+357 96 030922
info@marketpublishers.com

Global Tethered Lighting Drone Market Growth 2025-2031

https://marketpublishers.com/r/G96B38E48CA9EN.html
Date: August 2025
Pages: 128
Price: US$ 3,660.00 (Single User License)
ID: G96B38E48CA9EN

Abstracts

The global Tethered Lighting Drone market size is predicted to grow from US$ 285 million in 2025 to US$ 484 million in 2031; it is expected to grow at a CAGR of 9.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Tethered Lighting Drone is a drone system that is connected to the ground power source and control system via tether cables. It has the capabilities of long-duration hovering and efficient lighting. Its main components include the unmanned aerial vehicle platform, lighting system (such as high-brightness LED lamps, etc.), tethering system (including tether ropes, fixed pulleys, and deployment devices, etc.) and control system. It can achieve continuous hovering lighting for 24 hours, solving the problem of insufficient battery life of traditional unmanned aerial vehicles. It can provide large-scale mobile lighting support for various events such as night-time wild fire rescue, geological disasters, traffic accidents, emergencies, water area search and rescue, and ground operation tasks.

United States market for Tethered Lighting Drone is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Tethered Lighting Drone is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Tethered Lighting Drone is estimated to increase from US$ million in

+357 96 030922
info@marketpublishers.com

2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Tethered Lighting Drone players cover Fotokite, RCDrone, Zenith Aerotech, XD Motion, EELTEX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Tethered Lighting Drone Industry Forecast” looks at past sales and reviews total world Tethered Lighting Drone sales in 2024, providing a comprehensive analysis by region and market sector of projected Tethered Lighting Drone sales for 2025 through 2031. With Tethered Lighting Drone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Tethered Lighting Drone industry.

This Insight Report provides a comprehensive analysis of the global Tethered Lighting Drone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tethered Lighting Drone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Tethered Lighting Drone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tethered Lighting Drone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tethered Lighting Drone.

This report presents a comprehensive overview, market shares, and growth opportunities of Tethered Lighting Drone market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2kg-10kg

20kg-50kg

>50kg

+357 96 030922
info@marketpublishers.com

Segmentation by Application:

- Lighting Operation
- Emergency Rescue
- Public Safety
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

+357 96 030922
info@marketpublishers.com

- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Fotokite
- RCDrone
- Zenith Aerotech
- XD Motion
- EELTEX

+357 96 030922
info@marketpublishers.com

Elistair

ViewproUAV Tech

Odak R&D Center

CZZN

Jiangsu Hesen Aviation Technology

ZHEJIANG GBI INTELLIGENT EQUIPMENT

ICNA

Icarusg Uav

Axiliu

Beijing Zhuoyi Intelligent Technology

Beijing Topsky Century Holding

TSATX

PUNMA

Nanjing Weize Creative Electronics Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tethered Lighting Drone market?
What factors are driving Tethered Lighting Drone market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Tethered Lighting Drone market opportunities vary by end market size?
How does Tethered Lighting Drone break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Tethered Lighting Drone Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Tethered Lighting Drone by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Tethered Lighting Drone by Country/Region, 2020, 2024 & 2031
2.2 Tethered Lighting Drone Segment by Type
  2.2.1 2kg-10kg
  2.2.2 20kg-50kg
  2.2.3 ?50kg
2.3 Tethered Lighting Drone Sales by Type
  2.3.1 Global Tethered Lighting Drone Sales Market Share by Type (2020-2025)
  2.3.2 Global Tethered Lighting Drone Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Tethered Lighting Drone Sale Price by Type (2020-2025)
2.4 Tethered Lighting Drone Segment by Application
  2.4.1 Lighting Operation
  2.4.2 Emergency Rescue
  2.4.3 Public Safety
  2.4.4 Others
2.5 Tethered Lighting Drone Sales by Application
  2.5.1 Global Tethered Lighting Drone Sale Market Share by Application (2020-2025)
  2.5.2 Global Tethered Lighting Drone Revenue and Market Share by Application (2020-2025)

+357 96 030922
info@marketpublishers.com

2.5.3 Global Tethered Lighting Drone Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Tethered Lighting Drone Breakdown Data by Company
3.1.1 Global Tethered Lighting Drone Annual Sales by Company (2020-2025)
3.1.2 Global Tethered Lighting Drone Sales Market Share by Company (2020-2025)
3.2 Global Tethered Lighting Drone Annual Revenue by Company (2020-2025)
3.2.1 Global Tethered Lighting Drone Revenue by Company (2020-2025)
3.2.2 Global Tethered Lighting Drone Revenue Market Share by Company (2020-2025)
3.3 Global Tethered Lighting Drone Sale Price by Company
3.4 Key Manufacturers Tethered Lighting Drone Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Tethered Lighting Drone Product Location Distribution
3.4.2 Players Tethered Lighting Drone Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TETHERED LIGHTING DRONE BY GEOGRAPHIC REGION

4.1 World Historic Tethered Lighting Drone Market Size by Geographic Region (2020-2025)
4.1.1 Global Tethered Lighting Drone Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Tethered Lighting Drone Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Tethered Lighting Drone Market Size by Country/Region (2020-2025)
4.2.1 Global Tethered Lighting Drone Annual Sales by Country/Region (2020-2025)
4.2.2 Global Tethered Lighting Drone Annual Revenue by Country/Region (2020-2025)
4.3 Americas Tethered Lighting Drone Sales Growth
4.4 APAC Tethered Lighting Drone Sales Growth
4.5 Europe Tethered Lighting Drone Sales Growth
4.6 Middle East & Africa Tethered Lighting Drone Sales Growth

+357 96 030922
info@marketpublishers.com

5 AMERICAS

5.1 Americas Tethered Lighting Drone Sales by Country
  5.1.1 Americas Tethered Lighting Drone Sales by Country (2020-2025)
  5.1.2 Americas Tethered Lighting Drone Revenue by Country (2020-2025)
5.2 Americas Tethered Lighting Drone Sales by Type (2020-2025)
5.3 Americas Tethered Lighting Drone Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Tethered Lighting Drone Sales by Region
  6.1.1 APAC Tethered Lighting Drone Sales by Region (2020-2025)
  6.1.2 APAC Tethered Lighting Drone Revenue by Region (2020-2025)
6.2 APAC Tethered Lighting Drone Sales by Type (2020-2025)
6.3 APAC Tethered Lighting Drone Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Tethered Lighting Drone by Country
  7.1.1 Europe Tethered Lighting Drone Sales by Country (2020-2025)
  7.1.2 Europe Tethered Lighting Drone Revenue by Country (2020-2025)
7.2 Europe Tethered Lighting Drone Sales by Type (2020-2025)
7.3 Europe Tethered Lighting Drone Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

+357 96 030922
info@marketpublishers.com

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Tethered Lighting Drone by Country
  8.1.1 Middle East & Africa Tethered Lighting Drone Sales by Country (2020-2025)
  8.1.2 Middle East & Africa Tethered Lighting Drone Revenue by Country (2020-2025)
8.2 Middle East & Africa Tethered Lighting Drone Sales by Type (2020-2025)
8.3 Middle East & Africa Tethered Lighting Drone Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Tethered Lighting Drone
10.3 Manufacturing Process Analysis of Tethered Lighting Drone
10.4 Industry Chain Structure of Tethered Lighting Drone

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Tethered Lighting Drone Distributors
11.3 Tethered Lighting Drone Customer

12 WORLD FORECAST REVIEW FOR TETHERED LIGHTING DRONE BY GEOGRAPHIC REGION

12.1 Global Tethered Lighting Drone Market Size Forecast by Region

+357 96 030922
info@marketpublishers.com

12.1.1 Global Tethered Lighting Drone Forecast by Region (2026-2031)
12.1.2 Global Tethered Lighting Drone Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Tethered Lighting Drone Forecast by Type (2026-2031)
12.7 Global Tethered Lighting Drone Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Fotokite
13.1.1 Fotokite Company Information
13.1.2 Fotokite Tethered Lighting Drone Product Portfolios and Specifications
13.1.3 Fotokite Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.1.4 Fotokite Main Business Overview
13.1.5 Fotokite Latest Developments
13.2 RCDrone
13.2.1 RCDrone Company Information
13.2.2 RCDrone Tethered Lighting Drone Product Portfolios and Specifications
13.2.3 RCDrone Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 RCDrone Main Business Overview
13.2.5 RCDrone Latest Developments
13.3 Zenith Aerotech
13.3.1 Zenith Aerotech Company Information
13.3.2 Zenith Aerotech Tethered Lighting Drone Product Portfolios and Specifications
13.3.3 Zenith Aerotech Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Zenith Aerotech Main Business Overview
13.3.5 Zenith Aerotech Latest Developments
13.4 XD Motion
13.4.1 XD Motion Company Information
13.4.2 XD Motion Tethered Lighting Drone Product Portfolios and Specifications
13.4.3 XD Motion Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 XD Motion Main Business Overview

+357 96 030922
info@marketpublishers.com

13.4.5 XD Motion Latest Developments
13.5 EELTEX
13.5.1 EELTEX Company Information
13.5.2 EELTEX Tethered Lighting Drone Product Portfolios and Specifications
13.5.3 EELTEX Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 EELTEX Main Business Overview
13.5.5 EELTEX Latest Developments
13.6 Elistair
13.6.1 Elistair Company Information
13.6.2 Elistair Tethered Lighting Drone Product Portfolios and Specifications
13.6.3 Elistair Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Elistair Main Business Overview
13.6.5 Elistair Latest Developments
13.7 ViewproUAV Tech
13.7.1 ViewproUAV Tech Company Information
13.7.2 ViewproUAV Tech Tethered Lighting Drone Product Portfolios and Specifications
13.7.3 ViewproUAV Tech Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 ViewproUAV Tech Main Business Overview
13.7.5 ViewproUAV Tech Latest Developments
13.8 Odak R&D Center
13.8.1 Odak R&D Center Company Information
13.8.2 Odak R&D Center Tethered Lighting Drone Product Portfolios and Specifications
13.8.3 Odak R&D Center Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Odak R&D Center Main Business Overview
13.8.5 Odak R&D Center Latest Developments
13.9 CZZN
13.9.1 CZZN Company Information
13.9.2 CZZN Tethered Lighting Drone Product Portfolios and Specifications
13.9.3 CZZN Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 CZZN Main Business Overview
13.9.5 CZZN Latest Developments
13.10 Jiangsu Hesen Aviation Technology

+357 96 030922
info@marketpublishers.com

13.10.1 Jiangsu Hesen Aviation Technology Company Information
13.10.2 Jiangsu Hesen Aviation Technology Tethered Lighting Drone Product Portfolios and Specifications
13.10.3 Jiangsu Hesen Aviation Technology Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 Jiangsu Hesen Aviation Technology Main Business Overview
13.10.5 Jiangsu Hesen Aviation Technology Latest Developments
13.11 ZHEJIANG GBI INTELLIGENT EQUIPMENT
13.11.1 ZHEJIANG GBI INTELLIGENT EQUIPMENT Company Information
13.11.2 ZHEJIANG GBI INTELLIGENT EQUIPMENT Tethered Lighting Drone Product Portfolios and Specifications
13.11.3 ZHEJIANG GBI INTELLIGENT EQUIPMENT Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.11.4 ZHEJIANG GBI INTELLIGENT EQUIPMENT Main Business Overview
13.11.5 ZHEJIANG GBI INTELLIGENT EQUIPMENT Latest Developments
13.12 ICNA
13.12.1 ICNA Company Information
13.12.2 ICNA Tethered Lighting Drone Product Portfolios and Specifications
13.12.3 ICNA Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.12.4 ICNA Main Business Overview
13.12.5 ICNA Latest Developments
13.13 Icarusg Uav
13.13.1 Icarusg Uav Company Information
13.13.2 Icarusg Uav Tethered Lighting Drone Product Portfolios and Specifications
13.13.3 Icarusg Uav Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.13.4 Icarusg Uav Main Business Overview
13.13.5 Icarusg Uav Latest Developments
13.14 Axiliu
13.14.1 Axiliu Company Information
13.14.2 Axiliu Tethered Lighting Drone Product Portfolios and Specifications
13.14.3 Axiliu Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.14.4 Axiliu Main Business Overview
13.14.5 Axiliu Latest Developments
13.15 Beijing Zhuoyi Intelligent Technology
13.15.1 Beijing Zhuoyi Intelligent Technology Company Information
13.15.2 Beijing Zhuoyi Intelligent Technology Tethered Lighting Drone Product

+357 96 030922
info@marketpublishers.com

Portfolios and Specifications
13.15.3 Beijing Zhuoyi Intelligent Technology Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.15.4 Beijing Zhuoyi Intelligent Technology Main Business Overview
13.15.5 Beijing Zhuoyi Intelligent Technology Latest Developments
13.16 Beijing Topsky Century Holding
13.16.1 Beijing Topsky Century Holding Company Information
13.16.2 Beijing Topsky Century Holding Tethered Lighting Drone Product Portfolios and Specifications
13.16.3 Beijing Topsky Century Holding Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.16.4 Beijing Topsky Century Holding Main Business Overview
13.16.5 Beijing Topsky Century Holding Latest Developments
13.17 TSATX
13.17.1 TSATX Company Information
13.17.2 TSATX Tethered Lighting Drone Product Portfolios and Specifications
13.17.3 TSATX Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.17.4 TSATX Main Business Overview
13.17.5 TSATX Latest Developments
13.18 PUNMA
13.18.1 PUNMA Company Information
13.18.2 PUNMA Tethered Lighting Drone Product Portfolios and Specifications
13.18.3 PUNMA Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.18.4 PUNMA Main Business Overview
13.18.5 PUNMA Latest Developments
13.19 Nanjing Weize Creative Electronics Technology
13.19.1 Nanjing Weize Creative Electronics Technology Company Information
13.19.2 Nanjing Weize Creative Electronics Technology Tethered Lighting Drone Product Portfolios and Specifications
13.19.3 Nanjing Weize Creative Electronics Technology Tethered Lighting Drone Sales, Revenue, Price and Gross Margin (2020-2025)
13.19.4 Nanjing Weize Creative Electronics Technology Main Business Overview
13.19.5 Nanjing Weize Creative Electronics Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Tethered Lighting Drone Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Tethered Lighting Drone Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of 2kg-10kg
Table 4. Major Players of 20kg-50kg
Table 5. Major Players of >50kg
Table 6. Global Tethered Lighting Drone Sales by Type (2020-2025) & (Units)
Table 7. Global Tethered Lighting Drone Sales Market Share by Type (2020-2025)
Table 8. Global Tethered Lighting Drone Revenue by Type (2020-2025) & ($ million)
Table 9. Global Tethered Lighting Drone Revenue Market Share by Type (2020-2025)
Table 10. Global Tethered Lighting Drone Sale Price by Type (2020-2025) & (K US$/Unit)
Table 11. Global Tethered Lighting Drone Sale by Application (2020-2025) & (Units)
Table 12. Global Tethered Lighting Drone Sale Market Share by Application (2020-2025)
Table 13. Global Tethered Lighting Drone Revenue by Application (2020-2025) & ($ million)
Table 14. Global Tethered Lighting Drone Revenue Market Share by Application (2020-2025)
Table 15. Global Tethered Lighting Drone Sale Price by Application (2020-2025) & (K US$/Unit)
Table 16. Global Tethered Lighting Drone Sales by Company (2020-2025) & (Units)
Table 17. Global Tethered Lighting Drone Sales Market Share by Company (2020-2025)
Table 18. Global Tethered Lighting Drone Revenue by Company (2020-2025) & ($ millions)
Table 19. Global Tethered Lighting Drone Revenue Market Share by Company (2020-2025)
Table 20. Global Tethered Lighting Drone Sale Price by Company (2020-2025) & (K US$/Unit)
Table 21. Key Manufacturers Tethered Lighting Drone Producing Area Distribution and Sales Area
Table 22. Players Tethered Lighting Drone Products Offered
Table 23. Tethered Lighting Drone Concentration Ratio (CR3, CR5 and CR10) &

+357 96 030922
info@marketpublishers.com

(2023-2025)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Tethered Lighting Drone Sales by Geographic Region (2020-2025) & (Units)
Table 27. Global Tethered Lighting Drone Sales Market Share Geographic Region (2020-2025)
Table 28. Global Tethered Lighting Drone Revenue by Geographic Region (2020-2025) & ($ millions)
Table 29. Global Tethered Lighting Drone Revenue Market Share by Geographic Region (2020-2025)
Table 30. Global Tethered Lighting Drone Sales by Country/Region (2020-2025) & (Units)
Table 31. Global Tethered Lighting Drone Sales Market Share by Country/Region (2020-2025)
Table 32. Global Tethered Lighting Drone Revenue by Country/Region (2020-2025) & ($ millions)
Table 33. Global Tethered Lighting Drone Revenue Market Share by Country/Region (2020-2025)
Table 34. Americas Tethered Lighting Drone Sales by Country (2020-2025) & (Units)
Table 35. Americas Tethered Lighting Drone Sales Market Share by Country (2020-2025)
Table 36. Americas Tethered Lighting Drone Revenue by Country (2020-2025) & ($ millions)
Table 37. Americas Tethered Lighting Drone Sales by Type (2020-2025) & (Units)
Table 38. Americas Tethered Lighting Drone Sales by Application (2020-2025) & (Units)
Table 39. APAC Tethered Lighting Drone Sales by Region (2020-2025) & (Units)
Table 40. APAC Tethered Lighting Drone Sales Market Share by Region (2020-2025)
Table 41. APAC Tethered Lighting Drone Revenue by Region (2020-2025) & ($ millions)
Table 42. APAC Tethered Lighting Drone Sales by Type (2020-2025) & (Units)
Table 43. APAC Tethered Lighting Drone Sales by Application (2020-2025) & (Units)
Table 44. Europe Tethered Lighting Drone Sales by Country (2020-2025) & (Units)
Table 45. Europe Tethered Lighting Drone Revenue by Country (2020-2025) & ($ millions)
Table 46. Europe Tethered Lighting Drone Sales by Type (2020-2025) & (Units)
Table 47. Europe Tethered Lighting Drone Sales by Application (2020-2025) & (Units)
Table 48. Middle East & Africa Tethered Lighting Drone Sales by Country (2020-2025) & (Units)

+357 96 030922
info@marketpublishers.com

Table 49. Middle East & Africa Tethered Lighting Drone Revenue Market Share by Country (2020-2025)
Table 50. Middle East & Africa Tethered Lighting Drone Sales by Type (2020-2025) & (Units)
Table 51. Middle East & Africa Tethered Lighting Drone Sales by Application (2020-2025) & (Units)
Table 52. Key Market Drivers & Growth Opportunities of Tethered Lighting Drone
Table 53. Key Market Challenges & Risks of Tethered Lighting Drone
Table 54. Key Industry Trends of Tethered Lighting Drone
Table 55. Tethered Lighting Drone Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Tethered Lighting Drone Distributors List
Table 58. Tethered Lighting Drone Customer List
Table 59. Global Tethered Lighting Drone Sales Forecast by Region (2026-2031) & (Units)
Table 60. Global Tethered Lighting Drone Revenue Forecast by Region (2026-2031) & ($ millions)
Table 61. Americas Tethered Lighting Drone Sales Forecast by Country (2026-2031) & (Units)
Table 62. Americas Tethered Lighting Drone Annual Revenue Forecast by Country (2026-2031) & ($ millions)
Table 63. APAC Tethered Lighting Drone Sales Forecast by Region (2026-2031) & (Units)
Table 64. APAC Tethered Lighting Drone Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 65. Europe Tethered Lighting Drone Sales Forecast by Country (2026-2031) & (Units)
Table 66. Europe Tethered Lighting Drone Revenue Forecast by Country (2026-2031) & ($ millions)
Table 67. Middle East & Africa Tethered Lighting Drone Sales Forecast by Country (2026-2031) & (Units)
Table 68. Middle East & Africa Tethered Lighting Drone Revenue Forecast by Country (2026-2031) & ($ millions)
Table 69. Global Tethered Lighting Drone Sales Forecast by Type (2026-2031) & (Units)
Table 70. Global Tethered Lighting Drone Revenue Forecast by Type (2026-2031) & ($ millions)
Table 71. Global Tethered Lighting Drone Sales Forecast by Application (2026-2031) & (Units)

+357 96 030922
info@marketpublishers.com

Table 72. Global Tethered Lighting Drone Revenue Forecast by Application (2026-2031) & ($ millions)
Table 73. Fotokite Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 74. Fotokite Tethered Lighting Drone Product Portfolios and Specifications
Table 75. Fotokite Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 76. Fotokite Main Business
Table 77. Fotokite Latest Developments
Table 78. RCDrone Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 79. RCDrone Tethered Lighting Drone Product Portfolios and Specifications
Table 80. RCDrone Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 81. RCDrone Main Business
Table 82. RCDrone Latest Developments
Table 83. Zenith Aerotech Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 84. Zenith Aerotech Tethered Lighting Drone Product Portfolios and Specifications
Table 85. Zenith Aerotech Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 86. Zenith Aerotech Main Business
Table 87. Zenith Aerotech Latest Developments
Table 88. XD Motion Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 89. XD Motion Tethered Lighting Drone Product Portfolios and Specifications
Table 90. XD Motion Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 91. XD Motion Main Business
Table 92. XD Motion Latest Developments
Table 93. EELTEX Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 94. EELTEX Tethered Lighting Drone Product Portfolios and Specifications
Table 95. EELTEX Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 96. EELTEX Main Business
Table 97. EELTEX Latest Developments
Table 98. Elistair Basic Information, Tethered Lighting Drone Manufacturing Base,

+357 96 030922
info@marketpublishers.com

Sales Area and Its Competitors
Table 99. Elistair Tethered Lighting Drone Product Portfolios and Specifications
Table 100. Elistair Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 101. Elistair Main Business
Table 102. Elistair Latest Developments
Table 103. ViewproUAV Tech Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 104. ViewproUAV Tech Tethered Lighting Drone Product Portfolios and Specifications
Table 105. ViewproUAV Tech Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 106. ViewproUAV Tech Main Business
Table 107. ViewproUAV Tech Latest Developments
Table 108. Odak R&D Center Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 109. Odak R&D Center Tethered Lighting Drone Product Portfolios and Specifications
Table 110. Odak R&D Center Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 111. Odak R&D Center Main Business
Table 112. Odak R&D Center Latest Developments
Table 113. CZZN Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 114. CZZN Tethered Lighting Drone Product Portfolios and Specifications
Table 115. CZZN Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 116. CZZN Main Business
Table 117. CZZN Latest Developments
Table 118. Jiangsu Hesen Aviation Technology Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 119. Jiangsu Hesen Aviation Technology Tethered Lighting Drone Product Portfolios and Specifications
Table 120. Jiangsu Hesen Aviation Technology Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 121. Jiangsu Hesen Aviation Technology Main Business
Table 122. Jiangsu Hesen Aviation Technology Latest Developments
Table 123. ZHEJIANG GBI INTELLIGENT EQUIPMENT Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 124. ZHEJIANG GBI INTELLIGENT EQUIPMENT Tethered Lighting Drone Product Portfolios and Specifications
Table 125. ZHEJIANG GBI INTELLIGENT EQUIPMENT Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 126. ZHEJIANG GBI INTELLIGENT EQUIPMENT Main Business
Table 127. ZHEJIANG GBI INTELLIGENT EQUIPMENT Latest Developments
Table 128. ICNA Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 129. ICNA Tethered Lighting Drone Product Portfolios and Specifications
Table 130. ICNA Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 131. ICNA Main Business
Table 132. ICNA Latest Developments
Table 133. Icarusg Uav Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 134. Icarusg Uav Tethered Lighting Drone Product Portfolios and Specifications
Table 135. Icarusg Uav Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 136. Icarusg Uav Main Business
Table 137. Icarusg Uav Latest Developments
Table 138. Axiliu Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 139. Axiliu Tethered Lighting Drone Product Portfolios and Specifications
Table 140. Axiliu Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 141. Axiliu Main Business
Table 142. Axiliu Latest Developments
Table 143. Beijing Zhuoyi Intelligent Technology Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 144. Beijing Zhuoyi Intelligent Technology Tethered Lighting Drone Product Portfolios and Specifications
Table 145. Beijing Zhuoyi Intelligent Technology Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 146. Beijing Zhuoyi Intelligent Technology Main Business
Table 147. Beijing Zhuoyi Intelligent Technology Latest Developments
Table 148. Beijing Topsky Century Holding Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 149. Beijing Topsky Century Holding Tethered Lighting Drone Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 150. Beijing Topsky Century Holding Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 151. Beijing Topsky Century Holding Main Business
Table 152. Beijing Topsky Century Holding Latest Developments
Table 153. TSATX Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 154. TSATX Tethered Lighting Drone Product Portfolios and Specifications
Table 155. TSATX Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 156. TSATX Main Business
Table 157. TSATX Latest Developments
Table 158. PUNMA Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 159. PUNMA Tethered Lighting Drone Product Portfolios and Specifications
Table 160. PUNMA Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 161. PUNMA Main Business
Table 162. PUNMA Latest Developments
Table 163. Nanjing Weize Creative Electronics Technology Basic Information, Tethered Lighting Drone Manufacturing Base, Sales Area and Its Competitors
Table 164. Nanjing Weize Creative Electronics Technology Tethered Lighting Drone Product Portfolios and Specifications
Table 165. Nanjing Weize Creative Electronics Technology Tethered Lighting Drone Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2020-2025)
Table 166. Nanjing Weize Creative Electronics Technology Main Business
Table 167. Nanjing Weize Creative Electronics Technology Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Tethered Lighting Drone
Figure 2. Tethered Lighting Drone Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Tethered Lighting Drone Sales Growth Rate 2020-2031 (Units)
Figure 7. Global Tethered Lighting Drone Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Tethered Lighting Drone Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Tethered Lighting Drone Sales Market Share by Country/Region (2024)
Figure 10. Tethered Lighting Drone Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of 2kg-10kg
Figure 12. Product Picture of 20kg-50kg
Figure 13. Product Picture of >50kg
Figure 14. Global Tethered Lighting Drone Sales Market Share by Type in 2025
Figure 15. Global Tethered Lighting Drone Revenue Market Share by Type (2020-2025)
Figure 16. Tethered Lighting Drone Consumed in Lighting Operation
Figure 17. Global Tethered Lighting Drone Market: Lighting Operation (2020-2025) & (Units)
Figure 18. Tethered Lighting Drone Consumed in Emergency Rescue
Figure 19. Global Tethered Lighting Drone Market: Emergency Rescue (2020-2025) & (Units)
Figure 20. Tethered Lighting Drone Consumed in Public Safety
Figure 21. Global Tethered Lighting Drone Market: Public Safety (2020-2025) & (Units)
Figure 22. Tethered Lighting Drone Consumed in Others
Figure 23. Global Tethered Lighting Drone Market: Others (2020-2025) & (Units)
Figure 24. Global Tethered Lighting Drone Sale Market Share by Application (2024)
Figure 25. Global Tethered Lighting Drone Revenue Market Share by Application in 2025
Figure 26. Tethered Lighting Drone Sales by Company in 2025 (Units)
Figure 27. Global Tethered Lighting Drone Sales Market Share by Company in 2025
Figure 28. Tethered Lighting Drone Revenue by Company in 2025 ($ millions)
Figure 29. Global Tethered Lighting Drone Revenue Market Share by Company in 2025
Figure 30. Global Tethered Lighting Drone Sales Market Share by Geographic Region

+357 96 030922
info@marketpublishers.com

(2020-2025)
Figure 31. Global Tethered Lighting Drone Revenue Market Share by Geographic Region in 2025
Figure 32. Americas Tethered Lighting Drone Sales 2020-2025 (Units)
Figure 33. Americas Tethered Lighting Drone Revenue 2020-2025 ($ millions)
Figure 34. APAC Tethered Lighting Drone Sales 2020-2025 (Units)
Figure 35. APAC Tethered Lighting Drone Revenue 2020-2025 ($ millions)
Figure 36. Europe Tethered Lighting Drone Sales 2020-2025 (Units)
Figure 37. Europe Tethered Lighting Drone Revenue 2020-2025 ($ millions)
Figure 38. Middle East & Africa Tethered Lighting Drone Sales 2020-2025 (Units)
Figure 39. Middle East & Africa Tethered Lighting Drone Revenue 2020-2025 ($ millions)
Figure 40. Americas Tethered Lighting Drone Sales Market Share by Country in 2025
Figure 41. Americas Tethered Lighting Drone Revenue Market Share by Country (2020-2025)
Figure 42. Americas Tethered Lighting Drone Sales Market Share by Type (2020-2025)
Figure 43. Americas Tethered Lighting Drone Sales Market Share by Application (2020-2025)
Figure 44. United States Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 45. Canada Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 46. Mexico Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 47. Brazil Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 48. APAC Tethered Lighting Drone Sales Market Share by Region in 2025
Figure 49. APAC Tethered Lighting Drone Revenue Market Share by Region (2020-2025)
Figure 50. APAC Tethered Lighting Drone Sales Market Share by Type (2020-2025)
Figure 51. APAC Tethered Lighting Drone Sales Market Share by Application (2020-2025)
Figure 52. China Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 53. Japan Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 54. South Korea Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 55. Southeast Asia Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 56. India Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 57. Australia Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 58. China Taiwan Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 59. Europe Tethered Lighting Drone Sales Market Share by Country in 2025
Figure 60. Europe Tethered Lighting Drone Revenue Market Share by Country (2020-2025)
Figure 61. Europe Tethered Lighting Drone Sales Market Share by Type (2020-2025)
Figure 62. Europe Tethered Lighting Drone Sales Market Share by Application (2020-2025)
Figure 63. Germany Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 64. France Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 65. UK Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 66. Italy Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 67. Russia Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 68. Middle East & Africa Tethered Lighting Drone Sales Market Share by Country (2020-2025)
Figure 69. Middle East & Africa Tethered Lighting Drone Sales Market Share by Type (2020-2025)
Figure 70. Middle East & Africa Tethered Lighting Drone Sales Market Share by Application (2020-2025)
Figure 71. Egypt Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 72. South Africa Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 73. Israel Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 74. Turkey Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 75. GCC Countries Tethered Lighting Drone Revenue Growth 2020-2025 ($ millions)
Figure 76. Manufacturing Cost Structure Analysis of Tethered Lighting Drone in 2025
Figure 77. Manufacturing Process Analysis of Tethered Lighting Drone
Figure 78. Industry Chain Structure of Tethered Lighting Drone
Figure 79. Channels of Distribution
Figure 80. Global Tethered Lighting Drone Sales Market Forecast by Region (2026-2031)
Figure 81. Global Tethered Lighting Drone Revenue Market Share Forecast by Region (2026-2031)
Figure 82. Global Tethered Lighting Drone Sales Market Share Forecast by Type (2026-2031)
Figure 83. Global Tethered Lighting Drone Revenue Market Share Forecast by Type (2026-2031)
Figure 84. Global Tethered Lighting Drone Sales Market Share Forecast by Application (2026-2031)
Figure 85. Global Tethered Lighting Drone Revenue Market Share Forecast by

+357 96 030922
info@marketpublishers.com

Application (2026-2031)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Tethered Lighting Drone Market Growth 2025-2031
Product link: https://marketpublishers.com/r/G96B38E48CA9EN.html
Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G96B38E48CA9EN.html