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Global Thermally Conductive Electronic Adhesives Market Growth 2026-2032

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Abstracts

The global Thermally Conductive Electronic Adhesives market size is predicted to grow from US$ 245 million in 2025 to US$ 478 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Thermally Conductive Electronic Adhesives are functional adhesive materials used in electronic components, power modules, printed circuit board assemblies, heat sinks, battery modules, LEDs, sensors, communication equipment and industrial electronics systems, combining bonding, interface filling and heat transfer functions. They are typically based on epoxy, silicone, polyurethane, acrylic or modified resin systems and filled with alumina, boron nitride, aluminum nitride, zinc oxide, graphite or other thermally conductive fillers. These products form stable bond lines through one-component, two-component, heat-curing, room-temperature-curing, moisture-curing, light-curing or pressure-sensitive bonding mechanisms, helping reduce thermal resistance between heat-generating devices and heat-dissipation structures while replacing part of the need for mechanical fasteners, general adhesives or non-adhesive thermal interface materials.

Thermally Conductive Electronic Adhesives are mainly used in electric vehicle battery packs and electronic control systems, automotive electronics, power electronics, servers and communication equipment, power modules, consumer electronics, LED lighting, industrial control and medical electronics. Major production regions include the United States, Germany, Japan, South Korea, China, Taiwan, Switzerland, Norway, Singapore and India. European, U.S., Japanese and South Korean suppliers maintain stronger positions in high-reliability thermally conductive epoxy adhesives, silicone adhesives, automotive-grade materials and power electronics applications, while Chinese suppliers are expanding in electric vehicles, solar and energy storage, power

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supplies, LED and general electronics thermal bonding applications.

In 2025, global Thermally Conductive Electronic Adhesives production reached approximately 10.5-12.5 thousand tons. The average FOB price was approximately USD 19.5-22.5 per kg, with general-purpose thermally conductive epoxy adhesives and LED thermal bonding adhesives priced below the market average, while automotive-grade thermally conductive silicone adhesives, high-conductivity low-stress adhesives, power electronics adhesives and high-reliability thermally conductive adhesive films commanded higher prices.

The global Thermally Conductive Electronic Adhesives market is benefiting from higher power density in electronics, vehicle electrification, data center expansion and industrial power supply upgrades. As chips, power devices, battery modules, LED light sources, communication modules and power systems generate more heat, customers are placing greater emphasis on heat dissipation efficiency, bonding reliability, lightweight design and automated assembly. Thermally conductive electronic adhesives are no longer merely substitutes for general adhesives; they are increasingly part of thermal management structure design. Their advantages in reducing mechanical fasteners, lowering interface thermal resistance, improving vibration resistance and supporting automated dispensing are becoming more important. Electric vehicle battery packs, electric drive controllers, on-board chargers, server power supplies, photovoltaic inverters, energy storage converters and high-brightness LEDs remain the main growth applications.

Key market challenges come from performance trade-offs, qualification cycles and raw material cost volatility. Thermally conductive electronic adhesives must combine high thermal conductivity, strong adhesion, low stress, damp heat resistance, thermal shock resistance, electrical insulation, flame retardancy and processability. However, higher filler loading often increases viscosity, complicates dispensing, reduces interface wetting and raises brittleness risk. Automotive electronics, power electronics and high-end communication equipment customers require long validation cycles, and new materials must pass extended reliability testing and process adaptation before entering core supply chains. At the same time, price fluctuations in alumina, boron nitride, aluminum nitride, epoxy resins, silicone intermediates, isocyanates and functional additives can affect supplier margins. Future competition will focus more on high-conductivity low-modulus formulations, automotive-grade qualification, low-volatility and low-ionic control, automated dispensing compatibility, regional supply capability and joint development with customer thermal design processes.

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LP Information, Inc. (LPI) ' newest research report, the “Thermally Conductive Electronic Adhesives Industry Forecast” looks at past sales and reviews total world Thermally Conductive Electronic Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermally Conductive Electronic Adhesives sales for 2026 through 2032. With Thermally Conductive Electronic Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Thermally Conductive Electronic Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Thermally Conductive Electronic Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermally Conductive Electronic Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Thermally Conductive Electronic Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermally Conductive Electronic Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermally Conductive Electronic Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermally Conductive Electronic Adhesives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epoxy Thermally Conductive Adhesives

Silicone Thermally Conductive Adhesives

Acrylic Thermally Conductive Adhesives

Others

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Segmentation by Physical Form:

Liquid Adhesives

Paste Adhesives

Adhesive Tapes

Adhesive Films

Segmentation by Adhesive Format:

Two Component Adhesives

One Component Adhesives

Pressure Sensitive Adhesive Products

Others

Segmentation by Cure Mechanism:

Heat Cure Adhesives

Room Temperature Cure Adhesives

Pressure Sensitive Adhesives

Others

Segmentation by Application:

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Automotive and Electric Vehicle Electronics

Industrial Electronics and Power Electronics

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel AG & Co. KGaA

3M Company

Dow Inc.

Parker Hannifin Corporation (Parker LORD)

KCC Corporation (Momentive Performance Materials)

Shin-Etsu Chemical Co., Ltd.

Wacker Chemie AG

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Arkema S.A. (Bostik and Polytec PT)

DELO Industrial Adhesives GmbH & Co. KGaA

Hoenle AG (Hoenle Adhesives)

Master Bond Inc.

MG Chemicals

Nagase ChemteX Corporation

NAMICS Corporation

Nitto Denko Corporation

Sekisui Chemical Co., Ltd.

ThreeBond Holdings Co., Ltd.

Everwide Chemical Company

Kohesi Bond

Vitrochem Technology Pte Ltd

Hubei Huitian New Materials Co., Ltd.

Shanghai Beginor Polymer Material Co., Ltd.

Hangzhou Zhijiang Silicone Chemicals Co., Ltd.

Shanghai Kangda New Materials Group Co., Ltd.

Zhejiang Sunliky New Material Technology Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermally Conductive Electronic Adhesives market?

What factors are driving Thermally Conductive Electronic Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermally Conductive Electronic Adhesives market opportunities vary by end market size?

How does Thermally Conductive Electronic Adhesives break out by Type, by Application?

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