

# Global Telecom Cloud Automation Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GB1A5DED9537EN.html>

Date: July 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: GB1A5DED9537EN

## Abstracts

The global Telecom Cloud Automation market size is predicted to grow from US\$ 6310 million in 2025 to US\$ 9505 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Telecom Cloud Automation is a solution that leverages cloud computing, software-defined networking (SDN), network function virtualization (NFV), and automated orchestration technologies to automate the end-to-end processing of resource allocation, service deployment, operation and maintenance management, and service scheduling in telecommunications networks. Its core functions include: virtual network function (VNF) lifecycle management, automated orchestration of network slices, elastic scheduling of cloud infrastructure, and fault self-healing and performance optimization. Through closed-loop automation, operators can reduce new service launch times from weeks to minutes, significantly reducing OPEX. This system is typically based on the ETSI NFV architecture, integrating MANO (management and orchestration), VIM (virtualized infrastructure management), and an SDN controller. It is widely used in 5G core networks, edge nodes, IoT platforms, and network slicing services, serving as a key engine for achieving cloud-native transformation in the telecommunications industry.

Telecom Cloud Automation exhibits a global trend of technological leadership in North America, standard-driven development in Europe, and rapid application expansion in the Asia-Pacific region. North America (the United States and Canada) leads in the deployment of SDN/NFV, cloud-native networks (such as DISH cloud-native 5G), and orchestration platforms, with operators collaborating deeply with AWS, Azure, and other providers. Europe, based on the ETSI NFV architecture, emphasizes open-source standards and multi-vendor interoperability. The Asia-Pacific region is making rapid

progress in network slicing automation and edge cloud deployment. Future trends include zero-touch operations and maintenance, AI-driven closed-loop autonomy, cross-domain/cross-vendor collaborative orchestration, and edge cloud automation. Key obstacles include difficulties in integrating traditional OSS/BSS, poor interoperability of multi-vendor VNFs, organizational restructuring resistance, and security compliance challenges. Dynamically, the GSMA is driving cloud-native telecom standards, operators are accelerating their evolution from NFV to cloud-native platforms, and containerization (Kubernetes) is becoming increasingly prevalent in telecom clouds, further improving automation efficiency.

LPI (LP Information)' newest research report, the "Telecom Cloud Automation Industry Forecast" looks at past sales and reviews total world Telecom Cloud Automation sales in 2025, providing a comprehensive analysis by region and market sector of projected Telecom Cloud Automation sales for 2026 through 2032. With Telecom Cloud Automation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Telecom Cloud Automation industry.

This Insight Report provides a comprehensive analysis of the global Telecom Cloud Automation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Telecom Cloud Automation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Telecom Cloud Automation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Telecom Cloud Automation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Telecom Cloud Automation.

This report presents a comprehensive overview, market shares, and growth opportunities of Telecom Cloud Automation market by product type, application, key players and key regions and countries.

Segmentation by Type:

Private Cloud

Public Cloud

Hybrid Cloud

#### Segmentation by Scale:

Servers: 2000

#### Segmentation by Hierarchy:

Infrastructure Automation

VNF Lifecycle Automation

Business/Operations Automation

End-to-End Automation

#### Segmentation by Application:

BFSI

Healthcare and Life Sciences

Retail and Consumer Goods

Government and Public Sector

Transportation and Distribution

Media and Entertainment

Other

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

VMware

Ericsson

Nokia

Infosys Limited

Cisco Systems

Hewlett Packard Enterprise (HPE)

Juniper Networks

Red Hat

Amdocs

Netcracker Technology

Bouygues Telecom

Huawei

ZTE

Asiainfo

NEC Corporation

Fujitsu

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