

Global Temporary Bonding Protective Ink Market Growth 2026-2032

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Abstracts

The global Temporary Bonding Protective Ink market size is predicted to grow from US\$ 76.30 million in 2025 to US\$ 146 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

??
??????????????UV??????????????????????????????????????RDL????????????????????????????
??35%?

Temporary bonding protective inks are a small but critical segment within advanced packaging materials. Demand grows with thin-wafer handling, 2.5D/3D packaging, fan-out, HBM, and power-device backside processing. Their value lies in maintaining stability under high temperature, vacuum, wet-chemical, and mechanical thinning conditions while minimizing wafer breakage, warpage, and residue cleanup costs during debonding.

In terms of supply, overseas companies such as 3M and Brewer Science have early experience in temporary bonding/debonding material systems, while domestic suppliers like Feikai Materials, Yun Zhuo New Materials, and Dinglong Co. are advancing localized alternatives through advanced packaging customer certifications. Product validation cycles are long and typically require coordination with bonding equipment, laser debonding systems, carriers, and cleaning processes. Once adopted, customers focus on process window and yield stability.

Over the next six years, growth will be driven primarily by demand from HBM, chiplet, and power semiconductor applications requiring high-yield processing of thin wafers. However, the market remains highly customized and certification-driven, with a scale

significantly smaller than general-purpose electronic adhesives and packaging adhesives.

LP Information, Inc. (LPI) ' newest research report, the 'Temporary Bonding Protective Ink Industry Forecast' looks at past sales and reviews total world Temporary Bonding Protective Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected Temporary Bonding Protective Ink sales for 2026 through 2032. With Temporary Bonding Protective Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Temporary Bonding Protective Ink industry.

This Insight Report provides a comprehensive analysis of the global Temporary Bonding Protective Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Temporary Bonding Protective Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Temporary Bonding Protective Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Temporary Bonding Protective Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Temporary Bonding Protective Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of Temporary Bonding Protective Ink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Laser Debonding Type

Thermal Slide Debonding Type

Mechanical Peel Debonding Type

UV Debonding Type

Solvent Release Type

Segmentation by Material System:

Photothermal Conversion Ink

Acrylate UV-Curable Coating

Polyimide-Based Release Coating

Thermoplastic Polymer Coating

Silicone-Based Bonding Coating

Wax-Based Temporary Bonding Coating

Segmentation by Process Temperature:

Low Temperature Process Type

Medium Temperature Process Type

High Temperature Process Type

Ultra-High Temperature Process Type

Segmentation by Coating and Delivery Form:

Spin-Coating Liquid

Slot-Die Coating Liquid

Spray-Coating Liquid

Pre-Applied Film or Sheet

Segmentation by Application:

Thin Wafer Backgrinding Support

TSV And 3D IC Processing

Fan-Out Wafer-Level Packaging

Fan-Out Panel-Level Packaging

Power Semiconductor Wafer Thinning

Compound Semiconductor Thin Wafer Handling

MEMS Wafer Processing

RDL And Bump Processing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Brewer Science

AI Technology

HD MicroSystems

Nissan Chemical

Tokyo Ohka Kogyo

Toray

Daxin Materials

PhiChem

Yunzhuo New Materials

Hubei Dinglong

Resonac

Sekisui Chemical

Mitsui Chemicals

Nitto Denko

Key Questions Addressed in this Report

What is the 10-year outlook for the global Temporary Bonding Protective Ink market?

What factors are driving Temporary Bonding Protective Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Temporary Bonding Protective Ink market opportunities vary by end market size?

How does Temporary Bonding Protective Ink break out by Type, by Application?

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