

Global Textile False Twist Texturing Machine Market Growth 2026-2032

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Abstracts

The global Textile False Twist Texturing Machine market size is predicted to grow from US\$ 1801 million in 2025 to US\$ 2780 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

The textile false-twist texturizing machine is specialized textile equipment used in the post-processing of chemical filament fibers to produce textured yarns, elastic yarns, and bulky yarns. Primarily through processes such as heating, false twisting, cooling, untwisting, drawing, and winding, it transforms originally straight filaments?such as polyester, nylon, and polypropylene?into structures characterized by crimp, elasticity, and bulk. This equipment is widely utilized in the production of DTY (drawn textured yarn), air-covered yarn, yarn for elastic fabrics, knitting apparel yarn, home textile yarn, and industrial textile yarn. It serves to enhance the yarn's elasticity, hand feel, coverage, thermal insulation, and dyeing uniformity, making it a core piece of equipment in the post-spinning processing of chemical fibers and the production of differentiated fibers.

The upstream segment of the textile false-twist texturizing machine industry chain primarily comprises components such as servo motors, frequency converters, PLC control systems, tension sensors, false-twist units, friction discs, heating boxes, yarn guides, bearings, spindles, winding heads, heating elements, precision sheet metal parts, machine frames, pneumatic components, and online detection systems; among these, high-speed false-twist units, precision temperature-controlled heating boxes, tension control systems, and automatic doffing systems are considered key components. The midstream segment consists of manufacturers of complete false-twist texturizing machines, responsible for equipment design, assembly, commissioning, process adaptation, and after-sales maintenance; their product portfolio mainly includes single-heater models, double-heater models, high-speed DTY texturizing machines,

specialized nylon texturizing machines, specialized polyester texturizing machines, and intelligent models featuring automatic doffing capabilities. The downstream segment primarily targets chemical filament processing enterprises, polyester DTY producers, nylon elastic yarn manufacturers, home textile yarn mills, knitting fabric mills, and industrial textile enterprises, serving to facilitate the production of low-elasticity yarn, elastic yarn, bulky yarn, and differentiated functional filaments.

In 2025, the average price of a textile false-twist texturizing machine is projected to be \$420 k per unit, with sales volume reaching 4,383 units and a total production capacity of 6,270 units.

The textile false-twist texturizing machine serves as the core equipment for the differentiation and high value-added processing of chemical fiber filaments. Its value extends beyond merely processing raw yarn into DTY (drawn textured yarn); rather, through processes such as heating, drawing, false-twisting, setting, and winding, it enhances the yarn's elasticity, bulkiness, tactile feel, and dye uniformity. Driven by growing demand for sportswear, stretch fabrics, home textiles, functional fabrics, and industrial textiles, textile enterprises are continuously increasing their demand for false-twist texturizing machines characterized by high stability, high speed, low energy consumption, and high consistency.

The focal point of industry competition is shifting from a sole emphasis on equipment price to a comprehensive competition centered on 'efficiency, energy consumption, automation, and yarn quality.' As false-twist texturizing machines are continuous production systems, customers place greater emphasis on factors such as per-spindle output, yarn breakage rates, yield rates, energy consumption levels, the precision of hot-box temperature control, the stability of tension control, and maintenance costs. High-end equipment typically features automatic doffing, online tension monitoring, energy-efficient hot boxes, intelligent control systems, and data traceability capabilities; these features assist chemical fiber manufacturers in reducing labor costs, enhancing product consistency, and adapting to the production of multiple varieties, small batches, and differentiated fibers.

In the future, the development of textile false-twist texturizing machines will trend toward higher speeds, greater energy efficiency, enhanced intelligence, and domestic substitution. On one hand, polyester DTY, nylon DTY, stretch yarns, and functional filaments will remain the primary application areas, while textile industry hubs such as Southeast Asia, India, and China will continue to generate demand for equipment upgrades and production capacity expansion. On the other hand, facing pressures

related to energy consumption, labor costs, environmental protection, and product upgrading, textile enterprises will increasingly favor purchasing false-twist texturing machines that offer high levels of automation, low energy consumption, and robust stability. Equipment manufacturers possessing capabilities in high-speed spindle design, precise temperature control, intelligent tension control, and comprehensive line services will be better positioned to secure market share in the mid-to-high-end segments.

LP Information, Inc. (LPI) ' newest research report, the "Textile False Twist Texturing Machine Industry Forecast" looks at past sales and reviews total world Textile False Twist Texturing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Textile False Twist Texturing Machine sales for 2026 through 2032. With Textile False Twist Texturing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Textile False Twist Texturing Machine industry.

This Insight Report provides a comprehensive analysis of the global Textile False Twist Texturing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Textile False Twist Texturing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Textile False Twist Texturing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Textile False Twist Texturing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Textile False Twist Texturing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Textile False Twist Texturing Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Heating False Twist Texturing Machine

Double Heating False Twist Texturing Machine

Segmentation by Winding Speed:

Low-Speed Machine (
Medium-Speed Machine (600?900 m/min)

Ultra-High-Speed Machine (> 1200 m/min)

Segmentation by Number of Spindles:

Small-Scale Machine

Medium-Scale Machine

Large-Scale Machine

Segmentation by Application:

Clothing Industry

Home Textile Industry

Medical Textile Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Oerlikon Barmag

SSM

Retech

TMT Machinery

AIKI RIOTECH

Murata Machinery

Wuxi Hongyuan Electromechanical Technology

Zhejiang Yuejian Intelligent Equipment

Zhejiang RIFA Textile Machinery

Jinggong Textile Machinery

Xinchang Lanxiang Machinery

China CTEXIC

Shaoxing Huayu Textile Machinery

Shanxi Jingwei Chemical Fiber Machinery

Himson Engineering

Aalidhra Textool

Axess Machine

PolySpinTex

Errebi Textile Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Textile False Twist Texturing Machine market?

What factors are driving Textile False Twist Texturing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Textile False Twist Texturing Machine market opportunities vary by end market size?

How does Textile False Twist Texturing Machine break out by Type, by Application?

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