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Global Test Strip Vial Market Growth 2026-2032

https://marketpublishers.com/r/G99357E1D1C1EN.html
Date: October 2026
Pages: 111
Price: US$ 3,660.00 (Single User License)
ID: G99357E1D1C1EN

Abstracts

The global Test Strip Vial market size is predicted to grow from US$ 63.59 million in 2025 to US$ 129 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

In 2024, global Test Strip Vial production reached approximately 857 million units, with an average global market price of around US$0.07 per units. A test strip vial is a container designed to store and dispense individual test strips, such as glucose test strips. It typically consists of an outer housing and an internal cassette containing a stack of test strips. A mechanism—often a biasing spring paired with a slider—pushes the top strip toward an opening so it can be dispensed one at a time, minimizing user handling and protecting strips from moisture. Some vials incorporate data storage—such as an EEPROM or barcode—which can hold calibration codes, expiration dates, batch or lot numbers, and remaining strip count. Smart vials may communicate this information electronically with testing devices, facilitating accurate and convenient use. The upstream raw materials of the test strip vial industry chain include chemical materials such as PP, PE, and desiccant. The downstream industry chain includes diagnostic test strip manufacturers such as Roche, LifeScan, Sinocare, Ascensia Diabetes Care, and Bionime Corporation.

United States market for Test Strip Vial is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Test Strip Vial is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Test Strip Vial is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Test Strip Vial players cover Sanner GmbH, Aptar, Airnov Healthcare Packaging, IMPAK Corporation, Laminatedfilms & Packaging, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Test Strip Vial Industry Forecast” looks at past sales and reviews total world Test Strip Vial sales in 2025, providing a comprehensive analysis by region and market sector of projected Test Strip Vial sales for 2026 through 2032. With Test Strip Vial sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Test Strip Vial industry.

This Insight Report provides a comprehensive analysis of the global Test Strip Vial landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Test Strip Vial portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Test Strip Vial market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Test Strip Vial and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Test Strip Vial.

This report presents a comprehensive overview, market shares, and growth opportunities of Test Strip Vial market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Neck Outside <30mm

Neck Outside 30-40mm

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Neck Outside >40mm

Segmentation by Application:

Blood Glucose Test Strips

Urine Test Strips

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Sanner GmbH
- Aptar
- Airnov Healthcare Packaging
- IMPAK Corporation
- Laminatedfilms & Packaging

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Wisesorbent Technology LLC

Sonic Packaging Industries

Shanghai Devron

Shijiazhuang Xinfuda Medical Packaging

Shengfeng Plastic

Weihai ONE Two ONE Plastic Packaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global Test Strip Vial market?

What factors are driving Test Strip Vial market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Test Strip Vial market opportunities vary by end market size?

How does Test Strip Vial break out by Type, by Application?

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