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Global Tasimelteon Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Tasimelteon market size is predicted to grow from US$ 104 million in 2025 to US$ 115 million in 2032; it is expected to grow at a CAGR of 1.5% from 2026 to 2032.

Tasimelteon is a selective melatonin MT1 and MT2 receptor agonist used primarily for Non-24-Hour Sleep-Wake Disorder in adults and nighttime sleep disturbances associated with Smith-Magenis syndrome. It improves sleep timing and continuity through circadian rhythm regulation rather than conventional central nervous system sedation. Commercial dosage forms mainly include 20 mg capsules and a 4 mg/mL oral suspension. Upstream inputs include tasimelteon active pharmaceutical ingredient, capsule shells, fillers, suspending agents, thickeners, sweeteners, buffers, pharmaceutical bottles, and dosing devices. Downstream customers mainly include sleep medicine centers, neurology departments, genetic disorder specialists, pediatric departments, specialty pharmacies, hospital pharmacies, and regulated pharmaceutical distributors. The treated patient population is relatively small and requires specialist diagnosis, and the market consists mainly of the originator brand and a limited number of U.S. generic manufacturers, with an overall gross margin generally ranging from approximately 68% to 85%.

From the current market perspective, tasimelteon is primarily used for Non-24-Hour Sleep-Wake Disorder and nighttime sleep disturbances associated with Smith-Magenis syndrome. The addressable patient population is relatively limited, giving the market clear rare-disease and specialty-drug characteristics. Commercial demand is concentrated mainly in the United States, where the originator product retains advantages through indication coverage, a pediatric oral suspension, specialty pharmacy access, and patient support services, while the adult capsule segment has entered generic competition. Diagnosis depends heavily on sleep medicine, neurology,

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and genetic disorder specialists, resulting in a highly concentrated prescribing and distribution structure.

Looking ahead, the adult capsule segment will remain exposed to generic substitution and pricing pressure, while growth opportunities for the originator will increasingly depend on pediatric formulations, broader treatment coverage in Smith-Magenis syndrome, and development in additional circadian rhythm disorders. Oral suspension, weight-based dosing, and adherence support are expected to remain important areas of differentiation. Wider use of circadian rhythm monitoring, digital follow-up tools, and telemedicine may also improve patient identification, treatment assessment, and long-term therapy management.

Key market drivers include improving awareness of Non-24 among totally blind individuals, expansion of specialist sleep medicine services, and better diagnosis of rare genetic disorders. Patients with Smith-Magenis syndrome often require long-term management of sleep disturbances, and tasimelteon's defined receptor target and circadian rhythm mechanism support its role in structured specialist treatment. In addition, tasimelteon is not a conventional controlled sedative-hypnotic and carries a comparatively lower burden related to dependence and abuse management, which supports continued use under specialist supervision.

The main constraints include a narrow eligible patient population and a complex process of patient identification, diagnosis, and referral. High branded treatment costs, insurance access requirements, prior authorization, and patient affordability can directly limit treatment uptake. As generic capsules gain share, prescription volume may continue to increase, but average selling prices and originator revenue are likely to remain under pressure. Lower-cost alternatives such as melatonin, the absence of immediate sedative effects, and the need for consistent long-term dosing may also influence treatment selection and adherence.

LPI (LP Information)' newest research report, the “Tasimelteon Industry Forecast” looks at past sales and reviews total world Tasimelteon sales in 2025, providing a comprehensive analysis by region and market sector of projected Tasimelteon sales for 2026 through 2032. With Tasimelteon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Tasimelteon industry.

This Insight Report provides a comprehensive analysis of the global Tasimelteon landscape and highlights key trends related to product segmentation, company

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formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Tasimelteon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tasimelteon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tasimelteon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tasimelteon.

This report presents a comprehensive overview, market shares, and growth opportunities of Tasimelteon market by product type, application, key players and key regions and countries.

Segmentation by Type:

Capsules

Oral Suspension

Segmentation by Product Status:

Originator Drug

Generic Drugs

Segmentation by Patient Group:

Adult Patients

Pediatric Patients

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Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vanda Pharmaceuticals

Teva Pharmaceutical Industries

Apotex

MSN Laboratories

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