

Global TC17 Titanium Alloy Market Growth 2026-2032

<https://marketpublishers.com/r/GB693EB6DCA3EN.html>

Date: July 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: GB693EB6DCA3EN

Abstracts

The global TC17 Titanium Alloy market size is predicted to grow from US\$ 372 million in 2025 to US\$ 706 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

TC17 Titanium Alloy refers to an alpha-beta (beta-rich) two-phase titanium alloy with the nominal composition Ti-5Al-2Sn-2Zr-4Mo-4Cr, commercially supplied in semi-finished forms including bars, forgings and rings prior to machining into final components. Developed by General Electric of the United States in the 1970s, this grade delivers high tensile strength reaching 1100-1200 MPa, fracture toughness of 70 MPa·m^{1/2} or above, deep hardenability and a wide forging temperature window, enabling prolonged service below 400°C and establishing it as the premier material for fan disks and compressor disks in advanced aircraft engines globally. Core applications are almost exclusively concentrated in aero-engine rotating components ? fan disks, compressor integrally bladed disks and drums, with per-engine consumption reaching 0.8 to 1.2 tonnes ? along with select deployment in aircraft landing gear load-bearing forgings and spacecraft structural components. Global production of TC17 and equivalent grades is highly concentrated in the United States, China, Japan and Russia, with ATI of the United States dominating the global aero-engine forging supply chain under the Ti-17 designation (UNS R58650), Toho Titanium and Daido Steel of Japan holding significant shares in the Asia-Pacific market, and China's Jintian Titanium Industry, Baoji Titanium Industry and Western Superconducting Technologies forming a complete industrialized supply system spanning ingot to forging.

TC17 titanium alloy pricing is anchored solely by aero-engine rotating component certification, with disk forgings produced to AMS 4931/4995 specifications and meeting OEM-specific requirements such as GE P29TF15 commanding the highest per-kilogram premiums, significantly exceeding structural forging-grade and industrial-grade products. Disk forgings account for approximately eighty percent of total grade output

value, with pricing power concentrated among the limited number of enterprises certified by engine OEMs. Industrial-grade bar and forging supplied to ASTM B348 is priced based on sponge titanium cost and forging processing charges.

Margins are thin at the ingot stage, with substantial value addition in closed-die and isothermal forging, and the richest profits captured in finished disk machining. The vacuum arc remelting ingot stage generates limited margins, dependent on stringent chemical homogeneity control across triple-melt processing. Closed-die forging and isothermal forging constitute the critical value accretion node, with beta grain size uniformity and dwell fatigue performance control forming exceptionally high process barriers. Finished machined fan disks and compressor disks capture the richest margins, with engine OEM certification providing structural support for high gross margins.

Downstream consumption is almost entirely concentrated in aero-engine rotating components, with fan disks and compressor disks accounting for over eighty percent of total grade consumption. Per-engine TC17 consumption for large turbofan engines ranges from 0.8 to 1.2 tonnes, with commercial engine delivery rhythms determining base demand and military engine replacement plus aftermarket spares constituting a stable supplement. Compressor casing rings, turbine seal rings and other structural rings form the secondary pillar. Landing gear forgings and spacecraft structural components represent niche segments. Incremental demand originates from sustained capacity expansion of commercial engines including the Leap series, military engine domestic substitution, and aftermarket spares demand driven by engine overhaul and disk replacement cycles.

Upstream forging supply is highly concentrated among five to six core enterprises across the United States, China, Russia and Japan. ATI of the United States is the original Ti-17 grade holder, dominating the global aero-engine disk forging supply chain. VSMPO-AVISMA of Russia serves the global market with dual Airbus-Boeing certification. Kobe Steel represents the Japanese full-process titanium manufacturer, occupying a meaningful share in the Asia-Pacific market. China's Goldsky Titanium Industry, Baoji Titanium Industry and Western Superconducting Technologies form a complete industrialized supply system from ingot to disk forging, with Guizhou Anda and Xi'an Triangle Defense supplementing forging capacity. Fewer than six enterprises globally can reliably supply rotating-component-grade TC17 disk forgings, with OEM certification barriers constituting exceptionally effective supply constraints.

Key uncertainties center on the cyclicalities of engine order rhythms and competitive

pressure from forging capacity expansion. Commercial engine deliveries are affected by both global air passenger growth and airframe manufacturer capacity bottlenecks, resulting in uneven order patterns. Sustained domestic forging capacity expansion may create intensifying competition in the mid-to-lower tier structural components market. In summary, the TC17 titanium alloy market will sustain an aero-engine rotating-components-anchored trajectory. OEM certification barriers and disk forging process complexity constitute the deepest supply-side moat, with the growth pivot for the category depending on global commercial engine delivery rates and military engine deployment tempo.

LP Information, Inc. (LPI) ' newest research report, the "TC17 Titanium Alloy Industry Forecast" looks at past sales and reviews total world TC17 Titanium Alloy sales in 2025, providing a comprehensive analysis by region and market sector of projected TC17 Titanium Alloy sales for 2026 through 2032. With TC17 Titanium Alloy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TC17 Titanium Alloy industry.

This Insight Report provides a comprehensive analysis of the global TC17 Titanium Alloy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TC17 Titanium Alloy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TC17 Titanium Alloy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TC17 Titanium Alloy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TC17 Titanium Alloy.

This report presents a comprehensive overview, market shares, and growth opportunities of TC17 Titanium Alloy market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Engine Rotating-Grade (AMS 4931/4995, OEM-Specific)

Structural Forging-Grade (AMS 4935/4955, Nadcap)

Commercial & Industrial Grade (ASTM B348 / UNS R58650)

Segmentation by Form:

Billet & Bar (Forged or Rolled, Diameter 100-400mm)

Disk Forging (Closed-Die, Near-Net Shape)

Ring Forging (Rolled, Diameter 500-2500mm)

Ingot (Vacuum Arc Remelted, Diameter 400-900mm)

Segmentation by Application:

Aero-Engine Rotating Components

Aero-Engine Structural Casings & Rings

Aircraft Landing Gear & Structural Forgings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ATI

VSMPO-AVISMA

RTI International Metals

Kobe Steel

Baoji Titanium Industry

Hunan Xiangtou Goldsky Titanium Industry Technology

Western Superconducting Technologies

Baowu Special Metallurgy

AMG Titanium

KPCM

Mishra Dhatu Nigam (MIDHANI)

Guizhou Anda Aviation Forging

Xi'an Triangle Defense

Xi'an Chaojing Technology

Baoji Litai Nonferrous Metals

Shaanxi Hangyu Nonferrous Metal Processing

Shanghai Shiheng Alloy

Shaanxi Shuoxin Titanium & Nickel Metals

INNO Titanium

Baoji First Titanium Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global TC17 Titanium Alloy market?

What factors are driving TC17 Titanium Alloy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TC17 Titanium Alloy market opportunities vary by end market size?

How does TC17 Titanium Alloy break out by Type, by Application?

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