

Global Thermal Slide Debonder Market Growth 2026-2032

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Abstracts

The global Thermal Slide Debonder market size is predicted to grow from US\$ 151 million in 2025 to US\$ 311 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

In 2025, global sales volume of thermal slide debonders reached 210 units, with an average global price of 735k USD per unit. The gross margin of major industry participants is estimated at approximately 35%-55%. A thermal slide debonder is a wafer separation system used after the temporary bonding process in semiconductor manufacturing. It softens the temporary bonding adhesive or reduces its bonding strength through heating, and then separates the device wafer from the carrier by lateral sliding. Compared with vertical peeling, thermal slide debonding can reduce mechanical stress on thin wafers and lower the risks of wafer breakage, warpage, and cracking.

United States market for Thermal Slide Debonder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thermal Slide Debonder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thermal Slide Debonder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thermal Slide Debonder players cover Cost Effective Equipment, Brewer Science, EV Group, ERS Electronic, Larcomse, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Thermal Slide Debonder Industry Forecast" looks at past sales and reviews total world Thermal Slide Debonder sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermal Slide Debonder sales for 2026 through 2032. With Thermal Slide Debonder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermal Slide Debonder industry.

This Insight Report provides a comprehensive analysis of the global Thermal Slide Debonder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermal Slide Debonder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermal Slide Debonder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Slide Debonder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Slide Debonder.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Slide Debonder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-automatic

Fully-automatic

Segmentation by Applicable Wafers:

4 Inches

6 Inches

8 Inches

12 Inches

Other

Segmentation by Application:

Advanced Packaging

Device Manufacturing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cost Effective Equipment

Brewer Science

EV Group

ERS Electronic

Larcomse

ISABERS

IWiseEtec

MAXWELL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermal Slide Debonder market?

What factors are driving Thermal Slide Debonder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermal Slide Debonder market opportunities vary by end market size?

How does Thermal Slide Debonder break out by Type, by Application?

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