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Global Texured Soy Protein Concentrates Market Growth 2026-2032

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Abstracts

The global Texured Soy Protein Concentrates market size is predicted to grow from US$ 529 million in 2025 to US$ 764 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2024, global Textured Soy Protein Concentrates sales reached approximately 225 k tons, with an average global market price of around US$2,200 per metric ton. A typical single-line extrusion capacity usually ranges from 5,000 – 10,000 metric tons/year (approx. 15-30 tons/day), while the global total capacity of major producers is estimated to be around 300,000 – 350,000 metric tons/year.The gross profit margin for the Textured Soy Protein Concentrates (TSPC) industry is typically significantly higher than that of bulk agricultural commodities, often reaching 20%-30%.

Textured Soy Protein Concentrates (TSPC) is a food ingredient produced by applying extrusion technology to Soy Protein Concentrate (SPC—a refined soy product with a protein content of no less than 65%), giving it a fibrous, meat-like structure and chewiness. The core of its definition lies in "texturization," a process that alters the physical form of the protein to impart the mouthfeel and texture of meat while retaining its nutritional benefits of being high in protein, cholesterol-free, and low in fat. It is widely used in alternative protein products such as vegan burgers, meatballs, and fillings. From a supply chain perspective, the upstream is tied to the global soybean farming and crushing industry, with non-GMO soybean meal as the critical raw material. Its price and supply stability are heavily influenced by commodity markets, climate, and trade policies. The midstream is a high-tech processing segment dominated by major agricultural processors (e.g., ADM, Bunge, Wilmar International). This stage involves capital-intensive and technologically complex processes like extraction, concentration, and extrusion. Downstream, the product is supplied directly to food manufacturers

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(including plant-based meat brands and traditional food processors) and the food service industry. Demand is driven by global health, environmental, and flexitarian trends. The final product reaches consumers through B2B ingredient sales and B2C branded retail channels. The entire supply chain is rapidly evolving towards vertical integration, sustainable traceability, and product innovation.

United States market for Texured Soy Protein Concentrates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Texured Soy Protein Concentrates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Texured Soy Protein Concentrates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Texured Soy Protein Concentrates players cover Solbar Ningbo Protein Technology, ADM, Shandong Yuxin Bio-Tech, Sonic Biochem, Blendtek, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Texured Soy Protein Concentrates Industry Forecast” looks at past sales and reviews total world Texured Soy Protein Concentrates sales in 2025, providing a comprehensive analysis by region and market sector of projected Texured Soy Protein Concentrates sales for 2026 through 2032. With Texured Soy Protein Concentrates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Texured Soy Protein Concentrates industry.

This Insight Report provides a comprehensive analysis of the global Texured Soy Protein Concentrates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Texured Soy Protein Concentrates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Texured Soy Protein Concentrates market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Texured Soy Protein Concentrates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Texured Soy Protein Concentrates.

This report presents a comprehensive overview, market shares, and growth opportunities of Texured Soy Protein Concentrates market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Flakes

Granules

Chunks

Others

Segmentation by Application:

Meat Products

Imitative Meat Products

Pet Food

Others

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Solbar Ningbo Protein Technology

ADM

Shandong Yuxin Bio-Tech

Sonic Biochem

Blendtek

Cargill

Oppenheimer NZ

Prorika

VETEX

Fuji Oil

FP Group

Bunge

Wilmar International

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Texured Soy Protein Concentrates market?

What factors are driving Texured Soy Protein Concentrates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Texured Soy Protein Concentrates market opportunities vary by end market size?

How does Texured Soy Protein Concentrates break out by Type, by Application?

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