

# Global Ternary Precursor Material Market Growth 2026-2032

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## Abstracts

The global Ternary Precursor Material market size is predicted to grow from US\$ 22148 million in 2025 to US\$ 39331 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Ternary precursor material refers to the key intermediate used to prepare ternary cathode materials, usually composed of nickel, cobalt, manganese or various transition metals such as nickel, cobalt, aluminum, etc., and made through wet processes such as co precipitation. Its form is mostly hydroxide or carbonate, and its core function is to provide a highly consistent composition ratio, controllable morphology and particle size of the base material before high-temperature sintering with lithium source, thereby determining the energy density, cycle life, safety and consistency level of the final ternary cathode material. In 2025, global Ternary Precursor Material production reached approximately 1,382 K MT, with an average global market price of around US\$ 16.38 per kg.

Ternary precursor materials are a link in the lithium-ion battery industry chain with high technological and capital barriers, and demand is highly correlated with the installation of new energy vehicles and high-end energy storage batteries. Overall, with the long-term growth trend of electrification, there are periodic fluctuations. The industry structure is accelerating towards high nickel, single crystal, and refined composition. The demand for high energy density is driving an increase in the proportion of high nickel and ultra-high nickel precursors, while the requirements for cycling stability and safety are driving manufacturers to continue investing in crystal structure, doping systems, and morphology control. At the same time, fluctuations in raw material prices and supply security have become core constraints, and enterprises with upstream resource integration capabilities, recycling system layout, and experience in large-scale stable

mass production have a competitive advantage. Overall, the ternary precursor market has entered a high-quality competition stage centered on technological maturity, product consistency, and comprehensive cost control, from the stage of simple expansion. The trend of top concentration will continue to strengthen.

LP Information, Inc. (LPI) ' newest research report, the "Ternary Precursor Material Industry Forecast" looks at past sales and reviews total world Ternary Precursor Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Ternary Precursor Material sales for 2026 through 2032. With Ternary Precursor Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ternary Precursor Material industry.

This Insight Report provides a comprehensive analysis of the global Ternary Precursor Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ternary Precursor Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ternary Precursor Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ternary Precursor Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ternary Precursor Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Ternary Precursor Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

NCM Precursor

NCA Precursor

Segmentation by Particle Size:

Low Nickel Precursor

High Nickel Precursor

Segmentation by Application:

New Energy Vehicle

Consumer Electronics

Energy Storage

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GEM

Umicore

CNGR Advanced Material

Guangdong Brunp Recycling Technology

Tanaka Chemical Corporation

Henan Kelong New Energy

Huayou Cobalt

Guangdong Fangyuan New Materials Group

Shanghai Greatpower Technology

Minmetals New Energy Materials

Ganfeng Lithium Group

Wuhu Jiana Energy Technology

Jinchuan Group

Zhejiang Power New Energy

Zhajiing Hitrans Lithium Battery Technology

Jiecheng New Energy Company

ECOPRO

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Ternary Precursor Material market?

What factors are driving Ternary Precursor Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ternary Precursor Material market opportunities vary by end market size?

How does Ternary Precursor Material break out by Type, by Application?

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