

Global Terrestrial Trunked Radio Market Growth 2025-2031

<https://marketpublishers.com/r/G5ABAE5C0113EN.html>

Date: June 2026

Pages: 103

Price: US\$ 3,660.00 (Single User License)

ID: G5ABAE5C0113EN

Abstracts

The global Terrestrial Trunked Radio market size is predicted to grow from US\$ 4259 million in 2025 to US\$ 10310 million in 2031; it is expected to grow at a CAGR of 15.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Terrestrial trunked radio (TETRA) is the modern digital private mobile radio (PMR) and public access mobile radio (PAMR) technology for police, ambulance, fire, transport and security services. It is used by utilities, the military, public access, fleet management, closed user groups, factory site services, mining, etc. In short, TETRA is digital radio.

The standard is defined by the European Telecommunications Standards Institute (ETSI), which established a memorandum of understanding (MoU) in 1994 and now has 56 members across 19 countries. The Technical Body has over 150 representatives involved in the various technical working groups, with support from the TETRA MoU Association providing further expertise in specialist areas. Besides representatives from Europe, activity has now extended worldwide to include the US, China, Asia and the Middle East.

LP Information, Inc. (LPI)'s newest research report, the "Terrestrial Trunked Radio Industry Forecast" looks at past sales and reviews total world Terrestrial Trunked Radio sales in 2024, providing a comprehensive analysis by region and market sector of projected Terrestrial Trunked Radio sales for 2025 through 2031. With Terrestrial Trunked Radio sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Terrestrial Trunked Radio industry.

This Insight Report provides a comprehensive analysis of the global Terrestrial Trunked Radio landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Terrestrial Trunked Radio portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Terrestrial Trunked Radio market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Terrestrial Trunked Radio and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Terrestrial Trunked Radio.

This report presents a comprehensive overview, market shares, and growth opportunities of Terrestrial Trunked Radio market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable

Vehicular

Segmentation by Application:

Aviation

Public Safety

Transportation & Logistics

Oil & Gas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Damm Cellular Systems A/S

Rolta India Limited

Leonardo

Simoco Wireless Solutions

Cobham plc

JVCKENWOOD Corporation

ROHILL Engineering B.V

BiTEA Limited

Hytera Communications Corporation Limited

Airbus Defence and Space OY

Key Questions Addressed in this Report

What is the 10-year outlook for the global Terrestrial Trunked Radio market?

What factors are driving Terrestrial Trunked Radio market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Terrestrial Trunked Radio market opportunities vary by end market size?

How does Terrestrial Trunked Radio break out by Type, by Application?

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