

Global Tetraglycidyl 4,4'-diaminodiphenylmethane Market Growth 2026-2032

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Abstracts

The global Tetraglycidyl 4,4'-diaminodiphenylmethane market size is predicted to grow from US\$ 483 million in 2025 to US\$ 814 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Tetraglycidyl 4,4'-diaminodiphenylmethane (commonly abbreviated as TGDDM) is a high-performance multifunctional epoxy resin produced by reacting 4,4'-diaminodiphenylmethane (DDM) with epichlorohydrin, resulting in a tetrafunctional glycidyl amine structure that offers high crosslink density, excellent thermal stability, and superior mechanical strength, making it widely used in aerospace composites, electronics encapsulation, and advanced adhesives. Its supply chain starts with upstream petrochemical feedstocks such as benzene (for aniline production) and propylene (for epichlorohydrin), followed by the synthesis of DDM and epichlorohydrin intermediates; midstream chemical manufacturers then carry out glycidylation and purification processes to produce TGDDM resin, often supplying it in liquid or semi-solid form; downstream, formulators and composite manufacturers blend TGDDM with curing agents (e.g., amines or anhydrides), fillers, and additives to produce high-performance epoxy systems used by end industries including aerospace, automotive, electrical & electronics, and wind energy. In 2025, global Tetraglycidyl 4,4'-diaminodiphenylmethane output was about 90,000 tons with 120,000 tons of capacity, average prices of USD 5,000-9,000 per ton, and gross margins around 29%.

United States market for Tetraglycidyl 4,4'-diaminodiphenylmethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tetraglycidyl 4,4'-diaminodiphenylmethane is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tetraglycidyl 4,4'-diaminodiphenylmethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tetraglycidyl 4,4'-diaminodiphenylmethane players cover Huntsman (USA), Westlake Epoxy (USA), Hexion (USA), Olin Corporation (USA), DIC Corporation (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tetraglycidyl 4,4'-diaminodiphenylmethane Industry Forecast" looks at past sales and reviews total world Tetraglycidyl 4,4'-diaminodiphenylmethane sales in 2025, providing a comprehensive analysis by region and market sector of projected Tetraglycidyl 4,4'-diaminodiphenylmethane sales for 2026 through 2032. With Tetraglycidyl 4,4'-diaminodiphenylmethane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tetraglycidyl 4,4'-diaminodiphenylmethane industry.

This Insight Report provides a comprehensive analysis of the global Tetraglycidyl 4,4'-diaminodiphenylmethane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tetraglycidyl 4,4'-diaminodiphenylmethane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tetraglycidyl 4,4'-diaminodiphenylmethane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tetraglycidyl 4,4'-diaminodiphenylmethane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tetraglycidyl 4,4'-diaminodiphenylmethane.

This report presents a comprehensive overview, market shares, and growth

opportunities of Tetraglycidyl 4,4'-diaminodiphenylmethane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Amine-Curable TGDDM

Anhydride-Curable TGDDM

Phenolic-Curable TGDDM

Segmentation by Purity Level:

Industrial Grade (95-98%)

High-Purity Grade (98?99.9%)

Ultra-High-Purity Grade (>99.9%)

Segmentation by Application:

Automotive

Aerospace & Defense

Electronic & Semiconductor

Industrial Equipment

Coating, Adhesive & Sealant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huntsman (USA)

Westlake Epoxy (USA)

Hexion (USA)

Olin Corporation (USA)

DIC Corporation (Japan)

ADEKA Corporation (Japan)

Kukdo Chemical (South Korea)

Jiangsu Sanmu Group (China)

China National Bluestar (China)

Sinopec (China)

Nan Ya Plastics (Taiwan)

Chang Chun Group (Taiwan)

Aditya Birla Chemicals (India)

Atul Limited (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tetraglycidyl 4,4'-diaminodiphenylmethane market?

What factors are driving Tetraglycidyl 4,4'-diaminodiphenylmethane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tetraglycidyl 4,4'-diaminodiphenylmethane market opportunities vary by end market size?

How does Tetraglycidyl 4,4'-diaminodiphenylmethane break out by Type, by Application?

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