

Global Thermally Conductive Artificial Graphite Sheet Market Growth 2026-2032

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Abstracts

The global Thermally Conductive Artificial Graphite Sheet market size is predicted to grow from US\$ 8754 million in 2025 to US\$ 13800 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Thermally Conductive Artificial Graphite Sheet production reached approximately 314,000 K Sq.m, with an average global market price of around 28.5 US\$/Sq.m.

Thermally Conductive Artificial Graphite Sheet is a synthetic graphite-based heat-spreading material made through high-temperature graphitization of polymer films or carbon precursors. It features very high in-plane thermal conductivity, thin thickness, light weight, flexibility, and good die-cut processability, and is mainly used to transfer and spread heat in compact electronic devices such as smartphones, tablets, laptops, OLED displays, 5G modules, batteries, power devices, and wearable electronics.

The average single-line production capacity of Thermally Conductive Artificial Graphite Sheet is 22,000 K Sq.m, the average gross profit margin was 33.7%.

The industry chain includes upstream raw materials such as polyimide film, carbon precursor materials, adhesive films, release liners, protective films, graphite processing chemicals, and high-temperature graphitization equipment. Midstream companies focus on carbonization, graphitization, calendaring, lamination, coating, slitting, die-cutting, and customized thermal module processing. Downstream applications are concentrated in consumer electronics, communication equipment, display panels, EV batteries, power electronics, servers, AI devices, and industrial control systems, where thin and efficient thermal management is required.

The cost structure is mainly composed of raw materials 35%?45%, including polyimide film, graphite precursor materials, adhesives, and auxiliary films; energy and high-temperature graphitization 20%?30%, due to long-cycle carbonization and graphitization processes; manufacturing and labor 10%?15%, covering lamination, slitting, die-cutting, and quality inspection; equipment depreciation 8%?12%, mainly from graphitization furnaces and precision processing equipment; and packaging, logistics, R&D, and overhead 8%?12%, especially for customized electronics-grade products.

Demand is driven by higher heat density in smartphones, AI PCs, foldable devices, 5G terminals, OLED displays, EV battery modules, power electronics, and servers. As electronic products become thinner, lighter, and more integrated, artificial graphite sheets offer strong business opportunities because they provide high thermal conductivity, flexible design, and good compatibility with precision die-cutting. Future growth opportunities will mainly come from ultra-thin high-conductivity graphite sheets, multilayer graphite thermal modules, graphite-copper or graphite-phase-change composite solutions, and customized thermal management designs for high-performance electronics and new energy applications.

LP Information, Inc. (LPI) ' newest research report, the "Thermally Conductive Artificial Graphite Sheet Industry Forecast" looks at past sales and reviews total world Thermally Conductive Artificial Graphite Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermally Conductive Artificial Graphite Sheet sales for 2026 through 2032. With Thermally Conductive Artificial Graphite Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermally Conductive Artificial Graphite Sheet industry.

This Insight Report provides a comprehensive analysis of the global Thermally Conductive Artificial Graphite Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermally Conductive Artificial Graphite Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermally Conductive Artificial Graphite Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermally Conductive Artificial Graphite Sheet and

breaks down the forecast by Thickness, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermally Conductive Artificial Graphite Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermally Conductive Artificial Graphite Sheet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Thickness:

Ultra-Thin Type: $\leq 25 \mu\text{m}$

Thin Type: $>25\text{--}50 \mu\text{m}$

Medium Type: $>50\text{--}100 \mu\text{m}$

Thick Type: $>100\text{--}200 \mu\text{m}$

Ultra-Thick Type: $>200 \mu\text{m}$

Segmentation by In-Plane Thermal Conductivity:

Standard Conductivity Type: $1,000\text{--}1,500 \text{ W/m}\cdot\text{K}$

Premium Conductivity Type: $>1,500 \text{ W/m}\cdot\text{K}$

Segmentation by Lamination Configuration:

Bare Graphite Sheet

Adhesive-Backed Graphite Sheet

Insulation-Film Laminated Graphite Sheet

Release-Film Laminated Graphite Sheet

Double-Sided Laminated Graphite Sheet

Others

Segmentation by Application:

Consumer Electronics

Display Modules

Communication Equipment

Power Electronics

AI Servers and Data Centers

Automotive Electronics

Industrial Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Panasonic

Kaneka

Momentive Technologies

T-Global Technology

LiPOLY

Jones Tech

Tanyuan Technology

Shenzhen FRD Science & Technology

Suzhou Dasen Electronics Material

StonePlus Thermal Management Technologies

W?rth Elektronik

Harog Technology

DASEN Group

Ziitek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermally Conductive Artificial Graphite Sheet market?

What factors are driving Thermally Conductive Artificial Graphite Sheet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermally Conductive Artificial Graphite Sheet market opportunities vary by end market size?

How does Thermally Conductive Artificial Graphite Sheet break out by Thickness, by Application?

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