

Global Thermal Imaging Camera for Smartphone Market Growth 2026-2032

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Abstracts

The global Thermal Imaging Camera for Smartphone market size is predicted to grow from US\$ 463 million in 2025 to US\$ 678 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2024, global thermal imaging camera for smartphone production reached approximately 1,006.8 K units, with an average global market price of around US\$ 442.6 per unit.

A Thermal Imaging Camera for smartphones is a compact device or attachment that allows a smartphone to detect and capture infrared radiation, converting it into a visible image. These cameras detect heat emitted by objects and display temperature differences, allowing users to 'see' heat patterns even in complete darkness or through obstacles like smoke. Often used in fields such as building inspections, electrical diagnostics, wildlife observation, and security, thermal imaging cameras are valuable tools for identifying heat-related issues, spotting animals, or enhancing situational awareness. They connect to smartphones via USB, wireless, or built-in technologies.

The value chain of the thermal imaging camera for smartphone industry covers upstream, midstream, and downstream sectors, each ensuring the integration of infrared imaging technology into consumer mobile devices. Upstream consists of suppliers of critical raw materials and components such as infrared sensors, microbolometers, optical lenses, semiconductors, and smartphone-compatible housings, typically provided by specialized sensor manufacturers and optics companies. The midstream sector involves device designers, OEMs, and contract manufacturers that develop thermal imaging camera modules or standalone clip-on accessories, integrating image processing software, calibration systems, and smartphone

connectivity features to ensure accuracy and user-friendly performance. Downstream includes distribution and sales channels—such as e-commerce platforms, retail electronics stores, mobile carriers, and industrial equipment distributors—as well as applications across diverse markets, including building diagnostics, electrical inspection, firefighting, veterinary and medical use, security, and outdoor activities. This value chain links advanced infrared technology to practical smartphone-based solutions that make thermal imaging more affordable and widely accessible.

The single-line production capacity of thermal imaging camera for smartphone is 78 to 85 K units per year, the average gross profit margin was 48.5%.

The current market for Thermal Imaging Cameras for Smartphones has evolved from a niche professional tool to a more accessible and versatile segment, driven by growing awareness of its practical applications across both consumer and industrial spheres. At its core, the product category encompasses two primary forms: external modules that connect to smartphones via USB-C or wireless interfaces, and integrated solutions where thermal sensors are built directly into device hardware—though the former remains dominant due to its flexibility across iOS and Android platforms. This market expansion is fueled by a dual demand: professionals in fields like electrical maintenance, building inspection, and HVAC rely on these tools for non-invasive diagnostics, while consumers are drawn to their utility for home energy audits, outdoor activities, and everyday safety checks.

Today's landscape is shaped by established players with expertise in thermal imaging technology, alongside emerging brands focusing on affordability and user-friendliness. These providers compete by balancing technical performance—such as thermal resolution and temperature detection range—with intuitive app integration that translates heat data into easy-to-interpret color-coded visuals, eliminating the need for professional training. The consumer segment has seen particular growth as rising energy costs drive interest in DIY home inspections, allowing users to pinpoint insulation gaps or hidden water leaks without hiring specialists. Meanwhile, industrial users value the portability of smartphone-connected cameras, which replace bulkier standalone devices for on-the-go tasks like identifying electrical hotspots or monitoring machinery temperatures. Mature markets in North America and Europe lead adoption, supported by strong awareness of energy efficiency and workplace safety, while the Asia-Pacific region is emerging as a fast-growing hub, propelled by expanding industrial sectors and increasing consumer interest in smart home tools.

A key dynamic defining the current market is the blurring line between consumer and

professional use cases. What began as tools for tradespeople now serve homeowners, outdoor enthusiasts, and even pet owners, who use them to monitor animal health or ensure safe campground surroundings. This versatility has been amplified by app ecosystems that offer specialized modes—from energy audit templates to wildlife observation overlays—making the technology adaptable to diverse needs. Additionally, compatibility with both major smartphone operating systems has become a standard feature, as providers seek to maximize their addressable market and avoid locking users into specific hardware ecosystems.

Looking ahead, the market is poised for deeper innovation and broader penetration, driven by technological advancements and evolving user expectations. A primary trend will be the miniaturization of thermal sensors, enabling slimmer external modules and a greater shift toward integrated smartphone designs—particularly in premium and rugged device lines. This integration will not only enhance convenience but also open doors to more seamless software features, such as real-time heat analysis paired with smartphone cameras for hybrid visual-thermal imaging. AI will play an increasingly central role, with algorithms that automatically identify common issues like electrical faults or insulation gaps, reducing the learning curve further and making the technology accessible to even more casual users.

Another trajectory is the expansion of application ecosystems beyond current use cases. Providers are likely to forge partnerships with home improvement platforms, industrial maintenance software, and outdoor activity apps to embed thermal imaging into broader workflows—for example, linking heat loss data to insulation product recommendations or integrating wildlife detection with hiking trail maps. Sustainability will also emerge as a differentiator, with brands highlighting how their tools help reduce energy waste, aligning with global efforts to promote efficiency.

While challenges remain—such as balancing cost with performance and educating consumers on the technology’s full potential—the market’s trajectory is clear. Thermal Imaging Cameras for Smartphones will evolve from a useful accessory to a mainstream tool, bridging professional precision and consumer accessibility. As smartphones continue to serve as central hubs for daily tasks, their integration with thermal imaging will redefine how people interact with their homes, workplaces, and outdoor environments, turning invisible heat patterns into actionable insights for safety, efficiency, and exploration.

LP Information, Inc. (LPI) ' newest research report, the “Thermal Imaging Camera for Smartphone Industry Forecast” looks at past sales and reviews total world Thermal

Imaging Camera for Smartphone sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermal Imaging Camera for Smartphone sales for 2026 through 2032. With Thermal Imaging Camera for Smartphone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermal Imaging Camera for Smartphone industry.

This Insight Report provides a comprehensive analysis of the global Thermal Imaging Camera for Smartphone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermal Imaging Camera for Smartphone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermal Imaging Camera for Smartphone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Imaging Camera for Smartphone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Imaging Camera for Smartphone.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Imaging Camera for Smartphone market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated Type

Clip-on or Attachments

Segmentation by Application:

Android

iOS

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teledyne FLIR

Seek Thermal

Opgal

InfiRay

PerfectPrime

Uni-Trend

TOPDON

HIKMICRO

Fluke

Guide Sensmart Tech

Noyafa

Bullitt Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermal Imaging Camera for Smartphone market?

What factors are driving Thermal Imaging Camera for Smartphone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermal Imaging Camera for Smartphone market opportunities vary by end market size?

How does Thermal Imaging Camera for Smartphone break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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