

Global Teriflunomide Tablets Market Growth 2026-2032

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Abstracts

The global Teriflunomide Tablets market size is predicted to grow from US\$ 2655 million in 2025 to US\$ 4269 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Teriflunomide tablets are a pyrimidine synthesis inhibitor indicated for the treatment of relapsing forms of multiple sclerosis (MS), to include clinically isolated syndrome, relapsing-remitting disease, and active secondary progressive disease, in adults. In 2024, the global sales volume of triflusal tablets reached 2.96 million boxes, with an average price of 850 USD per box.

Regional market landscape

The global teriflunomide tablet market exhibits a clear regional concentration, with North America accounting for 42.7%, Europe 29.4%, Asia-Pacific 18.6%, Latin America 6.1%, and the Middle East & Africa 3.2%. Tablets are the sole dosage form, with hospitals and clinics accounting for 81.3% of distribution, retail pharmacies 14.7%, and other channels 4.0%, and these fixed regional and channel proportions directly influence production planning, inventory strategy, and market expansion prioritization.

Key manufacturers and industry competition

The originator, Sanofi, developed teriflunomide and maintains a leading position in global and Chinese markets, while ShengShi TaiKe has obtained approval for a domestic generic version and is gradually scaling production to meet clinical demand. Upstream, the supply chain includes synthesis of teriflunomide API and critical excipients, with leading suppliers and CDMOs ensuring purity, batch consistency, and

stable supply. Downstream distribution is managed by hospitals, wholesalers, and retail pharmacy networks, and due diligence should focus on upstream material supply stability, process quality control, and downstream concentration to evaluate potential supply risks and market share potential.

Technology trends and innovation direction

Technological trends focus on optimizing API synthesis routes, enhancing tablet bioavailability and stability, improving long-term storage conditions, and implementing digital production monitoring and online quality analytics. Generic manufacturers are also improving excipient selection and tablet release profiles to enhance patient adherence and convenience, while leveraging bioequivalence studies to support regulatory approval and market entry.

Policy and industry drivers

Regulatory policies, rare disease drug listings, reimbursement frameworks, generic approval pathways, pricing controls, and GMP certification of production facilities directly affect market access and competitive dynamics for teriflunomide tablets. Policies encouraging domestic production, CDMO investment, and import substitution help ensure supply continuity and reduce costs, while patent expiry and generic entry reshape market pricing and corporate strategy.

Outlook

In the coming years, as generic production capacity expands and regulatory approvals increase, the market will see more diversified supply sources and rising price pressure. Regional supply shortages may intermittently occur due to raw material fluctuations or policy changes. Investors and acquirers should focus on upstream API reliability, redundancy in critical excipient supply, downstream distribution stability, and long-term quality and compliance systems, with companies demonstrating these strengths positioned to gain competitive advantage.

LP Information, Inc. (LPI) ' newest research report, the "Teriflunomide Tablets Industry Forecast" looks at past sales and reviews total world Teriflunomide Tablets sales in 2025, providing a comprehensive analysis by region and market sector of projected Teriflunomide Tablets sales for 2026 through 2032. With Teriflunomide Tablets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Teriflunomide Tablets industry.

This Insight Report provides a comprehensive analysis of the global Teriflunomide Tablets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Teriflunomide Tablets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Teriflunomide Tablets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Teriflunomide Tablets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Teriflunomide Tablets.

This report presents a comprehensive overview, market shares, and growth opportunities of Teriflunomide Tablets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

7mg per Tablet

14mg per Tablet

Segmentation by Application:

Hospital and Clinic

Pharmacy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sanofi

Cisen Pharmaceutical

Nanjing Healthnice Pharmaceutical

CGeneTech (Suzhou, China)

Mylan

Zydus

Accord Healthcare

Dr. Reddy's Laboratories

Glenmark Pharmaceuticals

Teva

Camber Pharmaceuticals

Alembic

Apotex

Aurobindo Pharma

SOLA Pharmaceuticals

Sandoz

Key Questions Addressed in this Report

What is the 10-year outlook for the global Teriflunomide Tablets market?

What factors are driving Teriflunomide Tablets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Teriflunomide Tablets market opportunities vary by end market size?

How does Teriflunomide Tablets break out by Type, by Application?

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