

Global Tert-Butyl Peroxyneodecanoate Market Growth 2026-2032

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Abstracts

The global Tert-Butyl Peroxyneodecanoate market size is predicted to grow from US\$ 32.87 million in 2025 to US\$ 42.44 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Tert-Butyl Peroxyneodecanoate (CAS No. 26748-41-4), abbreviated as TBPND, is an organic peroxide. It serves as a highly efficient free-radical polymerization initiator and finds significant application in the modern polymer chemical and materials industries.

The upstream sector primarily revolves around sources of the tert-butyl peroxy group, neodecanoic acid (or its acylated derivatives), aliphatic diluents, and stabilizers. Among raw material costs, neodecanoic acid-based inputs and tert-butyl peroxide intermediates exert the most significant influence. The midstream segment involves organic peroxide manufacturers conducting low-temperature controlled reactions, purification, dilution, stabilization, packaging, and cold-chain storage and transportation; the downstream sector primarily feeds into the production of polyolefins, PVC, acrylic resins, and specialized transparent polymers.

In 2025, global sales volume is projected to reach approximately 4,800 tons, with an average global market price of approximately US\$7,000 per ton; the gross margins for major industry manufacturers are expected to range between 25% and 40%.

United States market for Tert-Butyl Peroxyneodecanoate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tert-Butyl Peroxyneodecanoate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tert-Butyl Peroxyneodecanoate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tert-Butyl Peroxyneodecanoate players cover Nouryon, Arkema, United Initiators, PERGAN, Lanzhou Auxiliary Agent Plant, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tert-Butyl Peroxyneodecanoate Industry Forecast" looks at past sales and reviews total world Tert-Butyl Peroxyneodecanoate sales in 2025, providing a comprehensive analysis by region and market sector of projected Tert-Butyl Peroxyneodecanoate sales for 2026 through 2032. With Tert-Butyl Peroxyneodecanoate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tert-Butyl Peroxyneodecanoate industry.

This Insight Report provides a comprehensive analysis of the global Tert-Butyl Peroxyneodecanoate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tert-Butyl Peroxyneodecanoate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tert-Butyl Peroxyneodecanoate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tert-Butyl Peroxyneodecanoate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tert-Butyl Peroxyneodecanoate.

This report presents a comprehensive overview, market shares, and growth opportunities of Tert-Butyl Peroxyneodecanoate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

95% Content

75% Content

30% Content

Others

Segmentation by Active Oxygen Content:

> 5.0%

2.0%?5.0%

Segmentation by Application:

Polyethylene

Polyethylene

Polyvinylidene Chloride

Acrylic Resin

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouryon

Arkema

United Initiators

PERGAN

Lanzhou Auxiliary Agent Plant

Changshu NOF Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tert-Butyl Peroxyneodecanoate market?

What factors are driving Tert-Butyl Peroxyneodecanoate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tert-Butyl Peroxyneodecanoate market opportunities vary by end market size?

How does Tert-Butyl Peroxyneodecanoate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Tert-Butyl Peroxyneodecanoate Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Tert-Butyl Peroxyneodecanoate by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Tert-Butyl Peroxyneodecanoate by Country/Region, 2021, 2025 & 2032

2.2 Tert-Butyl Peroxyneodecanoate Segment by Type

- 2.2.1 95% Content
- 2.2.2 75% Content
- 2.2.3 30% Content
- 2.2.4 Others
- 2.2.5 Tert-Butyl Peroxyneodecanoate Sales by Type
 - 2.2.5.1 Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Tert-Butyl Peroxyneodecanoate Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Tert-Butyl Peroxyneodecanoate Sale Price by Type (2021-2026)

2.3 Tert-Butyl Peroxyneodecanoate Segment by Active Oxygen Content

- 2.3.1 > 5.0%
- 2.3.2 2.0%-5.0%
- 2.3.3 2.3.4 Tert-Butyl Peroxyneodecanoate Sales by Active Oxygen Content
 - 2.3.4.1 Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Active Oxygen Content (2021-2026)
 - 2.3.4.2 Global Tert-Butyl Peroxyneodecanoate Revenue and Market Share by Active

Oxygen Content (2021-2026)

2.3.4.3 Global Tert-Butyl Peroxyneodecanoate Sale Price by Active Oxygen Content (2021-2026)

2.4 Tert-Butyl Peroxyneodecanoate Segment by Application

2.4.1 Polyethylene

2.4.2 Polyethylene

2.4.3 Polyvinylidene Chloride

2.4.4 Acrylic Resin

2.4.5 Others

2.4.6 Tert-Butyl Peroxyneodecanoate Sales by Application

2.4.6.1 Global Tert-Butyl Peroxyneodecanoate Sale Market Share by Application (2021-2026)

2.4.6.2 Global Tert-Butyl Peroxyneodecanoate Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Tert-Butyl Peroxyneodecanoate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Tert-Butyl Peroxyneodecanoate Breakdown Data by Company

3.1.1 Global Tert-Butyl Peroxyneodecanoate Annual Sales by Company (2021-2026)

3.1.2 Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Company (2021-2026)

3.2 Global Tert-Butyl Peroxyneodecanoate Annual Revenue by Company (2021-2026)

3.2.1 Global Tert-Butyl Peroxyneodecanoate Revenue by Company (2021-2026)

3.2.2 Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Company (2021-2026)

3.3 Global Tert-Butyl Peroxyneodecanoate Sale Price by Company

3.4 Key Manufacturers Tert-Butyl Peroxyneodecanoate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Tert-Butyl Peroxyneodecanoate Product Location Distribution

3.4.2 Players Tert-Butyl Peroxyneodecanoate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TERT-BUTYL PEROXYNEODECANOATE BY GEOGRAPHIC REGION

4.1 World Historic Tert-Butyl Peroxyneodecanoate Market Size by Geographic Region (2021-2026)

4.1.1 Global Tert-Butyl Peroxyneodecanoate Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Tert-Butyl Peroxyneodecanoate Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Tert-Butyl Peroxyneodecanoate Market Size by Country/Region (2021-2026)

4.2.1 Global Tert-Butyl Peroxyneodecanoate Annual Sales by Country/Region (2021-2026)

4.2.2 Global Tert-Butyl Peroxyneodecanoate Annual Revenue by Country/Region (2021-2026)

4.3 Americas Tert-Butyl Peroxyneodecanoate Sales Growth

4.4 APAC Tert-Butyl Peroxyneodecanoate Sales Growth

4.5 Europe Tert-Butyl Peroxyneodecanoate Sales Growth

4.6 Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales Growth

5 AMERICAS

5.1 Americas Tert-Butyl Peroxyneodecanoate Sales by Country

5.1.1 Americas Tert-Butyl Peroxyneodecanoate Sales by Country (2021-2026)

5.1.2 Americas Tert-Butyl Peroxyneodecanoate Revenue by Country (2021-2026)

5.2 Americas Tert-Butyl Peroxyneodecanoate Sales by Type (2021-2026)

5.3 Americas Tert-Butyl Peroxyneodecanoate Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Tert-Butyl Peroxyneodecanoate Sales by Region

6.1.1 APAC Tert-Butyl Peroxyneodecanoate Sales by Region (2021-2026)

6.1.2 APAC Tert-Butyl Peroxyneodecanoate Revenue by Region (2021-2026)

6.2 APAC Tert-Butyl Peroxyneodecanoate Sales by Type (2021-2026)

6.3 APAC Tert-Butyl Peroxyneodecanoate Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Tert-Butyl Peroxyneodecanoate by Country
 - 7.1.1 Europe Tert-Butyl Peroxyneodecanoate Sales by Country (2021-2026)
 - 7.1.2 Europe Tert-Butyl Peroxyneodecanoate Revenue by Country (2021-2026)
- 7.2 Europe Tert-Butyl Peroxyneodecanoate Sales by Type (2021-2026)
- 7.3 Europe Tert-Butyl Peroxyneodecanoate Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Tert-Butyl Peroxyneodecanoate by Country
 - 8.1.1 Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Tert-Butyl Peroxyneodecanoate Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales by Type (2021-2026)
- 8.3 Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Tert-Butyl Peroxyneodecanoate

10.3 Manufacturing Process Analysis of Tert-Butyl Peroxyneodecanoate

10.4 Industry Chain Structure of Tert-Butyl Peroxyneodecanoate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Tert-Butyl Peroxyneodecanoate Distributors

11.3 Tert-Butyl Peroxyneodecanoate Customer

12 WORLD FORECAST REVIEW FOR TERT-BUTYL PEROXYNEODECANOATE BY GEOGRAPHIC REGION

12.1 Global Tert-Butyl Peroxyneodecanoate Market Size Forecast by Region

12.1.1 Global Tert-Butyl Peroxyneodecanoate Forecast by Region (2027-2032)

12.1.2 Global Tert-Butyl Peroxyneodecanoate Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Tert-Butyl Peroxyneodecanoate Forecast by Type (2027-2032)

12.7 Global Tert-Butyl Peroxyneodecanoate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nouryon

13.1.1 Nouryon Company Information

13.1.2 Nouryon Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications

13.1.3 Nouryon Tert-Butyl Peroxyneodecanoate Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Nouryon Main Business Overview

- 13.1.5 Nouryon Latest Developments
- 13.2 Arkema
 - 13.2.1 Arkema Company Information
 - 13.2.2 Arkema Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications
 - 13.2.3 Arkema Tert-Butyl Peroxyneodecanoate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Arkema Main Business Overview
 - 13.2.5 Arkema Latest Developments
- 13.3 United Initiators
 - 13.3.1 United Initiators Company Information
 - 13.3.2 United Initiators Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications
 - 13.3.3 United Initiators Tert-Butyl Peroxyneodecanoate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 United Initiators Main Business Overview
 - 13.3.5 United Initiators Latest Developments
- 13.4 PERGAN
 - 13.4.1 PERGAN Company Information
 - 13.4.2 PERGAN Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications
 - 13.4.3 PERGAN Tert-Butyl Peroxyneodecanoate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 PERGAN Main Business Overview
 - 13.4.5 PERGAN Latest Developments
- 13.5 Lanzhou Auxiliary Agent Plant
 - 13.5.1 Lanzhou Auxiliary Agent Plant Company Information
 - 13.5.2 Lanzhou Auxiliary Agent Plant Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications
 - 13.5.3 Lanzhou Auxiliary Agent Plant Tert-Butyl Peroxyneodecanoate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Lanzhou Auxiliary Agent Plant Main Business Overview
 - 13.5.5 Lanzhou Auxiliary Agent Plant Latest Developments
- 13.6 Changshu NOF Chemical
 - 13.6.1 Changshu NOF Chemical Company Information
 - 13.6.2 Changshu NOF Chemical Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications
 - 13.6.3 Changshu NOF Chemical Tert-Butyl Peroxyneodecanoate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Changshu NOF Chemical Main Business Overview
 - 13.6.5 Changshu NOF Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Tert-Butyl Peroxyneodecanoate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Tert-Butyl Peroxyneodecanoate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 95% Content

Table 4. Major Players of 75% Content

Table 5. Major Players of 30% Content

Table 6. Major Players of Others

Table 7. Global Tert-Butyl Peroxyneodecanoate Sales by Type (2021-2026) & (Tons)

Table 8. Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Type (2021-2026)

Table 9. Global Tert-Butyl Peroxyneodecanoate Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Type (2021-2026)

Table 11. Global Tert-Butyl Peroxyneodecanoate Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of > 5.0%

Table 13. Major Players of 2.0%-5.0%

Table 14. Major Players of Table 15. Global Tert-Butyl Peroxyneodecanoate Sales by Active Oxygen Content (2021-2026) & (Tons)

Table 16. Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Active Oxygen Content (2021-2026)

Table 17. Global Tert-Butyl Peroxyneodecanoate Revenue by Active Oxygen Content (2021-2026) & (\$ million)

Table 18. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Active Oxygen Content (2021-2026)

Table 19. Global Tert-Butyl Peroxyneodecanoate Sale Price by Active Oxygen Content (2021-2026) & (US\$/Ton)

Table 20. Global Tert-Butyl Peroxyneodecanoate Sale by Application (2021-2026) & (Tons)

Table 21. Global Tert-Butyl Peroxyneodecanoate Sale Market Share by Application (2021-2026)

Table 22. Global Tert-Butyl Peroxyneodecanoate Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Application (2021-2026)

Table 24. Global Tert-Butyl Peroxyneodecanoate Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Tert-Butyl Peroxyneodecanoate Sales by Company (2021-2026) & (Tons)

Table 26. Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Company (2021-2026)

Table 27. Global Tert-Butyl Peroxyneodecanoate Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Company (2021-2026)

Table 29. Global Tert-Butyl Peroxyneodecanoate Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers Tert-Butyl Peroxyneodecanoate Producing Area Distribution and Sales Area

Table 31. Players Tert-Butyl Peroxyneodecanoate Products Offered

Table 32. Tert-Butyl Peroxyneodecanoate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Tert-Butyl Peroxyneodecanoate Sales by Geographic Region (2021-2026) & (Tons)

Table 36. Global Tert-Butyl Peroxyneodecanoate Sales Market Share Geographic Region (2021-2026)

Table 37. Global Tert-Butyl Peroxyneodecanoate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Tert-Butyl Peroxyneodecanoate Sales by Country/Region (2021-2026) & (Tons)

Table 40. Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Country/Region (2021-2026)

Table 41. Global Tert-Butyl Peroxyneodecanoate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Tert-Butyl Peroxyneodecanoate Sales by Country (2021-2026) & (Tons)

Table 44. Americas Tert-Butyl Peroxyneodecanoate Sales Market Share by Country (2021-2026)

Table 45. Americas Tert-Butyl Peroxyneodecanoate Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Tert-Butyl Peroxyneodecanoate Sales by Type (2021-2026) & (Tons)

Table 47. Americas Tert-Butyl Peroxyneodecanoate Sales by Application (2021-2026) & (Tons)

Table 48. APAC Tert-Butyl Peroxyneodecanoate Sales by Region (2021-2026) & (Tons)

Table 49. APAC Tert-Butyl Peroxyneodecanoate Sales Market Share by Region (2021-2026)

Table 50. APAC Tert-Butyl Peroxyneodecanoate Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Tert-Butyl Peroxyneodecanoate Sales by Type (2021-2026) & (Tons)

Table 52. APAC Tert-Butyl Peroxyneodecanoate Sales by Application (2021-2026) & (Tons)

Table 53. Europe Tert-Butyl Peroxyneodecanoate Sales by Country (2021-2026) & (Tons)

Table 54. Europe Tert-Butyl Peroxyneodecanoate Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Tert-Butyl Peroxyneodecanoate Sales by Type (2021-2026) & (Tons)

Table 56. Europe Tert-Butyl Peroxyneodecanoate Sales by Application (2021-2026) & (Tons)

Table 57. Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales by Country (2021-2026) & (Tons)

Table 58. Middle East & Africa Tert-Butyl Peroxyneodecanoate Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales by Type (2021-2026) & (Tons)

Table 60. Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales by Application (2021-2026) & (Tons)

Table 61. Key Market Drivers & Growth Opportunities of Tert-Butyl Peroxyneodecanoate

Table 62. Key Market Challenges & Risks of Tert-Butyl Peroxyneodecanoate

Table 63. Key Industry Trends of Tert-Butyl Peroxyneodecanoate

Table 64. Tert-Butyl Peroxyneodecanoate Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Tert-Butyl Peroxyneodecanoate Distributors List

Table 67. Tert-Butyl Peroxyneodecanoate Customer List

Table 68. Global Tert-Butyl Peroxyneodecanoate Sales Forecast by Region (2027-2032) & (Tons)
Table 69. Global Tert-Butyl Peroxyneodecanoate Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 70. Americas Tert-Butyl Peroxyneodecanoate Sales Forecast by Country (2027-2032) & (Tons)
Table 71. Americas Tert-Butyl Peroxyneodecanoate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 72. APAC Tert-Butyl Peroxyneodecanoate Sales Forecast by Region (2027-2032) & (Tons)
Table 73. APAC Tert-Butyl Peroxyneodecanoate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Europe Tert-Butyl Peroxyneodecanoate Sales Forecast by Country (2027-2032) & (Tons)
Table 75. Europe Tert-Butyl Peroxyneodecanoate Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales Forecast by Country (2027-2032) & (Tons)
Table 77. Middle East & Africa Tert-Butyl Peroxyneodecanoate Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. Global Tert-Butyl Peroxyneodecanoate Sales Forecast by Type (2027-2032) & (Tons)
Table 79. Global Tert-Butyl Peroxyneodecanoate Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 80. Global Tert-Butyl Peroxyneodecanoate Sales Forecast by Application (2027-2032) & (Tons)
Table 81. Global Tert-Butyl Peroxyneodecanoate Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 82. Nouryon Basic Information, Tert-Butyl Peroxyneodecanoate Manufacturing Base, Sales Area and Its Competitors
Table 83. Nouryon Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications
Table 84. Nouryon Tert-Butyl Peroxyneodecanoate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 85. Nouryon Main Business
Table 86. Nouryon Latest Developments
Table 87. Arkema Basic Information, Tert-Butyl Peroxyneodecanoate Manufacturing Base, Sales Area and Its Competitors
Table 88. Arkema Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications

Table 89. Arkema Tert-Butyl Peroxyneodecanoate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Arkema Main Business

Table 91. Arkema Latest Developments

Table 92. United Initiators Basic Information, Tert-Butyl Peroxyneodecanoate Manufacturing Base, Sales Area and Its Competitors

Table 93. United Initiators Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications

Table 94. United Initiators Tert-Butyl Peroxyneodecanoate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. United Initiators Main Business

Table 96. United Initiators Latest Developments

Table 97. PERGAN Basic Information, Tert-Butyl Peroxyneodecanoate Manufacturing Base, Sales Area and Its Competitors

Table 98. PERGAN Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications

Table 99. PERGAN Tert-Butyl Peroxyneodecanoate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. PERGAN Main Business

Table 101. PERGAN Latest Developments

Table 102. Lanzhou Auxiliary Agent Plant Basic Information, Tert-Butyl Peroxyneodecanoate Manufacturing Base, Sales Area and Its Competitors

Table 103. Lanzhou Auxiliary Agent Plant Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications

Table 104. Lanzhou Auxiliary Agent Plant Tert-Butyl Peroxyneodecanoate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Lanzhou Auxiliary Agent Plant Main Business

Table 106. Lanzhou Auxiliary Agent Plant Latest Developments

Table 107. Changshu NOF Chemical Basic Information, Tert-Butyl Peroxyneodecanoate Manufacturing Base, Sales Area and Its Competitors

Table 108. Changshu NOF Chemical Tert-Butyl Peroxyneodecanoate Product Portfolios and Specifications

Table 109. Changshu NOF Chemical Tert-Butyl Peroxyneodecanoate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Changshu NOF Chemical Main Business

Table 111. Changshu NOF Chemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Tert-Butyl Peroxyneodecanoate
- Figure 2. Tert-Butyl Peroxyneodecanoate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Tert-Butyl Peroxyneodecanoate Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Tert-Butyl Peroxyneodecanoate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Tert-Butyl Peroxyneodecanoate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Tert-Butyl Peroxyneodecanoate Sales Market Share by Country/Region (2025)
- Figure 10. Tert-Butyl Peroxyneodecanoate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 95% Content
- Figure 12. Product Picture of 75% Content
- Figure 13. Product Picture of 30% Content
- Figure 14. Product Picture of Others
- Figure 15. Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Type in 2026
- Figure 16. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of > 5.0%
- Figure 18. Product Picture of 2.0%-5.0%
- Figure 19. Product Picture of Figure 20. Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Active Oxygen Content in 2026
- Figure 21. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Active Oxygen Content (2021-2026)
- Figure 22. Tert-Butyl Peroxyneodecanoate Consumed in Polyethylene
- Figure 23. Global Tert-Butyl Peroxyneodecanoate Market: Polyethylene (2021-2026) & (Tons)
- Figure 24. Tert-Butyl Peroxyneodecanoate Consumed in Polyethylene
- Figure 25. Global Tert-Butyl Peroxyneodecanoate Market: Polyethylene (2021-2026) & (Tons)
- Figure 26. Tert-Butyl Peroxyneodecanoate Consumed in Polyvinylidene Chloride
- Figure 27. Global Tert-Butyl Peroxyneodecanoate Market: Polyvinylidene Chloride

(2021-2026) & (Tons)

Figure 28. Tert-Butyl Peroxyneodecanoate Consumed in Acrylic Resin

Figure 29. Global Tert-Butyl Peroxyneodecanoate Market: Acrylic Resin (2021-2026) & (Tons)

Figure 30. Tert-Butyl Peroxyneodecanoate Consumed in Others

Figure 31. Global Tert-Butyl Peroxyneodecanoate Market: Others (2021-2026) & (Tons)

Figure 32. Global Tert-Butyl Peroxyneodecanoate Sale Market Share by Application (2025)

Figure 33. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Application in 2025

Figure 34. Tert-Butyl Peroxyneodecanoate Sales by Company in 2025 (Tons)

Figure 35. Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Company in 2025

Figure 36. Tert-Butyl Peroxyneodecanoate Revenue by Company in 2025 (\$ millions)

Figure 37. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Company in 2025

Figure 38. Global Tert-Butyl Peroxyneodecanoate Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Tert-Butyl Peroxyneodecanoate Sales 2021-2026 (Tons)

Figure 41. Americas Tert-Butyl Peroxyneodecanoate Revenue 2021-2026 (\$ millions)

Figure 42. APAC Tert-Butyl Peroxyneodecanoate Sales 2021-2026 (Tons)

Figure 43. APAC Tert-Butyl Peroxyneodecanoate Revenue 2021-2026 (\$ millions)

Figure 44. Europe Tert-Butyl Peroxyneodecanoate Sales 2021-2026 (Tons)

Figure 45. Europe Tert-Butyl Peroxyneodecanoate Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales 2021-2026 (Tons)

Figure 47. Middle East & Africa Tert-Butyl Peroxyneodecanoate Revenue 2021-2026 (\$ millions)

Figure 48. Americas Tert-Butyl Peroxyneodecanoate Sales Market Share by Country in 2025

Figure 49. Americas Tert-Butyl Peroxyneodecanoate Revenue Market Share by Country (2021-2026)

Figure 50. Americas Tert-Butyl Peroxyneodecanoate Sales Market Share by Type (2021-2026)

Figure 51. Americas Tert-Butyl Peroxyneodecanoate Sales Market Share by Application (2021-2026)

Figure 52. United States Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026

(\$ millions)

Figure 53. Canada Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Tert-Butyl Peroxyneodecanoate Sales Market Share by Region in 2025

Figure 57. APAC Tert-Butyl Peroxyneodecanoate Revenue Market Share by Region (2021-2026)

Figure 58. APAC Tert-Butyl Peroxyneodecanoate Sales Market Share by Type (2021-2026)

Figure 59. APAC Tert-Butyl Peroxyneodecanoate Sales Market Share by Application (2021-2026)

Figure 60. China Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Tert-Butyl Peroxyneodecanoate Sales Market Share by Country in 2025

Figure 68. Europe Tert-Butyl Peroxyneodecanoate Revenue Market Share by Country (2021-2026)

Figure 69. Europe Tert-Butyl Peroxyneodecanoate Sales Market Share by Type (2021-2026)

Figure 70. Europe Tert-Butyl Peroxyneodecanoate Sales Market Share by Application (2021-2026)

Figure 71. Germany Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Tert-Butyl Peroxyneodecanoate Sales Market Share by Application (2021-2026)

Figure 79. Egypt Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Tert-Butyl Peroxyneodecanoate Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Tert-Butyl Peroxyneodecanoate in 2026

Figure 85. Manufacturing Process Analysis of Tert-Butyl Peroxyneodecanoate

Figure 86. Industry Chain Structure of Tert-Butyl Peroxyneodecanoate

Figure 87. Channels of Distribution

Figure 88. Global Tert-Butyl Peroxyneodecanoate Sales Market Forecast by Region (2027-2032)

Figure 89. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Tert-Butyl Peroxyneodecanoate Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Tert-Butyl Peroxyneodecanoate Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Tert-Butyl Peroxyneodecanoate Revenue Market Share Forecast by Application (2027-2032)

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