

Global Texas Cedarwood Oil Market Growth 2026-2032

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Abstracts

The global Texas Cedarwood Oil market size is predicted to grow from US\$ 307 million in 2025 to US\$ 402 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Global sales of Texas cedarwood oil reached 2,797 tons in 2025, with an average price of \$112,352 per ton.

Texas Cedarwood Oil helps calm anger and ease anxiety. Texas Cedarwood Oil eases stress and nervousness. This product also has a balancing effect on both dry and oily skin and hair. Texas Cedarwood Essential Oil (*Juniperus Mexicana* Scheide) is used to provide ease and comfort amidst stressful days.

The raw material supply for Texas cedar oil is significantly dependent on wild resources and highly concentrated geographically. Approximately 80% of global production comes from wild juniper forests in Texas and Mexico. These arid subtropical climates (mild winters and hot, dry summers) are ideal for the growth of **Juniperus mexicana** and **J. ashei**, resulting in abundant accumulation of sesquiterpenes. Raw material costs account for 50-60% of the total cost. Although juniper is a wild shrub requiring no planting input, raw material acquisition is restricted by forestry resource management policies and land ownership. Furthermore, juniper grown in arid regions has a higher heartwood-to-sapwood ratio, resulting in higher sesquiterpenes yields compared to humid regions, but the extraction rate is moderate; approximately 100-200 kg of dry wood is needed to extract 1 kg of crude oil. Distillation time, wood chip size, steam temperature, and pressure all significantly affect the oil yield and composition, requiring high levels of process control. Processing costs account for approximately 25-30%. While steam distillation is a mature process, Texas cedar oil is quite viscous, and cedrol crystals will precipitate after settling. Dewaxing or fractionation is necessary to increase the product's added value. It's worth noting that cedrol, historically considered waste, is

now a product with a higher value than crude oil (cedrol is approximately \$5.25/lb, while crude oil is approximately \$3.50/lb), which has driven the widespread adoption of fractionation processes. Quality control and testing costs account for 10-15%. GC-MS is required to ensure that the contents of cypermethrin (25%-32%), α -cedrene (15%-25%), and cedrol ($\approx$ 20%) meet ISO 4725:2004 standards, and to test safety indicators such as flash point (average $\approx$ 107°C). Overall, Texas cedar oil is a mid-priced, resource-dependent natural essential oil with significant potential for added value enhancement. Its cost structure is influenced by multiple factors, including the sustainability of wild juniper resources, the optimization of distillation processes, and the level of fractionation and deep processing. In the fragrance industry, it plays an irreplaceable role as a fixative and harmonizer for sandalwood, violet, and fougère aromas.

LP Information, Inc. (LPI) 's newest research report, the "Texas Cedarwood Oil Industry Forecast" looks at past sales and reviews total world Texas Cedarwood Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Texas Cedarwood Oil sales for 2026 through 2032. With Texas Cedarwood Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Texas Cedarwood Oil industry.

This Insight Report provides a comprehensive analysis of the global Texas Cedarwood Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Texas Cedarwood Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Texas Cedarwood Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Texas Cedarwood Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Texas Cedarwood Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Texas Cedarwood Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wood

Branches and Leaves

Segmentation by Chemical Composition:

High in Juniperene Type

High in Cedrene Type

High in Cedrol Type

Segmentation by Grade:

Fragrance Grade

Industrial Grade

Pharmaceutical Grade

Segmentation by Application:

Perfume & Fragrance

Industrial Raw Material

Pharmaceutical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IFF

MegreLLC

Aromaaz

Symrise AG

Bontoux

Lionel Hitchen

Biolandes

Citrosuco Paulista SA

Foreverest Resources

Texarome

Mother Herbs and Agro Products

Ultra international

Jiangxi Xuesong Natural Medicinal Oil

Jiangxi Hairui Natural Plant

Key Questions Addressed in this Report

What is the 10-year outlook for the global Texas Cedarwood Oil market?

What factors are driving Texas Cedarwood Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Texas Cedarwood Oil market opportunities vary by end market size?

How does Texas Cedarwood Oil break out by Type, by Application?

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