

Global TG-Type Fish Oil Market Growth 2026-2032

<https://marketpublishers.com/r/GE68785FB54AEN.html>

Date: May 2026

Pages: 151

Price: US\$ 3,660.00 (Single User License)

ID: GE68785FB54AEN

Abstracts

The global TG-Type Fish Oil market size is predicted to grow from US\$ 6346 million in 2025 to US\$ 17179 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

TG-type Fish Oil refers to fish oil in which the Omega-3 fatty acids are in the triglyceride form. Since triglyceride-based Omega-3s closely resemble the natural structure of fish oil, they are believed to have better bioavailability, making them more efficiently absorbed by the body. TG-type fish oil is often used to improve cardiovascular health, support brain function, and provide anti-inflammatory benefits. Public sources note that the triglyceride form has advantages over ethyl ester fish oil in digestion and absorption.

In 2025, the global production of TG-type fish oil is projected to reach 350,000 tons, with an average price of \$18.5 per kilogram.

United States market for TG-Type Fish Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for TG-Type Fish Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for TG-Type Fish Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key TG-Type Fish Oil players cover KD Pharma, Epax, DSM, BASF, Pronova BioPharma, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?TG-Type Fish Oil Industry

Forecast? looks at past sales and reviews total world TG-Type Fish Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected TG-Type Fish Oil sales for 2026 through 2032. With TG-Type Fish Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TG-Type Fish Oil industry.

This Insight Report provides a comprehensive analysis of the global TG-Type Fish Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TG-Type Fish Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TG-Type Fish Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TG-Type Fish Oil and breaks down the forecast by Triglyceride Content, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TG-Type Fish Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of TG-Type Fish Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Triglyceride Content:

90%-95%

More than 95%

Segmentation by Omega-3 Concentration:

Less than 30%

30%-50%

Segmentation by Form:

Liquid Type

Softgel Type

Gummy Type

Segmentation by Application:

Cardiovascular Health Supplementation

Brain Function Support

Anti-Inflammation and Immune Regulation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KD Pharma

Epax

DSM

BASF

Pronova BioPharma

Nordic Naturals

NOW Foods

Sports Research

Nature's Bounty

Garden of Life

Blackmores

Swisse

Suntory

Meiji

By-Health

Sirio Pharma

Kingdomway

Zhejiang Medicine

Guoxing Bio

Xinhua Pharmaceutical

Chengyi Pharmaceutical

China Resources Sanjiu

Tongrentang

Key Questions Addressed in this Report

What is the 10-year outlook for the global TG-Type Fish Oil market?

What factors are driving TG-Type Fish Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TG-Type Fish Oil market opportunities vary by end market size?

How does TG-Type Fish Oil break out by Triglyceride Content, by Application?

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