

Global Temperature Rise Doors Market Growth 2026-2032

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Abstracts

The global Temperature Rise Doors market size is predicted to grow from US\$ 9562 million in 2025 to US\$ 12916 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global production of temperature rise doors reached 86.8326 million units, with an average selling price of US\$112.6 per door. Temperature rise doors are safety doors specifically designed to prevent the spread of fire. They are made of fire-resistant materials such as steel, fire-resistant glass, and gypsum board, and are equipped with fire-resistant sealing strips and fire-resistant hardware. Their main function is to isolate the fire source and block the spread of smoke and heat during a fire, giving people more time to evacuate. Temperature rise doors are classified into different fire resistance ratings (e.g., 30 minutes, 60 minutes, 90 minutes, 120 minutes, etc.) and are widely installed in critical locations such as stairwells, evacuation routes, machine rooms, and storage areas, forming an important component of building fire protection systems. Standardized design, correct installation, and regular maintenance are fundamental to the fire-resistant performance of fire doors. With the continuous improvement of safety standards in the construction industry and the strict implementation of fire protection regulations in various countries, the market demand for fire doors continues to grow. Urbanization has driven the large-scale construction of new residential buildings, commercial complexes, public facilities, and industrial parks, providing a stable market space for fire door manufacturers. At the same time, the renovation and upgrading of existing buildings and enhanced fire safety testing have also driven replacement/upgrade demand. The upstream raw materials for the fire door industry are diverse, mainly including steel, wood, aluminum, core materials, hardware, sealing materials, fire-resistant glass, surface coatings, and adhesives. Steel is the core bulk raw material for steel fire doors. The door panels, frames, reinforcements, and some

internal components of steel fire doors are highly dependent on galvanized steel sheets, cold-rolled steel sheets, stainless steel, and other steel materials. Wood is an important raw material for wooden fire doors, wooden steel structure doors, and some door frames and decorative materials. Aluminum is mainly used as a door frame, panel, decorative edging, and matching material for fire-resistant glass. Its characteristics are light weight, corrosion resistance, and good workability. Its high-temperature load-bearing capacity is lower than that of steel, and it is more often used in aluminum alloy fire-resistant glass doors and fire-resistant partition systems with high requirements for aesthetics and lightweighting. Common core/filling systems for fire doors include non-combustible or flame-retardant materials such as gypsum-based, mineral wool/rock wool-based, and calcium silicate board/cement composite materials. Sealing materials are key functional materials; currently, the main expanding materials used for fire door sealing include hydrated sodium silicate, expanded graphite, and monoammonium phosphate (MAP). Different materials have different initial expansion temperatures, expansion ratios, pressure resistance methods, and application locations. If the fire door has a viewing window or uses a glass door solution, fire-resistant glass is the most specialized upstream component. Gross profit margins range from 20% to 45%.

From a global market size perspective, the temperature rise door industry is in a stable growth phase and has entered a relatively mature stage. However, driven by urban renewal, increasingly stringent fire regulations, and construction demands in emerging markets, it still possesses continued growth momentum. From a regional structure perspective, the global market exhibits a relatively typical 'multi-polar distribution' pattern. The Chinese market holds an important position globally, with a market size of approximately US\$2.178 billion in 2025, accounting for 22.28% of the global market, but this share is projected to decline to 19.37% by 2032. This shift stems from two main factors: faster growth in emerging markets like India and a close connection to the adjustment cycle in China's real estate sector. The downturn in the real estate market has led to a decrease in new residential and commercial projects, significantly pressuring demand for fire doors in the incremental market and weakening industry growth momentum. Against this backdrop, the demand structure of China's fire door market is transforming, shifting from being primarily driven by new construction projects to a market focused on the renovation of existing buildings and the replacement of used fire doors. A large number of existing residential, commercial, and public buildings are entering their renovation cycle, coupled with increasingly stringent fire safety regulations, driving a sustained release of demand for fire door repair, replacement, and upgrades. From a consumer perspective, North America is currently the world's largest consumer market for fire doors, with continued demand in commercial real estate, public facilities, and building renovation. Europe and China follow closely behind, with

these three regions accounting for over 70% of global demand. In terms of growth potential, the Indian market stands out, driven primarily by accelerated urbanization, expansion of real estate and infrastructure construction, and the gradual improvement of fire safety regulations, leading to a rapid release of demand for fire doors. In terms of product structure, fire-resistant steel doors remain the core category in the industry, mainly because steel fire doors have comprehensive advantages in fire resistance, durability and cost control, and are widely used in industrial, commercial and public building scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Temperature Rise Doors Industry Forecast" looks at past sales and reviews total world Temperature Rise Doors sales in 2025, providing a comprehensive analysis by region and market sector of projected Temperature Rise Doors sales for 2026 through 2032. With Temperature Rise Doors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Temperature Rise Doors industry.

This Insight Report provides a comprehensive analysis of the global Temperature Rise Doors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Temperature Rise Doors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Temperature Rise Doors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Temperature Rise Doors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Temperature Rise Doors.

This report presents a comprehensive overview, market shares, and growth opportunities of Temperature Rise Doors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Timber Door

Steel Door

Timber with Steel Structure Door

Resistant Aluminum Door

Others

Segmentation by Application Areas:

Doors for Evacuation Route

Doors for Facilities and Equipments

Doors for Entrance

Segmentation by Number of Door Leaves:

Single Leaf

Double Leaf

Multiple Leaf

Segmentation by Application:

Industrial

Commercial

Residential

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASSA ABLOY

Sanwa

Buyang Group

Qunsheng Doors & Windows

Howden Joinery

H?rmann

Dali Technology Group

NINZ

Wangl

Chongqing Mexin

Wanjia Group

Teckntrup

Shanghai Jiahui Fire Safety Equipment

China Zhucheng Group

Saint General

Taotao Group

Republic Doors and Frames

Zhejiang Xingyue Security Technology

SIMTO

Fuxin Taifeng Doors

HUECK by Hydro

Rapp Bomek

Chuntian Group

Schuco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Temperature Rise Doors market?

What factors are driving Temperature Rise Doors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Temperature Rise Doors market opportunities vary by end market size?

How does Temperature Rise Doors break out by Type, by Application?

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