

Global Temperature Measurement Sensor Market Growth 2026-2032

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Abstracts

The global Temperature Measurement Sensor market size is predicted to grow from US\$ 8341 million in 2025 to US\$ 12029 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Temperature measurement sensors are devices/components that convert temperature (of a target, medium, or environment) into an electrical output for monitoring/control. In scope: contact sensors (thermistors/NTC–PTC, RTDs, thermocouples, semiconductor/IC temperature sensors) and non-contact infrared (thermopile/IR thermometer ICs), sold as sensing elements or packaged sensor parts/assemblies; out of scope: full thermostats/controllers, standalone thermometers/data loggers, and process transmitters unless the sensing element is the product being sold. Value chain: (upstream) ceramic powders/metal oxides, platinum/nickel/copper, semiconductor wafers, packaging & leads ? (midstream) sensing element fabrication + calibration/linearization + packaging/assembly ? (downstream) OEMs/Tier-1s in automotive (powertrain, HVAC, BMS), industrial automation/process industries, consumer electronics/servers, medical devices and energy equipment. Pricing is highly segmented: commodity thermistors can be cents–sub-\$1, and industrial probe assemblies can be tens–hundreds of dollars; gross margin is likewise tiered (component suppliers often mid-20% to 40%+; engineered/proprietary assemblies can be higher), driven by accuracy, stability, temperature range, certification (AEC-Q/medical), and customization.

Temperature measurement sensors are becoming a “hidden” enabler for electrification, automation, and safety—because modern systems increasingly manage performance by managing heat. The strongest demand drivers are the broad shift to electrified powertrains and high-power batteries (where temperature is tied directly to range,

lifetime, and thermal-runaway prevention), the rapid growth of power electronics and fast charging, and the expansion of data centers and edge computing that require dense, continuous thermal monitoring to protect uptime. In industrial and energy applications, tighter process control and predictive maintenance keep pulling more temperature points into harsh environments, while in medical and wearables, comfort, hygiene, and regulatory traceability push adoption of skin-contact and disposable sensing formats. On the technology side, integration is a major pull: OEMs want smaller footprints, digital interfaces, easier calibration, and “calibration-free” replacements that reduce design-in time, enabling semiconductor temperature ICs and highly engineered probe assemblies to coexist with traditional thermistors, RTDs, and thermocouples rather than fully displace them.

The main challenges are no longer just accuracy on day one, but accuracy over life, at scale, and across supply chains. Cost pressure remains intense because many temperature sensors are treated as commodity components, so suppliers must differentiate through stability, drift performance, response time, and certified reliability (automotive and medical) without breaking the BOM. Qualification cycles are long and documentation-heavy, and meeting different standards across automotive, industrial, and healthcare adds overhead that smaller makers struggle to absorb. Material and packaging tradeoffs are also unforgiving: high-temperature and corrosive media demand robust metals, insulation, sealing, and assembly processes that can raise cost and reduce yield. Meanwhile, digitalization creates a different set of risks—interface compatibility, EMC/ESD robustness, cybersecurity expectations at the system level, and the need to maintain long-term availability for platforms with 10–15 year lifecycles. Finally, customers increasingly expect application-specific customization (mounting, harnessing, encapsulation, thermal coupling), but they also want fast lead times and multi-sourcing, forcing manufacturers to balance bespoke engineering with standardized, scalable production.

LP Information, Inc. (LPI) ' newest research report, the “Temperature Measurement Sensor Industry Forecast” looks at past sales and reviews total world Temperature Measurement Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Temperature Measurement Sensor sales for 2026 through 2032. With Temperature Measurement Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Temperature Measurement Sensor industry.

This Insight Report provides a comprehensive analysis of the global Temperature Measurement Sensor landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Temperature Measurement Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Temperature Measurement Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Temperature Measurement Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Temperature Measurement Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Temperature Measurement Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Contact Temperature Sensors

Contact Temperature Sensors

Segmentation by Form:

Discrete Components

Probes/Assemblies

Others

Segmentation by Measurement Point & Conditions:

Board-Level/Device Junction Temperature

Liquid/Gas Medium Temperature

Non-Contact Target Surface Temperature

Segmentation by Application:

Industrial

Medical

Food and Beverage

Electronics

Oil and Gas

Automotive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments

Analog Devices

STMicroelectronics

TDK

Littelfuse

Emerson

Sensata

Amphenol

TE Connectivity

Molex

Honeywell

Siemens

ABB

Panasonic

Fluke

Delphi

OMRON

Microchip Technology

ON Semiconductor

3M

MEDTRONIC

Medline Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Temperature Measurement Sensor market?

What factors are driving Temperature Measurement Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Temperature Measurement Sensor market opportunities vary by end market size?

How does Temperature Measurement Sensor break out by Type, by Application?

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