

Global Thermal Insulation Packaging Market Growth 2026-2032

<https://marketpublishers.com/r/G72402A55AC8EN.html>

Date: July 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: G72402A55AC8EN

Abstracts

The global Thermal Insulation Packaging market size is predicted to grow from US\$ 16533 million in 2025 to US\$ 24636 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Thermal insulation packaging is a passive temperature-control system designed for temperature-sensitive distribution. By combining insulation materials with sealing and packout structures, it reduces heat transfer driven by conduction, convection, and radiation, slows the impact of external thermal shocks, and mitigates temperature excursions caused by handling and loading interruptions. It is used to maintain temperature compliance and product quality for pharmaceuticals and biological samples, fresh food and meal kits, as well as temperature-sensitive goods such as alcoholic beverages and personal care items during sortation and last-mile delivery. At its core, the shipper, liner, or cover serves as the carrier structure, paired with recyclable alternatives such as fiber-based insulation panels, natural-fiber insulation layers such as wool, metallized reflective films with bubble layers, cut-to-size insulated mailers and box liners, or higher-thermal-resistance composites using vacuum insulated panels (VIP) and polyurethane. Based on the target temperature range and required duration, the system is configured with gel ice packs, dry-ice refrigerants, or phase change materials (PCM) to hold temperature for tens of hours up to multiple days. Product formats span box liners and foldable insulated panels, insulated bags and insulated mailers, pallet shrouds and thermal covers, single-use insulated shippers, and reusable returnable shippers, often offered in custom dimensions and multiple thickness options to balance thermal performance against volumetric weight, storage footprint, and transportation cost. Some solutions emphasize circularity through recycled content and compostable or recyclable end-of-life pathways, and support lane-specific recommendations and operating procedures through thermal modeling, laboratory

testing, and transportation validation. Primary customers include pharmaceutical and life sciences companies, cold-chain logistics and third-party fulfillment providers, and fresh e-commerce and retailers. Business models range from one-time purchases of shipper formats and consumables to end-to-end offerings that bundle lane design, temperature-testing documentation, and return, cleaning, and operational services.

Thermal insulation packaging is evolving from single-material coolers into system-level solutions for temperature-controlled distribution, with the core goal of keeping temperature deviations within acceptable limits under handling interruptions and external temperature swings. The dominant technical approach reduces heat transfer from conduction, convection, and radiation by stacking thermal resistance and airtightness across the shipper, liner, seals, and packout structure, then configuring gel ice packs, dry ice, or phase change materials (PCM) to match the target temperature band and hold time. Product formats span box liners, foldable insulated panels, insulated bags, pallet shrouds, and reusable returnable shippers, with common architectures combining paper-based outer structures and metallized reflective barrier layers, bubble composites, and higher-thermal-resistance laminates to balance strength, volumetric weight, and recyclability. As e-commerce and direct-to-consumer delivery expand, flat-pack logistics and custom-fit designs that reduce void space, freight charges, and storage footprint have become design priorities on par with thermal performance. For pharmaceutical and life sciences users, delivery is not just materials but also lane qualification, test documentation, and SOPs, shifting temperature control from experience-driven packout to standardized and auditable processes supported by temperature monitoring and exception handling. In parallel, sustainability requirements are accelerating adoption of fiber-based insulation, natural fibers, and recycled content as substitutes for traditional EPS, while premium use cases increasingly deploy thin, high-efficiency materials such as vacuum insulated panels (VIP) or aerogel to increase payload volume within the same outer dimensions for cross-border and long-duration lanes.

From an industry-structure perspective, the value chain spans upstream insulation and refrigerants, midstream system design, manufacturing, and testing validation, and downstream assembly operations, reverse logistics, and refurbishment. Because many products are bulky and expensive to ship, supply tends to be regionally manufactured, with producers locating fabrication and assembly near major consumption markets to shorten lead times, reduce dimensional freight costs, and tailor thickness, refrigerant type, and packout configurations to local climate and regulatory constraints. Competition is also shifting from selling boxes to selling engineered outcomes, where suppliers use

thermal modeling and laboratory testing to define standard configurations and apply lane validation to quantify risk, allowing customers to select the lowest-cost material stack that still meets temperature requirements. Reusable pooling models are expanding as well, converting single-use spend into per-trip rental and service revenue by operating shared shipper pools with return, cleaning, repair, and requalification, though this requires dense reverse-logistics networks and strong operational management. In fresh food and retail, cost reduction from lightweighting and flat-pack logistics remains a primary driver of scale adoption. Throughout, large customers increasingly demand consistency of materials and processes, batch-to-batch stability, and results against recognized testing standards, pushing suppliers to provide quality documentation and traceability from raw inputs through finished goods. At the same time, more complex composite supply chains are encouraging vertical integration or tightly managed processing networks to enable rapid customization and reduce delivery and quality volatility created by multi-party coordination.

On the demand side, regional shipment patterns and channel structures shape how suppliers build sales coverage and service models. Pharmaceuticals and life sciences remain the core high-value, high-compliance market, where procurement is concentrated among global pharma, CROs, and 3PLs, often contracting by standardized temperature bands and qualified lanes and requiring local technical support and rapid replenishment in key origin countries or hub cities. Food and retail demand is driven by metro clusters and e-fulfillment networks, with fragmented orders but large volume, making unit economics and packout efficiency decisive and favoring modular SKUs paired with clear packout guidance. Cross-border trade and long-distance shipping are increasing demand for multi-day, high-thermal-resistance solutions; suppliers often enter overseas markets through distribution plus local warehousing and fulfillment, then extend reach via reusable shipper pools and return partners. Climate differences and regulatory requirements further influence the preferred configuration, such as emphasizing reflective layers and thin high-efficiency insulation in hot regions, while prioritizing freeze protection and heat packs in cold regions. Overall, companies with multi-region manufacturing and multi-market sales networks are better positioned to replicate validated methods and standardized products across countries, scaling both product volume and service revenues. As packaging reduction and recycling policies tighten across markets, customers are also elevating recyclable fiber-based materials, natural fibers, and recycled content in supplier qualification, requiring clear end-of-life pathways and proof of recovery, which in turn forces suppliers to provide environmental data, recycling networks, and life-cycle assessment logic as part of the commercial sale to differentiate from low-cost, single-use alternatives.

LP Information, Inc. (LPI) ' newest research report, the "Thermal Insulation Packaging Industry Forecast" looks at past sales and reviews total world Thermal Insulation Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermal Insulation Packaging sales for 2026 through 2032. With Thermal Insulation Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermal Insulation Packaging industry.

This Insight Report provides a comprehensive analysis of the global Thermal Insulation Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermal Insulation Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermal Insulation Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Insulation Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Insulation Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Insulation Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PUR Insulation Packaging

Metallised Insulation Packaging

EPS Insulation Packaging

VIP Insulation Packaging

Others

Segmentation by Recycled Content:

Single-use

Recyclable

Compostable

Segmentation by Form:

Insulated Box

Insulation Panel

Insulated Bag

Others

Segmentation by Application:

Meal Kits

Seafood

Others (Beverages, etc.)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Visy Industries

Orora Packaging Solutions

Wilpak Group

ABBE Corrugated

Planet Protector Packaging

Sealed Air

Pro-Pac Packaging Limited

Sancell

Thermal Ice

Insulated Products Corporation

Cryolux Group

Shanghai Huizhou Industrial Co., Ltd. (Tempk)

Suzhou Star New Material Group Co., Ltd. (XCGS)

Fujian Super Tech Advanced Material Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermal Insulation Packaging market?

What factors are driving Thermal Insulation Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermal Insulation Packaging market opportunities vary by end market size?

How does Thermal Insulation Packaging break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Thermal Insulation Packaging Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Thermal Insulation Packaging by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Thermal Insulation Packaging by Country/Region, 2021, 2025 & 2032
- 2.2 Thermal Insulation Packaging Segment by Type
 - 2.2.1 PUR Insulation Packaging
 - 2.2.2 Metallised Insulation Packaging
 - 2.2.3 EPS Insulation Packaging
 - 2.2.4 VIP Insulation Packaging
 - 2.2.5 Others
 - 2.2.6 Thermal Insulation Packaging Sales by Type
 - 2.2.6.1 Global Thermal Insulation Packaging Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Thermal Insulation Packaging Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Thermal Insulation Packaging Sale Price by Type (2021-2026)
- 2.3 Thermal Insulation Packaging Segment by Recycled Content
 - 2.3.1 Single-use
 - 2.3.2 Recyclable
 - 2.3.3 Compostable
 - 2.3.4 Thermal Insulation Packaging Sales by Recycled Content
 - 2.3.4.1 Global Thermal Insulation Packaging Sales Market Share by Recycled

Content (2021-2026)

2.3.4.2 Global Thermal Insulation Packaging Revenue and Market Share by Recycled Content (2021-2026)

2.3.4.3 Global Thermal Insulation Packaging Sale Price by Recycled Content (2021-2026)

2.4 Thermal Insulation Packaging Segment by Form

2.4.1 Insulated Box

2.4.2 Insulation Panel

2.4.3 Insulated Bag

2.4.4 Others

2.4.5 Thermal Insulation Packaging Sales by Form

2.4.5.1 Global Thermal Insulation Packaging Sales Market Share by Form (2021-2026)

2.4.5.2 Global Thermal Insulation Packaging Revenue and Market Share by Form (2021-2026)

2.4.5.3 Global Thermal Insulation Packaging Sale Price by Form (2021-2026)

2.5 Thermal Insulation Packaging Segment by Application

2.5.1 Meal Kits

2.5.2 Seafood

2.5.3 Others (Beverages, etc.)

2.5.4 Thermal Insulation Packaging Sales by Application

2.5.4.1 Global Thermal Insulation Packaging Sale Market Share by Application (2021-2026)

2.5.4.2 Global Thermal Insulation Packaging Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Thermal Insulation Packaging Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Thermal Insulation Packaging Breakdown Data by Company

3.1.1 Global Thermal Insulation Packaging Annual Sales by Company (2021-2026)

3.1.2 Global Thermal Insulation Packaging Sales Market Share by Company (2021-2026)

3.2 Global Thermal Insulation Packaging Annual Revenue by Company (2021-2026)

3.2.1 Global Thermal Insulation Packaging Revenue by Company (2021-2026)

3.2.2 Global Thermal Insulation Packaging Revenue Market Share by Company (2021-2026)

3.3 Global Thermal Insulation Packaging Sale Price by Company

3.4 Key Manufacturers Thermal Insulation Packaging Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers Thermal Insulation Packaging Product Location Distribution

3.4.2 Players Thermal Insulation Packaging Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR THERMAL INSULATION PACKAGING BY GEOGRAPHIC REGION

4.1 World Historic Thermal Insulation Packaging Market Size by Geographic Region (2021-2026)

4.1.1 Global Thermal Insulation Packaging Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Thermal Insulation Packaging Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Thermal Insulation Packaging Market Size by Country/Region (2021-2026)

4.2.1 Global Thermal Insulation Packaging Annual Sales by Country/Region (2021-2026)

4.2.2 Global Thermal Insulation Packaging Annual Revenue by Country/Region (2021-2026)

4.3 Americas Thermal Insulation Packaging Sales Growth

4.4 APAC Thermal Insulation Packaging Sales Growth

4.5 Europe Thermal Insulation Packaging Sales Growth

4.6 Middle East & Africa Thermal Insulation Packaging Sales Growth

5 AMERICAS

5.1 Americas Thermal Insulation Packaging Sales by Country

5.1.1 Americas Thermal Insulation Packaging Sales by Country (2021-2026)

5.1.2 Americas Thermal Insulation Packaging Revenue by Country (2021-2026)

5.2 Americas Thermal Insulation Packaging Sales by Type (2021-2026)

5.3 Americas Thermal Insulation Packaging Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Thermal Insulation Packaging Sales by Region

6.1.1 APAC Thermal Insulation Packaging Sales by Region (2021-2026)

6.1.2 APAC Thermal Insulation Packaging Revenue by Region (2021-2026)

6.2 APAC Thermal Insulation Packaging Sales by Type (2021-2026)

6.3 APAC Thermal Insulation Packaging Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Thermal Insulation Packaging by Country

7.1.1 Europe Thermal Insulation Packaging Sales by Country (2021-2026)

7.1.2 Europe Thermal Insulation Packaging Revenue by Country (2021-2026)

7.2 Europe Thermal Insulation Packaging Sales by Type (2021-2026)

7.3 Europe Thermal Insulation Packaging Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Thermal Insulation Packaging by Country

8.1.1 Middle East & Africa Thermal Insulation Packaging Sales by Country (2021-2026)

8.1.2 Middle East & Africa Thermal Insulation Packaging Revenue by Country (2021-2026)

8.2 Middle East & Africa Thermal Insulation Packaging Sales by Type (2021-2026)

8.3 Middle East & Africa Thermal Insulation Packaging Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Thermal Insulation Packaging

10.3 Manufacturing Process Analysis of Thermal Insulation Packaging

10.4 Industry Chain Structure of Thermal Insulation Packaging

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Thermal Insulation Packaging Distributors

11.3 Thermal Insulation Packaging Customer

12 WORLD FORECAST REVIEW FOR THERMAL INSULATION PACKAGING BY GEOGRAPHIC REGION

12.1 Global Thermal Insulation Packaging Market Size Forecast by Region

12.1.1 Global Thermal Insulation Packaging Forecast by Region (2027-2032)

12.1.2 Global Thermal Insulation Packaging Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Thermal Insulation Packaging Forecast by Type (2027-2032)

12.7 Global Thermal Insulation Packaging Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Visy Industries

13.1.1 Visy Industries Company Information

13.1.2 Visy Industries Thermal Insulation Packaging Product Portfolios and Specifications

13.1.3 Visy Industries Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Visy Industries Main Business Overview

13.1.5 Visy Industries Latest Developments

13.2 Orora Packaging Solutions

13.2.1 Orora Packaging Solutions Company Information

13.2.2 Orora Packaging Solutions Thermal Insulation Packaging Product Portfolios and Specifications

13.2.3 Orora Packaging Solutions Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Orora Packaging Solutions Main Business Overview

13.2.5 Orora Packaging Solutions Latest Developments

13.3 Wilpak Group

13.3.1 Wilpak Group Company Information

13.3.2 Wilpak Group Thermal Insulation Packaging Product Portfolios and Specifications

13.3.3 Wilpak Group Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Wilpak Group Main Business Overview

13.3.5 Wilpak Group Latest Developments

13.4 ABBE Corrugated

13.4.1 ABBE Corrugated Company Information

13.4.2 ABBE Corrugated Thermal Insulation Packaging Product Portfolios and Specifications

13.4.3 ABBE Corrugated Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 ABBE Corrugated Main Business Overview

13.4.5 ABBE Corrugated Latest Developments

13.5 Planet Protector Packaging

13.5.1 Planet Protector Packaging Company Information

13.5.2 Planet Protector Packaging Thermal Insulation Packaging Product Portfolios and Specifications

13.5.3 Planet Protector Packaging Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Planet Protector Packaging Main Business Overview

13.5.5 Planet Protector Packaging Latest Developments

13.6 Sealed Air

13.6.1 Sealed Air Company Information

13.6.2 Sealed Air Thermal Insulation Packaging Product Portfolios and Specifications

13.6.3 Sealed Air Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Sealed Air Main Business Overview

13.6.5 Sealed Air Latest Developments

13.7 Pro-Pac Packaging Limited

13.7.1 Pro-Pac Packaging Limited Company Information

13.7.2 Pro-Pac Packaging Limited Thermal Insulation Packaging Product Portfolios and Specifications

13.7.3 Pro-Pac Packaging Limited Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Pro-Pac Packaging Limited Main Business Overview

13.7.5 Pro-Pac Packaging Limited Latest Developments

13.8 Sancell

13.8.1 Sancell Company Information

13.8.2 Sancell Thermal Insulation Packaging Product Portfolios and Specifications

13.8.3 Sancell Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Sancell Main Business Overview

13.8.5 Sancell Latest Developments

13.9 Thermal Ice

13.9.1 Thermal Ice Company Information

13.9.2 Thermal Ice Thermal Insulation Packaging Product Portfolios and Specifications

13.9.3 Thermal Ice Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Thermal Ice Main Business Overview

13.9.5 Thermal Ice Latest Developments

13.10 Insulated Products Corporation

13.10.1 Insulated Products Corporation Company Information

13.10.2 Insulated Products Corporation Thermal Insulation Packaging Product Portfolios and Specifications

13.10.3 Insulated Products Corporation Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Insulated Products Corporation Main Business Overview

13.10.5 Insulated Products Corporation Latest Developments

13.11 Cryolux Group

13.11.1 Cryolux Group Company Information

13.11.2 Cryolux Group Thermal Insulation Packaging Product Portfolios and Specifications

13.11.3 Cryolux Group Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Cryolux Group Main Business Overview

13.11.5 Cryolux Group Latest Developments

13.12 Shanghai Huizhou Industrial Co., Ltd. (Tempk)

13.12.1 Shanghai Huizhou Industrial Co., Ltd. (Tempk) Company Information

13.12.2 Shanghai Huizhou Industrial Co., Ltd. (Tempk) Thermal Insulation Packaging Product Portfolios and Specifications

13.12.3 Shanghai Huizhou Industrial Co., Ltd. (Tempk) Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shanghai Huizhou Industrial Co., Ltd. (Tempk) Main Business Overview

13.12.5 Shanghai Huizhou Industrial Co., Ltd. (Tempk) Latest Developments

13.13 Suzhou Star New Material Group Co., Ltd. (XCGS)

13.13.1 Suzhou Star New Material Group Co., Ltd. (XCGS) Company Information

13.13.2 Suzhou Star New Material Group Co., Ltd. (XCGS) Thermal Insulation Packaging Product Portfolios and Specifications

13.13.3 Suzhou Star New Material Group Co., Ltd. (XCGS) Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Suzhou Star New Material Group Co., Ltd. (XCGS) Main Business Overview

13.13.5 Suzhou Star New Material Group Co., Ltd. (XCGS) Latest Developments

13.14 Fujian Super Tech Advanced Material Co., Ltd.

13.14.1 Fujian Super Tech Advanced Material Co., Ltd. Company Information

13.14.2 Fujian Super Tech Advanced Material Co., Ltd. Thermal Insulation Packaging Product Portfolios and Specifications

13.14.3 Fujian Super Tech Advanced Material Co., Ltd. Thermal Insulation Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Fujian Super Tech Advanced Material Co., Ltd. Main Business Overview

13.14.5 Fujian Super Tech Advanced Material Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Thermal Insulation Packaging Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Thermal Insulation Packaging Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of PUR Insulation Packaging

Table 4. Major Players of Metallised Insulation Packaging

Table 5. Major Players of EPS Insulation Packaging

Table 6. Major Players of VIP Insulation Packaging

Table 7. Major Players of Others

Table 8. Global Thermal Insulation Packaging Sales by Type (2021-2026) & (K Units)

Table 9. Global Thermal Insulation Packaging Sales Market Share by Type (2021-2026)

Table 10. Global Thermal Insulation Packaging Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Thermal Insulation Packaging Revenue Market Share by Type (2021-2026)

Table 12. Global Thermal Insulation Packaging Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Single-use

Table 14. Major Players of Recyclable

Table 15. Major Players of Compostable

Table 16. Global Thermal Insulation Packaging Sales by Recycled Content (2021-2026) & (K Units)

Table 17. Global Thermal Insulation Packaging Sales Market Share by Recycled Content (2021-2026)

Table 18. Global Thermal Insulation Packaging Revenue by Recycled Content (2021-2026) & (\$ million)

Table 19. Global Thermal Insulation Packaging Revenue Market Share by Recycled Content (2021-2026)

Table 20. Global Thermal Insulation Packaging Sale Price by Recycled Content (2021-2026) & (US\$/Unit)

Table 21. Major Players of Insulated Box

Table 22. Major Players of Insulation Panel

Table 23. Major Players of Insulated Bag

Table 24. Major Players of Others

Table 25. Global Thermal Insulation Packaging Sales by Form (2021-2026) & (K Units)

Table 26. Global Thermal Insulation Packaging Sales Market Share by Form (2021-2026)
Table 27. Global Thermal Insulation Packaging Revenue by Form (2021-2026) & (\$ million)
Table 28. Global Thermal Insulation Packaging Revenue Market Share by Form (2021-2026)
Table 29. Global Thermal Insulation Packaging Sale Price by Form (2021-2026) & (US\$/Unit)
Table 30. Global Thermal Insulation Packaging Sale by Application (2021-2026) & (K Units)
Table 31. Global Thermal Insulation Packaging Sale Market Share by Application (2021-2026)
Table 32. Global Thermal Insulation Packaging Revenue by Application (2021-2026) & (\$ million)
Table 33. Global Thermal Insulation Packaging Revenue Market Share by Application (2021-2026)
Table 34. Global Thermal Insulation Packaging Sale Price by Application (2021-2026) & (US\$/Unit)
Table 35. Global Thermal Insulation Packaging Sales by Company (2021-2026) & (K Units)
Table 36. Global Thermal Insulation Packaging Sales Market Share by Company (2021-2026)
Table 37. Global Thermal Insulation Packaging Revenue by Company (2021-2026) & (\$ millions)
Table 38. Global Thermal Insulation Packaging Revenue Market Share by Company (2021-2026)
Table 39. Global Thermal Insulation Packaging Sale Price by Company (2021-2026) & (US\$/Unit)
Table 40. Key Manufacturers Thermal Insulation Packaging Producing Area Distribution and Sales Area
Table 41. Players Thermal Insulation Packaging Products Offered
Table 42. Thermal Insulation Packaging Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 43. New Products and Potential Entrants
Table 44. Market M&A Activity & Strategy
Table 45. Global Thermal Insulation Packaging Sales by Geographic Region (2021-2026) & (K Units)
Table 46. Global Thermal Insulation Packaging Sales Market Share Geographic Region (2021-2026)

Table 47. Global Thermal Insulation Packaging Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Thermal Insulation Packaging Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Thermal Insulation Packaging Sales by Country/Region (2021-2026) & (K Units)

Table 50. Global Thermal Insulation Packaging Sales Market Share by Country/Region (2021-2026)

Table 51. Global Thermal Insulation Packaging Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Thermal Insulation Packaging Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Thermal Insulation Packaging Sales by Country (2021-2026) & (K Units)

Table 54. Americas Thermal Insulation Packaging Sales Market Share by Country (2021-2026)

Table 55. Americas Thermal Insulation Packaging Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Thermal Insulation Packaging Sales by Type (2021-2026) & (K Units)

Table 57. Americas Thermal Insulation Packaging Sales by Application (2021-2026) & (K Units)

Table 58. APAC Thermal Insulation Packaging Sales by Region (2021-2026) & (K Units)

Table 59. APAC Thermal Insulation Packaging Sales Market Share by Region (2021-2026)

Table 60. APAC Thermal Insulation Packaging Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Thermal Insulation Packaging Sales by Type (2021-2026) & (K Units)

Table 62. APAC Thermal Insulation Packaging Sales by Application (2021-2026) & (K Units)

Table 63. Europe Thermal Insulation Packaging Sales by Country (2021-2026) & (K Units)

Table 64. Europe Thermal Insulation Packaging Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Thermal Insulation Packaging Sales by Type (2021-2026) & (K Units)

Table 66. Europe Thermal Insulation Packaging Sales by Application (2021-2026) & (K Units)

Table 67. Middle East & Africa Thermal Insulation Packaging Sales by Country

(2021-2026) & (K Units)

Table 68. Middle East & Africa Thermal Insulation Packaging Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Thermal Insulation Packaging Sales by Type (2021-2026) & (K Units)

Table 70. Middle East & Africa Thermal Insulation Packaging Sales by Application (2021-2026) & (K Units)

Table 71. Key Market Drivers & Growth Opportunities of Thermal Insulation Packaging

Table 72. Key Market Challenges & Risks of Thermal Insulation Packaging

Table 73. Key Industry Trends of Thermal Insulation Packaging

Table 74. Thermal Insulation Packaging Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Thermal Insulation Packaging Distributors List

Table 77. Thermal Insulation Packaging Customer List

Table 78. Global Thermal Insulation Packaging Sales Forecast by Region (2027-2032) & (K Units)

Table 79. Global Thermal Insulation Packaging Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Thermal Insulation Packaging Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Americas Thermal Insulation Packaging Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Thermal Insulation Packaging Sales Forecast by Region (2027-2032) & (K Units)

Table 83. APAC Thermal Insulation Packaging Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Thermal Insulation Packaging Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Europe Thermal Insulation Packaging Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Thermal Insulation Packaging Sales Forecast by Country (2027-2032) & (K Units)

Table 87. Middle East & Africa Thermal Insulation Packaging Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Thermal Insulation Packaging Sales Forecast by Type (2027-2032) & (K Units)

Table 89. Global Thermal Insulation Packaging Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Thermal Insulation Packaging Sales Forecast by Application

(2027-2032) & (K Units)

Table 91. Global Thermal Insulation Packaging Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 92. Visy Industries Basic Information, Thermal Insulation Packaging
Manufacturing Base, Sales Area and Its Competitors

Table 93. Visy Industries Thermal Insulation Packaging Product Portfolios and
Specifications

Table 94. Visy Industries Thermal Insulation Packaging Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Visy Industries Main Business

Table 96. Visy Industries Latest Developments

Table 97. Orora Packaging Solutions Basic Information, Thermal Insulation Packaging
Manufacturing Base, Sales Area and Its Competitors

Table 98. Orora Packaging Solutions Thermal Insulation Packaging Product Portfolios
and Specifications

Table 99. Orora Packaging Solutions Thermal Insulation Packaging Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Orora Packaging Solutions Main Business

Table 101. Orora Packaging Solutions Latest Developments

Table 102. Wilpak Group Basic Information, Thermal Insulation Packaging
Manufacturing Base, Sales Area and Its Competitors

Table 103. Wilpak Group Thermal Insulation Packaging Product Portfolios and
Specifications

Table 104. Wilpak Group Thermal Insulation Packaging Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Wilpak Group Main Business

Table 106. Wilpak Group Latest Developments

Table 107. ABBE Corrugated Basic Information, Thermal Insulation Packaging
Manufacturing Base, Sales Area and Its Competitors

Table 108. ABBE Corrugated Thermal Insulation Packaging Product Portfolios and
Specifications

Table 109. ABBE Corrugated Thermal Insulation Packaging Sales (K Units), Revenue
(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. ABBE Corrugated Main Business

Table 111. ABBE Corrugated Latest Developments

Table 112. Planet Protector Packaging Basic Information, Thermal Insulation Packaging
Manufacturing Base, Sales Area and Its Competitors

Table 113. Planet Protector Packaging Thermal Insulation Packaging Product Portfolios
and Specifications

Table 114. Planet Protector Packaging Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Planet Protector Packaging Main Business

Table 116. Planet Protector Packaging Latest Developments

Table 117. Sealed Air Basic Information, Thermal Insulation Packaging Manufacturing Base, Sales Area and Its Competitors

Table 118. Sealed Air Thermal Insulation Packaging Product Portfolios and Specifications

Table 119. Sealed Air Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Sealed Air Main Business

Table 121. Sealed Air Latest Developments

Table 122. Pro-Pac Packaging Limited Basic Information, Thermal Insulation Packaging Manufacturing Base, Sales Area and Its Competitors

Table 123. Pro-Pac Packaging Limited Thermal Insulation Packaging Product Portfolios and Specifications

Table 124. Pro-Pac Packaging Limited Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Pro-Pac Packaging Limited Main Business

Table 126. Pro-Pac Packaging Limited Latest Developments

Table 127. Sancell Basic Information, Thermal Insulation Packaging Manufacturing Base, Sales Area and Its Competitors

Table 128. Sancell Thermal Insulation Packaging Product Portfolios and Specifications

Table 129. Sancell Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Sancell Main Business

Table 131. Sancell Latest Developments

Table 132. Thermal Ice Basic Information, Thermal Insulation Packaging Manufacturing Base, Sales Area and Its Competitors

Table 133. Thermal Ice Thermal Insulation Packaging Product Portfolios and Specifications

Table 134. Thermal Ice Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Thermal Ice Main Business

Table 136. Thermal Ice Latest Developments

Table 137. Insulated Products Corporation Basic Information, Thermal Insulation Packaging Manufacturing Base, Sales Area and Its Competitors

Table 138. Insulated Products Corporation Thermal Insulation Packaging Product Portfolios and Specifications

Table 139. Insulated Products Corporation Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Insulated Products Corporation Main Business

Table 141. Insulated Products Corporation Latest Developments

Table 142. Cryolux Group Basic Information, Thermal Insulation Packaging Manufacturing Base, Sales Area and Its Competitors

Table 143. Cryolux Group Thermal Insulation Packaging Product Portfolios and Specifications

Table 144. Cryolux Group Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Cryolux Group Main Business

Table 146. Cryolux Group Latest Developments

Table 147. Shanghai Huizhou Industrial Co., Ltd. (Tempk) Basic Information, Thermal Insulation Packaging Manufacturing Base, Sales Area and Its Competitors

Table 148. Shanghai Huizhou Industrial Co., Ltd. (Tempk) Thermal Insulation Packaging Product Portfolios and Specifications

Table 149. Shanghai Huizhou Industrial Co., Ltd. (Tempk) Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Shanghai Huizhou Industrial Co., Ltd. (Tempk) Main Business

Table 151. Shanghai Huizhou Industrial Co., Ltd. (Tempk) Latest Developments

Table 152. Suzhou Star New Material Group Co., Ltd. (XCGS) Basic Information, Thermal Insulation Packaging Manufacturing Base, Sales Area and Its Competitors

Table 153. Suzhou Star New Material Group Co., Ltd. (XCGS) Thermal Insulation Packaging Product Portfolios and Specifications

Table 154. Suzhou Star New Material Group Co., Ltd. (XCGS) Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Suzhou Star New Material Group Co., Ltd. (XCGS) Main Business

Table 156. Suzhou Star New Material Group Co., Ltd. (XCGS) Latest Developments

Table 157. Fujian Super Tech Advanced Material Co., Ltd. Basic Information, Thermal Insulation Packaging Manufacturing Base, Sales Area and Its Competitors

Table 158. Fujian Super Tech Advanced Material Co., Ltd. Thermal Insulation Packaging Product Portfolios and Specifications

Table 159. Fujian Super Tech Advanced Material Co., Ltd. Thermal Insulation Packaging Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Fujian Super Tech Advanced Material Co., Ltd. Main Business

Table 161. Fujian Super Tech Advanced Material Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Thermal Insulation Packaging
- Figure 2. Thermal Insulation Packaging Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Thermal Insulation Packaging Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Thermal Insulation Packaging Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Thermal Insulation Packaging Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Thermal Insulation Packaging Sales Market Share by Country/Region (2025)
- Figure 10. Thermal Insulation Packaging Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of PUR Insulation Packaging
- Figure 12. Product Picture of Metallised Insulation Packaging
- Figure 13. Product Picture of EPS Insulation Packaging
- Figure 14. Product Picture of VIP Insulation Packaging
- Figure 15. Product Picture of Others
- Figure 16. Global Thermal Insulation Packaging Sales Market Share by Type in 2026
- Figure 17. Global Thermal Insulation Packaging Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Single-use
- Figure 19. Product Picture of Recyclable
- Figure 20. Product Picture of Compostable
- Figure 21. Global Thermal Insulation Packaging Sales Market Share by Recycled Content in 2026
- Figure 22. Global Thermal Insulation Packaging Revenue Market Share by Recycled Content (2021-2026)
- Figure 23. Product Picture of Insulated Box
- Figure 24. Product Picture of Insulation Panel
- Figure 25. Product Picture of Insulated Bag
- Figure 26. Product Picture of Others
- Figure 27. Global Thermal Insulation Packaging Sales Market Share by Form in 2026
- Figure 28. Global Thermal Insulation Packaging Revenue Market Share by Form (2021-2026)

Figure 29. Thermal Insulation Packaging Consumed in Meal Kits

Figure 30. Global Thermal Insulation Packaging Market: Meal Kits (2021-2026) & (K Units)

Figure 31. Thermal Insulation Packaging Consumed in Seafood

Figure 32. Global Thermal Insulation Packaging Market: Seafood (2021-2026) & (K Units)

Figure 33. Thermal Insulation Packaging Consumed in Others (Beverages, etc.)

Figure 34. Global Thermal Insulation Packaging Market: Others (Beverages, etc.) (2021-2026) & (K Units)

Figure 35. Global Thermal Insulation Packaging Sale Market Share by Application (2025)

Figure 36. Global Thermal Insulation Packaging Revenue Market Share by Application in 2026

Figure 37. Thermal Insulation Packaging Sales by Company in 2026 (K Units)

Figure 38. Global Thermal Insulation Packaging Sales Market Share by Company in 2026

Figure 39. Thermal Insulation Packaging Revenue by Company in 2026 (\$ millions)

Figure 40. Global Thermal Insulation Packaging Revenue Market Share by Company in 2026

Figure 41. Global Thermal Insulation Packaging Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Thermal Insulation Packaging Revenue Market Share by Geographic Region in 2026

Figure 43. Americas Thermal Insulation Packaging Sales 2021-2026 (K Units)

Figure 44. Americas Thermal Insulation Packaging Revenue 2021-2026 (\$ millions)

Figure 45. APAC Thermal Insulation Packaging Sales 2021-2026 (K Units)

Figure 46. APAC Thermal Insulation Packaging Revenue 2021-2026 (\$ millions)

Figure 47. Europe Thermal Insulation Packaging Sales 2021-2026 (K Units)

Figure 48. Europe Thermal Insulation Packaging Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Thermal Insulation Packaging Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Thermal Insulation Packaging Revenue 2021-2026 (\$ millions)

Figure 51. Americas Thermal Insulation Packaging Sales Market Share by Country in 2026

Figure 52. Americas Thermal Insulation Packaging Revenue Market Share by Country (2021-2026)

Figure 53. Americas Thermal Insulation Packaging Sales Market Share by Type (2021-2026)

Figure 54. Americas Thermal Insulation Packaging Sales Market Share by Application (2021-2026)

Figure 55. United States Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Thermal Insulation Packaging Sales Market Share by Region in 2026

Figure 60. APAC Thermal Insulation Packaging Revenue Market Share by Region (2021-2026)

Figure 61. APAC Thermal Insulation Packaging Sales Market Share by Type (2021-2026)

Figure 62. APAC Thermal Insulation Packaging Sales Market Share by Application (2021-2026)

Figure 63. China Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Thermal Insulation Packaging Sales Market Share by Country in 2026

Figure 71. Europe Thermal Insulation Packaging Revenue Market Share by Country (2021-2026)

Figure 72. Europe Thermal Insulation Packaging Sales Market Share by Type (2021-2026)

Figure 73. Europe Thermal Insulation Packaging Sales Market Share by Application (2021-2026)

Figure 74. Germany Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Thermal Insulation Packaging Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Thermal Insulation Packaging Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Thermal Insulation Packaging Sales Market Share by Application (2021-2026)

Figure 82. Egypt Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Thermal Insulation Packaging Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Thermal Insulation Packaging in 2026

Figure 88. Manufacturing Process Analysis of Thermal Insulation Packaging

Figure 89. Industry Chain Structure of Thermal Insulation Packaging

Figure 90. Channels of Distribution

Figure 91. Global Thermal Insulation Packaging Sales Market Forecast by Region (2027-2032)

Figure 92. Global Thermal Insulation Packaging Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Thermal Insulation Packaging Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Thermal Insulation Packaging Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Thermal Insulation Packaging Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Thermal Insulation Packaging Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Thermal Insulation Packaging Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G72402A55AC8EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G72402A55AC8EN.html>