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Global Textile Sizing Chemicals Market Growth 2026-2032

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Abstracts

The global Textile Sizing Chemicals market size is predicted to grow from US$ 1526 million in 2025 to US$ 2071 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Textile Sizing Chemicals production reached approximately 1.2 million tons, with an average global market price of around USD 1300 per ton.

The gross profit margin of major companies in the industry was approximately 18%–32%.

In 2025, global production capacity of Textile Sizing Chemicals was approximately 1.5 million tons.

Textile Sizing Chemicals are formulated chemical products applied primarily to warp yarns before weaving to improve strength, abrasion resistance, smoothness, and weaving efficiency. Major products include starch-based sizing agents, polyvinyl alcohol formulations, acrylic sizing agents, polyester sizing agents, and blended formulations containing lubricants and auxiliary additives. They are used for cotton, polyester, blended fibers, filament yarns, and other textile materials in weaving operations.

The industrial chain of Textile Sizing Chemicals includes upstream starch, polyvinyl alcohol, acrylic polymers, polyester materials, lubricants, surfactants, and functional additives; midstream covers formulation development, blending, modification, quality testing, and packaging; downstream applications mainly include spinning and weaving mills, textile manufacturers, cotton fabrics, synthetic fabrics, blended textiles, technical textiles, and other woven fabric production.

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Textile sizing chemicals are chemical formulations applied primarily to yarns before weaving to improve strength, abrasion resistance, smoothness, and weaving efficiency while reducing yarn breakage. They include starch-based, synthetic polymer, and other specialty sizing formulations used across textile manufacturing. Market demand is closely linked to textile production volumes, weaving efficiency requirements, fiber and yarn characteristics, and environmental standards for textile processing. Product development is shifting toward high-performance formulations that provide effective adhesion and film formation with lower application levels, easier desizing, and reduced wastewater impact. Growing production of high-speed woven fabrics and increasing use of synthetic and blended fibers are creating demand for sizing agents tailored to specific yarn structures and processing conditions. Sustainability is becoming an important market driver, supporting interest in biodegradable, low-emission, and more easily removable formulations that can reduce water, energy, and chemical consumption during downstream processing. However, fluctuations in textile production, raw material prices, wastewater regulations, and cost competition among textile mills can limit market growth. Future opportunities will center on environmentally compatible formulations, improved process efficiency, specialty fiber applications, and sizing systems optimized for increasingly automated textile manufacturing.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Textile Sizing Chemicals Industry Forecast” looks at past sales and reviews total world Textile Sizing Chemicals sales in 2025, providing a comprehensive analysis by region and market sector of projected Textile Sizing Chemicals sales for 2026 through 2032. With Textile Sizing Chemicals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Textile Sizing Chemicals industry.

This Insight Report provides a comprehensive analysis of the global Textile Sizing Chemicals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Textile Sizing Chemicals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Textile Sizing Chemicals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Textile Sizing Chemicals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Textile Sizing Chemicals.

This report presents a comprehensive overview, market shares, and growth opportunities of Textile Sizing Chemicals market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Starch-based Sizing Chemicals

Polyvinyl Alcohol-based Sizing Chemicals

Acrylic and Other Synthetic Sizing Chemicals

Segmentation by Product Form:

Powder Sizing Chemicals

Liquid Concentrates

Ready-to-use Sizing Liquids

Segmentation by Solid Content:

Low-solid??20%?

Medium-solid??20–50%?

High-solid??50%?

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Segmentation by Application:

- Cotton and Cellulosic Yarns
- Polyester and Synthetic Yarns
- Blended and Specialty Yarns
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Archroma Management GmbH

CHT Germany GmbH

Rudolf GmbH

Pulcra Chemicals GmbH

Avebe U.A.

Kuraray Co., Ltd.

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Sekisui Chemical Co., Ltd.

Mitsubishi Chemical Corporation

Nicca Chemical Co., Ltd.

Matsumoto Yushi-Seiyaku Co., Ltd.

Meisei Chemical Works, Ltd.

Bozzetto Group

KISCO Corporation

Transfar Zhilian Co., Ltd.

Dymatic Chemicals, Inc.

Zhejiang Runtu Co., Ltd.

Zhejiang Longsheng Group Co., Ltd.

Suzhou Liansheng Chemistry Co., Ltd.

Anhui Wanwei Updated High-tech Material Industry Co., Ltd.

Sinopec Chongqing SVW Chemical Co., Ltd.

Shandong Tiancheng Chemical Co., Ltd.

Hangzhou Meigao Huayi Chemical Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Textile Sizing Chemicals market?

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What factors are driving Textile Sizing Chemicals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Textile Sizing Chemicals market opportunities vary by end market size?

How does Textile Sizing Chemicals break out by Type, by Application?

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