

# Global Terminal Alkene Market Growth 2026-2032

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## Abstracts

The global Terminal Alkene market size is predicted to grow from US\$ 11580 million in 2025 to US\$ 15803 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Terminal Alkene refers to an alkene in which the carbon-carbon double bond is located at the end of the carbon chain, typically represented by the structure  $R-CH=CH_2$ . These compounds are highly reactive intermediates used widely in petrochemicals, polymer production, surfactants, lubricants, and specialty chemicals. The supply chain of terminal alkenes begins upstream with petrochemical feedstocks such as ethylene, propylene, and paraffins derived from crude oil or natural gas liquids through steam cracking or refining. In the midstream stage, terminal alkenes are produced through processes such as ethylene oligomerization, paraffin dehydrogenation, Fischer-Tropsch synthesis, or catalytic cracking, yielding products like 1-butene, 1-hexene, 1-octene, and higher alpha-olefins. In the downstream stage, these molecules are used as comonomers in polyethylene production (LLDPE, HDPE), raw materials for synthetic lubricants (PAO), detergent alcohols, plasticizers, surfactants, and specialty chemicals, serving end-user sectors including packaging, automotive, consumer chemicals, oil & gas, and industrial manufacturing. In 2025, global Terminal Alkene output was about 9 million tons with 12 million tons of capacity, average prices of USD 1,200 - 1,900 per ton, and gross margins around 13%.

United States market for Terminal Alkene is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Terminal Alkene is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Terminal Alkene is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Terminal Alkene players cover Chevron Phillips (USA), Shell (Netherlands), INEOS (UK), ExxonMobil (USA), Sasol (South Africa), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Terminal Alkene Industry Forecast' looks at past sales and reviews total world Terminal Alkene sales in 2025, providing a comprehensive analysis by region and market sector of projected Terminal Alkene sales for 2026 through 2032. With Terminal Alkene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Terminal Alkene industry.

This Insight Report provides a comprehensive analysis of the global Terminal Alkene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Terminal Alkene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Terminal Alkene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Terminal Alkene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Terminal Alkene.

This report presents a comprehensive overview, market shares, and growth opportunities of Terminal Alkene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Linear Terminal Alkene

Branched Terminal Alkene

### Segmentation by Carbon Chain Length:

Short Chain Terminal Alkene

Medium Chain Terminal Alkene

Long Chain Terminal Alkene

### Segmentation by Application:

Plastic & Polymer

Lubricant & Fluid

Detergent & Surfactant

Adhesive, Sealant & Coating

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chevron Phillips (USA)

Shell (Netherlands)

INEOS (UK)

ExxonMobil (USA)

Sasol (South Africa)

SABIC (Saudi Arabia)

Qatar Chemical (Qatar)

Idemitsu Kosan (Japan)

Evonik (Germany)

Dow Chemical (USA)

Sinopec (China)

PetroChina (China)

LG Chem (South Korea)

Mitsui Chemicals (Japan)

Godrej Industries (India)

Braskem (Brazil)

Nizhnekamskneftekhim (Russia)

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Terminal Alkene market?

What factors are driving Terminal Alkene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Terminal Alkene market opportunities vary by end market size?

How does Terminal Alkene break out by Type, by Application?

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