

Global Test Handler Market Growth 2024-2030

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Abstracts

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Test Handler in Semiconductors are primarily used to for sorting, testing and transferring chips with the simple electrical interface diagram: ATE ? ITA ? DUT (package) ? Handler. And these machines are capable of processing thousands of chips in an hour. Normally, packaged parts use a handler to place the device on a customized interface board, then IC chip handler transfers finished chips to the inspection equipment for final visual and electrical performance test and then sort the chips into good, bad or other bins based on test results. Note: ATE: Automatic Test Equipment; ITA: Interface Test Adapter; DUT: Device Under Test.

The global Test Handler market size is projected to grow from US\$ 2283 million in 2024 to US\$ 4495 million in 2030; it is expected to grow at a CAGR of 12.0% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Test Handler Industry Forecast" looks at past sales and reviews total world Test Handler sales in 2023, providing a comprehensive analysis by region and market sector of projected Test Handler sales for 2024 through 2030. With Test Handler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Test Handler industry.

This Insight Report provides a comprehensive analysis of the global Test Handler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Test Handler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global

Test Handler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Test Handler and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Test Handler.

The core global test handler manufacturers include Coahu, Inc. (Xcerra), Advantest, Changchuan Technology, Hon Precision and Techwing, etc. The top five manufacturers account for more than 44% of the global share. China and China Taiwan are the two largest production regions, accounting for 26% and 18% respectively.

China is the largest market, accounting for approximately 28%, followed by China Taiwan and South Korea, accounting for 18% and 13% of the market respectively. In terms of product type, translational sorting machines are the largest segment, accounting for approximately 53% share. At the same time, in terms of applications, OSATs is the largest application area, accounting for 67% share.

This report presents a comprehensive overview, market shares, and growth opportunities of Test Handler market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gravity Handlers

Turret Handlers

Pick-and-Place Handlers

Segmentation by Application:

IDMs

OSATs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cohu, Inc. (Xcerra & MCT)

Changchuan Technology

Advantest

Hon Precision

Techwing

Tianjin JHT Design

ASM Pacific Technology

Shenkeda Semiconductor

Kanematsu (Epson)

Boston Semi Equipment

Chroma ATE

EXIS TECH

SRM Integration

Shanghai Yingshuo

TESEC Corporation

Ueno Seiki

YoungTek Electronics Corp (YTEC)

SYNAX

Innogrity Pte Ltd

Pentamaster

ATECO

MIRAE

SEMES

JT Corp

Genesem

Fuzhou Palide

Shanghai Cascol

Shenzhen Biaopu Semiconductor

Shenzhen Good-Machine Automation Equipment

Mühlbauer

Semiconductor Technologies & Instruments

MIT Semiconductor

ITEC

Y.A.C. MECHATRONICS

HappyJapan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Test Handler market?

What factors are driving Test Handler market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Test Handler market opportunities vary by end market size?

How does Test Handler break out by Type, by Application?

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