

Global Tea-Picking Robot Market Growth 2026-2032

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Abstracts

The global Tea-Picking Robot market size is predicted to grow from US\$ 72.78 million in 2025 to US\$ 250 million in 2032; it is expected to grow at a CAGR of 19.2% from 2026 to 2032.

Tea-picking robots are intelligent agricultural equipment specifically designed for tea harvesting. They utilize mechanical structures and intelligent technologies (such as visual recognition, artificial intelligence, and automatic control) to automatically identify and harvest tea buds.

Tea-picking robots use AI visual recognition as their brain, a flexible robotic arm/end-efficiency actuator as their hand, and an autonomous navigation chassis as their feet. They can simulate the delicate movements of manual picking?lifting, bending, pinching, and plucking?achieving non-destructive, efficient, and standardized automated harvesting of premium tea buds in complex tea garden terrain.

The core features of tea-picking robots include intelligent recognition, precise positioning, biomimetic harvesting, and autonomous operation.

Upstream core hardware for tea-picking robots includes sensors and vision devices, control chips and computing units, robotic arms, gripping/cutting devices, motors, reducers, and drive wheels/tracks. Key technologies include AI visual recognition, deep learning models, path planning, motion control, multi-machine collaboration, and digital twins. Downstream applications are mainly in tea planting enterprises, tea garden bases, agricultural cooperatives, and research parks.

In 2025, the global sales volume of tea-picking robots is expected to reach 2,400 units, with a production capacity of approximately 3,500 units. The average selling price is US\$31,000 per unit, and the average gross profit margin is 28%-35%.

United States market for Tea-Picking Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tea-Picking Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tea-Picking Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tea-Picking Robot players cover XAG, FJDynamics, Universal Mobile Linking, Kawasaki Tea Machinery, Siasun, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tea-Picking Robot Industry Forecast" looks at past sales and reviews total world Tea-Picking Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Tea-Picking Robot sales for 2026 through 2032. With Tea-Picking Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tea-Picking Robot industry.

This Insight Report provides a comprehensive analysis of the global Tea-Picking Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tea-Picking Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tea-Picking Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tea-Picking Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tea-Picking Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Tea-Picking Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled

Tracked

Legged

Segmentation by Harvesting Methods:

Cutting Type

Clamping Type

Adsorption Type

Segmentation by Automation Level:

Semi-Automatic

Fully Automatic

Segmentation by Application:

Tea Enterprises

Tea Plantation Bases

Tea Cooperatives

Research Parks

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

XAG

FJDynamics

Universal Mobile Linking

Kawasaki Tea Machinery

Siasun

Csg Smart

Foton Lovol

Ochiai

Matsumoto Kiko

Musashi Engineering

Husqvarna

Boma

Sreevatsa

Doosan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tea-Picking Robot market?

What factors are driving Tea-Picking Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tea-Picking Robot market opportunities vary by end market size?

How does Tea-Picking Robot break out by Type, by Application?

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