

Global Thermal Conductive Adhesive for New Energy Vehicles Market Growth 2026-2032

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Abstracts

The global Thermal Conductive Adhesive for New Energy Vehicles market size is predicted to grow from US\$ 363 million in 2025 to US\$ 1217 million in 2032; it is expected to grow at a CAGR of 19.3% from 2026 to 2032.

Thermal conductive adhesive for new energy vehicles (NEVs) is a specialized bonding material designed to provide both strong adhesion and efficient heat dissipation in automotive electronic components. These adhesives are typically filled with thermally conductive materials like aluminum oxide, boron nitride, or graphite, enabling them to transfer heat away from heat-generating components such as battery packs, power modules, inverters, and on-board chargers. In NEVs, effective thermal management is critical for ensuring safety, performance, and longevity of electronic systems.

The market for thermal conductive adhesives tailored to new energy vehicles (NEVs) is a dynamic and innovation-driven segment, integral to managing heat in EV battery modules, electric drive systems, and control electronics. These adhesives typically epoxy, acrylic, silicone, or polyurethane-based provide both reliable bonding and thermal dissipation, enhancing safety, battery longevity, and overall efficiency. As global EV adoption accelerates and vehicle architectures evolve toward lighter, more power-dense designs, demand for high-performance adhesive formulations with greater conductivity and mechanical resilience has surged. Strong collaboration between vehicle OEMs and specialty adhesive developers is fueling continuous material innovation.

LP Information, Inc. (LPI) ' newest research report, the Thermal Conductive Adhesive for New Energy Vehicles Industry Forecast looks at past sales and reviews total world Thermal Conductive Adhesive for New Energy Vehicles sales in 2025, providing a

comprehensive analysis by region and market sector of projected Thermal Conductive Adhesive for New Energy Vehicles sales for 2026 through 2032. With Thermal Conductive Adhesive for New Energy Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermal Conductive Adhesive for New Energy Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Thermal Conductive Adhesive for New Energy Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermal Conductive Adhesive for New Energy Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermal Conductive Adhesive for New Energy Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Conductive Adhesive for New Energy Vehicles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Conductive Adhesive for New Energy Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Conductive Adhesive for New Energy Vehicles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thermal Conductive Adhesives

Thermal Conductive Potting Adhesives

Thermal Conductive Glue

Others

Segmentation by Application:

Passenger Car

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dupont

Sika

Dow

Henkel

Parker Hannifin

3M

Wacker Chemie

ITW

H.B. Fuller

Arkema

Momentive

Guangdong Deju Technology

Guangzhou Jointas Chemical

Zhejiang Saintyear Electronic TECHNOLOGIES

Darbond Technology

Guangzhou Baiyun Technology

Hangzhou Zhijiang Silicone Chemicals

DELO

Shenzhen Goldlink Tongda Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermal Conductive Adhesive for New Energy Vehicles market?

What factors are driving Thermal Conductive Adhesive for New Energy Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermal Conductive Adhesive for New Energy Vehicles market opportunities vary by end market size?

How does Thermal Conductive Adhesive for New Energy Vehicles break out by Type, by Application?

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