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Global Temperature-Controlled Grocery Pickup Locker Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Temperature-Controlled Grocery Pickup Locker Solutions market size is predicted to grow from US$ 125 million in 2025 to US$ 265 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

Temperature-Controlled grocery pickup locker solutions are unattended order-handover systems designed for supermarkets, e-grocery retailers, food retailers, and grocery fulfillment networks. They store frozen foods, chilled products, fresh meat, seafood, dairy, produce, prepared foods, and ambient groceries in separate temperature-controlled compartments until collection. A typical solution includes insulated locker cabinets, galvanized or stainless-steel enclosures, polyurethane insulation, compressors, condensers, evaporators, fans, refrigerants, temperature sensors, electronic locks, touchscreens, connectivity modules, customer-access functions, and locker-management software. Key upstream inputs include metal sheets, insulation materials, refrigeration components, electronic controls, sensors, locking hardware, displays, and software. Downstream uses include supermarket click-and-collect, online grocery pickup, community collection hubs, parking-lot pickup, drive-through grocery collection, and pickup points connected to micro-fulfillment centers. The system’s commercial value lies in separating picking and delivery operations from customer collection time while preserving food quality, temperature compliance, order security, and traceability.

Temperature-Controlled grocery pickup lockers solutions are last-mile fulfillment systems designed specifically for grocery e-commerce, supermarket click-and-collect, community-based grocery pickup and food-retail order fulfillment. They combine multi-temperature lockers, refrigeration and freezing equipment, electronic locks, temperature

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sensors, order-management software, customer-notification tools, remote-monitoring platforms and operating services. These solutions are used for the temporary storage and customer collection of fresh produce, meat, poultry, seafood, dairy products, chilled ready-to-eat food, frozen food, bakery products and ambient packaged groceries.

From a system-architecture perspective, temperature-controlled grocery pickup locker solutions typically consist of four core layers. The first is the multi-temperature locker layer, comprising ambient, chilled and frozen compartments, insulated enclosures, sealed doors, thermal barriers, drainage and condensate-management structures. The second is the cold-chain and thermal-management layer, including compressors, evaporators, condensers, fans, airflow systems, defrosting components, temperature controllers and power-loss protection. The third is the smart interaction layer, including electronic locks, QR codes or pickup codes, touchscreens, mobile access, compartment-status recognition, cameras and communication modules. The fourth is the fulfillment and operations layer, including order intake, order-to-compartment matching, pickup notifications, temperature logs, out-of-range alerts, remote maintenance, user-event records and interfaces with retail ERP, OMS, e-commerce platforms, store POS and delivery systems. The core value is not merely refrigerated storage; it is the creation of a traceable fulfillment loop that links store picking, cold-chain staging, customer notification, contactless collection and exception management.

By temperature range and order structure, these solutions can be divided into three main categories. Refrigerated grocery pickup lockers are mainly used for produce, meat, seafood, dairy products, chilled beverages and short-shelf-life foods. Frozen grocery pickup lockers are used for ice cream, frozen meats, frozen prepared foods, frozen seafood and other low-temperature products. Multi-temperature grocery pickup locker solutions combine ambient, chilled and frozen compartments within one locker installation, supporting comprehensive grocery orders that include dry goods, chilled foods and frozen products. The U.S. FDA recommends that refrigerators be kept at or below 4°C and freezers at or below ?18°C. In actual retail operations, however, the specific operating range and out-of-range procedures should be determined according to product labeling, local food-safety requirements, delivery duration and store operating procedures.

In terms of deployment models, temperature-controlled grocery pickup locker solutions primarily serve four scenarios. The first is store-based grocery pickup, where a supermarket or local fulfillment point picks online orders and loads them into temperature-specific compartments. The second is community and residential pickup,

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where lockers are placed at residential entrances, parking areas, property-service centers or neighborhood commercial areas to reduce customer travel time. The third is commuter and transit-oriented pickup, where lockers are installed near metro stations, parking facilities, office campuses or transfer points so that customers can collect groceries during daily travel. The fourth is the off-store grocery-fulfillment network, where retailers, logistics providers or property operators install lockers in dense residential or commercial areas away from store locations to extend click-and-collect coverage. StrongPoint has described grocery-locker deployments not only near stores but also in off-store locations supported by real-estate companies, logistics operators and municipalities.

LPI (LP Information)' newest research report, the “Temperature-Controlled Grocery Pickup Locker Solutions Industry Forecast” looks at past sales and reviews total world Temperature-Controlled Grocery Pickup Locker Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected Temperature-Controlled Grocery Pickup Locker Solutions sales for 2026 through 2032. With Temperature-Controlled Grocery Pickup Locker Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Temperature-Controlled Grocery Pickup Locker Solutions industry.

This Insight Report provides a comprehensive analysis of the global Temperature-Controlled Grocery Pickup Locker Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Temperature-Controlled Grocery Pickup Locker Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Temperature-Controlled Grocery Pickup Locker Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Temperature-Controlled Grocery Pickup Locker Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Temperature-Controlled Grocery Pickup Locker Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of Temperature-Controlled Grocery Pickup Locker Solutions market by

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product type, application, key players and key regions and countries.

Segmentation by Type:

Refrigerated Pickup Lockers

Frozen Pickup Lockers

Multi-Temperature Pickup Lockers

Segmentation by Installation Environment:

Indoor Installation

Sheltered Outdoor Installation

Fully Outdoor Installation

Mobile Deployment

Segmentation by Application:

Supermarket

E-Grocery and Online Supermarket

Drive-Through Grocery Pickup

Community Grocery Pickup Hub

Micro-Fulfillment Center Pickup

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bell and Howell

StrongPoint

Shenzhen Zhilai Sci and Tech

Parcel Pending

LockTec

Click n Collect

Avery Berkel

Oscartielle

FUKUSHIMA GALILEI

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