, 2023 & 2030
- 2.2 Thermally Modified Wood Segment by Type
  - 2.2.1 Thermo-S
  - 2.2.2 Thermo-D
  - 2.2.3 Other
- 2.3 Thermally Modified Wood Sales by Type
  - 2.3.1 Global Thermally Modified Wood Sales Market Share by Type (2019-2024)
  - 2.3.2 Global Thermally Modified Wood Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global Thermally Modified Wood Sale Price by Type (2019-2024)
- 2.4 Thermally Modified Wood Segment by Application
  - 2.4.1 Residential
  - 2.4.2 Commercial
- 2.5 Thermally Modified Wood Sales by Application
  - 2.5.1 Global Thermally Modified Wood Sale Market Share by Application (2019-2024)
  - 2.5.2 Global Thermally Modified Wood Revenue and Market Share by Application (2019-2024)
  - 2.5.3 Global Thermally Modified Wood Sale Price by Application (2019-2024)

### **3 GLOBAL THERMALLY MODIFIED WOOD BY COMPANY**

#### 3.1 Global Thermally Modified Wood Breakdown Data by Company

##### 3.1.1 Global Thermally Modified Wood Annual Sales by Company (2019-2024)

##### 3.1.2 Global Thermally Modified Wood Sales Market Share by Company (2019-2024)

#### 3.2 Global Thermally Modified Wood Annual Revenue by Company (2019-2024)

##### 3.2.1 Global Thermally Modified Wood Revenue by Company (2019-2024)

##### 3.2.2 Global Thermally Modified Wood Revenue Market Share by Company (2019-2024)

#### 3.3 Global Thermally Modified Wood Sale Price by Company

#### 3.4 Key Manufacturers Thermally Modified Wood Producing Area Distribution, Sales Area, Product Type

##### 3.4.1 Key Manufacturers Thermally Modified Wood Product Location Distribution

##### 3.4.2 Players Thermally Modified Wood Products Offered

#### 3.5 Market Concentration Rate Analysis

##### 3.5.1 Competition Landscape Analysis

##### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

#### 3.6 New Products and Potential Entrants

#### 3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR THERMALLY MODIFIED WOOD BY GEOGRAPHIC REGION**

#### 4.1 World Historic Thermally Modified Wood Market Size by Geographic Region (2019-2024)

##### 4.1.1 Global Thermally Modified Wood Annual Sales by Geographic Region (2019-2024)

##### 4.1.2 Global Thermally Modified Wood Annual Revenue by Geographic Region (2019-2024)

#### 4.2 World Historic Thermally Modified Wood Market Size by Country/Region (2019-2024)

##### 4.2.1 Global Thermally Modified Wood Annual Sales by Country/Region (2019-2024)

##### 4.2.2 Global Thermally Modified Wood Annual Revenue by Country/Region (2019-2024)

#### 4.3 Americas Thermally Modified Wood Sales Growth

#### 4.4 APAC Thermally Modified Wood Sales Growth

#### 4.5 Europe Thermally Modified Wood Sales Growth

#### 4.6 Middle East & Africa Thermally Modified Wood Sales Growth

## **5 AMERICAS**

### 5.1 Americas Thermally Modified Wood Sales by Country

#### 5.1.1 Americas Thermally Modified Wood Sales by Country (2019-2024)

#### 5.1.2 Americas Thermally Modified Wood Revenue by Country (2019-2024)

### 5.2 Americas Thermally Modified Wood Sales by Type

### 5.3 Americas Thermally Modified Wood Sales by Application

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

## **6 APAC**

### 6.1 APAC Thermally Modified Wood Sales by Region

#### 6.1.1 APAC Thermally Modified Wood Sales by Region (2019-2024)

#### 6.1.2 APAC Thermally Modified Wood Revenue by Region (2019-2024)

### 6.2 APAC Thermally Modified Wood Sales by Type

### 6.3 APAC Thermally Modified Wood Sales by Application

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Thermally Modified Wood by Country

#### 7.1.1 Europe Thermally Modified Wood Sales by Country (2019-2024)

#### 7.1.2 Europe Thermally Modified Wood Revenue by Country (2019-2024)

### 7.2 Europe Thermally Modified Wood Sales by Type

### 7.3 Europe Thermally Modified Wood Sales by Application

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Thermally Modified Wood by Country

#### 8.1.1 Middle East & Africa Thermally Modified Wood Sales by Country (2019-2024)

#### 8.1.2 Middle East & Africa Thermally Modified Wood Revenue by Country (2019-2024)

### 8.2 Middle East & Africa Thermally Modified Wood Sales by Type

### 8.3 Middle East & Africa Thermally Modified Wood Sales by Application

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Thermally Modified Wood

### 10.3 Manufacturing Process Analysis of Thermally Modified Wood

### 10.4 Industry Chain Structure of Thermally Modified Wood

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Thermally Modified Wood Distributors

### 11.3 Thermally Modified Wood Customer

## **12 WORLD FORECAST REVIEW FOR THERMALLY MODIFIED WOOD BY GEOGRAPHIC REGION**

### 12.1 Global Thermally Modified Wood Market Size Forecast by Region

- 12.1.1 Global Thermally Modified Wood Forecast by Region (2025-2030)
- 12.1.2 Global Thermally Modified Wood Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global Thermally Modified Wood Forecast by Type
- 12.7 Global Thermally Modified Wood Forecast by Application

## **13 KEY PLAYERS ANALYSIS**

### **13.1 Arbor Wood**

- 13.1.1 Arbor Wood Company Information
- 13.1.2 Arbor Wood Thermally Modified Wood Product Portfolios and Specifications
- 13.1.3 Arbor Wood Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.1.4 Arbor Wood Main Business Overview
- 13.1.5 Arbor Wood Latest Developments

### **13.2 Lunawood**

- 13.2.1 Lunawood Company Information
- 13.2.2 Lunawood Thermally Modified Wood Product Portfolios and Specifications
- 13.2.3 Lunawood Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.2.4 Lunawood Main Business Overview
- 13.2.5 Lunawood Latest Developments

### **13.3 SWM-Wood**

- 13.3.1 SWM-Wood Company Information
- 13.3.2 SWM-Wood Thermally Modified Wood Product Portfolios and Specifications
- 13.3.3 SWM-Wood Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.3.4 SWM-Wood Main Business Overview
- 13.3.5 SWM-Wood Latest Developments

### **13.4 Stora Enso**

- 13.4.1 Stora Enso Company Information
- 13.4.2 Stora Enso Thermally Modified Wood Product Portfolios and Specifications
- 13.4.3 Stora Enso Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.4.4 Stora Enso Main Business Overview

- 13.4.5 Stora Enso Latest Developments
- 13.5 Thermory
  - 13.5.1 Thermory Company Information
  - 13.5.2 Thermory Thermally Modified Wood Product Portfolios and Specifications
  - 13.5.3 Thermory Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.5.4 Thermory Main Business Overview
  - 13.5.5 Thermory Latest Developments
- 13.6 Cambia by NFP
  - 13.6.1 Cambia by NFP Company Information
  - 13.6.2 Cambia by NFP Thermally Modified Wood Product Portfolios and Specifications
  - 13.6.3 Cambia by NFP Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.6.4 Cambia by NFP Main Business Overview
  - 13.6.5 Cambia by NFP Latest Developments
- 13.7 Timura Holzmanufaktur
  - 13.7.1 Timura Holzmanufaktur Company Information
  - 13.7.2 Timura Holzmanufaktur Thermally Modified Wood Product Portfolios and Specifications
  - 13.7.3 Timura Holzmanufaktur Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.7.4 Timura Holzmanufaktur Main Business Overview
  - 13.7.5 Timura Holzmanufaktur Latest Developments
- 13.8 Novawood
  - 13.8.1 Novawood Company Information
  - 13.8.2 Novawood Thermally Modified Wood Product Portfolios and Specifications
  - 13.8.3 Novawood Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.8.4 Novawood Main Business Overview
  - 13.8.5 Novawood Latest Developments
- 13.9 Karava
  - 13.9.1 Karava Company Information
  - 13.9.2 Karava Thermally Modified Wood Product Portfolios and Specifications
  - 13.9.3 Karava Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.9.4 Karava Main Business Overview
  - 13.9.5 Karava Latest Developments
- 13.10 Thermoarena
  - 13.10.1 Thermoarena Company Information

- 13.10.2 Thermoarena Thermally Modified Wood Product Portfolios and Specifications
- 13.10.3 Thermoarena Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.10.4 Thermoarena Main Business Overview
- 13.10.5 Thermoarena Latest Developments
- 13.11 Bingaman & Son Lumber
  - 13.11.1 Bingaman & Son Lumber Company Information
  - 13.11.2 Bingaman & Son Lumber Thermally Modified Wood Product Portfolios and Specifications
  - 13.11.3 Bingaman & Son Lumber Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.11.4 Bingaman & Son Lumber Main Business Overview
  - 13.11.5 Bingaman & Son Lumber Latest Developments
- 13.12 Hardwoods
  - 13.12.1 Hardwoods Company Information
  - 13.12.2 Hardwoods Thermally Modified Wood Product Portfolios and Specifications
  - 13.12.3 Hardwoods Thermally Modified Wood Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.12.4 Hardwoods Main Business Overview
  - 13.12.5 Hardwoods Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Thermally Modified Wood Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Thermally Modified Wood Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Thermo-S

Table 4. Major Players of Thermo-D

Table 5. Major Players of Other

Table 6. Global Thermally Modified Wood Sales by Type (2019-2024) & (K m3)

Table 7. Global Thermally Modified Wood Sales Market Share by Type (2019-2024)

Table 8. Global Thermally Modified Wood Revenue by Type (2019-2024) & (\$ million)

Table 9. Global Thermally Modified Wood Revenue Market Share by Type (2019-2024)

Table 10. Global Thermally Modified Wood Sale Price by Type (2019-2024) & (USD/m3)

Table 11. Global Thermally Modified Wood Sales by Application (2019-2024) & (K m3)

Table 12. Global Thermally Modified Wood Sales Market Share by Application (2019-2024)

Table 13. Global Thermally Modified Wood Revenue by Application (2019-2024)

Table 14. Global Thermally Modified Wood Revenue Market Share by Application (2019-2024)

Table 15. Global Thermally Modified Wood Sale Price by Application (2019-2024) & (USD/m3)

Table 16. Global Thermally Modified Wood Sales by Company (2019-2024) & (K m3)

Table 17. Global Thermally Modified Wood Sales Market Share by Company (2019-2024)

Table 18. Global Thermally Modified Wood Revenue by Company (2019-2024) (\$ Millions)

Table 19. Global Thermally Modified Wood Revenue Market Share by Company (2019-2024)

Table 20. Global Thermally Modified Wood Sale Price by Company (2019-2024) & (USD/m3)

Table 21. Key Manufacturers Thermally Modified Wood Producing Area Distribution and Sales Area

Table 22. Players Thermally Modified Wood Products Offered

Table 23. Thermally Modified Wood Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global Thermally Modified Wood Sales by Geographic Region (2019-2024) & (K m3)

Table 27. Global Thermally Modified Wood Sales Market Share Geographic Region (2019-2024)

Table 28. Global Thermally Modified Wood Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 29. Global Thermally Modified Wood Revenue Market Share by Geographic Region (2019-2024)

Table 30. Global Thermally Modified Wood Sales by Country/Region (2019-2024) & (K m3)

Table 31. Global Thermally Modified Wood Sales Market Share by Country/Region (2019-2024)

Table 32. Global Thermally Modified Wood Revenue by Country/Region (2019-2024) & (\$ millions)

Table 33. Global Thermally Modified Wood Revenue Market Share by Country/Region (2019-2024)

Table 34. Americas Thermally Modified Wood Sales by Country (2019-2024) & (K m3)

Table 35. Americas Thermally Modified Wood Sales Market Share by Country (2019-2024)

Table 36. Americas Thermally Modified Wood Revenue by Country (2019-2024) & (\$ Millions)

Table 37. Americas Thermally Modified Wood Revenue Market Share by Country (2019-2024)

Table 38. Americas Thermally Modified Wood Sales by Type (2019-2024) & (K m3)

Table 39. Americas Thermally Modified Wood Sales by Application (2019-2024) & (K m3)

Table 40. APAC Thermally Modified Wood Sales by Region (2019-2024) & (K m3)

Table 41. APAC Thermally Modified Wood Sales Market Share by Region (2019-2024)

Table 42. APAC Thermally Modified Wood Revenue by Region (2019-2024) & (\$ Millions)

Table 43. APAC Thermally Modified Wood Revenue Market Share by Region (2019-2024)

Table 44. APAC Thermally Modified Wood Sales by Type (2019-2024) & (K m3)

Table 45. APAC Thermally Modified Wood Sales by Application (2019-2024) & (K m3)

Table 46. Europe Thermally Modified Wood Sales by Country (2019-2024) & (K m3)

Table 47. Europe Thermally Modified Wood Sales Market Share by Country (2019-2024)

Table 48. Europe Thermally Modified Wood Revenue by Country (2019-2024) & (\$ Millions)

Table 49. Europe Thermally Modified Wood Revenue Market Share by Country (2019-2024)

Table 50. Europe Thermally Modified Wood Sales by Type (2019-2024) & (K m3)

Table 51. Europe Thermally Modified Wood Sales by Application (2019-2024) & (K m3)

Table 52. Middle East & Africa Thermally Modified Wood Sales by Country (2019-2024) & (K m3)

Table 53. Middle East & Africa Thermally Modified Wood Sales Market Share by Country (2019-2024)

Table 54. Middle East & Africa Thermally Modified Wood Revenue by Country (2019-2024) & (\$ Millions)

Table 55. Middle East & Africa Thermally Modified Wood Revenue Market Share by Country (2019-2024)

Table 56. Middle East & Africa Thermally Modified Wood Sales by Type (2019-2024) & (K m3)

Table 57. Middle East & Africa Thermally Modified Wood Sales by Application (2019-2024) & (K m3)

Table 58. Key Market Drivers & Growth Opportunities of Thermally Modified Wood

Table 59. Key Market Challenges & Risks of Thermally Modified Wood

Table 60. Key Industry Trends of Thermally Modified Wood

Table 61. Thermally Modified Wood Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Thermally Modified Wood Distributors List

Table 64. Thermally Modified Wood Customer List

Table 65. Global Thermally Modified Wood Sales Forecast by Region (2025-2030) & (K m3)

Table 66. Global Thermally Modified Wood Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 67. Americas Thermally Modified Wood Sales Forecast by Country (2025-2030) & (K m3)

Table 68. Americas Thermally Modified Wood Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 69. APAC Thermally Modified Wood Sales Forecast by Region (2025-2030) & (K m3)

Table 70. APAC Thermally Modified Wood Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 71. Europe Thermally Modified Wood Sales Forecast by Country (2025-2030) & (K m3)

Table 72. Europe Thermally Modified Wood Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 73. Middle East & Africa Thermally Modified Wood Sales Forecast by Country (2025-2030) & (K m3)

Table 74. Middle East & Africa Thermally Modified Wood Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 75. Global Thermally Modified Wood Sales Forecast by Type (2025-2030) & (K m3)

Table 76. Global Thermally Modified Wood Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 77. Global Thermally Modified Wood Sales Forecast by Application (2025-2030) & (K m3)

Table 78. Global Thermally Modified Wood Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 79. Arbor Wood Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 80. Arbor Wood Thermally Modified Wood Product Portfolios and Specifications

Table 81. Arbor Wood Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 82. Arbor Wood Main Business

Table 83. Arbor Wood Latest Developments

Table 84. Lunawood Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 85. Lunawood Thermally Modified Wood Product Portfolios and Specifications

Table 86. Lunawood Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 87. Lunawood Main Business

Table 88. Lunawood Latest Developments

Table 89. SWM-Wood Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 90. SWM-Wood Thermally Modified Wood Product Portfolios and Specifications

Table 91. SWM-Wood Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 92. SWM-Wood Main Business

Table 93. SWM-Wood Latest Developments

Table 94. Stora Enso Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 95. Stora Enso Thermally Modified Wood Product Portfolios and Specifications

Table 96. Stora Enso Thermally Modified Wood Sales (K m3), Revenue (\$ Million),

Price (USD/m3) and Gross Margin (2019-2024)

Table 97. Stora Enso Main Business

Table 98. Stora Enso Latest Developments

Table 99. Thermory Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 100. Thermory Thermally Modified Wood Product Portfolios and Specifications

Table 101. Thermory Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 102. Thermory Main Business

Table 103. Thermory Latest Developments

Table 104. Cambia by NFP Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 105. Cambia by NFP Thermally Modified Wood Product Portfolios and Specifications

Table 106. Cambia by NFP Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 107. Cambia by NFP Main Business

Table 108. Cambia by NFP Latest Developments

Table 109. Timura Holzmanufaktur Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 110. Timura Holzmanufaktur Thermally Modified Wood Product Portfolios and Specifications

Table 111. Timura Holzmanufaktur Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 112. Timura Holzmanufaktur Main Business

Table 113. Timura Holzmanufaktur Latest Developments

Table 114. Novawood Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 115. Novawood Thermally Modified Wood Product Portfolios and Specifications

Table 116. Novawood Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 117. Novawood Main Business

Table 118. Novawood Latest Developments

Table 119. Karava Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 120. Karava Thermally Modified Wood Product Portfolios and Specifications

Table 121. Karava Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 122. Karava Main Business

Table 123. Karava Latest Developments

Table 124. Thermoarena Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 125. Thermoarena Thermally Modified Wood Product Portfolios and Specifications

Table 126. Thermoarena Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 127. Thermoarena Main Business

Table 128. Thermoarena Latest Developments

Table 129. Bingaman & Son Lumber Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 130. Bingaman & Son Lumber Thermally Modified Wood Product Portfolios and Specifications

Table 131. Bingaman & Son Lumber Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 132. Bingaman & Son Lumber Main Business

Table 133. Bingaman & Son Lumber Latest Developments

Table 134. Hardwoods Basic Information, Thermally Modified Wood Manufacturing Base, Sales Area and Its Competitors

Table 135. Hardwoods Thermally Modified Wood Product Portfolios and Specifications

Table 136. Hardwoods Thermally Modified Wood Sales (K m3), Revenue (\$ Million), Price (USD/m3) and Gross Margin (2019-2024)

Table 137. Hardwoods Main Business

Table 138. Hardwoods Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Thermally Modified Wood

Figure 2. Thermally Modified Wood Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Thermally Modified Wood Sales Growth Rate 2019-2030 (K m3)

Figure 7. Global Thermally Modified Wood Revenue Growth Rate 2019-2030 (\$ Millions)

Figure 8. Thermally Modified Wood Sales by Region (2019, 2023 & 2030) & (\$ Millions)

Figure 9. Product Picture of Thermo-S

Figure 10. Product Picture of Thermo-D

Figure 11. Product Picture of Other

Figure 12. Global Thermally Modified Wood Sales Market Share by Type in 2023

Figure 13. Global Thermally Modified Wood Revenue Market Share by Type (2019-2024)

Figure 14. Thermally Modified Wood Consumed in Residential

Figure 15. Global Thermally Modified Wood Market: Residential (2019-2024) & (K m3)

Figure 16. Thermally Modified Wood Consumed in Commercial

Figure 17. Global Thermally Modified Wood Market: Commercial (2019-2024) & (K m3)

Figure 18. Global Thermally Modified Wood Sales Market Share by Application (2023)

Figure 19. Global Thermally Modified Wood Revenue Market Share by Application in 2023

Figure 20. Thermally Modified Wood Sales Market by Company in 2023 (K m3)

Figure 21. Global Thermally Modified Wood Sales Market Share by Company in 2023

Figure 22. Thermally Modified Wood Revenue Market by Company in 2023 (\$ Million)

Figure 23. Global Thermally Modified Wood Revenue Market Share by Company in 2023

Figure 24. Global Thermally Modified Wood Sales Market Share by Geographic Region (2019-2024)

Figure 25. Global Thermally Modified Wood Revenue Market Share by Geographic Region in 2023

Figure 26. Americas Thermally Modified Wood Sales 2019-2024 (K m3)

Figure 27. Americas Thermally Modified Wood Revenue 2019-2024 (\$ Millions)

Figure 28. APAC Thermally Modified Wood Sales 2019-2024 (K m3)

Figure 29. APAC Thermally Modified Wood Revenue 2019-2024 (\$ Millions)

- Figure 30. Europe Thermally Modified Wood Sales 2019-2024 (K m3)
- Figure 31. Europe Thermally Modified Wood Revenue 2019-2024 (\$ Millions)
- Figure 32. Middle East & Africa Thermally Modified Wood Sales 2019-2024 (K m3)
- Figure 33. Middle East & Africa Thermally Modified Wood Revenue 2019-2024 (\$ Millions)
- Figure 34. Americas Thermally Modified Wood Sales Market Share by Country in 2023
- Figure 35. Americas Thermally Modified Wood Revenue Market Share by Country in 2023
- Figure 36. Americas Thermally Modified Wood Sales Market Share by Type (2019-2024)
- Figure 37. Americas Thermally Modified Wood Sales Market Share by Application (2019-2024)
- Figure 38. United States Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 39. Canada Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 40. Mexico Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 41. Brazil Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 42. APAC Thermally Modified Wood Sales Market Share by Region in 2023
- Figure 43. APAC Thermally Modified Wood Revenue Market Share by Regions in 2023
- Figure 44. APAC Thermally Modified Wood Sales Market Share by Type (2019-2024)
- Figure 45. APAC Thermally Modified Wood Sales Market Share by Application (2019-2024)
- Figure 46. China Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 47. Japan Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 48. South Korea Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 49. Southeast Asia Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 50. India Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 51. Australia Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 52. China Taiwan Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 53. Europe Thermally Modified Wood Sales Market Share by Country in 2023
- Figure 54. Europe Thermally Modified Wood Revenue Market Share by Country in 2023
- Figure 55. Europe Thermally Modified Wood Sales Market Share by Type (2019-2024)
- Figure 56. Europe Thermally Modified Wood Sales Market Share by Application (2019-2024)
- Figure 57. Germany Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 58. France Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)

- Figure 59. UK Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 60. Italy Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 61. Russia Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 62. Middle East & Africa Thermally Modified Wood Sales Market Share by Country in 2023
- Figure 63. Middle East & Africa Thermally Modified Wood Revenue Market Share by Country in 2023
- Figure 64. Middle East & Africa Thermally Modified Wood Sales Market Share by Type (2019-2024)
- Figure 65. Middle East & Africa Thermally Modified Wood Sales Market Share by Application (2019-2024)
- Figure 66. Egypt Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 67. South Africa Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 68. Israel Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 69. Turkey Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 70. GCC Country Thermally Modified Wood Revenue Growth 2019-2024 (\$ Millions)
- Figure 71. Manufacturing Cost Structure Analysis of Thermally Modified Wood in 2023
- Figure 72. Manufacturing Process Analysis of Thermally Modified Wood
- Figure 73. Industry Chain Structure of Thermally Modified Wood
- Figure 74. Channels of Distribution
- Figure 75. Global Thermally Modified Wood Sales Market Forecast by Region (2025-2030)
- Figure 76. Global Thermally Modified Wood Revenue Market Share Forecast by Region (2025-2030)
- Figure 77. Global Thermally Modified Wood Sales Market Share Forecast by Type (2025-2030)
- Figure 78. Global Thermally Modified Wood Revenue Market Share Forecast by Type (2025-2030)
- Figure 79. Global Thermally Modified Wood Sales Market Share Forecast by Application (2025-2030)
- Figure 80. Global Thermally Modified Wood Revenue Market Share Forecast by Application (2025-2030)

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