

Global Temperature-Controlled Logistics Warehousing Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Temperature-Controlled Logistics Warehousing Services market size is predicted to grow from US\$ 89457 million in 2025 to US\$ 132170 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Temperature-Controlled Logistics Warehousing Services refer to temperature-managed storage and related operational services provided for food, pharmaceuticals, biologics, chemicals, and other temperature-sensitive goods during receiving, storage, picking, handling, and dispatch. Typical services include pre-cooling, chilled storage, frozen storage, deep-freeze storage, multi-temperature management, inventory monitoring, handling, and selected value-added operations, with the core objective of preserving product quality, ensuring compliance, and maintaining supply continuity.

United States market for Temperature-Controlled Logistics Warehousing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Temperature-Controlled Logistics Warehousing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Temperature-Controlled Logistics Warehousing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Temperature-Controlled Logistics Warehousing Services players cover

Lineage Logistics, Americold, United States Cold Storage, Nichirei Logistics Group, Frialsa Frigorificos, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Temperature-Controlled Logistics Warehousing Services Industry Forecast' looks at past sales and reviews total world Temperature-Controlled Logistics Warehousing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Temperature-Controlled Logistics Warehousing Services sales for 2026 through 2032. With Temperature-Controlled Logistics Warehousing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Temperature-Controlled Logistics Warehousing Services industry.

This Insight Report provides a comprehensive analysis of the global Temperature-Controlled Logistics Warehousing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Temperature-Controlled Logistics Warehousing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Temperature-Controlled Logistics Warehousing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Temperature-Controlled Logistics Warehousing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Temperature-Controlled Logistics Warehousing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Temperature-Controlled Logistics Warehousing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Distribution Warehouse

Public Warehouse

Segmentation by Storage Environment:

Frozen

Chilled

Ultra-low/Cryogenic

Segmentation by Application:

Agricultural Product

Packaged Foods

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lineage Logistics

Americold

United States Cold Storage

Nichirei Logistics Group

Frialsa Frigorificos

NewCold

Superfrio Logistica

VX Cold Chain Logistics

Interstate Warehousing

Constellation Cold Logistics

Congebec

Sinotrans

Emergent Cold LatAm

Snowman Logistics

CJ Rokin Logistics

KONOIKE Group

WOW Logistics

Conestoga

Magnavale

Midwest Refrigerated Services

Burris Logistics

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