

Global Tendon Stripper Market Growth 2026-2032

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Abstracts

The global Tendon Stripper market size is predicted to grow from US\$ 18.10 million in 2025 to US\$ 29.16 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

A tendon stripper is a hand-held manual surgical instrument used in orthopaedics, sports medicine, hand surgery, and microsurgery to separate, retrieve, traction, and harvest a tendon, ligament, or fascial strip. It is advanced along the anatomical course of the target tissue through a limited incision. Its distal working end may be looped, semi-circular, slotted, open-loop, closed-loop, flexible, or cannulated, and it uses a sharpened edge, guiding trough, or tubular cutting sleeve to separate the target graft from surrounding soft tissue, fascial adhesions, and residual attachment points. A typical reusable model consists of a handle, a long shaft, a distal cutting or stripping end, and sometimes a size-marked lumen or ring. Most conventional models are made of high-grade surgical stainless steel and require sterilization before use; newer harvesting systems may use transparent cannulas, calibrated shafts, and dedicated cutting sleeves for controlled quadriceps or hamstring graft harvest. The product is used mainly in anterior cruciate ligament reconstruction, hamstring tendon harvesting, quadriceps tendon graft harvesting, hand tendon repair, tendon transfer, and fascial graft procurement.

The main market opportunities for tendon strippers come from the growth of sports medicine procedures, wider adoption of minimally invasive graft harvesting, and changes in autograft selection. Anterior cruciate ligament reconstruction remains the most important source of incremental demand. The rise in young athletic populations, recreational sports participation, traffic trauma, and occupational injuries expands the underlying procedure base. Conventional reusable stainless-steel strippers are still sufficient for many hamstring harvest procedures, but increasing clinical interest in quadriceps tendon grafts is pushing companies to develop dedicated harvesting

instruments with calibrated shafts, tubular cutters, transparent guidance, and more stable handle designs. For hospitals, these instruments are relatively low-cost, easy to adopt, and directly relevant to surgical efficiency and graft-edge quality. For manufacturers, reusable instruments provide stable replacement demand, while dedicated or single-use harvesting systems provide higher unit value and stronger differentiation.

The main challenges are moderate technical barriers, product commoditization, and limited stand-alone revenue potential. Many products are sold through general surgical instrument catalogs, instrument kits, or private-label channels, and the real manufacturing entity, regulatory labeler, and sales brand may not always be identical. This makes market-share analysis and supplier due diligence difficult. Since the device directly contacts soft tissue, blade dulling, dimensional deviation, burrs, post-sterilization corrosion, shaft bending, and cleaning residue can all affect surgical safety. Hospitals therefore focus on material reliability, batch consistency, validated reprocessing, and traceability. Another restraint is the long replacement cycle of reusable instruments and limited annual unit demand per hospital. If a company does not sell the tendon stripper together with sports medicine implants, fixation systems, or procedure-specific instrument sets, the single-product revenue ceiling remains low. Low-cost competition may come from Pakistan, China, and private-label supply chains, while premium hospitals still prefer brands with regulatory records, quality systems, and procedure-level support.

Downstream demand is moving from ?a usable stripper? to ?a controlled harvesting tool.? Hospitals increasingly care about graft length, diameter, edge integrity, and incision trauma. Future procurement will focus more on visible calibration, complete inner-diameter options, handle stability, tissue-damage control, and compatibility with ligament reconstruction workflows. The expansion of arthroscopy centers and ambulatory surgery centers will support standardized instrument kits and traceable consumables. Hand surgery and microsurgery will continue to require smaller, finer, and more specialized instrument combinations. Regionally, demand in the United States, Europe, and Japan favors branded, compliant, procedure-specific systems. China?s demand is supported by domestic surgical-instrument upgrading and the build-out of sports medicine capabilities in lower-tier hospitals. India, Southeast Asia, and the Middle East are more sensitive to value-for-money and stable supply. Over the long term, tendon strippers are unlikely to become a large stand-alone market, but they should continue to grow steadily as key instruments within sports medicine graft harvesting systems, tendon repair kits, and minimally invasive tissue-harvesting solutions.

LP Information, Inc. (LPI) ' newest research report, the "Tendon Stripper Industry Forecast" looks at past sales and reviews total world Tendon Stripper sales in 2025, providing a comprehensive analysis by region and market sector of projected Tendon Stripper sales for 2026 through 2032. With Tendon Stripper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tendon Stripper industry.

This Insight Report provides a comprehensive analysis of the global Tendon Stripper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tendon Stripper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tendon Stripper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tendon Stripper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tendon Stripper.

This report presents a comprehensive overview, market shares, and growth opportunities of Tendon Stripper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

23 cm

28 cm

31 cm

33 cm

Others

Segmentation by Distal Working-end Geometry:

- Closed-loop Tendon Stripper
- Open-loop Tendon Stripper
- Slotted-ring Tendon Stripper
- Semi-circular Trough Tendon Stripper
- Tubular Coring Tendon Harvester

Segmentation by Material and Structural Composition:

- All-stainless-steel Tendon Stripper
- Stainless-steel Shaft with Ergonomic Handle Tendon Stripper
- Others

Segmentation by Inner Diameter:

- Small-diameter Tendon Stripper, 2-3 mm
- Standard-diameter Tendon Stripper, 4-6 mm
- Large-diameter Tendon Stripper, 7-11 mm

Segmentation by Application:

- Traction Ruptured Tendon
- Suture Ruptured Tendon
- Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arthrex

CONMED

Ambler Surgical

MPR Orthopedics

SHINVA MEDICAL INSTRUMENT CO., LTD.

Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory

Aesculap AG

STERIS

Integra LifeSciences Production

Biomet Orthopedics

Smith & Nephew

Sklar

BOSS Instruments

Surtex Instruments

Teleflex

KLS Martin

Avalign Technologies

Anmuth Medical International

gSource

Sontec Instruments

T.A.G Medical Products

Elmed

Buxton BioMedical

Surgi Right

Hospitech Traders

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tendon Stripper market?

What factors are driving Tendon Stripper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tendon Stripper market opportunities vary by end market size?

How does Tendon Stripper break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Tendon Stripper Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Tendon Stripper by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Tendon Stripper by Country/Region, 2021, 2025 & 2032

2.2 Tendon Stripper Segment by Type

- 2.2.1 23 cm
- 2.2.2 28 cm
- 2.2.3 31 cm
- 2.2.4 33 cm
- 2.2.5 Others
- 2.2.6 Tendon Stripper Sales by Type
 - 2.2.6.1 Global Tendon Stripper Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Tendon Stripper Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Tendon Stripper Sale Price by Type (2021-2026)

2.3 Tendon Stripper Segment by Distal Working-end Geometry

- 2.3.1 Closed-loop Tendon Stripper
- 2.3.2 Open-loop Tendon Stripper
- 2.3.3 Slotted-ring Tendon Stripper
- 2.3.4 Semi-circular Trough Tendon Stripper
- 2.3.5 Tubular Coring Tendon Harvester
- 2.3.6 Tendon Stripper Sales by Distal Working-end Geometry
 - 2.3.6.1 Global Tendon Stripper Sales Market Share by Distal Working-end Geometry

(2021-2026)

2.3.6.2 Global Tendon Stripper Revenue and Market Share by Distal Working-end Geometry (2021-2026)

2.3.6.3 Global Tendon Stripper Sale Price by Distal Working-end Geometry (2021-2026)

2.4 Tendon Stripper Segment by Material and Structural Composition

2.4.1 All-stainless-steel Tendon Stripper

2.4.2 Stainless-steel Shaft with Ergonomic Handle Tendon Stripper

2.4.3 Others

2.4.4 Tendon Stripper Sales by Material and Structural Composition

2.4.4.1 Global Tendon Stripper Sales Market Share by Material and Structural Composition (2021-2026)

2.4.4.2 Global Tendon Stripper Revenue and Market Share by Material and Structural Composition (2021-2026)

2.4.4.3 Global Tendon Stripper Sale Price by Material and Structural Composition (2021-2026)

2.5 Tendon Stripper Segment by Inner Diameter

2.5.1 Small-diameter Tendon Stripper, 2-3 mm

2.5.2 Standard-diameter Tendon Stripper, 4-6 mm

2.5.3 Large-diameter Tendon Stripper, 7-11 mm

2.5.4 Tendon Stripper Sales by Inner Diameter

2.5.4.1 Global Tendon Stripper Sales Market Share by Inner Diameter (2021-2026)

2.5.4.2 Global Tendon Stripper Revenue and Market Share by Inner Diameter (2021-2026)

2.5.4.3 Global Tendon Stripper Sale Price by Inner Diameter (2021-2026)

2.6 Tendon Stripper Segment by Application

2.6.1 Traction Ruptured Tendon

2.6.2 Suture Ruptured Tendon

2.6.3 Others

2.6.4 Tendon Stripper Sales by Application

2.6.4.1 Global Tendon Stripper Sale Market Share by Application (2021-2026)

2.6.4.2 Global Tendon Stripper Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Tendon Stripper Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Tendon Stripper Breakdown Data by Company

3.1.1 Global Tendon Stripper Annual Sales by Company (2021-2026)

- 3.1.2 Global Tendon Stripper Sales Market Share by Company (2021-2026)
- 3.2 Global Tendon Stripper Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Tendon Stripper Revenue by Company (2021-2026)
 - 3.2.2 Global Tendon Stripper Revenue Market Share by Company (2021-2026)
- 3.3 Global Tendon Stripper Sale Price by Company
- 3.4 Key Manufacturers Tendon Stripper Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Tendon Stripper Product Location Distribution
 - 3.4.2 Players Tendon Stripper Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TENDON STRIPPER BY GEOGRAPHIC REGION

- 4.1 World Historic Tendon Stripper Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Tendon Stripper Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Tendon Stripper Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Tendon Stripper Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Tendon Stripper Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Tendon Stripper Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Tendon Stripper Sales Growth
- 4.4 APAC Tendon Stripper Sales Growth
- 4.5 Europe Tendon Stripper Sales Growth
- 4.6 Middle East & Africa Tendon Stripper Sales Growth

5 AMERICAS

- 5.1 Americas Tendon Stripper Sales by Country
 - 5.1.1 Americas Tendon Stripper Sales by Country (2021-2026)
 - 5.1.2 Americas Tendon Stripper Revenue by Country (2021-2026)
- 5.2 Americas Tendon Stripper Sales by Type (2021-2026)
- 5.3 Americas Tendon Stripper Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Tendon Stripper Sales by Region

6.1.1 APAC Tendon Stripper Sales by Region (2021-2026)

6.1.2 APAC Tendon Stripper Revenue by Region (2021-2026)

6.2 APAC Tendon Stripper Sales by Type (2021-2026)

6.3 APAC Tendon Stripper Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Tendon Stripper by Country

7.1.1 Europe Tendon Stripper Sales by Country (2021-2026)

7.1.2 Europe Tendon Stripper Revenue by Country (2021-2026)

7.2 Europe Tendon Stripper Sales by Type (2021-2026)

7.3 Europe Tendon Stripper Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Tendon Stripper by Country

8.1.1 Middle East & Africa Tendon Stripper Sales by Country (2021-2026)

8.1.2 Middle East & Africa Tendon Stripper Revenue by Country (2021-2026)

8.2 Middle East & Africa Tendon Stripper Sales by Type (2021-2026)

8.3 Middle East & Africa Tendon Stripper Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Tendon Stripper

10.3 Manufacturing Process Analysis of Tendon Stripper

10.4 Industry Chain Structure of Tendon Stripper

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Tendon Stripper Distributors

11.3 Tendon Stripper Customer

12 WORLD FORECAST REVIEW FOR TENDON STRIPPER BY GEOGRAPHIC REGION

12.1 Global Tendon Stripper Market Size Forecast by Region

12.1.1 Global Tendon Stripper Forecast by Region (2027-2032)

12.1.2 Global Tendon Stripper Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Tendon Stripper Forecast by Type (2027-2032)

12.7 Global Tendon Stripper Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Arthrex

13.1.1 Arthrex Company Information

13.1.2 Arthrex Tendon Stripper Product Portfolios and Specifications

13.1.3 Arthrex Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Arthrex Main Business Overview

13.1.5 Arthrex Latest Developments

13.2 CONMED

13.2.1 CONMED Company Information

13.2.2 CONMED Tendon Stripper Product Portfolios and Specifications

13.2.3 CONMED Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 CONMED Main Business Overview

13.2.5 CONMED Latest Developments

13.3 Ambler Surgical

13.3.1 Ambler Surgical Company Information

13.3.2 Ambler Surgical Tendon Stripper Product Portfolios and Specifications

13.3.3 Ambler Surgical Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Ambler Surgical Main Business Overview

13.3.5 Ambler Surgical Latest Developments

13.4 MPR Orthopedics

13.4.1 MPR Orthopedics Company Information

13.4.2 MPR Orthopedics Tendon Stripper Product Portfolios and Specifications

13.4.3 MPR Orthopedics Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 MPR Orthopedics Main Business Overview

13.4.5 MPR Orthopedics Latest Developments

13.5 SHINVA MEDICAL INSTRUMENT CO., LTD.

13.5.1 SHINVA MEDICAL INSTRUMENT CO., LTD. Company Information

13.5.2 SHINVA MEDICAL INSTRUMENT CO., LTD. Tendon Stripper Product
Portfolios and Specifications

13.5.3 SHINVA MEDICAL INSTRUMENT CO., LTD. Tendon Stripper Sales, Revenue,
Price and Gross Margin (2021-2026)

13.5.4 SHINVA MEDICAL INSTRUMENT CO., LTD. Main Business Overview

13.5.5 SHINVA MEDICAL INSTRUMENT CO., LTD. Latest Developments

13.6 Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory

13.6.1 Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory
Company Information

13.6.2 Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory
Tendon Stripper Product Portfolios and Specifications

13.6.3 Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory
Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory
Main Business Overview

13.6.5 Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory
Latest Developments

13.7 Aesculap AG

13.7.1 Aesculap AG Company Information

13.7.2 Aesculap AG Tendon Stripper Product Portfolios and Specifications

13.7.3 Aesculap AG Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.7.4 Aesculap AG Main Business Overview

13.7.5 Aesculap AG Latest Developments

13.8 STERIS

13.8.1 STERIS Company Information

13.8.2 STERIS Tendon Stripper Product Portfolios and Specifications

13.8.3 STERIS Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 STERIS Main Business Overview

13.8.5 STERIS Latest Developments

13.9 Integra LifeSciences Production

13.9.1 Integra LifeSciences Production Company Information

13.9.2 Integra LifeSciences Production Tendon Stripper Product Portfolios and
Specifications

13.9.3 Integra LifeSciences Production Tendon Stripper Sales, Revenue, Price and
Gross Margin (2021-2026)

13.9.4 Integra LifeSciences Production Main Business Overview

13.9.5 Integra LifeSciences Production Latest Developments

13.10 Biomet Orthopedics

13.10.1 Biomet Orthopedics Company Information

13.10.2 Biomet Orthopedics Tendon Stripper Product Portfolios and Specifications

13.10.3 Biomet Orthopedics Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.10.4 Biomet Orthopedics Main Business Overview

13.10.5 Biomet Orthopedics Latest Developments

13.11 Smith & Nephew

13.11.1 Smith & Nephew Company Information

13.11.2 Smith & Nephew Tendon Stripper Product Portfolios and Specifications

13.11.3 Smith & Nephew Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.11.4 Smith & Nephew Main Business Overview

13.11.5 Smith & Nephew Latest Developments

13.12 Sklar

13.12.1 Sklar Company Information

13.12.2 Sklar Tendon Stripper Product Portfolios and Specifications

13.12.3 Sklar Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sklar Main Business Overview

13.12.5 Sklar Latest Developments

13.13 BOSS Instruments

13.13.1 BOSS Instruments Company Information

13.13.2 BOSS Instruments Tendon Stripper Product Portfolios and Specifications

13.13.3 BOSS Instruments Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.13.4 BOSS Instruments Main Business Overview

13.13.5 BOSS Instruments Latest Developments

13.14 Surtex Instruments

13.14.1 Surtex Instruments Company Information

13.14.2 Surtex Instruments Tendon Stripper Product Portfolios and Specifications

13.14.3 Surtex Instruments Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.14.4 Surtex Instruments Main Business Overview

13.14.5 Surtex Instruments Latest Developments

13.15 Teleflex

13.15.1 Teleflex Company Information

13.15.2 Teleflex Tendon Stripper Product Portfolios and Specifications

13.15.3 Teleflex Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.15.4 Teleflex Main Business Overview

13.15.5 Teleflex Latest Developments

13.16 KLS Martin

13.16.1 KLS Martin Company Information

13.16.2 KLS Martin Tendon Stripper Product Portfolios and Specifications

13.16.3 KLS Martin Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.16.4 KLS Martin Main Business Overview

13.16.5 KLS Martin Latest Developments

13.17 Avalign Technologies

- 13.17.1 Avalign Technologies Company Information
- 13.17.2 Avalign Technologies Tendon Stripper Product Portfolios and Specifications
- 13.17.3 Avalign Technologies Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Avalign Technologies Main Business Overview
- 13.17.5 Avalign Technologies Latest Developments
- 13.18 Anmuth Medical International
 - 13.18.1 Anmuth Medical International Company Information
 - 13.18.2 Anmuth Medical International Tendon Stripper Product Portfolios and Specifications
 - 13.18.3 Anmuth Medical International Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Anmuth Medical International Main Business Overview
 - 13.18.5 Anmuth Medical International Latest Developments
- 13.19 gSource
 - 13.19.1 gSource Company Information
 - 13.19.2 gSource Tendon Stripper Product Portfolios and Specifications
 - 13.19.3 gSource Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 gSource Main Business Overview
 - 13.19.5 gSource Latest Developments
- 13.20 Sontec Instruments
 - 13.20.1 Sontec Instruments Company Information
 - 13.20.2 Sontec Instruments Tendon Stripper Product Portfolios and Specifications
 - 13.20.3 Sontec Instruments Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Sontec Instruments Main Business Overview
 - 13.20.5 Sontec Instruments Latest Developments
- 13.21 T.A.G Medical Products
 - 13.21.1 T.A.G Medical Products Company Information
 - 13.21.2 T.A.G Medical Products Tendon Stripper Product Portfolios and Specifications
 - 13.21.3 T.A.G Medical Products Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 T.A.G Medical Products Main Business Overview
 - 13.21.5 T.A.G Medical Products Latest Developments
- 13.22 Elmed
 - 13.22.1 Elmed Company Information
 - 13.22.2 Elmed Tendon Stripper Product Portfolios and Specifications
 - 13.22.3 Elmed Tendon Stripper Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Elmed Main Business Overview

13.22.5 Elmed Latest Developments

13.23 Buxton BioMedical

13.23.1 Buxton BioMedical Company Information

13.23.2 Buxton BioMedical Tendon Stripper Product Portfolios and Specifications

13.23.3 Buxton BioMedical Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.23.4 Buxton BioMedical Main Business Overview

13.23.5 Buxton BioMedical Latest Developments

13.24 Surgi Right

13.24.1 Surgi Right Company Information

13.24.2 Surgi Right Tendon Stripper Product Portfolios and Specifications

13.24.3 Surgi Right Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.24.4 Surgi Right Main Business Overview

13.24.5 Surgi Right Latest Developments

13.25 Hospitech Traders

13.25.1 Hospitech Traders Company Information

13.25.2 Hospitech Traders Tendon Stripper Product Portfolios and Specifications

13.25.3 Hospitech Traders Tendon Stripper Sales, Revenue, Price and Gross Margin
(2021-2026)

13.25.4 Hospitech Traders Main Business Overview

13.25.5 Hospitech Traders Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Tendon Stripper Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Tendon Stripper Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 23 cm

Table 4. Major Players of 28 cm

Table 5. Major Players of 31 cm

Table 6. Major Players of 33 cm

Table 7. Major Players of Others

Table 8. Global Tendon Stripper Sales by Type (2021-2026) & (K Units)

Table 9. Global Tendon Stripper Sales Market Share by Type (2021-2026)

Table 10. Global Tendon Stripper Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Tendon Stripper Revenue Market Share by Type (2021-2026)

Table 12. Global Tendon Stripper Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Closed-loop Tendon Stripper

Table 14. Major Players of Open-loop Tendon Stripper

Table 15. Major Players of Slotted-ring Tendon Stripper

Table 16. Major Players of Semi-circular Trough Tendon Stripper

Table 17. Major Players of Tubular Coring Tendon Harvester

Table 18. Global Tendon Stripper Sales by Distal Working-end Geometry (2021-2026) & (K Units)

Table 19. Global Tendon Stripper Sales Market Share by Distal Working-end Geometry (2021-2026)

Table 20. Global Tendon Stripper Revenue by Distal Working-end Geometry (2021-2026) & (\$ million)

Table 21. Global Tendon Stripper Revenue Market Share by Distal Working-end Geometry (2021-2026)

Table 22. Global Tendon Stripper Sale Price by Distal Working-end Geometry (2021-2026) & (US\$/Unit)

Table 23. Major Players of All-stainless-steel Tendon Stripper

Table 24. Major Players of Stainless-steel Shaft with Ergonomic Handle Tendon Stripper

Table 25. Major Players of Others

Table 26. Global Tendon Stripper Sales by Material and Structural Composition (2021-2026) & (K Units)

Table 27. Global Tendon Stripper Sales Market Share by Material and Structural Composition (2021-2026)

Table 28. Global Tendon Stripper Revenue by Material and Structural Composition (2021-2026) & (\$ million)

Table 29. Global Tendon Stripper Revenue Market Share by Material and Structural Composition (2021-2026)

Table 30. Global Tendon Stripper Sale Price by Material and Structural Composition (2021-2026) & (US\$/Unit)

Table 31. Major Players of Small-diameter Tendon Stripper, 2-3 mm

Table 32. Major Players of Standard-diameter Tendon Stripper, 4-6 mm

Table 33. Major Players of Large-diameter Tendon Stripper, 7-11 mm

Table 34. Global Tendon Stripper Sales by Inner Diameter (2021-2026) & (K Units)

Table 35. Global Tendon Stripper Sales Market Share by Inner Diameter (2021-2026)

Table 36. Global Tendon Stripper Revenue by Inner Diameter (2021-2026) & (\$ million)

Table 37. Global Tendon Stripper Revenue Market Share by Inner Diameter (2021-2026)

Table 38. Global Tendon Stripper Sale Price by Inner Diameter (2021-2026) & (US\$/Unit)

Table 39. Global Tendon Stripper Sale by Application (2021-2026) & (K Units)

Table 40. Global Tendon Stripper Sale Market Share by Application (2021-2026)

Table 41. Global Tendon Stripper Revenue by Application (2021-2026) & (\$ million)

Table 42. Global Tendon Stripper Revenue Market Share by Application (2021-2026)

Table 43. Global Tendon Stripper Sale Price by Application (2021-2026) & (US\$/Unit)

Table 44. Global Tendon Stripper Sales by Company (2021-2026) & (K Units)

Table 45. Global Tendon Stripper Sales Market Share by Company (2021-2026)

Table 46. Global Tendon Stripper Revenue by Company (2021-2026) & (\$ millions)

Table 47. Global Tendon Stripper Revenue Market Share by Company (2021-2026)

Table 48. Global Tendon Stripper Sale Price by Company (2021-2026) & (US\$/Unit)

Table 49. Key Manufacturers Tendon Stripper Producing Area Distribution and Sales Area

Table 50. Players Tendon Stripper Products Offered

Table 51. Tendon Stripper Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 52. New Products and Potential Entrants

Table 53. Market M&A Activity & Strategy

Table 54. Global Tendon Stripper Sales by Geographic Region (2021-2026) & (K Units)

Table 55. Global Tendon Stripper Sales Market Share Geographic Region (2021-2026)

Table 56. Global Tendon Stripper Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 57. Global Tendon Stripper Revenue Market Share by Geographic Region

(2021-2026)

Table 58. Global Tendon Stripper Sales by Country/Region (2021-2026) & (K Units)

Table 59. Global Tendon Stripper Sales Market Share by Country/Region (2021-2026)

Table 60. Global Tendon Stripper Revenue by Country/Region (2021-2026) & (\$ millions)

Table 61. Global Tendon Stripper Revenue Market Share by Country/Region (2021-2026)

Table 62. Americas Tendon Stripper Sales by Country (2021-2026) & (K Units)

Table 63. Americas Tendon Stripper Sales Market Share by Country (2021-2026)

Table 64. Americas Tendon Stripper Revenue by Country (2021-2026) & (\$ millions)

Table 65. Americas Tendon Stripper Sales by Type (2021-2026) & (K Units)

Table 66. Americas Tendon Stripper Sales by Application (2021-2026) & (K Units)

Table 67. APAC Tendon Stripper Sales by Region (2021-2026) & (K Units)

Table 68. APAC Tendon Stripper Sales Market Share by Region (2021-2026)

Table 69. APAC Tendon Stripper Revenue by Region (2021-2026) & (\$ millions)

Table 70. APAC Tendon Stripper Sales by Type (2021-2026) & (K Units)

Table 71. APAC Tendon Stripper Sales by Application (2021-2026) & (K Units)

Table 72. Europe Tendon Stripper Sales by Country (2021-2026) & (K Units)

Table 73. Europe Tendon Stripper Revenue by Country (2021-2026) & (\$ millions)

Table 74. Europe Tendon Stripper Sales by Type (2021-2026) & (K Units)

Table 75. Europe Tendon Stripper Sales by Application (2021-2026) & (K Units)

Table 76. Middle East & Africa Tendon Stripper Sales by Country (2021-2026) & (K Units)

Table 77. Middle East & Africa Tendon Stripper Revenue Market Share by Country (2021-2026)

Table 78. Middle East & Africa Tendon Stripper Sales by Type (2021-2026) & (K Units)

Table 79. Middle East & Africa Tendon Stripper Sales by Application (2021-2026) & (K Units)

Table 80. Key Market Drivers & Growth Opportunities of Tendon Stripper

Table 81. Key Market Challenges & Risks of Tendon Stripper

Table 82. Key Industry Trends of Tendon Stripper

Table 83. Tendon Stripper Raw Material

Table 84. Key Suppliers of Raw Materials

Table 85. Tendon Stripper Distributors List

Table 86. Tendon Stripper Customer List

Table 87. Global Tendon Stripper Sales Forecast by Region (2027-2032) & (K Units)

Table 88. Global Tendon Stripper Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 89. Americas Tendon Stripper Sales Forecast by Country (2027-2032) & (K Units)

Table 90. Americas Tendon Stripper Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. APAC Tendon Stripper Sales Forecast by Region (2027-2032) & (K Units)

Table 92. APAC Tendon Stripper Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 93. Europe Tendon Stripper Sales Forecast by Country (2027-2032) & (K Units)

Table 94. Europe Tendon Stripper Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 95. Middle East & Africa Tendon Stripper Sales Forecast by Country (2027-2032) & (K Units)

Table 96. Middle East & Africa Tendon Stripper Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 97. Global Tendon Stripper Sales Forecast by Type (2027-2032) & (K Units)

Table 98. Global Tendon Stripper Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 99. Global Tendon Stripper Sales Forecast by Application (2027-2032) & (K Units)

Table 100. Global Tendon Stripper Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 101. Arthrex Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 102. Arthrex Tendon Stripper Product Portfolios and Specifications

Table 103. Arthrex Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Arthrex Main Business

Table 105. Arthrex Latest Developments

Table 106. CONMED Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 107. CONMED Tendon Stripper Product Portfolios and Specifications

Table 108. CONMED Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. CONMED Main Business

Table 110. CONMED Latest Developments

Table 111. Ambler Surgical Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 112. Ambler Surgical Tendon Stripper Product Portfolios and Specifications

Table 113. Ambler Surgical Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Ambler Surgical Main Business

Table 115. Ambler Surgical Latest Developments

Table 116. MPR Orthopedics Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 117. MPR Orthopedics Tendon Stripper Product Portfolios and Specifications

Table 118. MPR Orthopedics Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. MPR Orthopedics Main Business

Table 120. MPR Orthopedics Latest Developments

Table 121. SHINVA MEDICAL INSTRUMENT CO., LTD. Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 122. SHINVA MEDICAL INSTRUMENT CO., LTD. Tendon Stripper Product Portfolios and Specifications

Table 123. SHINVA MEDICAL INSTRUMENT CO., LTD. Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. SHINVA MEDICAL INSTRUMENT CO., LTD. Main Business

Table 125. SHINVA MEDICAL INSTRUMENT CO., LTD. Latest Developments

Table 126. Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 127. Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory Tendon Stripper Product Portfolios and Specifications

Table 128. Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory Main Business

Table 130. Shanghai Medical Instruments (Group) Co., Ltd. Surgical Instruments Factory Latest Developments

Table 131. Aesculap AG Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 132. Aesculap AG Tendon Stripper Product Portfolios and Specifications

Table 133. Aesculap AG Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Aesculap AG Main Business

Table 135. Aesculap AG Latest Developments

Table 136. STERIS Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 137. STERIS Tendon Stripper Product Portfolios and Specifications

Table 138. STERIS Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. STERIS Main Business

Table 140. STERIS Latest Developments

Table 141. Integra LifeSciences Production Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 142. Integra LifeSciences Production Tendon Stripper Product Portfolios and Specifications

Table 143. Integra LifeSciences Production Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Integra LifeSciences Production Main Business

Table 145. Integra LifeSciences Production Latest Developments

Table 146. Biomet Orthopedics Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 147. Biomet Orthopedics Tendon Stripper Product Portfolios and Specifications

Table 148. Biomet Orthopedics Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Biomet Orthopedics Main Business

Table 150. Biomet Orthopedics Latest Developments

Table 151. Smith & Nephew Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 152. Smith & Nephew Tendon Stripper Product Portfolios and Specifications

Table 153. Smith & Nephew Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Smith & Nephew Main Business

Table 155. Smith & Nephew Latest Developments

Table 156. Sklar Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 157. Sklar Tendon Stripper Product Portfolios and Specifications

Table 158. Sklar Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Sklar Main Business

Table 160. Sklar Latest Developments

Table 161. BOSS Instruments Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 162. BOSS Instruments Tendon Stripper Product Portfolios and Specifications

Table 163. BOSS Instruments Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. BOSS Instruments Main Business

Table 165. BOSS Instruments Latest Developments

Table 166. Surtex Instruments Basic Information, Tendon Stripper Manufacturing Base,

Sales Area and Its Competitors

Table 167. Surtex Instruments Tendon Stripper Product Portfolios and Specifications

Table 168. Surtex Instruments Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Surtex Instruments Main Business

Table 170. Surtex Instruments Latest Developments

Table 171. Teleflex Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 172. Teleflex Tendon Stripper Product Portfolios and Specifications

Table 173. Teleflex Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Teleflex Main Business

Table 175. Teleflex Latest Developments

Table 176. KLS Martin Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 177. KLS Martin Tendon Stripper Product Portfolios and Specifications

Table 178. KLS Martin Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. KLS Martin Main Business

Table 180. KLS Martin Latest Developments

Table 181. Avalign Technologies Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 182. Avalign Technologies Tendon Stripper Product Portfolios and Specifications

Table 183. Avalign Technologies Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Avalign Technologies Main Business

Table 185. Avalign Technologies Latest Developments

Table 186. Anmuth Medical International Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 187. Anmuth Medical International Tendon Stripper Product Portfolios and Specifications

Table 188. Anmuth Medical International Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Anmuth Medical International Main Business

Table 190. Anmuth Medical International Latest Developments

Table 191. gSource Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 192. gSource Tendon Stripper Product Portfolios and Specifications

Table 193. gSource Tendon Stripper Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 194. gSource Main Business

Table 195. gSource Latest Developments

Table 196. Sontec Instruments Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 197. Sontec Instruments Tendon Stripper Product Portfolios and Specifications

Table 198. Sontec Instruments Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Sontec Instruments Main Business

Table 200. Sontec Instruments Latest Developments

Table 201. T.A.G Medical Products Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 202. T.A.G Medical Products Tendon Stripper Product Portfolios and Specifications

Table 203. T.A.G Medical Products Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. T.A.G Medical Products Main Business

Table 205. T.A.G Medical Products Latest Developments

Table 206. Elmed Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 207. Elmed Tendon Stripper Product Portfolios and Specifications

Table 208. Elmed Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. Elmed Main Business

Table 210. Elmed Latest Developments

Table 211. Buxton BioMedical Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 212. Buxton BioMedical Tendon Stripper Product Portfolios and Specifications

Table 213. Buxton BioMedical Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. Buxton BioMedical Main Business

Table 215. Buxton BioMedical Latest Developments

Table 216. Surgi Right Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 217. Surgi Right Tendon Stripper Product Portfolios and Specifications

Table 218. Surgi Right Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. Surgi Right Main Business

Table 220. Surgi Right Latest Developments

Table 221. Hospitech Traders Basic Information, Tendon Stripper Manufacturing Base, Sales Area and Its Competitors

Table 222. Hospitech Traders Tendon Stripper Product Portfolios and Specifications

Table 223. Hospitech Traders Tendon Stripper Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 224. Hospitech Traders Main Business

Table 225. Hospitech Traders Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Tendon Stripper
- Figure 2. Tendon Stripper Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Tendon Stripper Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Tendon Stripper Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Tendon Stripper Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Tendon Stripper Sales Market Share by Country/Region (2025)
- Figure 10. Tendon Stripper Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 23 cm
- Figure 12. Product Picture of 28 cm
- Figure 13. Product Picture of 31 cm
- Figure 14. Product Picture of 33 cm
- Figure 15. Product Picture of Others
- Figure 16. Global Tendon Stripper Sales Market Share by Type in 2026
- Figure 17. Global Tendon Stripper Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Closed-loop Tendon Stripper
- Figure 19. Product Picture of Open-loop Tendon Stripper
- Figure 20. Product Picture of Slotted-ring Tendon Stripper
- Figure 21. Product Picture of Semi-circular Trough Tendon Stripper
- Figure 22. Product Picture of Tubular Coring Tendon Harvester
- Figure 23. Global Tendon Stripper Sales Market Share by Distal Working-end Geometry in 2026
- Figure 24. Global Tendon Stripper Revenue Market Share by Distal Working-end Geometry (2021-2026)
- Figure 25. Product Picture of All-stainless-steel Tendon Stripper
- Figure 26. Product Picture of Stainless-steel Shaft with Ergonomic Handle Tendon Stripper
- Figure 27. Product Picture of Others
- Figure 28. Global Tendon Stripper Sales Market Share by Material and Structural Composition in 2026
- Figure 29. Global Tendon Stripper Revenue Market Share by Material and Structural Composition (2021-2026)

Figure 30. Product Picture of Small-diameter Tendon Stripper, 2-3 mm

Figure 31. Product Picture of Standard-diameter Tendon Stripper, 4-6 mm

Figure 32. Product Picture of Large-diameter Tendon Stripper, 7-11 mm

Figure 33. Global Tendon Stripper Sales Market Share by Inner Diameter in 2026

Figure 34. Global Tendon Stripper Revenue Market Share by Inner Diameter (2021-2026)

Figure 35. Tendon Stripper Consumed in Traction Ruptured Tendon

Figure 36. Global Tendon Stripper Market: Traction Ruptured Tendon (2021-2026) & (K Units)

Figure 37. Tendon Stripper Consumed in Suture Ruptured Tendon

Figure 38. Global Tendon Stripper Market: Suture Ruptured Tendon (2021-2026) & (K Units)

Figure 39. Tendon Stripper Consumed in Others

Figure 40. Global Tendon Stripper Market: Others (2021-2026) & (K Units)

Figure 41. Global Tendon Stripper Sales Market Share by Application (2025)

Figure 42. Global Tendon Stripper Revenue Market Share by Application in 2025

Figure 43. Tendon Stripper Sales by Company in 2025 (K Units)

Figure 44. Global Tendon Stripper Sales Market Share by Company in 2025

Figure 45. Tendon Stripper Revenue by Company in 2025 (\$ millions)

Figure 46. Global Tendon Stripper Revenue Market Share by Company in 2025

Figure 47. Global Tendon Stripper Sales Market Share by Geographic Region (2021-2026)

Figure 48. Global Tendon Stripper Revenue Market Share by Geographic Region in 2025

Figure 49. Americas Tendon Stripper Sales 2021-2026 (K Units)

Figure 50. Americas Tendon Stripper Revenue 2021-2026 (\$ millions)

Figure 51. APAC Tendon Stripper Sales 2021-2026 (K Units)

Figure 52. APAC Tendon Stripper Revenue 2021-2026 (\$ millions)

Figure 53. Europe Tendon Stripper Sales 2021-2026 (K Units)

Figure 54. Europe Tendon Stripper Revenue 2021-2026 (\$ millions)

Figure 55. Middle East & Africa Tendon Stripper Sales 2021-2026 (K Units)

Figure 56. Middle East & Africa Tendon Stripper Revenue 2021-2026 (\$ millions)

Figure 57. Americas Tendon Stripper Sales Market Share by Country in 2025

Figure 58. Americas Tendon Stripper Revenue Market Share by Country (2021-2026)

Figure 59. Americas Tendon Stripper Sales Market Share by Type (2021-2026)

Figure 60. Americas Tendon Stripper Sales Market Share by Application (2021-2026)

Figure 61. United States Tendon Stripper Revenue Growth 2021-2026 (\$ millions)

Figure 62. Canada Tendon Stripper Revenue Growth 2021-2026 (\$ millions)

Figure 63. Mexico Tendon Stripper Revenue Growth 2021-2026 (\$ millions)

- Figure 64. Brazil Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 65. APAC Tendon Stripper Sales Market Share by Region in 2025
- Figure 66. APAC Tendon Stripper Revenue Market Share by Region (2021-2026)
- Figure 67. APAC Tendon Stripper Sales Market Share by Type (2021-2026)
- Figure 68. APAC Tendon Stripper Sales Market Share by Application (2021-2026)
- Figure 69. China Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Japan Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 71. South Korea Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Southeast Asia Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 73. India Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Australia Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 75. China Taiwan Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Europe Tendon Stripper Sales Market Share by Country in 2025
- Figure 77. Europe Tendon Stripper Revenue Market Share by Country (2021-2026)
- Figure 78. Europe Tendon Stripper Sales Market Share by Type (2021-2026)
- Figure 79. Europe Tendon Stripper Sales Market Share by Application (2021-2026)
- Figure 80. Germany Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 81. France Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 82. UK Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Italy Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Russia Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Middle East & Africa Tendon Stripper Sales Market Share by Country (2021-2026)
- Figure 86. Middle East & Africa Tendon Stripper Sales Market Share by Type (2021-2026)
- Figure 87. Middle East & Africa Tendon Stripper Sales Market Share by Application (2021-2026)
- Figure 88. Egypt Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 89. South Africa Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Israel Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Turkey Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 92. GCC Countries Tendon Stripper Revenue Growth 2021-2026 (\$ millions)
- Figure 93. Manufacturing Cost Structure Analysis of Tendon Stripper in 2026
- Figure 94. Manufacturing Process Analysis of Tendon Stripper
- Figure 95. Industry Chain Structure of Tendon Stripper
- Figure 96. Channels of Distribution
- Figure 97. Global Tendon Stripper Sales Market Forecast by Region (2027-2032)
- Figure 98. Global Tendon Stripper Revenue Market Share Forecast by Region (2027-2032)

Figure 99. Global Tendon Stripper Sales Market Share Forecast by Type (2027-2032)

Figure 100. Global Tendon Stripper Revenue Market Share Forecast by Type
(2027-2032)

Figure 101. Global Tendon Stripper Sales Market Share Forecast by Application
(2027-2032)

Figure 102. Global Tendon Stripper Revenue Market Share Forecast by Application
(2027-2032)

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