

# Global TCT Liquid-based Thin Layer Cell Preservation Medium Market Growth 2026-2032

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## Abstracts

The global TCT Liquid-based Thin Layer Cell Preservation Medium market size is predicted to grow from US\$ 755 million in 2025 to US\$ 1587 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

TCT liquid-based thin-layer cell preservation solution is a specialized preservation and fixation solution for cervical TCT (liquid-based thin-layer cytology) sample collection. It can rapidly fix cells after sampling, inhibit bacterial growth, prevent cell autolysis and morphological changes, and remove impurities such as blood and mucus, thereby maintaining the authenticity and stability of cell structure and ensuring the accuracy of subsequent thin-layer slide preparation and microscopic diagnosis. 2024 sales volume was 140 million units, with an average price of \$5, single-line production capacity of 15 million units, and a gross profit margin of 45%.

From a market perspective, with the nationwide normalization of cervical cancer screening, the demand for TCT liquid-based thin-layer cell preservation solution is showing a steady upward trend. The increase in gynecological outpatient visits, the capacity building of primary healthcare institutions, and the continued investment in government public health projects (such as 'two cancer screenings') have all made TCT testing a rigid demand. Currently, hospitals, maternal and child health institutions, third-party testing laboratories, and health checkup centers are the main purchasing forces, placing higher demands on the stability, safety, and compatibility with automated slide preparation systems of the preservation solution.

Meanwhile, as industry competition intensifies, the market is shifting from simply ensuring 'product usability' to prioritizing 'high-quality, safe, and environmentally friendly products.' Traditional formaldehyde-containing formulations are gradually being

replaced by low-toxicity or formaldehyde-free formulations, with companies competing on technological differentiation, quality consistency, cost control, and supply chain stability. Domestic brands are rapidly expanding due to their price and delivery advantages, but international brands continue to maintain their influence in the high-end market. Future competition will focus on product stability, the automation and adaptability of reagent systems, and companies' registration compliance and large-scale production capabilities.

LP Information, Inc. (LPI) ' newest research report, the “TCT Liquid-based Thin Layer Cell Preservation Medium Industry Forecast” looks at past sales and reviews total world TCT Liquid-based Thin Layer Cell Preservation Medium sales in 2025, providing a comprehensive analysis by region and market sector of projected TCT Liquid-based Thin Layer Cell Preservation Medium sales for 2026 through 2032. With TCT Liquid-based Thin Layer Cell Preservation Medium sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TCT Liquid-based Thin Layer Cell Preservation Medium industry.

This Insight Report provides a comprehensive analysis of the global TCT Liquid-based Thin Layer Cell Preservation Medium landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TCT Liquid-based Thin Layer Cell Preservation Medium portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TCT Liquid-based Thin Layer Cell Preservation Medium market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TCT Liquid-based Thin Layer Cell Preservation Medium and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TCT Liquid-based Thin Layer Cell Preservation Medium.

This report presents a comprehensive overview, market shares, and growth opportunities of TCT Liquid-based Thin Layer Cell Preservation Medium market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

5ML

10ML

Others

**Segmentation by Fixative Type:**

Alcohol-Based Solution

Non-Alcohol Based Solution

**Segmentation by System Compatibility:**

Proprietary / Closed System

Universal

**Segmentation by Application:**

Hospital

Medical Research Center

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hologic

ABD

Cancer Diagnostics, Inc

CellSolutions

MEDICO

Shenzhen MandeLab

Hangzhou DIAN Biotechnology

Hubei Taikang Medical Equipment

Miraclean Technology

Zhejiang Yibai Biotechnology

Tsz Da (Guangzhou) Biotechnology

Zhejiang SKG MEDICAL

Hangzhou Yiguoren Biotechnology

Zhuhai MEIHUA MEDICAL

Tianjin Bai Lixin

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global TCT Liquid-based Thin Layer Cell Preservation Medium market?

What factors are driving TCT Liquid-based Thin Layer Cell Preservation Medium market

growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TCT Liquid-based Thin Layer Cell Preservation Medium market opportunities vary by end market size?

How does TCT Liquid-based Thin Layer Cell Preservation Medium break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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