

Global Temporary Bonding Adhesives for Advanced Packaging Market Growth 2026-2032

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Abstracts

The global Temporary Bonding Adhesives for Advanced Packaging market size is predicted to grow from US\$ 117 million in 2025 to US\$ 347 million in 2032; it is expected to grow at a CAGR of 16.1% from 2026 to 2032.

Temporary bonding adhesives for advanced packaging are high performance polymer based adhesive materials used in semiconductor advanced packaging processes to temporarily attach device wafers, ultra thin wafers, reconstructed wafers or packaging panels to glass, silicon or other carrier substrates. They provide temporary mechanical support during wafer thinning, backside processing, TSV formation, redistribution layer processing, fan out wafer level packaging, fan out panel level packaging, 2.5D packaging, 3D packaging and heterogeneous integration. The main product forms include spin coated liquid temporary bonding adhesives, temporary bonding films, release layer materials, thermal slide adhesives, laser debonding materials and solvent release adhesive systems. The manufacturing and formulation technologies mainly involve high purity polymer synthesis, photothermal release design, low residue formulation control, uniform thin film coating, high temperature curing and controllable debonding process design. Key specifications include thermal resistance, chemical resistance, low warpage, low outgassing, low residue, carrier adhesion strength, debonding stability, coating uniformity and post process cleaning compatibility. The products are mainly used in advanced logic packaging, HBM related packaging, chiplet integration, fan out packaging, panel level packaging, glass carrier based packaging, power device wafer thinning and compound semiconductor thin wafer processing. In 2025, the global temporary bonding adhesives for advanced packaging industry had an average gross margin of approximately 40% to 60%, and the industry average price was approximately 800 to 3500 US\$/Kg.

Temporary bonding adhesives for advanced packaging represent a niche but critical auxiliary material category within the advanced semiconductor packaging ecosystem. Their value is not limited to temporary adhesion, but lies in their ability to maintain wafer support, process stability and clean debonding under high temperature, chemical exposure and thin wafer handling conditions. As HBM, chiplet integration, 2.5D packaging, 3D packaging and fan out packaging continue to expand, this material category is moving from a supporting process material to an important yield enabling material for high end packaging production.

The upstream supply chain mainly consists of high purity polymers, photosensitive monomers, electronic grade solvents, functional additives, release layer materials and clean coating substrates. The midstream focuses on temporary bonding adhesives, temporary bonding films, laser debonding materials, thermal slide materials and related cleaning systems. Downstream demand comes from foundries, outsourced semiconductor assembly and test companies, advanced packaging platforms, power device manufacturers and compound semiconductor wafer processing. The competitive landscape remains concentrated among companies with long term formulation know how and process validation experience, while Asian suppliers are accelerating qualification and local substitution.

Policy support for semiconductor supply chain resilience, together with rising capital expenditure in advanced packaging, glass carrier processes, panel level packaging and heterogeneous integration, is creating a more favorable environment for this material segment. Future growth will be driven by advanced packaging capacity expansion, new product launches, regional supply chain migration and higher localization demand. However, the industry will remain difficult to enter because qualification cycles are long, process matching requirements are strict, and residue control, warpage management and debonding reliability are closely linked to customer yield performance.

LP Information, Inc. (LPI) ' newest research report, the "Temporary Bonding Adhesives for Advanced Packaging Industry Forecast" looks at past sales and reviews total world Temporary Bonding Adhesives for Advanced Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Temporary Bonding Adhesives for Advanced Packaging sales for 2026 through 2032. With Temporary Bonding Adhesives for Advanced Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Temporary Bonding Adhesives for Advanced Packaging industry.

This Insight Report provides a comprehensive analysis of the global Temporary

Bonding Adhesives for Advanced Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Temporary Bonding Adhesives for Advanced Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Temporary Bonding Adhesives for Advanced Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Temporary Bonding Adhesives for Advanced Packaging and breaks down the forecast by Debonding Mechanism, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Temporary Bonding Adhesives for Advanced Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Temporary Bonding Adhesives for Advanced Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Debonding Mechanism:

Laser Debonding Adhesives

Thermal Slide Debonding Adhesives

Mechanical Peel Debonding Adhesives

Solvent Release Adhesives

UV or Photo Release Adhesives

Others

Segmentation by Curing Mechanism:

UV-curable Adhesive

Thermal-curable Adhesive

Dual-curable Adhesive

Pressure-sensitive Adhesive

Thermoplastic Adhesive

Thermoset Adhesive

Segmentation by Processing Temperature:

Low Temperature (350°C)

Segmentation by Application:

Advanced Logic and AI Processors

High Bandwidth Memory and Advanced Memory

Foundry and Advanced Packaging Services

Power Semiconductors

Compound Semiconductors and RF Devices

MEMS and Sensors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M Company

Brewer Science, Inc.

TOKYO OHKA KOGYO CO., LTD.

Resonac Corporation

AI Technology, Inc.

Micro Materials Inc.

Hubei Dinglong Holding Co., Ltd.

PhiChem Corporation

Shenzhen Samcien New Materials Technology Co., Ltd.

Toray Industries, Inc.

Terecircuits Corporation

Grand Technology Associates Corp. / GTA

TAiCHEM Materials Corp.

HD MicroSystems LLC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Temporary Bonding Adhesives for Advanced Packaging market?

What factors are driving Temporary Bonding Adhesives for Advanced Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Temporary Bonding Adhesives for Advanced Packaging market opportunities vary by end market size?

How does Temporary Bonding Adhesives for Advanced Packaging break out by Debonding Mechanism, by Application?

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