

Global Thermal Silicone Gasket Market Growth 2026-2032

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Abstracts

The global Thermal Silicone Gasket market size is predicted to grow from US\$ 2625 million in 2025 to US\$ 3784 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Thermal silicon pad is a flexible thermal interface material made of silicone rubber or silicone elastomer as the matrix, filled with thermal conductive fillers such as alumina, zinc oxide, boron nitride, aluminum nitride, graphite, etc. It is usually supplied in the form of sheet, coil or die cut parts. Its main function is to fill the air gap between chips, power devices, battery modules, optical modules, power modules, heat sinks, metal shells, and cold plates, reduce interface thermal resistance, improve heat conduction efficiency, and have functions such as buffering, insulation, shock absorption, flame retardancy, and assembly tolerance compensation. Thermal conductive silicone pads are widely used in consumer electronics, communication equipment, servers, automotive electronics, new energy batteries, power modules, industrial power supplies, LED lighting, display devices, and medical electronics. They are one of the most widely used gasket products in thermal conductive interface materials. In 2025, global Thermal Silicon Pad production reached approximately 103.62 M Sq m, with an average global market price of around US\$ 25.9 per Sq m.

The demand for thermal silicon pad in the market continues to be driven by the high power, high integration, and lightweight of electronic devices. From an application perspective, communication equipment, automotive electronics, consumer electronics, and server data centers are the main sources of demand, including 5G base stations, optical modules, AI servers, GPU acceleration cards, and in vehicle electronic controls ADAS. The demand for high thermal conductivity, low compressive stress, high insulation, and long-term reliability thermal conductive silicone pads in battery

management systems, industrial power supplies, and power semiconductors is growing rapidly. In terms of product structure, low to medium thermal conductivity products ranging from 1.0 to 6.0 W per meter Kelvin are still the main sales targets, mainly used for ordinary electronics, power supplies, and communication equipment; Products with high and ultra-high thermal conductivity above 6.0 W per meter Kelvin have higher unit prices, mainly targeting AI servers, SiC power modules, new energy vehicle electronic controls, 5G RF modules, and high heat flux density devices. The future market opportunities mainly focus on high thermal conductivity and low hardness thermal conductivity silicone pads, automotive grade flame-retardant thermal conductivity silicone pads, ultra-high thermal conductivity pads for AI servers, cushioning thermal conductivity pads for new energy battery packs, low oil and low volatility thermal conductivity silicone pads, automated mounting coils, and high-performance thermal interface materials that are compatible with liquid cooling systems.

LP Information, Inc. (LPI) ' newest research report, the "Thermal Silicone Gasket Industry Forecast" looks at past sales and reviews total world Thermal Silicone Gasket sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermal Silicone Gasket sales for 2026 through 2032. With Thermal Silicone Gasket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermal Silicone Gasket industry.

This Insight Report provides a comprehensive analysis of the global Thermal Silicone Gasket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermal Silicone Gasket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermal Silicone Gasket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Silicone Gasket and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Silicone Gasket.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Silicone Gasket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Double Sided Adhesive Type

Single Sided Adhesive Type

Segmentation by Thermal Conductivity:

Thermal Conductivity10w/M?K

Segmentation by Hardness:

Normal Type

Super Soft Type

Segmentation by Application:

Consumer Electronics

Wearable Devices

Optoelectronics Industry

Telecommunications Base Station

Automotive Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel Corporation

Qnity Electronics

Parker Hannifin

3M

Fujipoly

Shin Etsu Chemical

Momentive

Dow

Wacker

Kitagawa Industries

Kerafol Keramische Folien

T-Global

Shiu Li Tech

dB & DEGREES

Shenzhen AOCHUAN Technology

Shenzhen FRD Science & Technology

Shenzhen HFC

Shenzhen Goldlink Tongda Electronics

Dongguan Sheen Electronic Technology

Shenzhen Vital New Material

Suzhou Hemi Electronics

SinoGuide

Shenzhen Liqun Lianfa Technology

Shenzhen Union Tenda Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermal Silicone Gasket market?

What factors are driving Thermal Silicone Gasket market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermal Silicone Gasket market opportunities vary by end market size?

How does Thermal Silicone Gasket break out by Type, by Application?

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