

Global Teak Logs & Lumber Market Growth 2026-2032

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Abstracts

The global Teak Logs & Lumber market size is predicted to grow from US\$ 2152 million in 2025 to US\$ 4034 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Teak logs and lumber refer to roundwood and sawn boards derived from teak (*Tectona grandis*), a tropical hardwood prized for its high oil content, natural decay resistance, dimensional stability and distinctive golden-brown luster. Widely regarded as one of the world's most valuable hardwoods, teak is extensively used in yacht decking, outdoor furniture, interior decoration, architectural millwork and flooring. In the fact that teak represents one of the longest value chains and highest brand premiums among tropical hardwoods. Its supply and demand dynamics directly reflect the health of high-end consumer markets (yachts, luxury real estate) and serve as a key indicator for observing forestry policy changes and international trade barriers in major producing countries such as Indonesia and Myanmar.

Teak logs and lumber represent one of the longest value chains and highest brand premiums in tropical hardwood trade. The core value derives from teak's natural oil content, which provides exceptional decay resistance and dimensional stability, making it nearly irreplaceable in outdoor applications (yacht decking, garden furniture) and high-end interior finishing. Pricing is determined by origin, age and certification: Myanmar old-growth teak sits at the top due to depletion and sanctions; Indonesian plantation teak dominates mid-to-high volume markets with 90% of global production; African and South American plantation teak fills the low-to-mid tier with cost-effectiveness. On the supply side, Indonesia leads, Myanmar shrinks, and Africa/Latin America play supplementary roles. Demand is heavily tied to the European and US yacht industries, luxury landscaping, and outdoor furniture exports. Profit distribution is skewed: Indonesian state-owned forestry companies and large mills capture most margins through resource control and scale; Myanmar channels have

narrowed due to sanctions; Chinese import processors earn thin margins amid price transparency. Growth potential lies in the rigid demand for FSC®-certified teak in the yacht sector, the steady expansion of outdoor living culture, and rising procurement of durable hardwoods in emerging markets, though facing competition from substitutes such as ipe and balau. Uncertainties include: whether Indonesia will further tighten log export bans, forcing global processing capacity to shift to sawn timber; whether Myanmar's PEFC certification can be restored to re-establish legal exports; and quality consistency and certification progress of African and South American plantation teak. Conclusion: Teak logs and lumber is a high-end hardwood market built on resource scarcity, brand recognition, and sustainability certification. Indonesia, with its plantation scale and processing integration, locks in global pricing power, while Myanmar natural teak maintains a super-premium niche. Over the next five years, supply will further concentrate in Indonesia, while African and South American capacity will slowly ramp up. High-end demand will increasingly favor certified material, and teak without FSC or SVLK certification will be gradually marginalised in Western markets.

LP Information, Inc. (LPI) ' newest research report, the 'Teak Logs & Lumber Industry Forecast' looks at past sales and reviews total world Teak Logs & Lumber sales in 2025, providing a comprehensive analysis by region and market sector of projected Teak Logs & Lumber sales for 2026 through 2032. With Teak Logs & Lumber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Teak Logs & Lumber industry.

This Insight Report provides a comprehensive analysis of the global Teak Logs & Lumber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Teak Logs & Lumber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Teak Logs & Lumber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Teak Logs & Lumber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Teak Logs & Lumber.

This report presents a comprehensive overview, market shares, and growth

opportunities of Teak Logs & Lumber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Myanmar Natural Teak

Indonesian Plantation Teak

African Plantation Teak

Latin American Plantation Teak

Segmentation by Form:

Logs (Roundwood)

Green Lumber (Unseasoned)

Kiln-dried Lumber

Teak Decking

Segmentation by Application:

Marine (Yacht & Boat Decking)

Outdoor Furniture

High-end Interior Furniture

Architectural Millwork & Flooring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Perum Perhutani

INHUTANI I

INHUTANI II

INHUTANI III

INHUTANI IV

INHUTANI V

Timur Jati Indah

Myanmar Timber Enterprise

Sumber Graha Sejahtera

Kayu Lapis Indonesia

Arjuna Utama Timber

Rimba Partikel Indonesia

Global Timber Asia

Wana Hijau Pesona

Alam Lestari Abadi

Graha Cipta Kreasindo

Agritimmer

Makmur Lestari Sentosa

Sinar Jati Lestari

Kaltim Prima Wood

Logging and Sawmilling

Samartex Timber & Plywood

Ghana Timber Corporation

Soci  t   Togolaise de Bois

Office National des Bois

Teak Resources

African Timber Plantations

Madera Finas del Tr  pico

Maderas Tropicales

Plantaciones de Teca

Tecas del Ecuador

Teca Brasil

Myanmar Golden Teak

Global Teak

Shanghai Pushi Wood Industry

Putian Jiahua Wood Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Teak Logs & Lumber market?

What factors are driving Teak Logs & Lumber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Teak Logs & Lumber market opportunities vary by end market size?

How does Teak Logs & Lumber break out by Type, by Application?

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