

Global Thermal Jumper Chips Market Growth 2026-2032

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Abstracts

The global Thermal Jumper Chips market size is predicted to grow from US\$ 352 million in 2025 to US\$ 786 million in 2032; it is expected to grow at a CAGR of 12.2% from 2026 to 2032.

In 2025, global Thermal Jumper Chip output reached about 1.8 billion units and global capacity of around 2.6 billion units. The average price is about USD 0.2 per unit, with gross margins near 38%. Thermal Jumper Chips are specialized semiconductor or electronic interconnect components designed to provide both electrical signal routing and localized thermal management within high-density electronic systems. These chips are commonly used in advanced packaging architectures, power electronics, AI accelerators, data center hardware, automotive electronics, RF communication modules, and high-performance computing systems where excessive heat generation can affect reliability and performance. Thermal Jumper Chips typically integrate thermally conductive materials, micro-bump interconnects, copper pillars, thermal vias, or advanced substrate technologies to transfer heat away from critical components while maintaining stable electrical connectivity between circuits, dies, or modules. Some designs also function as thermal bridge devices between processors and heat spreaders in multi-chip packages and 2.5D/3D semiconductor architectures. The supply chain involves upstream suppliers of silicon wafers, ceramic substrates, copper alloys, thermal interface materials (TIMs), advanced packaging materials, and semiconductor fabrication equipment. Midstream manufacturing includes wafer fabrication, IC packaging, flip-chip bonding, TSV (Through-Silicon Via) processing, thermal material deposition, precision dicing, and reliability testing conducted by semiconductor foundries, OSAT companies, and advanced packaging providers. Downstream demand mainly comes from data centers, AI servers, GPUs, automotive electronics, telecommunications infrastructure, industrial automation systems, aerospace

electronics, and consumer electronic devices, where thermal efficiency and miniaturization are increasingly critical.

United States market for Thermal Jumper Chips is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Thermal Jumper Chips is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Thermal Jumper Chips is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Thermal Jumper Chips players cover Vishay, Bourns, TT Electronics, Intel, Samsung, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Thermal Jumper Chips Industry Forecast" looks at past sales and reviews total world Thermal Jumper Chips sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermal Jumper Chips sales for 2026 through 2032. With Thermal Jumper Chips sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermal Jumper Chips industry.

This Insight Report provides a comprehensive analysis of the global Thermal Jumper Chips landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermal Jumper Chips portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermal Jumper Chips market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Jumper Chips and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Jumper Chips.

This report presents a comprehensive overview, market shares, and growth

opportunities of Thermal Jumper Chips market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicon-Based Type

Ceramic-Based Type

Others

Segmentation by Power Capacity:

100 W

Segmentation by Application:

Data Centers

Telecom Networks

Automotive Electronics

Power Electronics

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vishay

Bourns

TT Electronics

Intel

Samsung

TSMC

Micron Technology

Qualcomm

Infineon

STMicroelectronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermal Jumper Chips market?

What factors are driving Thermal Jumper Chips market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermal Jumper Chips market opportunities vary by end market size?

How does Thermal Jumper Chips break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Thermal Jumper Chips Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Thermal Jumper Chips by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Thermal Jumper Chips by Country/Region, 2021, 2025 & 2032
- 2.2 Thermal Jumper Chips Segment by Type
 - 2.2.1 Silicon-Based Type
 - 2.2.2 Ceramic-Based Type
 - 2.2.3 Others
 - 2.2.4 Thermal Jumper Chips Sales by Type
 - 2.2.4.1 Global Thermal Jumper Chips Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Thermal Jumper Chips Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Thermal Jumper Chips Sale Price by Type (2021-2026)
- 2.3 Thermal Jumper Chips Segment by Power Capacity
 - 2.3.1 100 W
 - 2.3.5 Thermal Jumper Chips Sales by Power Capacity
 - 2.3.5.1 Global Thermal Jumper Chips Sales Market Share by Power Capacity (2021-2026)
 - 2.3.5.2 Global Thermal Jumper Chips Revenue and Market Share by Power Capacity (2021-2026)
 - 2.3.5.3 Global Thermal Jumper Chips Sale Price by Power Capacity (2021-2026)
- 2.4 Thermal Jumper Chips Segment by Application

- 2.4.1 Data Centers
- 2.4.2 Telecom Networks
- 2.4.3 Automotive Electronics
- 2.4.4 Power Electronics
- 2.4.5 Consumer Electronics
- 2.4.6 Others
- 2.4.7 Thermal Jumper Chips Sales by Application
 - 2.4.7.1 Global Thermal Jumper Chips Sale Market Share by Application (2021-2026)
 - 2.4.7.2 Global Thermal Jumper Chips Revenue and Market Share by Application (2021-2026)
 - 2.4.7.3 Global Thermal Jumper Chips Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Thermal Jumper Chips Breakdown Data by Company
 - 3.1.1 Global Thermal Jumper Chips Annual Sales by Company (2021-2026)
 - 3.1.2 Global Thermal Jumper Chips Sales Market Share by Company (2021-2026)
- 3.2 Global Thermal Jumper Chips Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Thermal Jumper Chips Revenue by Company (2021-2026)
 - 3.2.2 Global Thermal Jumper Chips Revenue Market Share by Company (2021-2026)
- 3.3 Global Thermal Jumper Chips Sale Price by Company
- 3.4 Key Manufacturers Thermal Jumper Chips Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Thermal Jumper Chips Product Location Distribution
 - 3.4.2 Players Thermal Jumper Chips Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR THERMAL JUMPER CHIPS BY GEOGRAPHIC REGION

- 4.1 World Historic Thermal Jumper Chips Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Thermal Jumper Chips Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Thermal Jumper Chips Annual Revenue by Geographic Region (2021-2026)

- 4.2 World Historic Thermal Jumper Chips Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Thermal Jumper Chips Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Thermal Jumper Chips Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Thermal Jumper Chips Sales Growth
- 4.4 APAC Thermal Jumper Chips Sales Growth
- 4.5 Europe Thermal Jumper Chips Sales Growth
- 4.6 Middle East & Africa Thermal Jumper Chips Sales Growth

5 AMERICAS

- 5.1 Americas Thermal Jumper Chips Sales by Country
 - 5.1.1 Americas Thermal Jumper Chips Sales by Country (2021-2026)
 - 5.1.2 Americas Thermal Jumper Chips Revenue by Country (2021-2026)
- 5.2 Americas Thermal Jumper Chips Sales by Type (2021-2026)
- 5.3 Americas Thermal Jumper Chips Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Thermal Jumper Chips Sales by Region
 - 6.1.1 APAC Thermal Jumper Chips Sales by Region (2021-2026)
 - 6.1.2 APAC Thermal Jumper Chips Revenue by Region (2021-2026)
- 6.2 APAC Thermal Jumper Chips Sales by Type (2021-2026)
- 6.3 APAC Thermal Jumper Chips Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Thermal Jumper Chips by Country
 - 7.1.1 Europe Thermal Jumper Chips Sales by Country (2021-2026)

- 7.1.2 Europe Thermal Jumper Chips Revenue by Country (2021-2026)
- 7.2 Europe Thermal Jumper Chips Sales by Type (2021-2026)
- 7.3 Europe Thermal Jumper Chips Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Thermal Jumper Chips by Country
 - 8.1.1 Middle East & Africa Thermal Jumper Chips Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Thermal Jumper Chips Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Thermal Jumper Chips Sales by Type (2021-2026)
- 8.3 Middle East & Africa Thermal Jumper Chips Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Thermal Jumper Chips
- 10.3 Manufacturing Process Analysis of Thermal Jumper Chips
- 10.4 Industry Chain Structure of Thermal Jumper Chips

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Thermal Jumper Chips Distributors
- 11.3 Thermal Jumper Chips Customer

12 WORLD FORECAST REVIEW FOR THERMAL JUMPER CHIPS BY GEOGRAPHIC REGION

- 12.1 Global Thermal Jumper Chips Market Size Forecast by Region
 - 12.1.1 Global Thermal Jumper Chips Forecast by Region (2027-2032)
 - 12.1.2 Global Thermal Jumper Chips Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Thermal Jumper Chips Forecast by Type (2027-2032)
- 12.7 Global Thermal Jumper Chips Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Vishay
 - 13.1.1 Vishay Company Information
 - 13.1.2 Vishay Thermal Jumper Chips Product Portfolios and Specifications
 - 13.1.3 Vishay Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Vishay Main Business Overview
 - 13.1.5 Vishay Latest Developments
- 13.2 Bourns
 - 13.2.1 Bourns Company Information
 - 13.2.2 Bourns Thermal Jumper Chips Product Portfolios and Specifications
 - 13.2.3 Bourns Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Bourns Main Business Overview
 - 13.2.5 Bourns Latest Developments
- 13.3 TT Electronics
 - 13.3.1 TT Electronics Company Information
 - 13.3.2 TT Electronics Thermal Jumper Chips Product Portfolios and Specifications
 - 13.3.3 TT Electronics Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 TT Electronics Main Business Overview
- 13.3.5 TT Electronics Latest Developments
- 13.4 Intel
 - 13.4.1 Intel Company Information
 - 13.4.2 Intel Thermal Jumper Chips Product Portfolios and Specifications
 - 13.4.3 Intel Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Intel Main Business Overview
 - 13.4.5 Intel Latest Developments
- 13.5 Samsung
 - 13.5.1 Samsung Company Information
 - 13.5.2 Samsung Thermal Jumper Chips Product Portfolios and Specifications
 - 13.5.3 Samsung Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Samsung Main Business Overview
 - 13.5.5 Samsung Latest Developments
- 13.6 TSMC
 - 13.6.1 TSMC Company Information
 - 13.6.2 TSMC Thermal Jumper Chips Product Portfolios and Specifications
 - 13.6.3 TSMC Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 TSMC Main Business Overview
 - 13.6.5 TSMC Latest Developments
- 13.7 Micron Technology
 - 13.7.1 Micron Technology Company Information
 - 13.7.2 Micron Technology Thermal Jumper Chips Product Portfolios and Specifications
 - 13.7.3 Micron Technology Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Micron Technology Main Business Overview
 - 13.7.5 Micron Technology Latest Developments
- 13.8 Qualcomm
 - 13.8.1 Qualcomm Company Information
 - 13.8.2 Qualcomm Thermal Jumper Chips Product Portfolios and Specifications
 - 13.8.3 Qualcomm Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Qualcomm Main Business Overview
 - 13.8.5 Qualcomm Latest Developments
- 13.9 Infineon

- 13.9.1 Infineon Company Information
- 13.9.2 Infineon Thermal Jumper Chips Product Portfolios and Specifications
- 13.9.3 Infineon Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Infineon Main Business Overview
- 13.9.5 Infineon Latest Developments
- 13.10 STMicroelectronics
 - 13.10.1 STMicroelectronics Company Information
 - 13.10.2 STMicroelectronics Thermal Jumper Chips Product Portfolios and Specifications
 - 13.10.3 STMicroelectronics Thermal Jumper Chips Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 STMicroelectronics Main Business Overview
 - 13.10.5 STMicroelectronics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Thermal Jumper Chips Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Thermal Jumper Chips Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Silicon-Based Type

Table 4. Major Players of Ceramic-Based Type

Table 5. Major Players of Others

Table 6. Global Thermal Jumper Chips Sales by Type (2021-2026) & (K Units)

Table 7. Global Thermal Jumper Chips Sales Market Share by Type (2021-2026)

Table 8. Global Thermal Jumper Chips Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Thermal Jumper Chips Revenue Market Share by Type (2021-2026)

Table 10. Global Thermal Jumper Chips Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 100 W

Table 15. Global Thermal Jumper Chips Sales by Power Capacity (2021-2026) & (K Units)

Table 16. Global Thermal Jumper Chips Sales Market Share by Power Capacity (2021-2026)

Table 17. Global Thermal Jumper Chips Revenue by Power Capacity (2021-2026) & (\$ million)

Table 18. Global Thermal Jumper Chips Revenue Market Share by Power Capacity (2021-2026)

Table 19. Global Thermal Jumper Chips Sale Price by Power Capacity (2021-2026) & (US\$/Unit)

Table 20. Global Thermal Jumper Chips Sale by Application (2021-2026) & (K Units)

Table 21. Global Thermal Jumper Chips Sale Market Share by Application (2021-2026)

Table 22. Global Thermal Jumper Chips Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Thermal Jumper Chips Revenue Market Share by Application (2021-2026)

Table 24. Global Thermal Jumper Chips Sale Price by Application (2021-2026) & (US\$/Unit)

Table 25. Global Thermal Jumper Chips Sales by Company (2021-2026) & (K Units)

Table 26. Global Thermal Jumper Chips Sales Market Share by Company (2021-2026)

Table 27. Global Thermal Jumper Chips Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Thermal Jumper Chips Revenue Market Share by Company (2021-2026)
Table 29. Global Thermal Jumper Chips Sale Price by Company (2021-2026) & (US\$/Unit)
Table 30. Key Manufacturers Thermal Jumper Chips Producing Area Distribution and Sales Area
Table 31. Players Thermal Jumper Chips Products Offered
Table 32. Thermal Jumper Chips Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 33. New Products and Potential Entrants
Table 34. Market M&A Activity & Strategy
Table 35. Global Thermal Jumper Chips Sales by Geographic Region (2021-2026) & (K Units)
Table 36. Global Thermal Jumper Chips Sales Market Share Geographic Region (2021-2026)
Table 37. Global Thermal Jumper Chips Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 38. Global Thermal Jumper Chips Revenue Market Share by Geographic Region (2021-2026)
Table 39. Global Thermal Jumper Chips Sales by Country/Region (2021-2026) & (K Units)
Table 40. Global Thermal Jumper Chips Sales Market Share by Country/Region (2021-2026)
Table 41. Global Thermal Jumper Chips Revenue by Country/Region (2021-2026) & (\$ millions)
Table 42. Global Thermal Jumper Chips Revenue Market Share by Country/Region (2021-2026)
Table 43. Americas Thermal Jumper Chips Sales by Country (2021-2026) & (K Units)
Table 44. Americas Thermal Jumper Chips Sales Market Share by Country (2021-2026)
Table 45. Americas Thermal Jumper Chips Revenue by Country (2021-2026) & (\$ millions)
Table 46. Americas Thermal Jumper Chips Sales by Type (2021-2026) & (K Units)
Table 47. Americas Thermal Jumper Chips Sales by Application (2021-2026) & (K Units)
Table 48. APAC Thermal Jumper Chips Sales by Region (2021-2026) & (K Units)
Table 49. APAC Thermal Jumper Chips Sales Market Share by Region (2021-2026)
Table 50. APAC Thermal Jumper Chips Revenue by Region (2021-2026) & (\$ millions)
Table 51. APAC Thermal Jumper Chips Sales by Type (2021-2026) & (K Units)
Table 52. APAC Thermal Jumper Chips Sales by Application (2021-2026) & (K Units)

Table 53. Europe Thermal Jumper Chips Sales by Country (2021-2026) & (K Units)

Table 54. Europe Thermal Jumper Chips Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Thermal Jumper Chips Sales by Type (2021-2026) & (K Units)

Table 56. Europe Thermal Jumper Chips Sales by Application (2021-2026) & (K Units)

Table 57. Middle East & Africa Thermal Jumper Chips Sales by Country (2021-2026) & (K Units)

Table 58. Middle East & Africa Thermal Jumper Chips Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Thermal Jumper Chips Sales by Type (2021-2026) & (K Units)

Table 60. Middle East & Africa Thermal Jumper Chips Sales by Application (2021-2026) & (K Units)

Table 61. Key Market Drivers & Growth Opportunities of Thermal Jumper Chips

Table 62. Key Market Challenges & Risks of Thermal Jumper Chips

Table 63. Key Industry Trends of Thermal Jumper Chips

Table 64. Thermal Jumper Chips Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Thermal Jumper Chips Distributors List

Table 67. Thermal Jumper Chips Customer List

Table 68. Global Thermal Jumper Chips Sales Forecast by Region (2027-2032) & (K Units)

Table 69. Global Thermal Jumper Chips Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 70. Americas Thermal Jumper Chips Sales Forecast by Country (2027-2032) & (K Units)

Table 71. Americas Thermal Jumper Chips Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC Thermal Jumper Chips Sales Forecast by Region (2027-2032) & (K Units)

Table 73. APAC Thermal Jumper Chips Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe Thermal Jumper Chips Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Europe Thermal Jumper Chips Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa Thermal Jumper Chips Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Middle East & Africa Thermal Jumper Chips Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 78. Global Thermal Jumper Chips Sales Forecast by Type (2027-2032) & (K Units)

Table 79. Global Thermal Jumper Chips Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Thermal Jumper Chips Sales Forecast by Application (2027-2032) & (K Units)

Table 81. Global Thermal Jumper Chips Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. Vishay Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors

Table 83. Vishay Thermal Jumper Chips Product Portfolios and Specifications

Table 84. Vishay Thermal Jumper Chips Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Vishay Main Business

Table 86. Vishay Latest Developments

Table 87. Bourns Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors

Table 88. Bourns Thermal Jumper Chips Product Portfolios and Specifications

Table 89. Bourns Thermal Jumper Chips Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Bourns Main Business

Table 91. Bourns Latest Developments

Table 92. TT Electronics Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors

Table 93. TT Electronics Thermal Jumper Chips Product Portfolios and Specifications

Table 94. TT Electronics Thermal Jumper Chips Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. TT Electronics Main Business

Table 96. TT Electronics Latest Developments

Table 97. Intel Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors

Table 98. Intel Thermal Jumper Chips Product Portfolios and Specifications

Table 99. Intel Thermal Jumper Chips Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Intel Main Business

Table 101. Intel Latest Developments

Table 102. Samsung Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors

Table 103. Samsung Thermal Jumper Chips Product Portfolios and Specifications
Table 104. Samsung Thermal Jumper Chips Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 105. Samsung Main Business
Table 106. Samsung Latest Developments
Table 107. TSMC Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors
Table 108. TSMC Thermal Jumper Chips Product Portfolios and Specifications
Table 109. TSMC Thermal Jumper Chips Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 110. TSMC Main Business
Table 111. TSMC Latest Developments
Table 112. Micron Technology Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors
Table 113. Micron Technology Thermal Jumper Chips Product Portfolios and Specifications
Table 114. Micron Technology Thermal Jumper Chips Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 115. Micron Technology Main Business
Table 116. Micron Technology Latest Developments
Table 117. Qualcomm Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors
Table 118. Qualcomm Thermal Jumper Chips Product Portfolios and Specifications
Table 119. Qualcomm Thermal Jumper Chips Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 120. Qualcomm Main Business
Table 121. Qualcomm Latest Developments
Table 122. Infineon Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors
Table 123. Infineon Thermal Jumper Chips Product Portfolios and Specifications
Table 124. Infineon Thermal Jumper Chips Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 125. Infineon Main Business
Table 126. Infineon Latest Developments
Table 127. STMicroelectronics Basic Information, Thermal Jumper Chips Manufacturing Base, Sales Area and Its Competitors
Table 128. STMicroelectronics Thermal Jumper Chips Product Portfolios and Specifications
Table 129. STMicroelectronics Thermal Jumper Chips Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. STMicroelectronics Main Business

Table 131. STMicroelectronics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Thermal Jumper Chips
- Figure 2. Thermal Jumper Chips Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Thermal Jumper Chips Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Thermal Jumper Chips Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Thermal Jumper Chips Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Thermal Jumper Chips Sales Market Share by Country/Region (2025)
- Figure 10. Thermal Jumper Chips Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Silicon-Based Type
- Figure 12. Product Picture of Ceramic-Based Type
- Figure 13. Product Picture of Others
- Figure 14. Global Thermal Jumper Chips Sales Market Share by Type in 2026
- Figure 15. Global Thermal Jumper Chips Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 100 W
- Figure 20. Global Thermal Jumper Chips Sales Market Share by Power Capacity in 2026
- Figure 21. Global Thermal Jumper Chips Revenue Market Share by Power Capacity (2021-2026)
- Figure 22. Thermal Jumper Chips Consumed in Data Centers
- Figure 23. Global Thermal Jumper Chips Market: Data Centers (2021-2026) & (K Units)
- Figure 24. Thermal Jumper Chips Consumed in Telecom Networks
- Figure 25. Global Thermal Jumper Chips Market: Telecom Networks (2021-2026) & (K Units)
- Figure 26. Thermal Jumper Chips Consumed in Automotive Electronics
- Figure 27. Global Thermal Jumper Chips Market: Automotive Electronics (2021-2026) & (K Units)
- Figure 28. Thermal Jumper Chips Consumed in Power Electronics
- Figure 29. Global Thermal Jumper Chips Market: Power Electronics (2021-2026) & (K Units)
- Figure 30. Thermal Jumper Chips Consumed in Consumer Electronics
- Figure 31. Global Thermal Jumper Chips Market: Consumer Electronics (2021-2026) &

(K Units)

Figure 32. Thermal Jumper Chips Consumed in Others

Figure 33. Global Thermal Jumper Chips Market: Others (2021-2026) & (K Units)

Figure 34. Global Thermal Jumper Chips Sale Market Share by Application (2025)

Figure 35. Global Thermal Jumper Chips Revenue Market Share by Application in 2025

Figure 36. Thermal Jumper Chips Sales by Company in 2025 (K Units)

Figure 37. Global Thermal Jumper Chips Sales Market Share by Company in 2025

Figure 38. Thermal Jumper Chips Revenue by Company in 2025 (\$ millions)

Figure 39. Global Thermal Jumper Chips Revenue Market Share by Company in 2025

Figure 40. Global Thermal Jumper Chips Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Thermal Jumper Chips Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Thermal Jumper Chips Sales 2021-2026 (K Units)

Figure 43. Americas Thermal Jumper Chips Revenue 2021-2026 (\$ millions)

Figure 44. APAC Thermal Jumper Chips Sales 2021-2026 (K Units)

Figure 45. APAC Thermal Jumper Chips Revenue 2021-2026 (\$ millions)

Figure 46. Europe Thermal Jumper Chips Sales 2021-2026 (K Units)

Figure 47. Europe Thermal Jumper Chips Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Thermal Jumper Chips Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa Thermal Jumper Chips Revenue 2021-2026 (\$ millions)

Figure 50. Americas Thermal Jumper Chips Sales Market Share by Country in 2025

Figure 51. Americas Thermal Jumper Chips Revenue Market Share by Country (2021-2026)

Figure 52. Americas Thermal Jumper Chips Sales Market Share by Type (2021-2026)

Figure 53. Americas Thermal Jumper Chips Sales Market Share by Application (2021-2026)

Figure 54. United States Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Thermal Jumper Chips Sales Market Share by Region in 2025

Figure 59. APAC Thermal Jumper Chips Revenue Market Share by Region (2021-2026)

Figure 60. APAC Thermal Jumper Chips Sales Market Share by Type (2021-2026)

Figure 61. APAC Thermal Jumper Chips Sales Market Share by Application (2021-2026)

Figure 62. China Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Thermal Jumper Chips Sales Market Share by Country in 2025

Figure 70. Europe Thermal Jumper Chips Revenue Market Share by Country (2021-2026)

Figure 71. Europe Thermal Jumper Chips Sales Market Share by Type (2021-2026)

Figure 72. Europe Thermal Jumper Chips Sales Market Share by Application (2021-2026)

Figure 73. Germany Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Thermal Jumper Chips Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Thermal Jumper Chips Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Thermal Jumper Chips Sales Market Share by Application (2021-2026)

Figure 81. Egypt Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Thermal Jumper Chips Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Thermal Jumper Chips in 2026

Figure 87. Manufacturing Process Analysis of Thermal Jumper Chips

Figure 88. Industry Chain Structure of Thermal Jumper Chips

Figure 89. Channels of Distribution

Figure 90. Global Thermal Jumper Chips Sales Market Forecast by Region (2027-2032)

Figure 91. Global Thermal Jumper Chips Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Thermal Jumper Chips Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Thermal Jumper Chips Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Thermal Jumper Chips Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Thermal Jumper Chips Revenue Market Share Forecast by Application (2027-2032)

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