

Global Temperature Controlled Transport Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Temperature Controlled Transport market size is predicted to grow from US\$ 244191 million in 2025 to US\$ 398591 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Temperature Controlled Transport refer to outsourced freight, distribution, courier and multimodal logistics activities designed to maintain temperature-sensitive cargo within a contractually specified temperature range throughout transit.

Temperature Controlled Transport is not a single, uniform cold-chain market. It is a combination of refrigerated road freight, reefer ocean shipping, temperature-sensitive air cargo, controlled-temperature parcel delivery, pharmaceutical specialty logistics and refrigerated multimodal transportation. Food and beverage cargo provides the largest volume and revenue base, while pharmaceuticals, biologics, clinical-trial materials and cell and gene therapies generate substantially higher revenue per shipment and require more rigorous qualification, monitoring and intervention. A reliable market definition must distinguish transportation revenue from cold-storage rent, packaging sales, refrigeration equipment, monitoring devices and stand-alone software. It must also eliminate duplication between freight forwarders, managed-transportation providers and the underlying asset-based carriers.

The competitive structure is characterized by concentration in international transport and fragmentation in domestic road operations. Reefer ocean capacity is controlled by a relatively small group of global container-shipping companies, while international pharmaceutical forwarding and temperature-controlled air cargo depend on global networks, airport infrastructure and certified operating processes. By contrast, refrigerated trucking in North America, Europe, China, India and Latin America remains

distributed among thousands of national, regional and local carriers. The Core Formal List therefore contains companies with confirmed temperature-controlled service offerings, substantial operating responsibility and meaningful network capabilities, while the Extended Longlist retains smaller and privately held operators whose financial disclosure is limited. Industry consolidation accelerated during 2025. DSV completed the acquisition of Schenker, UPS integrated Frigo-Trans, BPL and Andlauer Healthcare Group, and DHL acquired CRYOPDP to strengthen specialty pharmaceutical and cell-and-gene-therapy logistics. These transactions indicate that leading providers are building broad, end-to-end portfolios covering controlled ambient, refrigerated, frozen, deep-frozen and cryogenic transportation rather than competing solely on basic refrigerated capacity.

Future demand will be driven by cross-regional food flows, international trade in perishable products, growth in biologics and advanced therapies, tighter distribution standards and the formalization of cold-chain infrastructure in emerging markets. Food transportation will continue to generate the largest absolute revenue increase, although its growth is constrained by food-consumption trends, freight rates and operating costs. Pharmaceutical and life-science transportation should grow faster because a rising share of products requires controlled ambient, refrigerated, frozen, deep-frozen or cryogenic conditions. Compliance requirements will increasingly shift competition away from basic physical transport toward validated processes, qualified lanes, continuous monitoring, excursion management and documented chain of custody. At the same time, service providers will invest in real-time telematics, remote refrigeration-unit control, predictive route planning, control towers, lower-emission refrigeration and more efficient multimodal networks.

LPI (LP Information)' newest research report, the "Temperature Controlled Transport Industry Forecast" looks at past sales and reviews total world Temperature Controlled Transport sales in 2025, providing a comprehensive analysis by region and market sector of projected Temperature Controlled Transport sales for 2026 through 2032. With Temperature Controlled Transport sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Temperature Controlled Transport industry.

This Insight Report provides a comprehensive analysis of the global Temperature Controlled Transport landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Temperature Controlled Transport portfolios and capabilities, market entry

strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Temperature Controlled Transport market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Temperature Controlled Transport and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Temperature Controlled Transport.

This report presents a comprehensive overview, market shares, and growth opportunities of Temperature Controlled Transport market by product type, application, key players and key regions and countries.

Segmentation by Type:

Refrigerated Road Transportation

Reefer Ocean Transportation

Temperature-Controlled Air Transportation

Others

Segmentation by Contractual Temperature Range:

Controlled Ambient

Chilled

Frozen

Deep Frozen

Others

Segmentation by Service Delivery Model:

Asset-Based Common Carrier

Dedicated Contract Transportation

Managed Transportation and 3PL

Others

Segmentation by Application:

Food and Beverages

Pharmaceuticals and Biopharmaceuticals

Clinical Trials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

MSC Mediterranean Shipping Company S.A.

A.P. Moller -Maersk A/S

CMA CGM Group

DHL Group

DSV A/S

Kuehne+Nagel International AG

UPS

FedEx Corporation

STEF SA

CJ Logistics Corporation

Nichirei Corporation

S.F.Holding Co.,Ltd.

Lineage, Inc.

JD Logistics, Inc.

NIPPON EXPRESS HOLDINGS, INC.

Sinotrans Limited

DFDS A/S

DACHSER SE

Cencora,Inc.

GEODIS SA

Rhenus SE& Co. KG

C.H. Robinson Worldwide, Inc.

Americold Realty Trust, Inc.

Girteka Logistics UAB

H.Essers NV

NFI Industries

Yamato Holdings Co., Ltd.

Lotte Global Logistics

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