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Global Thermal Spray Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Thermal Spray Service market size is predicted to grow from US$ 10750 million in 2025 to US$ 17230 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Thermal Spray Service is a surface engineering technology that uses high-temperature sources (such as plasma spray, flame spray, detonation spray, or HVOF – High-Velocity Oxygen Fuel) to heat and propel coating materials (metals, ceramics, carbides, etc.) onto a substrate surface, forming protective layers with wear resistance, corrosion resistance, thermal insulation, or electrical properties. It is widely used in aerospace, energy, automotive, medical, and industrial equipment to extend component life and improve performance.

United States market for Thermal Spray Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thermal Spray Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thermal Spray Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thermal Spray Service players cover Oerlikon Metco, Praxair Surface Technologies, Saint-Gobain, Kennametal Stellite, Curtiss-Wright Surface Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LPI (LP Information)' newest research report, the “Thermal Spray Service Industry Forecast” looks at past sales and reviews total world Thermal Spray Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermal Spray Service sales for 2026 through 2032. With Thermal Spray Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Thermal Spray Service industry.

This Insight Report provides a comprehensive analysis of the global Thermal Spray Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Thermal Spray Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Thermal Spray Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Spray Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Spray Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Spray Service market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Metals and Alloys

Ceramics

Composites

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Polymers

Others (Carbides, Cement, Etc)

Segmentation by Application:

Aerospace

Automotive

Electronics

Biomedical

Manufacturing

Oil & Gas

Energy & Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

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Oerlikon Metco

Praxair Surface Technologies

Saint-Gobain

Kennametal Stellite

Curtiss-Wright Surface Technologies

Bodycote plc

Plasma-Tec, Inc.

Progressive Surface

ASB Industries

Metallisation Ltd.

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