

Global Thermal Conductive Phase Change Sheet Market Growth 2026-2032

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Abstracts

The global Thermal Conductive Phase Change Sheet market size is predicted to grow from US\$ 697 million in 2025 to US\$ 1143 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global sales of thermal conductive phase change sheets will reach 12.8 million square meters, with an average selling price of US\$53 per square meter. Thermally conductive phase change sheet is a thermal interface material used for electronic heat dissipation. It remains solid at lower temperatures, making it easy to process, fit and assemble. When the temperature rises to the phase change point, the material will soften or partially melt, automatically filling the microscopic unevenness and air gaps between the radiator and the heating element, thereby reducing thermal resistance, improving thermal conductivity, and achieving stable and reliable heat dissipation performance.

The growth of the thermally conductive phase change sheet market is primarily driven by factors such as the increasing power density of electronic devices, the development of new energy and smart vehicles, the construction of 5G communications and data centers, the demand for lightweight and automated assembly, and advances in materials technology. With the increasing demand for efficient heat dissipation materials in smartphones, high-performance notebooks, servers, automotive electronics, and other fields, market demand for thermally conductive phase change sheets continues to expand due to their solid-state processing properties, ability to automatically fill tiny gaps, reduce thermal resistance, and improve system stability. However, factors such as material cost fluctuations, fluctuating demand from downstream industries, technological substitution, and environmental regulations and automotive standards also have a certain impact on market development, determining the stability and growth

rate of product selection and application scope.

LP Information, Inc. (LPI) ' newest research report, the “Thermal Conductive Phase Change Sheet Industry Forecast” looks at past sales and reviews total world Thermal Conductive Phase Change Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermal Conductive Phase Change Sheet sales for 2026 through 2032. With Thermal Conductive Phase Change Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermal Conductive Phase Change Sheet industry.

This Insight Report provides a comprehensive analysis of the global Thermal Conductive Phase Change Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermal Conductive Phase Change Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermal Conductive Phase Change Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Conductive Phase Change Sheet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Conductive Phase Change Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Conductive Phase Change Sheet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Organic Materials

Inorganic Materials

Other

Segmentation by Application:

Semiconductors

LCD Displays

Automotive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Henkel

Parker

Laird Technologies

Shin-Etsu

3M

AMEC Thermasol

Semikron Danfoss

Boyd

AI Technology

Wakefield Thermal

Dongguan Sheen Electronic Technology

Dongguan Ziitek Electronical Material and Technology

Kingbali New Material

Shenzhen Union Tenda Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermal Conductive Phase Change Sheet market?

What factors are driving Thermal Conductive Phase Change Sheet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermal Conductive Phase Change Sheet market opportunities vary by end market size?

How does Thermal Conductive Phase Change Sheet break out by Type, by Application?

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