

Global Tension Fittings Market Growth 2026-2032

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Abstracts

The global Tension Fittings market size is predicted to grow from US\$ 1802 million in 2025 to US\$ 2595 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Tension fittings are load-bearing hardware installed at dead-end towers, angle towers, terminal structures and long-span sections of overhead transmission, distribution and utility optical-cable routes. They grip and anchor conductors, earth wires, OPGW, ADSS or covered conductors, transferring conductor tension, wind load, ice load and short-circuit mechanical forces to towers through insulator strings and link fittings. Typical products include bolted dead-end clamps, compression dead-end clamps, wedge-type anchoring clamps, preformed dead-end fittings, OPGW/ADSS dead-end assemblies and customized EHV/UHV dead-end systems. Key upstream materials include aluminum alloys, ductile iron, cast steel, forged steel, galvanized steel, aluminum-clad steel wire, stainless steel, elastomeric inserts and high-strength fasteners. Major downstream uses include HV/EHV/UHV transmission lines, distribution networks, renewable-energy export lines, utility optical-fiber routes and grid refurbishment projects.

In 2025, global tension fittings production reached approximately 40 million units, with an average global market price is \$45 per unit.

United States market for Tension Fittings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tension Fittings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tension Fittings is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tension Fittings players cover Preformed Line Products, Hubbell Power Systems, MacLean Power Systems, AFL, PFISTERER, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Tension Fittings Industry Forecast" looks at past sales and reviews total world Tension Fittings sales in 2025, providing a comprehensive analysis by region and market sector of projected Tension Fittings sales for 2026 through 2032. With Tension Fittings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tension Fittings industry.

This Insight Report provides a comprehensive analysis of the global Tension Fittings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tension Fittings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tension Fittings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tension Fittings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tension Fittings.

This report presents a comprehensive overview, market shares, and growth opportunities of Tension Fittings market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Bolted Tension Fittings

Compression Tension Fittings

Wedge and Anchoring Fittings

Others

Segmentation by Material:

Aluminum-alloy Fittings

Ferrous-metal Fittings

Others

Segmentation by Application:

Transmission Lines

Distribution Networks

Optical Cable and Renewable Energy Lines

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Preformed Line Products

Hubbell Power Systems

MacLean Power Systems

AFL

PFISTERER

Mosdorfer

RIBE Electrical Fittings

SICAME Group

Ensto

Arruti Group

ELBA

Dalekovod OSO

NESSPA

NIPPON KATAN

TAG Corporation

Jiangdong Fittings Equipment

Yonggu Group

Jiangsu Tiannan Electric Power

Powerchina Chengdu Electric Power Fittings

Gulifa Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tension Fittings market?

What factors are driving Tension Fittings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tension Fittings market opportunities vary by end market size?

How does Tension Fittings break out by Type, by Application?

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