

Global Thermal Coal Market Growth 2025-2031

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Abstracts

The global Thermal Coal market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Thermal Coal is a coal which has a grade between bituminous coal and anthracite, and which was once widely used as a fuel for steam locomotives. It is suitable for electric power production. It also may be used to provide space heating for homes and businesses.

United States market for Thermal Coal is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Thermal Coal is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Thermal Coal is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Thermal Coal players cover Thungela Resources Limited, Natural Mining Resources, Eurasian Resources Group, China Shenhua Energy Company Limited, Sasol Limited, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Thermal Coal Industry Forecast" looks at past sales and reviews total world Thermal Coal sales in 2024,

providing a comprehensive analysis by region and market sector of projected Thermal Coal sales for 2025 through 2031. With Thermal Coal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermal Coal industry.

This Insight Report provides a comprehensive analysis of the global Thermal Coal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermal Coal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermal Coal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Coal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Coal.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Coal market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lignite

Long Flame Coal

Non-caking Coal

Lean Coal

Other

Segmentation by Application:

Power Generation

Locomotive Propulsion

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thungela Resources Limited

Natural Mining Resources

Eurasian Resources Group

China Shenhua Energy Company Limited

Sasol Limited

Coal India Limited

China Coal Energy Company Limited

Adani Enterprises Limited

Peabody Energy Corporation

Inner Mongolia Yitai Coal Co., Ltd.

Yanzhou Coal Mining Company Limited

Adaro Energy Tbk

Alpha Natural Resources, Inc

United Tractors

Banpu Public Company Limited

Yang Quan Coal Industry (Group)

Shanxi Lu'an Environmental Energy Development

Alliance Resource Partners

Tata Power

CONSOL Energy

Datong Coal Industry Co., Ltd.

Glencore

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermal Coal market?

What factors are driving Thermal Coal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermal Coal market opportunities vary by end market size?

How does Thermal Coal break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Thermal Coal Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Thermal Coal by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Thermal Coal by Country/Region, 2020, 2024 & 2031
- 2.2 Thermal Coal Segment by Type
 - 2.2.1 Lignite
 - 2.2.2 Long Flame Coal
 - 2.2.3 Non-caking Coal
 - 2.2.4 Lean Coal
 - 2.2.5 Other
- 2.3 Thermal Coal Sales by Type
 - 2.3.1 Global Thermal Coal Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Thermal Coal Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Thermal Coal Sale Price by Type (2020-2025)
- 2.4 Thermal Coal Segment by Application
 - 2.4.1 Power Generation
 - 2.4.2 Locomotive Propulsion
 - 2.4.3 Others
- 2.5 Thermal Coal Sales by Application
 - 2.5.1 Global Thermal Coal Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Thermal Coal Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Thermal Coal Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Thermal Coal Breakdown Data by Company
 - 3.1.1 Global Thermal Coal Annual Sales by Company (2020-2025)
 - 3.1.2 Global Thermal Coal Sales Market Share by Company (2020-2025)
- 3.2 Global Thermal Coal Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Thermal Coal Revenue by Company (2020-2025)
 - 3.2.2 Global Thermal Coal Revenue Market Share by Company (2020-2025)
- 3.3 Global Thermal Coal Sale Price by Company
- 3.4 Key Manufacturers Thermal Coal Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Thermal Coal Product Location Distribution
 - 3.4.2 Players Thermal Coal Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR THERMAL COAL BY GEOGRAPHIC REGION

- 4.1 World Historic Thermal Coal Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Thermal Coal Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Thermal Coal Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Thermal Coal Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Thermal Coal Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Thermal Coal Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Thermal Coal Sales Growth
- 4.4 APAC Thermal Coal Sales Growth
- 4.5 Europe Thermal Coal Sales Growth
- 4.6 Middle East & Africa Thermal Coal Sales Growth

5 AMERICAS

- 5.1 Americas Thermal Coal Sales by Country
 - 5.1.1 Americas Thermal Coal Sales by Country (2020-2025)
 - 5.1.2 Americas Thermal Coal Revenue by Country (2020-2025)
- 5.2 Americas Thermal Coal Sales by Type (2020-2025)

5.3 Americas Thermal Coal Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Thermal Coal Sales by Region

6.1.1 APAC Thermal Coal Sales by Region (2020-2025)

6.1.2 APAC Thermal Coal Revenue by Region (2020-2025)

6.2 APAC Thermal Coal Sales by Type (2020-2025)

6.3 APAC Thermal Coal Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Thermal Coal by Country

7.1.1 Europe Thermal Coal Sales by Country (2020-2025)

7.1.2 Europe Thermal Coal Revenue by Country (2020-2025)

7.2 Europe Thermal Coal Sales by Type (2020-2025)

7.3 Europe Thermal Coal Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Thermal Coal by Country

8.1.1 Middle East & Africa Thermal Coal Sales by Country (2020-2025)

8.1.2 Middle East & Africa Thermal Coal Revenue by Country (2020-2025)

- 8.2 Middle East & Africa Thermal Coal Sales by Type (2020-2025)
- 8.3 Middle East & Africa Thermal Coal Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Thermal Coal
- 10.3 Manufacturing Process Analysis of Thermal Coal
- 10.4 Industry Chain Structure of Thermal Coal

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Thermal Coal Distributors
- 11.3 Thermal Coal Customer

12 WORLD FORECAST REVIEW FOR THERMAL COAL BY GEOGRAPHIC REGION

- 12.1 Global Thermal Coal Market Size Forecast by Region
 - 12.1.1 Global Thermal Coal Forecast by Region (2026-2031)
 - 12.1.2 Global Thermal Coal Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Thermal Coal Forecast by Type (2026-2031)

12.7 Global Thermal Coal Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Thungela Resources Limited

13.1.1 Thungela Resources Limited Company Information

13.1.2 Thungela Resources Limited Thermal Coal Product Portfolios and Specifications

13.1.3 Thungela Resources Limited Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Thungela Resources Limited Main Business Overview

13.1.5 Thungela Resources Limited Latest Developments

13.2 Natural Mining Resources

13.2.1 Natural Mining Resources Company Information

13.2.2 Natural Mining Resources Thermal Coal Product Portfolios and Specifications

13.2.3 Natural Mining Resources Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Natural Mining Resources Main Business Overview

13.2.5 Natural Mining Resources Latest Developments

13.3 Eurasian Resources Group

13.3.1 Eurasian Resources Group Company Information

13.3.2 Eurasian Resources Group Thermal Coal Product Portfolios and Specifications

13.3.3 Eurasian Resources Group Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Eurasian Resources Group Main Business Overview

13.3.5 Eurasian Resources Group Latest Developments

13.4 China Shenhua Energy Company Limited

13.4.1 China Shenhua Energy Company Limited Company Information

13.4.2 China Shenhua Energy Company Limited Thermal Coal Product Portfolios and Specifications

13.4.3 China Shenhua Energy Company Limited Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 China Shenhua Energy Company Limited Main Business Overview

13.4.5 China Shenhua Energy Company Limited Latest Developments

13.5 Sasol Limited

13.5.1 Sasol Limited Company Information

13.5.2 Sasol Limited Thermal Coal Product Portfolios and Specifications

13.5.3 Sasol Limited Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.5.4 Sasol Limited Main Business Overview
- 13.5.5 Sasol Limited Latest Developments
- 13.6 Coal India Limited
 - 13.6.1 Coal India Limited Company Information
 - 13.6.2 Coal India Limited Thermal Coal Product Portfolios and Specifications
 - 13.6.3 Coal India Limited Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Coal India Limited Main Business Overview
 - 13.6.5 Coal India Limited Latest Developments
- 13.7 China Coal Energy Company Limited
 - 13.7.1 China Coal Energy Company Limited Company Information
 - 13.7.2 China Coal Energy Company Limited Thermal Coal Product Portfolios and Specifications
 - 13.7.3 China Coal Energy Company Limited Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 China Coal Energy Company Limited Main Business Overview
 - 13.7.5 China Coal Energy Company Limited Latest Developments
- 13.8 Adani Enterprises Limited
 - 13.8.1 Adani Enterprises Limited Company Information
 - 13.8.2 Adani Enterprises Limited Thermal Coal Product Portfolios and Specifications
 - 13.8.3 Adani Enterprises Limited Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Adani Enterprises Limited Main Business Overview
 - 13.8.5 Adani Enterprises Limited Latest Developments
- 13.9 Peabody Energy Corporation
 - 13.9.1 Peabody Energy Corporation Company Information
 - 13.9.2 Peabody Energy Corporation Thermal Coal Product Portfolios and Specifications
 - 13.9.3 Peabody Energy Corporation Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Peabody Energy Corporation Main Business Overview
 - 13.9.5 Peabody Energy Corporation Latest Developments
- 13.10 Inner Mongolia Yitai Coal Co., Ltd.
 - 13.10.1 Inner Mongolia Yitai Coal Co., Ltd. Company Information
 - 13.10.2 Inner Mongolia Yitai Coal Co., Ltd. Thermal Coal Product Portfolios and Specifications
 - 13.10.3 Inner Mongolia Yitai Coal Co., Ltd. Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 Inner Mongolia Yitai Coal Co., Ltd. Main Business Overview

- 13.10.5 Inner Mongolia Yitai Coal Co., Ltd. Latest Developments
- 13.11 Yanzhou Coal Mining Company Limited
 - 13.11.1 Yanzhou Coal Mining Company Limited Company Information
 - 13.11.2 Yanzhou Coal Mining Company Limited Thermal Coal Product Portfolios and Specifications
 - 13.11.3 Yanzhou Coal Mining Company Limited Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.11.4 Yanzhou Coal Mining Company Limited Main Business Overview
 - 13.11.5 Yanzhou Coal Mining Company Limited Latest Developments
- 13.12 Adaro Energy Tbk
 - 13.12.1 Adaro Energy Tbk Company Information
 - 13.12.2 Adaro Energy Tbk Thermal Coal Product Portfolios and Specifications
 - 13.12.3 Adaro Energy Tbk Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.12.4 Adaro Energy Tbk Main Business Overview
 - 13.12.5 Adaro Energy Tbk Latest Developments
- 13.13 Alpha Natural Resources, Inc
 - 13.13.1 Alpha Natural Resources, Inc Company Information
 - 13.13.2 Alpha Natural Resources, Inc Thermal Coal Product Portfolios and Specifications
 - 13.13.3 Alpha Natural Resources, Inc Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.13.4 Alpha Natural Resources, Inc Main Business Overview
 - 13.13.5 Alpha Natural Resources, Inc Latest Developments
- 13.14 United Tractors
 - 13.14.1 United Tractors Company Information
 - 13.14.2 United Tractors Thermal Coal Product Portfolios and Specifications
 - 13.14.3 United Tractors Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.14.4 United Tractors Main Business Overview
 - 13.14.5 United Tractors Latest Developments
- 13.15 Banpu Public Company Limited
 - 13.15.1 Banpu Public Company Limited Company Information
 - 13.15.2 Banpu Public Company Limited Thermal Coal Product Portfolios and Specifications
 - 13.15.3 Banpu Public Company Limited Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.15.4 Banpu Public Company Limited Main Business Overview
 - 13.15.5 Banpu Public Company Limited Latest Developments

13.16 Yang Quan Coal Industry (Group)

13.16.1 Yang Quan Coal Industry (Group) Company Information

13.16.2 Yang Quan Coal Industry (Group) Thermal Coal Product Portfolios and Specifications

13.16.3 Yang Quan Coal Industry (Group) Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 Yang Quan Coal Industry (Group) Main Business Overview

13.16.5 Yang Quan Coal Industry (Group) Latest Developments

13.17 Shanxi Lu'an Environmental Energy Development

13.17.1 Shanxi Lu'an Environmental Energy Development Company Information

13.17.2 Shanxi Lu'an Environmental Energy Development Thermal Coal Product Portfolios and Specifications

13.17.3 Shanxi Lu'an Environmental Energy Development Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.17.4 Shanxi Lu'an Environmental Energy Development Main Business Overview

13.17.5 Shanxi Lu'an Environmental Energy Development Latest Developments

13.18 Alliance Resource Partners

13.18.1 Alliance Resource Partners Company Information

13.18.2 Alliance Resource Partners Thermal Coal Product Portfolios and Specifications

13.18.3 Alliance Resource Partners Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 Alliance Resource Partners Main Business Overview

13.18.5 Alliance Resource Partners Latest Developments

13.19 Tata Power

13.19.1 Tata Power Company Information

13.19.2 Tata Power Thermal Coal Product Portfolios and Specifications

13.19.3 Tata Power Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.19.4 Tata Power Main Business Overview

13.19.5 Tata Power Latest Developments

13.20 CONSOL Energy

13.20.1 CONSOL Energy Company Information

13.20.2 CONSOL Energy Thermal Coal Product Portfolios and Specifications

13.20.3 CONSOL Energy Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.20.4 CONSOL Energy Main Business Overview

13.20.5 CONSOL Energy Latest Developments

13.21 Datong Coal Industry Co., Ltd.

13.21.1 Datong Coal Industry Co., Ltd. Company Information

13.21.2 Datong Coal Industry Co., Ltd. Thermal Coal Product Portfolios and Specifications

13.21.3 Datong Coal Industry Co., Ltd. Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.21.4 Datong Coal Industry Co., Ltd. Main Business Overview

13.21.5 Datong Coal Industry Co., Ltd. Latest Developments

13.22 Glencore

13.22.1 Glencore Company Information

13.22.2 Glencore Thermal Coal Product Portfolios and Specifications

13.22.3 Glencore Thermal Coal Sales, Revenue, Price and Gross Margin (2020-2025)

13.22.4 Glencore Main Business Overview

13.22.5 Glencore Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Thermal Coal Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Thermal Coal Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Lignite
- Table 4. Major Players of Long Flame Coal
- Table 5. Major Players of Non-caking Coal
- Table 6. Major Players of Lean Coal
- Table 7. Major Players of Other
- Table 8. Global Thermal Coal Sales by Type (2020-2025) & (Kiloton)
- Table 9. Global Thermal Coal Sales Market Share by Type (2020-2025)
- Table 10. Global Thermal Coal Revenue by Type (2020-2025) & (\$ million)
- Table 11. Global Thermal Coal Revenue Market Share by Type (2020-2025)
- Table 12. Global Thermal Coal Sale Price by Type (2020-2025) & (US\$/Ton)
- Table 13. Global Thermal Coal Sale by Application (2020-2025) & (Kiloton)
- Table 14. Global Thermal Coal Sale Market Share by Application (2020-2025)
- Table 15. Global Thermal Coal Revenue by Application (2020-2025) & (\$ million)
- Table 16. Global Thermal Coal Revenue Market Share by Application (2020-2025)
- Table 17. Global Thermal Coal Sale Price by Application (2020-2025) & (US\$/Ton)
- Table 18. Global Thermal Coal Sales by Company (2020-2025) & (Kiloton)
- Table 19. Global Thermal Coal Sales Market Share by Company (2020-2025)
- Table 20. Global Thermal Coal Revenue by Company (2020-2025) & (\$ millions)
- Table 21. Global Thermal Coal Revenue Market Share by Company (2020-2025)
- Table 22. Global Thermal Coal Sale Price by Company (2020-2025) & (US\$/Ton)
- Table 23. Key Manufacturers Thermal Coal Producing Area Distribution and Sales Area
- Table 24. Players Thermal Coal Products Offered
- Table 25. Thermal Coal Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 26. New Products and Potential Entrants
- Table 27. Market M&A Activity & Strategy
- Table 28. Global Thermal Coal Sales by Geographic Region (2020-2025) & (Kiloton)
- Table 29. Global Thermal Coal Sales Market Share Geographic Region (2020-2025)
- Table 30. Global Thermal Coal Revenue by Geographic Region (2020-2025) & (\$ millions)
- Table 31. Global Thermal Coal Revenue Market Share by Geographic Region (2020-2025)

Table 32. Global Thermal Coal Sales by Country/Region (2020-2025) & (Kiloton)
Table 33. Global Thermal Coal Sales Market Share by Country/Region (2020-2025)
Table 34. Global Thermal Coal Revenue by Country/Region (2020-2025) & (\$ millions)
Table 35. Global Thermal Coal Revenue Market Share by Country/Region (2020-2025)
Table 36. Americas Thermal Coal Sales by Country (2020-2025) & (Kiloton)
Table 37. Americas Thermal Coal Sales Market Share by Country (2020-2025)
Table 38. Americas Thermal Coal Revenue by Country (2020-2025) & (\$ millions)
Table 39. Americas Thermal Coal Sales by Type (2020-2025) & (Kiloton)
Table 40. Americas Thermal Coal Sales by Application (2020-2025) & (Kiloton)
Table 41. APAC Thermal Coal Sales by Region (2020-2025) & (Kiloton)
Table 42. APAC Thermal Coal Sales Market Share by Region (2020-2025)
Table 43. APAC Thermal Coal Revenue by Region (2020-2025) & (\$ millions)
Table 44. APAC Thermal Coal Sales by Type (2020-2025) & (Kiloton)
Table 45. APAC Thermal Coal Sales by Application (2020-2025) & (Kiloton)
Table 46. Europe Thermal Coal Sales by Country (2020-2025) & (Kiloton)
Table 47. Europe Thermal Coal Revenue by Country (2020-2025) & (\$ millions)
Table 48. Europe Thermal Coal Sales by Type (2020-2025) & (Kiloton)
Table 49. Europe Thermal Coal Sales by Application (2020-2025) & (Kiloton)
Table 50. Middle East & Africa Thermal Coal Sales by Country (2020-2025) & (Kiloton)
Table 51. Middle East & Africa Thermal Coal Revenue Market Share by Country (2020-2025)
Table 52. Middle East & Africa Thermal Coal Sales by Type (2020-2025) & (Kiloton)
Table 53. Middle East & Africa Thermal Coal Sales by Application (2020-2025) & (Kiloton)
Table 54. Key Market Drivers & Growth Opportunities of Thermal Coal
Table 55. Key Market Challenges & Risks of Thermal Coal
Table 56. Key Industry Trends of Thermal Coal
Table 57. Thermal Coal Raw Material
Table 58. Key Suppliers of Raw Materials
Table 59. Thermal Coal Distributors List
Table 60. Thermal Coal Customer List
Table 61. Global Thermal Coal Sales Forecast by Region (2026-2031) & (Kiloton)
Table 62. Global Thermal Coal Revenue Forecast by Region (2026-2031) & (\$ millions)
Table 63. Americas Thermal Coal Sales Forecast by Country (2026-2031) & (Kiloton)
Table 64. Americas Thermal Coal Annual Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 65. APAC Thermal Coal Sales Forecast by Region (2026-2031) & (Kiloton)
Table 66. APAC Thermal Coal Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 67. Europe Thermal Coal Sales Forecast by Country (2026-2031) & (Kiloton)

Table 68. Europe Thermal Coal Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Middle East & Africa Thermal Coal Sales Forecast by Country (2026-2031) & (Kiloton)

Table 70. Middle East & Africa Thermal Coal Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 71. Global Thermal Coal Sales Forecast by Type (2026-2031) & (Kiloton)

Table 72. Global Thermal Coal Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 73. Global Thermal Coal Sales Forecast by Application (2026-2031) & (Kiloton)

Table 74. Global Thermal Coal Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 75. Thungela Resources Limited Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 76. Thungela Resources Limited Thermal Coal Product Portfolios and Specifications

Table 77. Thungela Resources Limited Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 78. Thungela Resources Limited Main Business

Table 79. Thungela Resources Limited Latest Developments

Table 80. Natural Mining Resources Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 81. Natural Mining Resources Thermal Coal Product Portfolios and Specifications

Table 82. Natural Mining Resources Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 83. Natural Mining Resources Main Business

Table 84. Natural Mining Resources Latest Developments

Table 85. Eurasian Resources Group Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 86. Eurasian Resources Group Thermal Coal Product Portfolios and Specifications

Table 87. Eurasian Resources Group Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 88. Eurasian Resources Group Main Business

Table 89. Eurasian Resources Group Latest Developments

Table 90. China Shenhua Energy Company Limited Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 91. China Shenhua Energy Company Limited Thermal Coal Product Portfolios and Specifications

Table 92. China Shenhua Energy Company Limited Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 93. China Shenhua Energy Company Limited Main Business

Table 94. China Shenhua Energy Company Limited Latest Developments

Table 95. Sasol Limited Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 96. Sasol Limited Thermal Coal Product Portfolios and Specifications

Table 97. Sasol Limited Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 98. Sasol Limited Main Business

Table 99. Sasol Limited Latest Developments

Table 100. Coal India Limited Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 101. Coal India Limited Thermal Coal Product Portfolios and Specifications

Table 102. Coal India Limited Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 103. Coal India Limited Main Business

Table 104. Coal India Limited Latest Developments

Table 105. China Coal Energy Company Limited Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 106. China Coal Energy Company Limited Thermal Coal Product Portfolios and Specifications

Table 107. China Coal Energy Company Limited Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 108. China Coal Energy Company Limited Main Business

Table 109. China Coal Energy Company Limited Latest Developments

Table 110. Adani Enterprises Limited Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 111. Adani Enterprises Limited Thermal Coal Product Portfolios and Specifications

Table 112. Adani Enterprises Limited Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 113. Adani Enterprises Limited Main Business

Table 114. Adani Enterprises Limited Latest Developments

Table 115. Peabody Energy Corporation Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 116. Peabody Energy Corporation Thermal Coal Product Portfolios and Specifications

Table 117. Peabody Energy Corporation Thermal Coal Sales (Kiloton), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 118. Peabody Energy Corporation Main Business

Table 119. Peabody Energy Corporation Latest Developments

Table 120. Inner Mongolia Yitai Coal Co., Ltd. Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 121. Inner Mongolia Yitai Coal Co., Ltd. Thermal Coal Product Portfolios and Specifications

Table 122. Inner Mongolia Yitai Coal Co., Ltd. Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 123. Inner Mongolia Yitai Coal Co., Ltd. Main Business

Table 124. Inner Mongolia Yitai Coal Co., Ltd. Latest Developments

Table 125. Yanzhou Coal Mining Company Limited Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 126. Yanzhou Coal Mining Company Limited Thermal Coal Product Portfolios and Specifications

Table 127. Yanzhou Coal Mining Company Limited Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 128. Yanzhou Coal Mining Company Limited Main Business

Table 129. Yanzhou Coal Mining Company Limited Latest Developments

Table 130. Adaro Energy Tbk Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 131. Adaro Energy Tbk Thermal Coal Product Portfolios and Specifications

Table 132. Adaro Energy Tbk Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 133. Adaro Energy Tbk Main Business

Table 134. Adaro Energy Tbk Latest Developments

Table 135. Alpha Natural Resources, Inc Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 136. Alpha Natural Resources, Inc Thermal Coal Product Portfolios and Specifications

Table 137. Alpha Natural Resources, Inc Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 138. Alpha Natural Resources, Inc Main Business

Table 139. Alpha Natural Resources, Inc Latest Developments

Table 140. United Tractors Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 141. United Tractors Thermal Coal Product Portfolios and Specifications

Table 142. United Tractors Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 143. United Tractors Main Business
Table 144. United Tractors Latest Developments
Table 145. Banpu Public Company Limited Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors
Table 146. Banpu Public Company Limited Thermal Coal Product Portfolios and Specifications
Table 147. Banpu Public Company Limited Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
Table 148. Banpu Public Company Limited Main Business
Table 149. Banpu Public Company Limited Latest Developments
Table 150. Yang Quan Coal Industry (Group) Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors
Table 151. Yang Quan Coal Industry (Group) Thermal Coal Product Portfolios and Specifications
Table 152. Yang Quan Coal Industry (Group) Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
Table 153. Yang Quan Coal Industry (Group) Main Business
Table 154. Yang Quan Coal Industry (Group) Latest Developments
Table 155. Shanxi Lu'an Environmental Energy Development Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors
Table 156. Shanxi Lu'an Environmental Energy Development Thermal Coal Product Portfolios and Specifications
Table 157. Shanxi Lu'an Environmental Energy Development Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
Table 158. Shanxi Lu'an Environmental Energy Development Main Business
Table 159. Shanxi Lu'an Environmental Energy Development Latest Developments
Table 160. Alliance Resource Partners Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors
Table 161. Alliance Resource Partners Thermal Coal Product Portfolios and Specifications
Table 162. Alliance Resource Partners Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
Table 163. Alliance Resource Partners Main Business
Table 164. Alliance Resource Partners Latest Developments
Table 165. Tata Power Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors
Table 166. Tata Power Thermal Coal Product Portfolios and Specifications
Table 167. Tata Power Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 168. Tata Power Main Business

Table 169. Tata Power Latest Developments

Table 170. CONSOL Energy Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 171. CONSOL Energy Thermal Coal Product Portfolios and Specifications

Table 172. CONSOL Energy Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 173. CONSOL Energy Main Business

Table 174. CONSOL Energy Latest Developments

Table 175. Datong Coal Industry Co., Ltd. Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 176. Datong Coal Industry Co., Ltd. Thermal Coal Product Portfolios and Specifications

Table 177. Datong Coal Industry Co., Ltd. Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 178. Datong Coal Industry Co., Ltd. Main Business

Table 179. Datong Coal Industry Co., Ltd. Latest Developments

Table 180. Glencore Basic Information, Thermal Coal Manufacturing Base, Sales Area and Its Competitors

Table 181. Glencore Thermal Coal Product Portfolios and Specifications

Table 182. Glencore Thermal Coal Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 183. Glencore Main Business

Table 184. Glencore Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Thermal Coal
- Figure 2. Thermal Coal Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Thermal Coal Sales Growth Rate 2020-2031 (Kiloton)
- Figure 7. Global Thermal Coal Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Thermal Coal Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Thermal Coal Sales Market Share by Country/Region (2024)
- Figure 10. Thermal Coal Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Lignite
- Figure 12. Product Picture of Long Flame Coal
- Figure 13. Product Picture of Non-caking Coal
- Figure 14. Product Picture of Lean Coal
- Figure 15. Product Picture of Other
- Figure 16. Global Thermal Coal Sales Market Share by Type in 2025
- Figure 17. Global Thermal Coal Revenue Market Share by Type (2020-2025)
- Figure 18. Thermal Coal Consumed in Power Generation
- Figure 19. Global Thermal Coal Market: Power Generation (2020-2025) & (Kiloton)
- Figure 20. Thermal Coal Consumed in Locomotive Propulsion
- Figure 21. Global Thermal Coal Market: Locomotive Propulsion (2020-2025) & (Kiloton)
- Figure 22. Thermal Coal Consumed in Others
- Figure 23. Global Thermal Coal Market: Others (2020-2025) & (Kiloton)
- Figure 24. Global Thermal Coal Sale Market Share by Application (2024)
- Figure 25. Global Thermal Coal Revenue Market Share by Application in 2025
- Figure 26. Thermal Coal Sales by Company in 2025 (Kiloton)
- Figure 27. Global Thermal Coal Sales Market Share by Company in 2025
- Figure 28. Thermal Coal Revenue by Company in 2025 (\$ millions)
- Figure 29. Global Thermal Coal Revenue Market Share by Company in 2025
- Figure 30. Global Thermal Coal Sales Market Share by Geographic Region (2020-2025)
- Figure 31. Global Thermal Coal Revenue Market Share by Geographic Region in 2025
- Figure 32. Americas Thermal Coal Sales 2020-2025 (Kiloton)
- Figure 33. Americas Thermal Coal Revenue 2020-2025 (\$ millions)
- Figure 34. APAC Thermal Coal Sales 2020-2025 (Kiloton)
- Figure 35. APAC Thermal Coal Revenue 2020-2025 (\$ millions)

- Figure 36. Europe Thermal Coal Sales 2020-2025 (Kiloton)
- Figure 37. Europe Thermal Coal Revenue 2020-2025 (\$ millions)
- Figure 38. Middle East & Africa Thermal Coal Sales 2020-2025 (Kiloton)
- Figure 39. Middle East & Africa Thermal Coal Revenue 2020-2025 (\$ millions)
- Figure 40. Americas Thermal Coal Sales Market Share by Country in 2025
- Figure 41. Americas Thermal Coal Revenue Market Share by Country (2020-2025)
- Figure 42. Americas Thermal Coal Sales Market Share by Type (2020-2025)
- Figure 43. Americas Thermal Coal Sales Market Share by Application (2020-2025)
- Figure 44. United States Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 45. Canada Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 46. Mexico Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 47. Brazil Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 48. APAC Thermal Coal Sales Market Share by Region in 2025
- Figure 49. APAC Thermal Coal Revenue Market Share by Region (2020-2025)
- Figure 50. APAC Thermal Coal Sales Market Share by Type (2020-2025)
- Figure 51. APAC Thermal Coal Sales Market Share by Application (2020-2025)
- Figure 52. China Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 53. Japan Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 54. South Korea Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 55. Southeast Asia Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 56. India Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 57. Australia Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 58. China Taiwan Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 59. Europe Thermal Coal Sales Market Share by Country in 2025
- Figure 60. Europe Thermal Coal Revenue Market Share by Country (2020-2025)
- Figure 61. Europe Thermal Coal Sales Market Share by Type (2020-2025)
- Figure 62. Europe Thermal Coal Sales Market Share by Application (2020-2025)
- Figure 63. Germany Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 64. France Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 65. UK Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 66. Italy Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 67. Russia Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 68. Middle East & Africa Thermal Coal Sales Market Share by Country (2020-2025)
- Figure 69. Middle East & Africa Thermal Coal Sales Market Share by Type (2020-2025)
- Figure 70. Middle East & Africa Thermal Coal Sales Market Share by Application (2020-2025)
- Figure 71. Egypt Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 72. South Africa Thermal Coal Revenue Growth 2020-2025 (\$ millions)

- Figure 73. Israel Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 74. Turkey Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 75. GCC Countries Thermal Coal Revenue Growth 2020-2025 (\$ millions)
- Figure 76. Manufacturing Cost Structure Analysis of Thermal Coal in 2025
- Figure 77. Manufacturing Process Analysis of Thermal Coal
- Figure 78. Industry Chain Structure of Thermal Coal
- Figure 79. Channels of Distribution
- Figure 80. Global Thermal Coal Sales Market Forecast by Region (2026-2031)
- Figure 81. Global Thermal Coal Revenue Market Share Forecast by Region (2026-2031)
- Figure 82. Global Thermal Coal Sales Market Share Forecast by Type (2026-2031)
- Figure 83. Global Thermal Coal Revenue Market Share Forecast by Type (2026-2031)
- Figure 84. Global Thermal Coal Sales Market Share Forecast by Application (2026-2031)
- Figure 85. Global Thermal Coal Revenue Market Share Forecast by Application (2026-2031)

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