

# Global Telescopic Handlers Market Growth 2026-2032

<https://marketpublishers.com/r/G7D9CF8F7A95EN.html>

Date: July 2026

Pages: 128

Price: US\$ 3,660.00 (Single User License)

ID: G7D9CF8F7A95EN

## Abstracts

The global Telescopic Handlers market size is predicted to grow from US\$ 6199 million in 2025 to US\$ 8208 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

The Telescopic Handler, also known as a telescopic Forklift, telehandler, teleporter or rough terrain forklift, is a vehicle with a telescopically extensible boom, which can extend forwards and upwards from the vehicle, so it can be fitted with various lifting. A telehandler often is a hybrid of the crane and forklift in terms of abilities and size. Telescopic Handlers have several attachments, such as winch, pallet forks, muck grab, or bucket, and can be used for material handling, digging trenches, personnel elevation, and underground mine baskets. These benefits have helped manufacturers develop vast product portfolios that are pleasing to their customers, safe, and add value. Telescopic Handler s are widely used in construction, agriculture, industry, mines and quarries, environment, logistics, and other markets.

In 2025, global Telescopic Handlers production reached approximately 87.5 k units, with an average global market price of around US\$ 72 k per unit.

The upstream of Telescopic Handlers is dominated by structural materials and key subsystems. On the materials side, the cost base is centered on various steels (sections, round steel, plate, and special steels) used for the boom, chassis, counterweight structures, and welded frames, with representative steel suppliers including China Baowu Steel Group, Ansteel Group, POSCO, and Nippon Steel Corporation. On the component side, the typical suppliers including Ningbo Zhongda Leader, Hangzhou Hengye Motor, BOSCH REXROTH, HYDAC, etc.

Telescopic Handlers gross margin is typically ranges around 15%?25%

Telescopic Handlers demand is primarily driven by construction, agriculture, industry, mining and quarrying, and other end-use scenarios. Construction is the largest application segment, contributing roughly 44% of global revenue in 2025, with demand closely tied to global infrastructure investment and renewal activities. Agriculture, industry, mining and quarrying, and other applications collectively account for the remaining share, providing a stable foundation for market growth and underscoring the continued expansion of Telescopic Handlers use cases across diverse operating environments.

Agriculture represents an important application area for Telescopic Handlers, as farms and agricultural logistics operations require machines capable of handling hay bales, feed, grain, fertilizer, pallets and other materials. Industrial applications are also expanding, as Telescopic Handlers can move goods to locations that traditional forklifts cannot easily reach, including elevated platforms, trailers and outdoor storage areas.

Regionally, Europe is the largest Telescopic Handlers consumption market, capturing about 50% of global revenue in 2025. This reflects the combined effects of high mechanization in on-site material handling, a mature equipment rental ecosystem, and relatively stringent safety and compliance requirements.

Competition remains highly concentrated. Leading global manufacturers such as JLG, JCB, Caterpillar, Manitou, Merlo, Doosan Bobcat, and Terex hold significant market share, and the top five players together accounted for around 60% of global revenue in 2025, highlighting strong competitive barriers built on technology, brand strength, and channel networks. Going forward, competition among market leaders is expected to increasingly center on electrification, smart and connected features, and the enhancement of full-lifecycle service value. Meanwhile, Chinese manufacturers including SANY, XCMG, Sunward, LGMG, and Zoomlion are gradually expanding their presence in the Telescopic Handlers market.

The Telescopic Handlers market is supported by the growing demand for multi-functional equipment that can replace or supplement forklifts, loaders and small lifting machines in a single platform. Continued investment in construction, infrastructure, industrial facilities and logistics sites increases the need for equipment that can move materials efficiently across uneven and congested jobsites. Agricultural mechanization also supports market growth, as farms require machines capable of handling bales, feed, grain, pallets and seasonal materials with higher efficiency. Attachment versatility is another important driver, as buckets, forks, lifting hooks, work platforms and other attachments allow customers to improve machine flexibility and reduce dependence on

several single-purpose machines. In addition, stricter requirements for jobsite productivity, safety and material handling efficiency encourage contractors and operators to adopt equipment with better reach, stability and operating flexibility.

## Market Restraints

The market also faces several restraints. Telescopic Handlers usually have higher purchase costs than conventional forklifts or basic loading equipment, which may limit adoption among small contractors and price-sensitive customers. Maintenance costs can also be significant, as the machine includes hydraulic systems, telescopic booms, axles, transmissions, tires, engines or electric drive systems, and electronic control components. In some applications, Telescopic Handlers compete directly with forklifts, wheel loaders, cranes, skid steer loaders and aerial work platforms, which may reduce customer willingness to purchase a dedicated machine. Market demand can also fluctuate with construction cycles, agricultural investment, mining activity and rental fleet replacement plans. In addition, emission regulations, safety standards and after-sales service requirements raise the technical and compliance barriers for manufacturers and distributors.

LP Information, Inc. (LPI) ' newest research report, the "Telescopic Handlers Industry Forecast" looks at past sales and reviews total world Telescopic Handlers sales in 2025, providing a comprehensive analysis by region and market sector of projected Telescopic Handlers sales for 2026 through 2032. With Telescopic Handlers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Telescopic Handlers industry.

This Insight Report provides a comprehensive analysis of the global Telescopic Handlers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Telescopic Handlers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Telescopic Handlers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Telescopic Handlers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Telescopic Handlers.

This report presents a comprehensive overview, market shares, and growth opportunities of Telescopic Handlers market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

4-7 m

Higher than 10 m

7.01-10 m

#### Segmentation by Fuel Type:

Internal Combustion Telescopic Handlers

Electric Telescopic Handlers

#### Segmentation by Sales Channel:

Direct Sales

Indirect Sales

#### Segmentation by Application:

Construction

Agriculture

Industrial

Mines and Quarries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JLG

JCB

Caterpillar

Doosan Bobcat

CNH

Manitou

Terex

Merlo

Claas

Dieci

Wacker Neuson

Liebherr

Skyjack

SANY

XCMG

SUNWARD

Lingong Heavy Machinery

Zoomlion

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Telescopic Handlers market?

What factors are driving Telescopic Handlers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Telescopic Handlers market opportunities vary by end market size?

How does Telescopic Handlers break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Telescopic Handlers Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Telescopic Handlers by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Telescopic Handlers by Country/Region, 2021, 2025 & 2032
- 2.2 Telescopic Handlers Segment by Type
  - 2.2.1 4-7 m
  - 2.2.2 Higher than 10 m
  - 2.2.3 7.01-10 m
  - 2.2.4 Telescopic Handlers Sales by Type
    - 2.2.4.1 Global Telescopic Handlers Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Telescopic Handlers Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Telescopic Handlers Sale Price by Type (2021-2026)
- 2.3 Telescopic Handlers Segment by Fuel Type
  - 2.3.1 Internal Combustion Telescopic Handlers
  - 2.3.2 Electric Telescopic Handlers
  - 2.3.3 Telescopic Handlers Sales by Fuel Type
    - 2.3.3.1 Global Telescopic Handlers Sales Market Share by Fuel Type (2021-2026)
    - 2.3.3.2 Global Telescopic Handlers Revenue and Market Share by Fuel Type (2021-2026)
    - 2.3.3.3 Global Telescopic Handlers Sale Price by Fuel Type (2021-2026)
- 2.4 Telescopic Handlers Segment by Sales Channel
  - 2.4.1 Direct Sales

#### 2.4.2 Indirect Sales

#### 2.4.3 Telescopic Handlers Sales by Sales Channel

##### 2.4.3.1 Global Telescopic Handlers Sales Market Share by Sales Channel (2021-2026)

##### 2.4.3.2 Global Telescopic Handlers Revenue and Market Share by Sales Channel (2021-2026)

##### 2.4.3.3 Global Telescopic Handlers Sale Price by Sales Channel (2021-2026)

#### 2.5 Telescopic Handlers Segment by Application

##### 2.5.1 Construction

##### 2.5.2 Agriculture

##### 2.5.3 Industrial

##### 2.5.4 Mines and Quarries

##### 2.5.5 Others

#### 2.5.6 Telescopic Handlers Sales by Application

##### 2.5.6.1 Global Telescopic Handlers Sale Market Share by Application (2021-2026)

##### 2.5.6.2 Global Telescopic Handlers Revenue and Market Share by Application (2021-2026)

##### 2.5.6.3 Global Telescopic Handlers Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

#### 3.1 Global Telescopic Handlers Breakdown Data by Company

##### 3.1.1 Global Telescopic Handlers Annual Sales by Company (2021-2026)

##### 3.1.2 Global Telescopic Handlers Sales Market Share by Company (2021-2026)

#### 3.2 Global Telescopic Handlers Annual Revenue by Company (2021-2026)

##### 3.2.1 Global Telescopic Handlers Revenue by Company (2021-2026)

##### 3.2.2 Global Telescopic Handlers Revenue Market Share by Company (2021-2026)

#### 3.3 Global Telescopic Handlers Sale Price by Company

#### 3.4 Key Manufacturers Telescopic Handlers Producing Area Distribution, Sales Area, Product Type

##### 3.4.1 Key Manufacturers Telescopic Handlers Product Location Distribution

##### 3.4.2 Players Telescopic Handlers Products Offered

#### 3.5 Market Concentration Rate Analysis

##### 3.5.1 Competition Landscape Analysis

##### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

#### 3.6 New Products and Potential Entrants

#### 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR TELESCOPIC HANDLERS BY GEOGRAPHIC**

## **REGION**

- 4.1 World Historic Telescopic Handlers Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Telescopic Handlers Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Telescopic Handlers Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Telescopic Handlers Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Telescopic Handlers Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Telescopic Handlers Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Telescopic Handlers Sales Growth
- 4.4 APAC Telescopic Handlers Sales Growth
- 4.5 Europe Telescopic Handlers Sales Growth
- 4.6 Middle East & Africa Telescopic Handlers Sales Growth

## **5 AMERICAS**

- 5.1 Americas Telescopic Handlers Sales by Country
  - 5.1.1 Americas Telescopic Handlers Sales by Country (2021-2026)
  - 5.1.2 Americas Telescopic Handlers Revenue by Country (2021-2026)
- 5.2 Americas Telescopic Handlers Sales by Type (2021-2026)
- 5.3 Americas Telescopic Handlers Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Telescopic Handlers Sales by Region
  - 6.1.1 APAC Telescopic Handlers Sales by Region (2021-2026)
  - 6.1.2 APAC Telescopic Handlers Revenue by Region (2021-2026)
- 6.2 APAC Telescopic Handlers Sales by Type (2021-2026)
- 6.3 APAC Telescopic Handlers Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

### **7.1 Europe Telescopic Handlers by Country**

#### **7.1.1 Europe Telescopic Handlers Sales by Country (2021-2026)**

#### **7.1.2 Europe Telescopic Handlers Revenue by Country (2021-2026)**

### **7.2 Europe Telescopic Handlers Sales by Type (2021-2026)**

### **7.3 Europe Telescopic Handlers Sales by Application (2021-2026)**

### **7.4 Germany**

### **7.5 France**

### **7.6 UK**

### **7.7 Italy**

### **7.8 Russia**

## **8 MIDDLE EAST & AFRICA**

### **8.1 Middle East & Africa Telescopic Handlers by Country**

#### **8.1.1 Middle East & Africa Telescopic Handlers Sales by Country (2021-2026)**

#### **8.1.2 Middle East & Africa Telescopic Handlers Revenue by Country (2021-2026)**

### **8.2 Middle East & Africa Telescopic Handlers Sales by Type (2021-2026)**

### **8.3 Middle East & Africa Telescopic Handlers Sales by Application (2021-2026)**

### **8.4 Egypt**

### **8.5 South Africa**

### **8.6 Israel**

### **8.7 Turkey**

### **8.8 GCC Countries**

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### **9.1 Market Drivers & Growth Opportunities**

### **9.2 Market Challenges & Risks**

### **9.3 Industry Trends**

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### **10.1 Raw Material and Suppliers**

### **10.2 Manufacturing Cost Structure Analysis of Telescopic Handlers**

### **10.3 Manufacturing Process Analysis of Telescopic Handlers**

### **10.4 Industry Chain Structure of Telescopic Handlers**

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### **11.1 Sales Channel**

#### **11.1.1 Direct Channels**

#### **11.1.2 Indirect Channels**

### **11.2 Telescopic Handlers Distributors**

### **11.3 Telescopic Handlers Customer**

## **12 WORLD FORECAST REVIEW FOR TELESCOPIC HANDLERS BY GEOGRAPHIC REGION**

### **12.1 Global Telescopic Handlers Market Size Forecast by Region**

#### **12.1.1 Global Telescopic Handlers Forecast by Region (2027-2032)**

#### **12.1.2 Global Telescopic Handlers Annual Revenue Forecast by Region (2027-2032)**

### **12.2 Americas Forecast by Country (2027-2032)**

### **12.3 APAC Forecast by Region (2027-2032)**

### **12.4 Europe Forecast by Country (2027-2032)**

### **12.5 Middle East & Africa Forecast by Country (2027-2032)**

### **12.6 Global Telescopic Handlers Forecast by Type (2027-2032)**

### **12.7 Global Telescopic Handlers Forecast by Application (2027-2032)**

## **13 KEY PLAYERS ANALYSIS**

### **13.1 JLG**

#### **13.1.1 JLG Company Information**

#### **13.1.2 JLG Telescopic Handlers Product Portfolios and Specifications**

#### **13.1.3 JLG Telescopic Handlers Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.1.4 JLG Main Business Overview**

#### **13.1.5 JLG Latest Developments**

### **13.2 JCB**

#### **13.2.1 JCB Company Information**

#### **13.2.2 JCB Telescopic Handlers Product Portfolios and Specifications**

#### **13.2.3 JCB Telescopic Handlers Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.2.4 JCB Main Business Overview**

#### **13.2.5 JCB Latest Developments**

### **13.3 Caterpillar**

#### **13.3.1 Caterpillar Company Information**

#### **13.3.2 Caterpillar Telescopic Handlers Product Portfolios and Specifications**

13.3.3 Caterpillar Telescopic Handlers Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.3.4 Caterpillar Main Business Overview

13.3.5 Caterpillar Latest Developments

13.4 Doosan Bobcat

13.4.1 Doosan Bobcat Company Information

13.4.2 Doosan Bobcat Telescopic Handlers Product Portfolios and Specifications

13.4.3 Doosan Bobcat Telescopic Handlers Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.4.4 Doosan Bobcat Main Business Overview

13.4.5 Doosan Bobcat Latest Developments

13.5 CNH

13.5.1 CNH Company Information

13.5.2 CNH Telescopic Handlers Product Portfolios and Specifications

13.5.3 CNH Telescopic Handlers Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.5.4 CNH Main Business Overview

13.5.5 CNH Latest Developments

13.6 Manitou

13.6.1 Manitou Company Information

13.6.2 Manitou Telescopic Handlers Product Portfolios and Specifications

13.6.3 Manitou Telescopic Handlers Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.6.4 Manitou Main Business Overview

13.6.5 Manitou Latest Developments

13.7 Terex

13.7.1 Terex Company Information

13.7.2 Terex Telescopic Handlers Product Portfolios and Specifications

13.7.3 Terex Telescopic Handlers Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.7.4 Terex Main Business Overview

13.7.5 Terex Latest Developments

13.8 Merlo

13.8.1 Merlo Company Information

13.8.2 Merlo Telescopic Handlers Product Portfolios and Specifications

13.8.3 Merlo Telescopic Handlers Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.8.4 Merlo Main Business Overview

13.8.5 Merlo Latest Developments

## 13.9 Claas

### 13.9.1 Claas Company Information

### 13.9.2 Claas Telescopic Handlers Product Portfolios and Specifications

### 13.9.3 Claas Telescopic Handlers Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.9.4 Claas Main Business Overview

### 13.9.5 Claas Latest Developments

## 13.10 Dieci

### 13.10.1 Dieci Company Information

### 13.10.2 Dieci Telescopic Handlers Product Portfolios and Specifications

### 13.10.3 Dieci Telescopic Handlers Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.10.4 Dieci Main Business Overview

### 13.10.5 Dieci Latest Developments

## 13.11 Wacker Neuson

### 13.11.1 Wacker Neuson Company Information

### 13.11.2 Wacker Neuson Telescopic Handlers Product Portfolios and Specifications

### 13.11.3 Wacker Neuson Telescopic Handlers Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.11.4 Wacker Neuson Main Business Overview

### 13.11.5 Wacker Neuson Latest Developments

## 13.12 Liebherr

### 13.12.1 Liebherr Company Information

### 13.12.2 Liebherr Telescopic Handlers Product Portfolios and Specifications

### 13.12.3 Liebherr Telescopic Handlers Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.12.4 Liebherr Main Business Overview

### 13.12.5 Liebherr Latest Developments

## 13.13 Skyjack

### 13.13.1 Skyjack Company Information

### 13.13.2 Skyjack Telescopic Handlers Product Portfolios and Specifications

### 13.13.3 Skyjack Telescopic Handlers Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.13.4 Skyjack Main Business Overview

### 13.13.5 Skyjack Latest Developments

## 13.14 SANY

### 13.14.1 SANY Company Information

### 13.14.2 SANY Telescopic Handlers Product Portfolios and Specifications

### 13.14.3 SANY Telescopic Handlers Sales, Revenue, Price and Gross Margin

(2021-2026)

13.14.4 SANY Main Business Overview

13.14.5 SANY Latest Developments

13.15 XCMG

13.15.1 XCMG Company Information

13.15.2 XCMG Telescopic Handlers Product Portfolios and Specifications

13.15.3 XCMG Telescopic Handlers Sales, Revenue, Price and Gross Margin

(2021-2026)

13.15.4 XCMG Main Business Overview

13.15.5 XCMG Latest Developments

13.16 SUNWARD

13.16.1 SUNWARD Company Information

13.16.2 SUNWARD Telescopic Handlers Product Portfolios and Specifications

13.16.3 SUNWARD Telescopic Handlers Sales, Revenue, Price and Gross Margin

(2021-2026)

13.16.4 SUNWARD Main Business Overview

13.16.5 SUNWARD Latest Developments

13.17 Lingong Heavy Machinery

13.17.1 Lingong Heavy Machinery Company Information

13.17.2 Lingong Heavy Machinery Telescopic Handlers Product Portfolios and Specifications

13.17.3 Lingong Heavy Machinery Telescopic Handlers Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Lingong Heavy Machinery Main Business Overview

13.17.5 Lingong Heavy Machinery Latest Developments

13.18 Zoomlion

13.18.1 Zoomlion Company Information

13.18.2 Zoomlion Telescopic Handlers Product Portfolios and Specifications

13.18.3 Zoomlion Telescopic Handlers Sales, Revenue, Price and Gross Margin

(2021-2026)

13.18.4 Zoomlion Main Business Overview

13.18.5 Zoomlion Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Telescopic Handlers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Telescopic Handlers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 4-7 m

Table 4. Major Players of Higher than 10 m

Table 5. Major Players of 7.01-10 m

Table 6. Global Telescopic Handlers Sales by Type (2021-2026) & (Units)

Table 7. Global Telescopic Handlers Sales Market Share by Type (2021-2026)

Table 8. Global Telescopic Handlers Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Telescopic Handlers Revenue Market Share by Type (2021-2026)

Table 10. Global Telescopic Handlers Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Internal Combustion Telescopic Handlers

Table 12. Major Players of Electric Telescopic Handlers

Table 13. Global Telescopic Handlers Sales by Fuel Type (2021-2026) & (Units)

Table 14. Global Telescopic Handlers Sales Market Share by Fuel Type (2021-2026)

Table 15. Global Telescopic Handlers Revenue by Fuel Type (2021-2026) & (\$ million)

Table 16. Global Telescopic Handlers Revenue Market Share by Fuel Type (2021-2026)

Table 17. Global Telescopic Handlers Sale Price by Fuel Type (2021-2026) & (K US\$/Unit)

Table 18. Major Players of Direct Sales

Table 19. Major Players of Indirect Sales

Table 20. Global Telescopic Handlers Sales by Sales Channel (2021-2026) & (Units)

Table 21. Global Telescopic Handlers Sales Market Share by Sales Channel (2021-2026)

Table 22. Global Telescopic Handlers Revenue by Sales Channel (2021-2026) & (\$ million)

Table 23. Global Telescopic Handlers Revenue Market Share by Sales Channel (2021-2026)

Table 24. Global Telescopic Handlers Sale Price by Sales Channel (2021-2026) & (K US\$/Unit)

Table 25. Global Telescopic Handlers Sale by Application (2021-2026) & (Units)

Table 26. Global Telescopic Handlers Sale Market Share by Application (2021-2026)

Table 27. Global Telescopic Handlers Revenue by Application (2021-2026) & (\$ million)

|                                                                                               |
|-----------------------------------------------------------------------------------------------|
| Table 28. Global Telescopic Handlers Revenue Market Share by Application (2021-2026)          |
| Table 29. Global Telescopic Handlers Sale Price by Application (2021-2026) & (K US\$/Unit)    |
| Table 30. Global Telescopic Handlers Sales by Company (2021-2026) & (Units)                   |
| Table 31. Global Telescopic Handlers Sales Market Share by Company (2021-2026)                |
| Table 32. Global Telescopic Handlers Revenue by Company (2021-2026) & (\$ millions)           |
| Table 33. Global Telescopic Handlers Revenue Market Share by Company (2021-2026)              |
| Table 34. Global Telescopic Handlers Sale Price by Company (2021-2026) & (K US\$/Unit)        |
| Table 35. Key Manufacturers Telescopic Handlers Producing Area Distribution and Sales Area    |
| Table 36. Players Telescopic Handlers Products Offered                                        |
| Table 37. Telescopic Handlers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)           |
| Table 38. New Products and Potential Entrants                                                 |
| Table 39. Market M&A Activity & Strategy                                                      |
| Table 40. Global Telescopic Handlers Sales by Geographic Region (2021-2026) & (Units)         |
| Table 41. Global Telescopic Handlers Sales Market Share Geographic Region (2021-2026)         |
| Table 42. Global Telescopic Handlers Revenue by Geographic Region (2021-2026) & (\$ millions) |
| Table 43. Global Telescopic Handlers Revenue Market Share by Geographic Region (2021-2026)    |
| Table 44. Global Telescopic Handlers Sales by Country/Region (2021-2026) & (Units)            |
| Table 45. Global Telescopic Handlers Sales Market Share by Country/Region (2021-2026)         |
| Table 46. Global Telescopic Handlers Revenue by Country/Region (2021-2026) & (\$ millions)    |
| Table 47. Global Telescopic Handlers Revenue Market Share by Country/Region (2021-2026)       |
| Table 48. Americas Telescopic Handlers Sales by Country (2021-2026) & (Units)                 |
| Table 49. Americas Telescopic Handlers Sales Market Share by Country (2021-2026)              |
| Table 50. Americas Telescopic Handlers Revenue by Country (2021-2026) & (\$ millions)         |
| Table 51. Americas Telescopic Handlers Sales by Type (2021-2026) & (Units)                    |
| Table 52. Americas Telescopic Handlers Sales by Application (2021-2026) & (Units)             |
| Table 53. APAC Telescopic Handlers Sales by Region (2021-2026) & (Units)                      |

|                                                                                                       |
|-------------------------------------------------------------------------------------------------------|
| Table 54. APAC Telescopic Handlers Sales Market Share by Region (2021-2026)                           |
| Table 55. APAC Telescopic Handlers Revenue by Region (2021-2026) & (\$ millions)                      |
| Table 56. APAC Telescopic Handlers Sales by Type (2021-2026) & (Units)                                |
| Table 57. APAC Telescopic Handlers Sales by Application (2021-2026) & (Units)                         |
| Table 58. Europe Telescopic Handlers Sales by Country (2021-2026) & (Units)                           |
| Table 59. Europe Telescopic Handlers Revenue by Country (2021-2026) & (\$ millions)                   |
| Table 60. Europe Telescopic Handlers Sales by Type (2021-2026) & (Units)                              |
| Table 61. Europe Telescopic Handlers Sales by Application (2021-2026) & (Units)                       |
| Table 62. Middle East & Africa Telescopic Handlers Sales by Country (2021-2026) & (Units)             |
| Table 63. Middle East & Africa Telescopic Handlers Revenue Market Share by Country (2021-2026)        |
| Table 64. Middle East & Africa Telescopic Handlers Sales by Type (2021-2026) & (Units)                |
| Table 65. Middle East & Africa Telescopic Handlers Sales by Application (2021-2026) & (Units)         |
| Table 66. Key Market Drivers & Growth Opportunities of Telescopic Handlers                            |
| Table 67. Key Market Challenges & Risks of Telescopic Handlers                                        |
| Table 68. Key Industry Trends of Telescopic Handlers                                                  |
| Table 69. Telescopic Handlers Raw Material                                                            |
| Table 70. Key Suppliers of Raw Materials                                                              |
| Table 71. Telescopic Handlers Distributors List                                                       |
| Table 72. Telescopic Handlers Customer List                                                           |
| Table 73. Global Telescopic Handlers Sales Forecast by Region (2027-2032) & (Units)                   |
| Table 74. Global Telescopic Handlers Revenue Forecast by Region (2027-2032) & (\$ millions)           |
| Table 75. Americas Telescopic Handlers Sales Forecast by Country (2027-2032) & (Units)                |
| Table 76. Americas Telescopic Handlers Annual Revenue Forecast by Country (2027-2032) & (\$ millions) |
| Table 77. APAC Telescopic Handlers Sales Forecast by Region (2027-2032) & (Units)                     |
| Table 78. APAC Telescopic Handlers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)      |
| Table 79. Europe Telescopic Handlers Sales Forecast by Country (2027-2032) & (Units)                  |
| Table 80. Europe Telescopic Handlers Revenue Forecast by Country (2027-2032) & (\$ millions)          |
| Table 81. Middle East & Africa Telescopic Handlers Sales Forecast by Country (2027-2032) & (Units)    |
| Table 82. Middle East & Africa Telescopic Handlers Revenue Forecast by Country                        |

(2027-2032) & (\$ millions)

Table 83. Global Telescopic Handlers Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global Telescopic Handlers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Telescopic Handlers Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global Telescopic Handlers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. JLG Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 88. JLG Telescopic Handlers Product Portfolios and Specifications

Table 89. JLG Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 90. JLG Main Business

Table 91. JLG Latest Developments

Table 92. JCB Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 93. JCB Telescopic Handlers Product Portfolios and Specifications

Table 94. JCB Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 95. JCB Main Business

Table 96. JCB Latest Developments

Table 97. Caterpillar Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 98. Caterpillar Telescopic Handlers Product Portfolios and Specifications

Table 99. Caterpillar Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 100. Caterpillar Main Business

Table 101. Caterpillar Latest Developments

Table 102. Doosan Bobcat Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 103. Doosan Bobcat Telescopic Handlers Product Portfolios and Specifications

Table 104. Doosan Bobcat Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 105. Doosan Bobcat Main Business

Table 106. Doosan Bobcat Latest Developments

Table 107. CNH Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 108. CNH Telescopic Handlers Product Portfolios and Specifications

Table 109. CNH Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 110. CNH Main Business

Table 111. CNH Latest Developments

Table 112. Manitou Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 113. Manitou Telescopic Handlers Product Portfolios and Specifications

Table 114. Manitou Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 115. Manitou Main Business

Table 116. Manitou Latest Developments

Table 117. Terex Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 118. Terex Telescopic Handlers Product Portfolios and Specifications

Table 119. Terex Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 120. Terex Main Business

Table 121. Terex Latest Developments

Table 122. Merlo Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 123. Merlo Telescopic Handlers Product Portfolios and Specifications

Table 124. Merlo Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 125. Merlo Main Business

Table 126. Merlo Latest Developments

Table 127. Claas Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 128. Claas Telescopic Handlers Product Portfolios and Specifications

Table 129. Claas Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 130. Claas Main Business

Table 131. Claas Latest Developments

Table 132. Dieci Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 133. Dieci Telescopic Handlers Product Portfolios and Specifications

Table 134. Dieci Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 135. Dieci Main Business

Table 136. Dieci Latest Developments

Table 137. Wacker Neuson Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 138. Wacker Neuson Telescopic Handlers Product Portfolios and Specifications

Table 139. Wacker Neuson Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 140. Wacker Neuson Main Business

Table 141. Wacker Neuson Latest Developments

Table 142. Liebherr Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 143. Liebherr Telescopic Handlers Product Portfolios and Specifications

Table 144. Liebherr Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 145. Liebherr Main Business

Table 146. Liebherr Latest Developments

Table 147. Skyjack Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 148. Skyjack Telescopic Handlers Product Portfolios and Specifications

Table 149. Skyjack Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 150. Skyjack Main Business

Table 151. Skyjack Latest Developments

Table 152. SANY Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 153. SANY Telescopic Handlers Product Portfolios and Specifications

Table 154. SANY Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 155. SANY Main Business

Table 156. SANY Latest Developments

Table 157. XCMG Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 158. XCMG Telescopic Handlers Product Portfolios and Specifications

Table 159. XCMG Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 160. XCMG Main Business

Table 161. XCMG Latest Developments

Table 162. SUNWARD Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 163. SUNWARD Telescopic Handlers Product Portfolios and Specifications

Table 164. SUNWARD Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K

US\$/Unit) and Gross Margin (2021-2026)

Table 165. SUNWARD Main Business

Table 166. SUNWARD Latest Developments

Table 167. Lingong Heavy Machinery Basic Information, Telescopic Handlers

Manufacturing Base, Sales Area and Its Competitors

Table 168. Lingong Heavy Machinery Telescopic Handlers Product Portfolios and Specifications

Table 169. Lingong Heavy Machinery Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 170. Lingong Heavy Machinery Main Business

Table 171. Lingong Heavy Machinery Latest Developments

Table 172. Zoomlion Basic Information, Telescopic Handlers Manufacturing Base, Sales Area and Its Competitors

Table 173. Zoomlion Telescopic Handlers Product Portfolios and Specifications

Table 174. Zoomlion Telescopic Handlers Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 175. Zoomlion Main Business

Table 176. Zoomlion Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Telescopic Handlers
- Figure 2. Telescopic Handlers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Telescopic Handlers Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Telescopic Handlers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Telescopic Handlers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Telescopic Handlers Sales Market Share by Country/Region (2025)
- Figure 10. Telescopic Handlers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 4-7 m
- Figure 12. Product Picture of Higher than 10 m
- Figure 13. Product Picture of 7.01-10 m
- Figure 14. Global Telescopic Handlers Sales Market Share by Type in 2026
- Figure 15. Global Telescopic Handlers Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Internal Combustion Telescopic Handlers
- Figure 17. Product Picture of Electric Telescopic Handlers
- Figure 18. Global Telescopic Handlers Sales Market Share by Fuel Type in 2026
- Figure 19. Global Telescopic Handlers Revenue Market Share by Fuel Type (2021-2026)
- Figure 20. Product Picture of Direct Sales
- Figure 21. Product Picture of Indirect Sales
- Figure 22. Global Telescopic Handlers Sales Market Share by Sales Channel in 2026
- Figure 23. Global Telescopic Handlers Revenue Market Share by Sales Channel (2021-2026)
- Figure 24. Telescopic Handlers Consumed in Construction
- Figure 25. Global Telescopic Handlers Market: Construction (2021-2026) & (Units)
- Figure 26. Telescopic Handlers Consumed in Agriculture
- Figure 27. Global Telescopic Handlers Market: Agriculture (2021-2026) & (Units)
- Figure 28. Telescopic Handlers Consumed in Industrial
- Figure 29. Global Telescopic Handlers Market: Industrial (2021-2026) & (Units)
- Figure 30. Telescopic Handlers Consumed in Mines and Quarries
- Figure 31. Global Telescopic Handlers Market: Mines and Quarries (2021-2026) &

(Units)

Figure 32. Telescopic Handlers Consumed in Others

Figure 33. Global Telescopic Handlers Market: Others (2021-2026) & (Units)

Figure 34. Global Telescopic Handlers Sale Market Share by Application (2025)

Figure 35. Global Telescopic Handlers Revenue Market Share by Application in 2025

Figure 36. Telescopic Handlers Sales by Company in 2025 (Units)

Figure 37. Global Telescopic Handlers Sales Market Share by Company in 2025

Figure 38. Telescopic Handlers Revenue by Company in 2025 (\$ millions)

Figure 39. Global Telescopic Handlers Revenue Market Share by Company in 2025

Figure 40. Global Telescopic Handlers Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Telescopic Handlers Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Telescopic Handlers Sales 2021-2026 (Units)

Figure 43. Americas Telescopic Handlers Revenue 2021-2026 (\$ millions)

Figure 44. APAC Telescopic Handlers Sales 2021-2026 (Units)

Figure 45. APAC Telescopic Handlers Revenue 2021-2026 (\$ millions)

Figure 46. Europe Telescopic Handlers Sales 2021-2026 (Units)

Figure 47. Europe Telescopic Handlers Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Telescopic Handlers Sales 2021-2026 (Units)

Figure 49. Middle East & Africa Telescopic Handlers Revenue 2021-2026 (\$ millions)

Figure 50. Americas Telescopic Handlers Sales Market Share by Country in 2025

Figure 51. Americas Telescopic Handlers Revenue Market Share by Country (2021-2026)

Figure 52. Americas Telescopic Handlers Sales Market Share by Type (2021-2026)

Figure 53. Americas Telescopic Handlers Sales Market Share by Application (2021-2026)

Figure 54. United States Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Telescopic Handlers Sales Market Share by Region in 2025

Figure 59. APAC Telescopic Handlers Revenue Market Share by Region (2021-2026)

Figure 60. APAC Telescopic Handlers Sales Market Share by Type (2021-2026)

Figure 61. APAC Telescopic Handlers Sales Market Share by Application (2021-2026)

Figure 62. China Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)

- Figure 66. India Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Telescopic Handlers Sales Market Share by Country in 2025
- Figure 70. Europe Telescopic Handlers Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Telescopic Handlers Sales Market Share by Type (2021-2026)
- Figure 72. Europe Telescopic Handlers Sales Market Share by Application (2021-2026)
- Figure 73. Germany Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Telescopic Handlers Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Telescopic Handlers Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Telescopic Handlers Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Telescopic Handlers Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Telescopic Handlers in 2026
- Figure 87. Manufacturing Process Analysis of Telescopic Handlers
- Figure 88. Industry Chain Structure of Telescopic Handlers
- Figure 89. Channels of Distribution
- Figure 90. Global Telescopic Handlers Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Telescopic Handlers Revenue Market Share Forecast by Region (2027-2032)
- Figure 92. Global Telescopic Handlers Sales Market Share Forecast by Type (2027-2032)
- Figure 93. Global Telescopic Handlers Revenue Market Share Forecast by Type (2027-2032)
- Figure 94. Global Telescopic Handlers Sales Market Share Forecast by Application (2027-2032)
- Figure 95. Global Telescopic Handlers Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Telescopic Handlers Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G7D9CF8F7A95EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7D9CF8F7A95EN.html>