

Global Textile Printing Pigment Ink Binder Market Growth 2026-2032

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Abstracts

The global Textile Printing Pigment Ink Binder market size is predicted to grow from US\$ 554 million in 2025 to US\$ 921 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2024, global Textile Printing Pigment Ink Binder production reached approximately 146.9 K tons, with an average global market price of around 3,580.2 USD/Ton.

Textile Printing Pigment Ink Binder is a core component of textile pigment printing ink, a polymer film-forming material that adheres insoluble pigment particles firmly to the surface of fabrics. It features good adhesion, film-forming properties, and compatibility with pigments, while meeting requirements such as wash fastness, friction fastness, and soft fabric handfeel after printing. Non-toxic and environmentally friendly, it avoids damaging fibers and ensures the clarity and vividness of printed patterns. Suitable for various fabrics (cotton, chemical fiber, blends) and printing processes (digital printing, screen printing), it is a key material for achieving high-quality, clean textile printing.

The single-line production capacity of Textile Printing Pigment Ink Binder is 5.9 to 6.3 K tons per year, the average gross profit margin was 36.8%.

The cost structure of Textile Printing Pigment Ink Binder is dominated by four core components with clear weights: raw material costs account for the largest share at 45%-55%, mainly including polymer monomers (acrylic acid, vinyl acetate), emulsifiers, crosslinking agents, and functional additives. The quality of polymer monomers and the performance of crosslinking agents directly determine product adhesion and fastness, affecting raw material costs. Production and processing costs make up 25%-30%, covering emulsion polymerization, purification filtration, viscosity adjustment, and

performance testing. Strict control over particle size, film-forming uniformity, and stability, as well as compliance with environmental standards, increases manufacturing complexity. R&D costs represent 10%-15%, dedicated to optimizing polymerization formulas to improve fastness and softness, developing low-VOC and high-compatibility variants, and adapting to the needs of digital printing high-speed jetting. Packaging and logistics costs constitute the remaining 5%-7%, including sealed, moisture-proof packaging (to prevent emulsion deterioration) and normal-temperature transportation, with storage requiring cool and dry conditions to maintain product stability.

The industry chain of Textile Printing Pigment Ink Binder consists of three interconnected tiers: upstream includes suppliers of chemical raw materials (polymer monomers, emulsifiers, crosslinking agents), production equipment (polymerization reactors, precision filtration machines), and testing instruments (fastness testers, viscosity meters). Midstream involves enterprises engaged in formula R&D, emulsion polymerization, product modification, and quality calibration, focusing on adjusting product adhesion, film-forming speed, and compatibility to meet the requirements of different fabrics and printing technologies. Downstream covers pigment ink manufacturers, textile printing and dyeing enterprises, garment factories, and home textile producers, with demand driven by the development of the textile printing industry, the popularization of digital printing technology, and the upgrading of environmental protection requirements.

Demand for Textile Printing Pigment Ink Binder is growing steadily driven by the global promotion of environmentally friendly textile production, the rapid development of digital printing technology (short process, low pollution), and the expansion of the garment and home textile markets. It addresses pain points such as poor fastness, hard fabric handfeel, and high environmental pollution of traditional binders, while the trend of green and low-carbon development boosts demand for high-performance, low-VOC products. Key business opportunities lie in developing products with excellent compatibility for digital printing high-speed jetting, optimizing formulas to balance fastness and softness, and expanding applications in functional textiles (sportswear, outdoor fabrics). Additionally, strengthening independent R&D to break technical bottlenecks in high-end segments and collaborating with ink manufacturers and printing enterprises for customized solutions can further tap into the high-growth potential of the textile printing material market.

LP Information, Inc. (LPI) ' newest research report, the "Textile Printing Pigment Ink Binder Industry Forecast" looks at past sales and reviews total world Textile Printing Pigment Ink Binder sales in 2025, providing a comprehensive analysis by region and

market sector of projected Textile Printing Pigment Ink Binder sales for 2026 through 2032. With Textile Printing Pigment Ink Binder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Textile Printing Pigment Ink Binder industry.

This Insight Report provides a comprehensive analysis of the global Textile Printing Pigment Ink Binder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Textile Printing Pigment Ink Binder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Textile Printing Pigment Ink Binder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Textile Printing Pigment Ink Binder and breaks down the forecast by Binder Chemistry, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Textile Printing Pigment Ink Binder.

This report presents a comprehensive overview, market shares, and growth opportunities of Textile Printing Pigment Ink Binder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Binder Chemistry:

Acrylic Binders

Polyurethane Binders

Hybrid Binders

Segmentation by Curing Profile:

Self-Crosslinking Binder

External Crosslinker System Binder

Segmentation by Printing Technology:

Digital Printing

Screen Printing

Segmentation by Application:

Apparel Printing

Interior Decor Printing

Flags, Banners and Soft Signage Printing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DOW

Arkema

DIC

Wacker Chemie

BASF

Covestro

Archroma

Indofil Industries

APEC

Kemiteks

GB Chemical

Lubrizol

CHT Group

Rudolf

Lamberti

Tanatex Chemicals

Synthomer

DyStar

Huntsman

Mitsui Chemical

Morchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Textile Printing Pigment Ink Binder market?

What factors are driving Textile Printing Pigment Ink Binder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Textile Printing Pigment Ink Binder market opportunities vary by end market size?

How does Textile Printing Pigment Ink Binder break out by Binder Chemistry, by Application?

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